

UV Stabilizers Market Report by Type (UV Absorbers, Hindered Amine Light Stabilizers (HALS), Quenchers, Antioxidants), End User (Packaging, Automotive, Agriculture, Building and Construction, Adhesives and Sealants, and Others), and Region 2023-2028

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Abstracts

Market Overview:

The global UV stabilizers market size reached US\$ 1,473.30 Million in 2022. Looking forward, IMARC Group expects the market to reach US\$ 2,017.70 Million by 2028, exhibiting a growth rate (CAGR) of 5.50% during 2023-2028. The rising awareness about the adverse effects of UV radiation, increasing adoption in the automotive industry, and the growing use in formulating sunscreens and other personal care products represent some of the key factors driving the market.

An ultraviolet (UV) stabilizer is a chemical additive that protects materials and surfaces from the harmful effects of UV radiation. It is formulated with specific chemical compounds that can effectively absorb and reflect UV rays, protect the underlying materials from degradation, and preserve their quality for an extended period. It helps in preventing substances from damage, such as fading, discoloration, degradation, and brittleness. It is used in various industries, including plastics, coatings, textiles, and automotive, wherein exposure to sunlight and UV radiation have detrimental effects on the performance and shelf life of products. Besides this, as it helps enhance the durability and aesthetic appeal of materials and aids in safeguarding products and surfaces from the damaging effects of UV radiation, the demand for UV stabilizer is increasing worldwide.

UV Stabilizers Market Trends:

The growing awareness among people about the adverse effects of UV radiation on materials and surfaces represents one of the key factors catalyzing the demand for UV stabilizers. Additionally, the increasing adoption of UV stabilizers in agriculture and packaging industries to enhance the lifespan and performance of their products by protecting them against UV-induced degradation, discoloration, and loss of physical properties is favoring market growth. Apart from this, the rising product utilization in automotive coatings, building materials, plastics, and textiles is creating a positive market outlook. There is also a rise in the utilization of UV stabilizers in formulating sunscreens and cosmetics and personal care products to prevent discoloration. Furthermore, with the increasing focus on sustainability and environmental protection, there is a rise in the sales of UV stabilizers that are eco-friendly and have minimal impact on the environment. The development of bio-based UV stabilizers with reduced volatile organic compounds (VOCs) and improved biodegradability is also contributing to market growth. Moreover, advancements in the UV stabilizer technology are leading to the development of high-performance stabilizers that offer superior UV protection and longevity. These innovative formulations provide enhanced resistance to weathering, improved color retention, and prolonged durability, and cater to the evolving needs of industries. Furthermore, the introduction of stringent regulations and standards to promote the use of UV stabilizers across different industry verticals is propelling market growth.

Key Market Segmentation:

IMARC Group provides an analysis of the key trends in each segment of the global UV stabilizers market, along with forecasts at the global, regional, and country levels from 2023-2028. Our report has categorized the market based on type and end user.

Type Insights:

UV Absorbers

Hindered Amine Light Stabilizers (HALS)

Quenchers

Antioxidants

The report has provided a detailed breakup and analysis of the UV stabilizers market based on the type. This includes UV absorbers, hindered amine light stabilizers (HALS), quenchers, and antioxidants. According to the report, hindered amine light stabilizers (HALS) represented the largest segment.

End User Insights:

Packaging
Automotive
Agriculture
Building and Construction
Adhesives and Sealants
Others

A detailed breakup and analysis of the UV stabilizers market based on the end user has also been provided in the report. This includes packaging, automotive, agriculture, building and construction, adhesives and sealants, and others. According to the report, packaging accounted for the largest market share.

Regional Insights:

North America
United States
Canada
Asia Pacific
China
Japan
India
South Korea
Australia
Indonesia
Others
Europe
Germany
France
United Kingdom
Italy
Spain
Russia
Others
Latin America
Brazil
Mexico
Others
Middle East and Africa

The report has also provided a comprehensive analysis of all the major regional markets, which include North America (the United States and Canada); Europe (Germany, France, the United Kingdom, Italy, Spain, Russia and others); Asia Pacific (China, Japan, India, South Korea, Australia, Indonesia, and others); Latin America (Brazil, Mexico, and others); and the Middle East and Africa. According to the report, Asia Pacific was the largest market for UV stabilizers. Some of the factors driving the Asia Pacific UV stabilizers market included the increasing product utilization in the producing automotive coatings to prevent discoloration of vehicles, rising use of UV stabilizers in formulating skincare products, development of bio-based stabilizers, etc.

Competitive Landscape:

The report has also provided a comprehensive analysis of the competitive landscape in the global UV stabilizers market. Detailed profiles of all major companies have been provided. Some of the companies covered include Adeka Corporation, BASF SE, Clariant Ag, Everlight Industrial Chemical Co., Evonik Industries AG (RAG-Stiftung), Lycus Ltd., Mayzo Inc., MPI Chemie B.V., Sabo S.p.A., SI Group, Inc., Solvay S.A, Songwon Industrial Co Ltd, Valtris Specialty Chemicals Inc. etc. Kindly note that this only represents a partial list of companies, and the complete list has been provided in the report.

Key Questions Answered in This Report:

How has the global UV stabilizers market performed so far, and how will it perform in the coming years?

What are the drivers, restraints, and opportunities in the global UV stabilizers market?

What is the impact of each driver, restraint, and opportunity on the global UV stabilizers market?

What are the key regional markets?

Which countries represent the most attractive UV stabilizers market?

What is the breakup of the market based on the type?

Which is the most attractive type in the UV stabilizers market?

What is the breakup of the market based on the end user?

Which is the most attractive end user in the UV stabilizers market?

What is the competitive structure of the global UV stabilizers market?

Who are the key players/companies in the global UV stabilizers market?

Contents

1 PREFACE

2 SCOPE AND METHODOLOGY

2.1 Objectives of the Study

2.2 Stakeholders

2.3 Data Sources

2.3.1 Primary Sources

2.3.2 Secondary Sources

2.4 Market Estimation

2.4.1 Bottom-Up Approach

2.4.2 Top-Down Approach

2.5 Forecasting Methodology

3 EXECUTIVE SUMMARY

4 INTRODUCTION

4.1 Overview

4.2 Key Industry Trends

5 GLOBAL UV STABILIZERS MARKET

5.1 Market Overview

5.2 Market Performance

5.3 Impact of COVID-19

5.4 Market Forecast

6 MARKET BREAKUP BY TYPE

6.1 UV Absorbers

6.1.1 Market Trends

6.1.2 Market Forecast

6.2 Hindered Amine Light Stabilizers (HALS)

6.2.1 Market Trends

6.2.2 Market Forecast

6.3 Quenchers

- 6.3.1 Market Trends
- 6.3.2 Market Forecast
- 6.4 Antioxidants
 - 6.4.1 Market Trends
 - 6.4.2 Market Forecast

7 MARKET BREAKUP BY END USER

- 7.1 Packaging
 - 7.1.1 Market Trends
 - 7.1.2 Market Forecast
- 7.2 Automotive
 - 7.2.1 Market Trends
 - 7.2.2 Market Forecast
- 7.3 Agriculture
 - 7.3.1 Market Trends
 - 7.3.2 Market Forecast
- 7.4 Building and Construction
 - 7.4.1 Market Trends
 - 7.4.2 Market Forecast
- 7.5 Adhesives and Sealants
 - 7.5.1 Market Trends
 - 7.5.2 Market Forecast
- 7.6 Others
 - 7.6.1 Market Trends
 - 7.6.2 Market Forecast

8 MARKET BREAKUP BY REGION

- 8.1 North America
 - 8.1.1 United States
 - 8.1.1.1 Market Trends
 - 8.1.1.2 Market Forecast
 - 8.1.2 Canada
 - 8.1.2.1 Market Trends
 - 8.1.2.2 Market Forecast
- 8.2 Asia-Pacific
 - 8.2.1 China
 - 8.2.1.1 Market Trends

- 8.2.1.2 Market Forecast
- 8.2.2 Japan
 - 8.2.2.1 Market Trends
 - 8.2.2.2 Market Forecast
- 8.2.3 India
 - 8.2.3.1 Market Trends
 - 8.2.3.2 Market Forecast
- 8.2.4 South Korea
 - 8.2.4.1 Market Trends
 - 8.2.4.2 Market Forecast
- 8.2.5 Australia
 - 8.2.5.1 Market Trends
 - 8.2.5.2 Market Forecast
- 8.2.6 Indonesia
 - 8.2.6.1 Market Trends
 - 8.2.6.2 Market Forecast
- 8.2.7 Others
 - 8.2.7.1 Market Trends
 - 8.2.7.2 Market Forecast
- 8.3 Europe
 - 8.3.1 Germany
 - 8.3.1.1 Market Trends
 - 8.3.1.2 Market Forecast
 - 8.3.2 France
 - 8.3.2.1 Market Trends
 - 8.3.2.2 Market Forecast
 - 8.3.3 United Kingdom
 - 8.3.3.1 Market Trends
 - 8.3.3.2 Market Forecast
 - 8.3.4 Italy
 - 8.3.4.1 Market Trends
 - 8.3.4.2 Market Forecast
 - 8.3.5 Spain
 - 8.3.5.1 Market Trends
 - 8.3.5.2 Market Forecast
 - 8.3.6 Russia
 - 8.3.6.1 Market Trends
 - 8.3.6.2 Market Forecast
 - 8.3.7 Others

8.3.7.1 Market Trends

8.3.7.2 Market Forecast

8.4 Latin America

8.4.1 Brazil

8.4.1.1 Market Trends

8.4.1.2 Market Forecast

8.4.2 Mexico

8.4.2.1 Market Trends

8.4.2.2 Market Forecast

8.4.3 Others

8.4.3.1 Market Trends

8.4.3.2 Market Forecast

8.5 Middle East and Africa

8.5.1 Market Trends

8.5.2 Market Breakup by Country

8.5.3 Market Forecast

9 DRIVERS, RESTRAINTS, AND OPPORTUNITIES

9.1 Overview

9.2 Drivers

9.3 Restraints

9.4 Opportunities

10 VALUE CHAIN ANALYSIS

11 PORTERS FIVE FORCES ANALYSIS

11.1 Overview

11.2 Bargaining Power of Buyers

11.3 Bargaining Power of Suppliers

11.4 Degree of Competition

11.5 Threat of New Entrants

11.6 Threat of Substitutes

12 PRICE ANALYSIS

13 COMPETITIVE LANDSCAPE

- 13.1 Market Structure
- 13.2 Key Players
- 13.3 Profiles of Key Players
 - 13.3.1 Adeka Corporation
 - 13.3.1.1 Company Overview
 - 13.3.1.2 Product Portfolio
 - 13.3.1.3 Financials
 - 13.3.2 BASF SE
 - 13.3.2.1 Company Overview
 - 13.3.2.2 Product Portfolio
 - 13.3.2.3 Financials
 - 13.3.2.4 SWOT Analysis
 - 13.3.3 Clariant Ag
 - 13.3.3.1 Company Overview
 - 13.3.3.2 Product Portfolio
 - 13.3.3.3 Financials
 - 13.3.4 Everlight Chemical Industrial Co.
 - 13.3.4.1 Company Overview
 - 13.3.4.2 Product Portfolio
 - 13.3.4.3 Financials
 - 13.3.5 Evonik Industries AG (RAG-Stiftung)
 - 13.3.5.1 Company Overview
 - 13.3.5.2 Product Portfolio
 - 13.3.5.3 Financials
 - 13.3.5.4 SWOT Analysis
 - 13.3.6 Lycus Ltd.
 - 13.3.6.1 Company Overview
 - 13.3.6.2 Product Portfolio
 - 13.3.7 Mayzo Inc.
 - 13.3.7.1 Company Overview
 - 13.3.7.2 Product Portfolio
 - 13.3.8 MPI Chemie B.V.
 - 13.3.8.1 Company Overview
 - 13.3.8.2 Product Portfolio
 - 13.3.9 Sabo S.p.A.
 - 13.3.9.1 Company Overview
 - 13.3.9.2 Product Portfolio
 - 13.3.10 SI Group, Inc.
 - 13.3.10.1 Company Overview

- 13.3.10.2 Product Portfolio
- 13.3.11 Solvay S.A
 - 13.3.11.1 Company Overview
 - 13.3.11.2 Product Portfolio
 - 13.3.11.3 Financials
 - 13.3.11.4 SWOT Analysis
- 13.3.12 Songwon Industrial Co Ltd.
 - 13.3.12.1 Company Overview
 - 13.3.12.2 Product Portfolio
 - 13.3.12.3 Financials
 - 13.3.12.4 SWOT Analysis
- 13.3.13 Valtris Specialty Chemicals Inc.
 - 13.3.13.1 Company Overview
 - 13.3.13.2 Product Portfolio

List Of Tables

LIST OF TABLES

Table 1: Global: UV Stabilizers Market: Key Industry Highlights, 2022 & 2028

Table 2: Global: UV Stabilizers Market Forecast: Breakup by Type (in Million US\$), 2023-2028

Table 3: Global: UV Stabilizers Market Forecast: Breakup by End User (in Million US\$), 2023-2028

Table 4: Global: UV Stabilizers Market Forecast: Breakup by Region (in Million US\$), 2023-2028

Table 5: Global: UV Stabilizers Market: Competitive Structure

Table 6: Global: UV Stabilizers Market: Key Players

List Of Figures

LIST OF FIGURES

Figure 1: Global: UV Stabilizers Market: Major Drivers and Challenges

Figure 2: Global: UV Stabilizers Market: Sales Value (in Million US\$), 2017-2022

Figure 3: Global: UV Stabilizers Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 4: Global: UV Stabilizers Market: Breakup by Type (in %), 2022

Figure 5: Global: UV Stabilizers Market: Breakup by End User (in %), 2022

Figure 6: Global: UV Stabilizers Market: Breakup by Region (in %), 2022

Figure 7: Global: UV Stabilizers (UV Absorbers) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 8: Global: UV Stabilizers (UV Absorbers) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 9: Global: UV Stabilizers (Hindered Amine Light Stabilizers (HALS)) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 10: Global: UV Stabilizers (Hindered Amine Light Stabilizers (HALS)) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 11: Global: UV Stabilizers (Quenchers) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 12: Global: UV Stabilizers (Quenchers) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 13: Global: UV Stabilizers (Antioxidants) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 14: Global: UV Stabilizers (Antioxidants) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 15: Global: UV Stabilizers (Packaging) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 16: Global: UV Stabilizers (Packaging) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 17: Global: UV Stabilizers (Automotive) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 18: Global: UV Stabilizers (Automotive) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 19: Global: UV Stabilizers (Agriculture) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 20: Global: UV Stabilizers (Agriculture) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 21: Global: UV Stabilizers (Building and Construction) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 22: Global: UV Stabilizers (Building and Construction) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 23: Global: UV Stabilizers (Adhesives and Sealants) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 24: Global: UV Stabilizers (Adhesives and Sealants) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 25: Global: UV Stabilizers (Other End Users) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 26: Global: UV Stabilizers (Other End Users) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 27: North America: UV Stabilizers Market: Sales Value (in Million US\$), 2017 & 2022

Figure 28: North America: UV Stabilizers Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 29: United States: UV Stabilizers Market: Sales Value (in Million US\$), 2017 & 2022

Figure 30: United States: UV Stabilizers Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 31: Canada: UV Stabilizers Market: Sales Value (in Million US\$), 2017 & 2022

Figure 32: Canada: UV Stabilizers Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 33: Asia-Pacific: UV Stabilizers Market: Sales Value (in Million US\$), 2017 & 2022

Figure 34: Asia-Pacific: UV Stabilizers Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 35: China: UV Stabilizers Market: Sales Value (in Million US\$), 2017 & 2022

Figure 36: China: UV Stabilizers Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 37: Japan: UV Stabilizers Market: Sales Value (in Million US\$), 2017 & 2022

Figure 38: Japan: UV Stabilizers Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 39: India: UV Stabilizers Market: Sales Value (in Million US\$), 2017 & 2022

Figure 40: India: UV Stabilizers Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 41: South Korea: UV Stabilizers Market: Sales Value (in Million US\$), 2017 & 2022

Figure 42: South Korea: UV Stabilizers Market Forecast: Sales Value (in Million US\$), 2023-2028

2023-2028

Figure 43: Australia: UV Stabilizers Market: Sales Value (in Million US\$), 2017 & 2022

Figure 44: Australia: UV Stabilizers Market Forecast: Sales Value (in Million US\$),
2023-2028

Figure 45: Indonesia: UV Stabilizers Market: Sales Value (in Million US\$), 2017 & 2022

Figure 46: Indonesia: UV Stabilizers Market Forecast: Sales Value (in Million US\$),
2023-2028

Figure 47: Others: UV Stabilizers Market: Sales Value (in Million US\$), 2017 & 2022

Figure 48: Others: UV Stabilizers Market Forecast: Sales Value (in Million US\$),
2023-2028

Figure 49: Europe: UV Stabilizers Market: Sales Value (in Million US\$), 2017 & 2022

Figure 50: Europe: UV Stabilizers Market Forecast: Sales Value (in Million US\$),
2023-2028

Figure 51: Germany: UV Stabilizers Market: Sales Value (in Million US\$), 2017 & 2022

Figure 52: Germany: UV Stabilizers Market Forecast: Sales Value (in Million US\$),
2023-2028

Figure 53: France: UV Stabilizers Market: Sales Value (in Million US\$), 2017 & 2022

Figure 54: France: UV Stabilizers Market Forecast: Sales Value (in Million US\$),
2023-2028

Figure 55: United Kingdom: UV Stabilizers Market: Sales Value (in Million US\$), 2017 &
2022

Figure 56: United Kingdom: UV Stabilizers Market Forecast: Sales Value (in Million
US\$), 2023-2028

Figure 57: Italy: UV Stabilizers Market: Sales Value (in Million US\$), 2017 & 2022

Figure 58: Italy: UV Stabilizers Market Forecast: Sales Value (in Million US\$),
2023-2028

Figure 59: Spain: UV Stabilizers Market: Sales Value (in Million US\$), 2017 & 2022

Figure 60: Spain: UV Stabilizers Market Forecast: Sales Value (in Million US\$),
2023-2028

Figure 61: Russia: UV Stabilizers Market: Sales Value (in Million US\$), 2017 & 2022

Figure 62: Russia: UV Stabilizers Market Forecast: Sales Value (in Million US\$),
2023-2028

Figure 63: Others: UV Stabilizers Market: Sales Value (in Million US\$), 2017 & 2022

Figure 64: Others: UV Stabilizers Market Forecast: Sales Value (in Million US\$),
2023-2028

Figure 65: Latin America: UV Stabilizers Market: Sales Value (in Million US\$), 2017 &
2022

Figure 66: Latin America: UV Stabilizers Market Forecast: Sales Value (in Million US\$),
2023-2028

Figure 67: Brazil: UV Stabilizers Market: Sales Value (in Million US\$), 2017 & 2022

Figure 68: Brazil: UV Stabilizers Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 69: Mexico: UV Stabilizers Market: Sales Value (in Million US\$), 2017 & 2022

Figure 70: Mexico: UV Stabilizers Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 71: Others: UV Stabilizers Market: Sales Value (in Million US\$), 2017 & 2022

Figure 72: Others: UV Stabilizers Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 73: Middle East and Africa: UV Stabilizers Market: Sales Value (in Million US\$), 2017 & 2022

Figure 74: Middle East and Africa: UV Stabilizers Market: Breakup by Country (in %), 2022

Figure 75: Middle East and Africa: UV Stabilizers Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 76: Global: UV Stabilizers Industry: Drivers, Restraints, and Opportunities

Figure 77: Global: UV Stabilizers Industry: Value Chain Analysis

Figure 78: Global: UV Stabilizers Industry: Porter's Five Forces Analysis

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