

# **Vaginal Slings Market Report by Type (Conventional Vaginal Slings, Advanced Vaginal Slings), Product Type (Transobturator Slings, Tension-free Vaginal Tape Sling, and Others), Type of Urinary Incontinence (Stress Urinary Incontinence, Urge Urinary Incontinence, Mixed Urinary Incontinence), End User (Hospitals, Ambulatory Surgery Centers, and Others), and Region 2024-2032**

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## **Abstracts**

The global vaginal slings market size reached US\$ 1.3 Billion in 2023. Looking forward, IMARC Group expects the market to reach US\$ 2.3 Billion by 2032, exhibiting a growth rate (CAGR) of 6.1% during 2024-2032.

Vaginal slings are surgeries treating stress urinary incontinence among women, which includes urine leakage caused by increased pressure in the abdomen. They help close the urethra and bladder neck with a piece of tissue or artificial mesh underneath the urethra. They offer several advantages to patients, such as a small vaginal incision, faster post-operative recovery time, and no requirement for abdominal incision and hospital stay. As a result, they are carried out in hospitals, clinics, and ambulatory surgical centers across the globe.

Vaginal Slings Market Trends:

Due to pregnancy, childbirth, and menopause, which may affect the urinary tract and surrounding muscles, there is a rise in the prevalence of stress urinary incontinence in women. This, along with the growing female geriatric population around the world, represents one of the key factors driving the market. Moreover, the rising awareness

among the masses about the benefits of vaginal slings compared to conventional surgeries is contributing to the growth of the market. In addition, there is an increase in the number of hysterectomy cases due to uterine fibroids, which cause pain, bleeding, or other problems. This, coupled with the burgeoning healthcare industry, is strengthening the growth of the market. Besides this, governments of several countries are undertaking initiatives to improve healthcare infrastructure across the globe. Furthermore, the increasing number of gynecological and urological centers to cater to the demand for vaginal sling procedures is positively influencing the market. Apart from this, key market players are extensively investing in research and development (R&D) activities to introduce technologically advanced vaginal sling products, which is expected to propel the growth of the market in the coming years.

#### Key Market Segmentation:

IMARC Group provides an analysis of the key trends in each sub-segment of the global vaginal slings market report, along with forecasts at the global, regional and country level from 2024-2032. Our report has categorized the market based on type, product type, type of urinary incontinence, and end user.

#### Breakup by Type:

- Conventional Vaginal Slings
- Advanced Vaginal Slings

#### Breakup by Product Type:

- Transobturator Slings
- Tension-free Vaginal Tape Sling
- Others

#### Breakup by Type of Urinary Incontinence:

- Stress Urinary Incontinence
- Urge Urinary Incontinence
- Mixed Urinary Incontinence

#### Breakup by End User:

- Hospitals
- Ambulatory Surgery Centers

Others

Breakup by Region:

North America

United States

Canada

Asia-Pacific

China

Japan

India

South Korea

Australia

Indonesia

Others

Europe

Germany

France

United Kingdom

Italy

Spain

Russia

Others

Latin America

Brazil

Mexico

Others

Middle East and Africa

Competitive Landscape:

The competitive landscape of the industry has also been examined along with the profiles of the key players being A.M.I. GmbH, B. Braun Melsungen AG, Betatech Medical, Boston Scientific Corporation, Caldera Medical, Coloplast A/S, Cousin Biotech, Medtronic plc, Neomedic International and Promedon GmbH.

Key Questions Answered in This Report

1. What was the size of the global vaginal slings market in 2023?
2. What is the expected growth rate of the global vaginal slings market during

2024-2032?

3. What are the key factors driving the global vaginal slings market?
4. What has been the impact of COVID-19 on the global vaginal slings market?
5. What is the breakup of the global vaginal slings market based on the type?
6. What is the breakup of the global vaginal slings market based on the product type?
7. What is the breakup of the global vaginal slings market based on the type of urinary incontinence?
8. What is the breakup of the global vaginal slings market based on the end user?
9. What are the key regions in the global vaginal slings market?
10. Who are the key players/companies in the global vaginal slings market?

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