

US Generics Market: Industry Trends, Competitive Landscape, Opportunities and Outlook

<https://marketpublishers.com/r/U5A01C4F9E9EN.html>

Date: March 2016

Pages: 51

Price: US\$ 1,200.00 (Single User License)

ID: U5A01C4F9E9EN

Abstracts

The report entitled “US Generics Market: Industry Trends, Competitive Landscape, Opportunities and Outlook” provides a comprehensive insight into the historical and current trends as well as the future prospects of the US generics market. This study serves as an exceptional tool to understand the sales trends, volume trends, growth, key segments, competitive structure, regulations, major manufacturer, major distributors, top drugs, manufacturing requirements, opportunities and future prospects of the US generics market. This report can serve as an excellent guide for manufacturers, consultants, researchers, marketing strategists and all those who plan to foray into the US generics market in any form.

What We Have Achieved in This report?

Historical, current and future sales trends in the US generics market

Historical, current and future prescription trends in the US generics market

Performance of the US generics market compared to the pharmaceutical market

Performance of the US generics market compared to other major markets

Market structure of the US generics market

Competitive landscape in the US generics market

Top US generic drug manufacturers and their market shares

Distribution of generics in the US

Top US generic distributors and their market shares

Most prescribed generic drugs in the US

Pricing analysis of generic drugs

Value chain analysis of generic drugs in the US

Regulations in the US generics market

Manufacturing process of generics

Machinery and raw material requirements for manufacturing generics

Key success and risk factors in the US generics market

Contents

1 RESEARCH METHODOLOGY AND MARKET DEFINITIONS

2 REPORT SUMMARY

3 US GENERICS MARKET – INTRODUCTION

- 3.1 What are Generics?
- 3.2 Unbranded and Branded Generics
- 3.3 Authorized Generics
- 3.4 Commoditised and Specialty Generics

4 WHY IS THE US GENERICS MARKET SO LUCRATIVE

- 4.1 Patent Expiry of Blockbuster Drugs
- 4.2 Significant Price Differential Between Generics and Innovator Drugs
- 4.3 Savings for the Government and Third Party Payers
- 4.4 Incentives for Dispensing and Prescribing Generics
- 4.5 Reimbursement and Lower Copayments
- 4.6 Biosimilars

5 GLOBAL GENERICS MARKET

- 5.1 Current and Historical Market Trends
- 5.2 Market Breakup by Country: The United States Represents the World's Biggest Market
- 5.3 Market Forecast

6 US GENERICS MARKET

- 6.1 US Pharmaceutical Market – Current and Historical Market Trends
- 6.2 US Pharmaceutical Market – Share of Branded and Generic Drugs
- 6.3 US Generics Market – Current and Historical Sales Trends
- 6.4 US Generics Market – Current and Historical Volume Trends
- 6.5 US Generics Market – Market Breakup By Segment

7 US GENERICS MARKET- COMPETITIVE LANDSCAPE

- 7.1 US Generics Market – Competitive Structure
- 7.2 US Generics Market – Sales Breakup of Key Players
- 7.3 US Generics Market – Volume Breakup of Key Players
- 7.4 US Generics Market – Most Prescribed Generic Drugs
- 7.5 US Generics Market – Market Breakup By Distribution
- 7.6 US Generics Market – Pricing Dynamics

8 US GENERICS MARKET – VALUE CHAIN ANALYSIS

- 8.1 Research and Development
- 8.2 Manufacturing
- 8.3 Marketing and Distribution

9 REGULATIONS IN THE US GENERICS INDUSTRY

- 9.1 Overview of Pharmaceutical Regulations
- 9.2 Drug Applications
- 9.3 Patents and Market Exclusivity
- 9.4 Regulatory Requirement For Generics
- 9.5 The Hatch-Waxman Act
- 9.6 Possible Certifications
- 9.7 Other Important Considerations

10 US GENERICS MARKET: KEY SUCCESS FACTORS

11 US GENERICS MARKET: ROAD BLOCKS

12 REQUIREMENTS FOR SETTING UP A GENERIC DRUG MANUFACTURING PLANT

- 12.1 Manufacturing Process
- 12.2 Raw Material Requirements
- 12.3 Machinery and Infrastructure Requirements

13 US GENERIC MARKET – KEY COMPANY PROFILES

- 13.1 Teva
- 13.2 Mylan
- 13.3 Actavis

13.4 Sandoz

13.5 Sun Pharma

13.6 Par Pharmaceuticals

13.7 Endo Pharmaceuticals

13.8 Lupin Pharmaceuticals

13.9 Dr Reddy's

13.10 Hospira

List Of Figures

LIST OF FIGURES

Figure 3 1: Structure of the Pharmaceutical Industry

Figure 3 2: Classification of Generics

Figure 4 1: United States: Patent Expiry Exposure (in Billion US\$)

Figure 4 2: United States: Savings From Generic Drugs (in Billion US\$), 2005-2015

Figure 5 1: Global: Generics Market: Sales Value (in Billion US\$), 2011-2015

Figure 5 2: Global: Generics Market: Sales Volume (in Billion SU), 2011-2015

Figure 5 3: Global: Generics Market: Sales Value Breakup By Country (in %), 2015

Figure 5 4: Global: Generics Market: Sales Volume Breakup by Country (in %), 2015

Figure 5 5: Global: Generics Market Forecast: Sales Value (in Billion US\$), 2016-2021

Figure 5 6: Global: Generics Market: Sales Volume (in Billion SU), 2016-2021

Figure 6 1: US: Pharmaceutical Market: Sales Volume (in Million Prescriptions),
2011-2015

Figure 6 2: US: Pharmaceutical Market: Sales Value (in US\$ Billion), 2011-2015

Figure 6 3: US: Pharmaceutical Market: Sales Volume Breakup of Branded and Generic
Drugs (in %), 2011 & 2015

Figure 6 4: US: Pharmaceutical Market: Sales Value Breakup of Branded and Generic
Drugs (in %), 2011 & 2015

Figure 6 5: US: Generics Market: Sales Value (in Billion US\$), 2011-2015

Figure 6 6: US: Generics Market Forecast: Sales Value (in US\$ Billion), 2016-2021

Figure 6 7: US: Generics Market: Sales Volume (in Million Prescriptions), 2011-2015

Figure 6 8: US: Generics Market Forecast: Sales Volume (in Million Prescriptions),
2016-2021

Figure 6 9: US: Generics Market: Market Breakup by Segment (in %), 2011-2015

Figure 7 1: United States: Generics Market: Sales Share of Top Players (in %), 2015

Figure 7 2: United States: Generics Market: Volume Share of Top Players (in %), 2015

Figure 7 3: United States: Generics Market: Volume Share by Distribution (in %), 2015

Figure 7 4: United States: Generic Drug Prices as a Percentage of Branded Drug Prices
– Based on Number of Competitors (in Billion US\$)

Figure 8 1: United States – Generics Market – Value Chain Analysis

List Of Tables

LIST OF TABLES

Table 4 1: United States: Sales and Patent Expiry of Major Drugs Expected to Lose Patent Protection (in Billion US\$)

Table 5 1: Global – Generics Market: Sales, Volume and Growth of Major Markets, 2015

Table 7 1: United States: Generics Market: Sales Performance of Top Players (in US\$ Million), 2015

Table 7 2: United States: Generics Market: Volume Performance of Top Players (in Million Prescriptions), 2015

Table 7 3: United States: Generics Market: Volume Performance of Top Generic Drugs (in Million Prescriptions), 2015

Table 9 1: United States: Overview of Pharmaceutical Regulations

I would like to order

Product name: US Generics Market: Industry Trends, Competitive Landscape, Opportunities and Outlook

Product link: <https://marketpublishers.com/r/U5A01C4F9E9EN.html>

Price: US\$ 1,200.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/U5A01C4F9E9EN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:
Last name:
Email:
Company:
Address:
City:
Zip code:
Country:
Tel:
Fax:
Your message:

****All fields are required**

Customer signature _____

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970