

Vasculitis Market: Epidemiology, Industry Trends, Share, Size, Growth, Opportunity, and Forecast 2024-2034

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Abstracts

The 7 major vasculitis markets reached a value of US\$ 98.9 Million in 2023. Looking forward, IMARC Group expects the 7MM to reach US\$ 131.4 Million by 2034, exhibiting a growth rate (CAGR) of 2.61% during 2024-2034.

The vasculitis market has been comprehensively analyzed in IMARC's new report titled "Vasculitis Market: Epidemiology, Industry Trends, Share, Size, Growth, Opportunity, and Forecast 2024-2034". Vasculitis refers to a rare group of diseases that result in the inflammation of blood vessels. This swelling may cause the walls of blood vessels to thicken, reducing the width of the pathway through the vessel and leading to organ and tissue damage. The most common symptoms of the illness include fever, headache, fatigue, weight loss, etc. Individuals suffering from vasculitis may also experience ulcers, blood in the stools, double vision, numbness or weakness in the foot or hand, red spots, lumps or open sores on the skin, shortness of breath, abrupt hearing loss, dizziness, etc. The diagnosis of the ailment relies on the patient's medical history, underlying symptoms, and a complete physical exam. The healthcare provider may perform various diagnostic tests and procedures, such as blood workups, X-rays, ultrasounds, computerized tomography scans, magnetic resonance imaging, anti-neutrophil cytoplasmic antibody (ANCA) test, etc., to confirm a diagnosis. Additionally, a biopsy of the affected area is recommended to assess the tissues and rule out other possible health conditions.

The rising cases of immune-mediated diseases, including rheumatoid arthritis and scleroderma, which cause the body's defense system to attack blood vessels, are primarily driving the vasculitis market. In addition to this, the increasing incidences of various risk factors, such as smoking tobacco, cocaine use, family history, certain

infections, etc., are also bolstering the market growth. Moreover, the widespread adoption of potent steroids and cytotoxic drugs to reduce inflammation and provide symptom relief in patients is acting as another significant growth-inducing factor. Besides this, the inflating demand for vascular bypass surgery, which helps redirect the blood flow around the damaged vessel, thereby enhancing the overall survival rate, is also creating a positive outlook for the market. Additionally, several key players are investing in R&D activities to launch anti-inflammatory treatment alternatives with fewer side effects and toxicities. This, in turn, is augmenting the market growth. Furthermore, the emerging popularity of radiotracers that can detect macrophage activation, along with immune checkpoint activity, and provide a precise image of vascular inflammation to enable more targeted patient management, is expected to drive the vasculitis market in the coming years.

IMARC Group's new report provides an exhaustive analysis of the vasculitis market in the United States, EU5 (Germany, Spain, Italy, France, and United Kingdom) and Japan. This includes treatment practices, in-market, and pipeline drugs, share of individual therapies, market performance across the seven major markets, market performance of key companies and their drugs, etc. The report also provides the current and future patient pool across the seven major markets. According to the report the United States has the largest patient pool for vasculitis and also represents the largest market for its treatment. Furthermore, the current treatment practice/algorithm, market drivers, challenges, opportunities, reimbursement scenario and unmet medical needs, etc. have also been provided in the report. This report is a must-read for manufacturers, investors, business strategists, researchers, consultants, and all those who have any kind of stake or are planning to foray into the vasculitis market in any manner.

Time Period of the Study

Base Year: 2023

Historical Period: 2018-2023

Market Forecast: 2024-2034

Countries Covered

United States

Germany

France

United Kingdom

Italy

Spain
Japan

Analysis Covered Across Each Country

Historical, current, and future epidemiology scenario

Historical, current, and future performance of the vasculitis market

Historical, current, and future performance of various therapeutic categories in the market

Sales of various drugs across the vasculitis market

Reimbursement scenario in the market

In-market and pipeline drugs

Competitive Landscape:

This report also provides a detailed analysis of the current vasculitis marketed drugs and late-stage pipeline drugs.

In-Market Drugs

Drug Overview

Mechanism of Action

Regulatory Status

Clinical Trial Results

Drug Uptake and Market Performance

Late-Stage Pipeline Drugs

Drug Overview

Mechanism of Action

Regulatory Status

Clinical Trial Results

Drug Uptake and Market Performance

*Kindly note that the drugs in the above table only represent a partial list of marketed/pipeline drugs, and the complete list has been provided in the report.

Key Questions Answered in this Report:

Market Insights

How has the vasculitis market performed so far and how will it perform in the coming

years?

What are the markets shares of various therapeutic segments in 2023 and how are they expected to perform till 2034?

What was the country-wise size of the vasculitis market across the seven major markets in 2023 and what will it look like in 2034?

What is the growth rate of the vasculitis market across the seven major markets and what will be the expected growth over the next ten years?

What are the key unmet needs in the market?

Epidemiology Insights

What is the number of prevalent cases (2018-2034) of vasculitis across the seven major markets?

What is the number of prevalent cases (2018-2034) of vasculitis by age across the seven major markets?

What is the number of prevalent cases (2018-2034) of vasculitis by gender across the seven major markets?

What is the number of prevalent cases (2018-2034) of vasculitis by type across the seven major markets?

How many patients are diagnosed (2018-2034) with vasculitis across the seven major markets?

What is the size of the vasculitis patient pool (2018-2023) across the seven major markets?

What would be the forecasted patient pool (2024-2034) across the seven major markets?

What are the key factors driving the epidemiological trend of vasculitis?

What will be the growth rate of patients across the seven major markets?

Vasculitis: Current Treatment Scenario, Marketed Drugs and Emerging Therapies

What are the current marketed drugs and what are their market performance?

What are the key pipeline drugs and how are they expected to perform in the coming years?

How safe are the current marketed drugs and what are their efficacies?

How safe are the late-stage pipeline drugs and what are their efficacies?

What are the current treatment guidelines for vasculitis drugs across the seven major markets?

Who are the key companies in the market and what are their market shares?

What are the key mergers and acquisitions, licensing activities, collaborations, etc.

related to the vasculitis market?

What are the key regulatory events related to the vasculitis market?

What is the structure of clinical trial landscape by status related to the vasculitis market?

What is the structure of clinical trial landscape by phase related to the vasculitis market?

What is the structure of clinical trial landscape by route of administration related to the vasculitis market?

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