

Urinary Retention Market: Epidemiology, Industry Trends, Share, Size, Growth, Opportunity, and Forecast 2024-2034

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Abstracts

The 7 major urinary retention markets reached a value of US\$ 2.5 Billion in 2023. Looking forward, IMARC Group expects the 7MM to reach US\$ 4.8 Billion by 2034, exhibiting a growth rate (CAGR) of 6.23% during 2024-2034.

The urinary retention market has been comprehensively analyzed in IMARC's new report titled "Urinary Retention Market: Epidemiology, Industry Trends, Share, Size, Growth, Opportunity, and Forecast 2024-2034". Urinary retention refers to a type of condition wherein the patient is unable to release all the urine from the bladder. Although this is not considered as a disease, it signifies other related health disorders, such as prostate problems in men and cystoceles in women. Various urinary retention symptoms include the inability to urinate, severe pain in the lower abdomen, the urge to urinate, swelling caused in the lower abdomen, etc. The diagnosis of urinary retention consists of a physical examination, including checking the lower abdominal region, a rectal examination, and a neurological evaluation. In the case of females, a pelvic exam is also carried out. Furthermore, postvoid residual urine measurement is done, thereby indicating the amount of urine that is left in the bladder after urination.

The rising incidences of bladder dysfunction on account of the escalating urological disorders are primarily driving the global urinary retention market. In addition to this, the expanding geriatric population, who are more susceptible to such ailments, is further creating a positive outlook for the market. Moreover, the increasing number of surgical procedures that involve the use of anesthesia, which deprives patients of the need to urinate despite having a full bladder, is also bolstering the market growth. Besides this, the inflating number of educational initiatives to teach self-catheterization in home care settings is further acting as a significant growth-inducing factor. Additionally, continuous

technological advancements, including the introduction of advanced intermittent catheters with specialized material coatings that provide resistance against microorganisms, are also propelling the global market. Apart from this, the emerging popularity of physical therapy, such as pelvic floor exercises or Kegel exercises, which aid in improving bladder function and help to prevent urinary retention, is positively influencing the market growth. Numerous other factors, including the ongoing upgradation of healthcare infrastructures and the implementation of favorable health management programs, are expected to drive the global urinary retention market in the coming years.

IMARC Group's new report provides an exhaustive analysis of the Urinary Retention market in the United States, EU5 (Germany, Spain, Italy, France, and United Kingdom) and Japan. This includes treatment practices, in-market, and pipeline drugs, share of individual therapies, market performance across the seven major markets, market performance of key companies and their drugs, etc. The report also provides the current and future patient pool across the seven major markets. According to the report, the United States has the largest patient pool for Urinary Retention and also represents the largest market for its treatment. Furthermore, the current treatment practice/algorithm, market drivers, challenges, opportunities, reimbursement scenario and unmet medical needs, etc. have also been provided in the report. This report is a must-read for manufacturers, investors, business strategists, researchers, consultants, and all those who have any kind of stake or are planning to foray into the Urinary Retention market in any manner.

Time Period of the Study

Base Year: 2023

Historical Period: 2018-2023

Market Forecast: 2024-2034

Countries Covered

United States

Germany

France

United Kingdom

Italy

Spain

Japan

Analysis Covered Across Each Country

Historical, current, and future epidemiology scenario

Historical, current, and future performance of the Urinary Retention market

Historical, current, and future performance of various therapeutic categories in the market

Sales of various drugs across the Urinary Retention market

Reimbursement scenario in the market

In-market and pipeline drugs

Competitive Landscape:

This report also provides a detailed analysis of the current Urinary Retention marketed drugs and late-stage pipeline drugs.

In-Market Drugs

Drug Overview

Mechanism of Action

Regulatory Status

Clinical Trial Results

Drug Uptake and Market Performance

Late-Stage Pipeline Drugs

Drug Overview

Mechanism of Action

Regulatory Status

Clinical Trial Results

Drug Uptake and Market Performance

*Kindly note that the drugs in the above table only represent a partial list of marketed/pipeline drugs, and the complete list has been provided in the report.

Key Questions Answered in this Report:

Market Insights

How has the Urinary Retention market performed so far and how will it perform in the coming years?

What are the markets shares of various therapeutic segments in 2023 and how are they

expected to perform till 2034?

What was the country-wise size of the Urinary Retention market across the seven major markets in 2023 and what will it look like in 2034?

What is the growth rate of the Urinary Retention market across the seven major markets and what will be the expected growth over the next ten years?

What are the key unmet needs in the market?

Epidemiology Insights

What is the size of the Urinary Retention patient pool (2018-2023) across the seven major markets?

What would be the forecasted patient pool (2024-2034) across the seven major markets?

What are the key factors driving the epidemiological trend of Urinary Retention?

What will be the growth rate of patients across the seven major markets?

Urinary Retention: Current Treatment Scenario, Marketed Drugs and Emerging Therapies

What are the current marketed drugs and what are their market performance?

What are the key pipeline drugs and how are they expected to perform in the coming years?

How safe are the current marketed drugs and what are their efficacies?

How safe are the late-stage pipeline drugs and what are their efficacies?

What are the current treatment guidelines for Urinary Retention drugs across the seven major markets?

Who are the key companies in the market and what are their market shares?

What are the key mergers and acquisitions, licensing activities, collaborations, etc. related to the Urinary Retention market?

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