

# Urinary Incontinence Devices Market: Global Industry Trends, Share, Size, Growth, Opportunity and Forecast 2022-2027

<https://marketpublishers.com/r/U0336E5BEA46EN.html>

Date: September 2022

Pages: 147

Price: US\$ 2,499.00 (Single User License)

ID: U0336E5BEA46EN

## Abstracts

The global urinary incontinence devices market size reached US\$ 2.4 Billion in 2021. Looking forward, IMARC Group expects the market to reach US\$ 4.5 Billion by 2027, exhibiting a growth rate (CAGR) of 10.77% during 2022-2027. Keeping in mind the uncertainties of COVID-19, we are continuously tracking and evaluating the direct as well as the indirect influence of the pandemic on different end use sectors. These insights are included in the report as a major market contributor.

Urinary incontinence is a medical condition that leads to the involuntary loss of urine. It is treated using medical devices, which help build and strengthen pelvic floor muscles and treat chronic urinary incontinence. These devices include electrical muscle stimulation that assists in the effective, safe, and non-invasive treatment of stress, urge, and mixed urinary incontinence. Presently, several manufacturers are developing purpose-based devices for the female population. They are introducing a wide range of small, tampon-like disposable devices for everyday activities and flexible silicone rings to prevent urine leakage and support the urethra in women with vaginal prolapse.

Urinary Incontinence Devices Market Trends:

Neurological diseases, diabetes and obesity, along with the consumption of foods like caffeine, sweeteners, chocolates, carbonated drinks, sparkling water, artificial chili peppers, and muscle relaxants can increase the risk of urinary incontinence. This, in confluence with a significant rise in the number of individuals who smoke and drink and are suffering from chronic diseases, represents one of the key factors bolstering the market growth. Moreover, urinary incontinence increases due to advancing age. As a result, the growing geriatric population is positively influencing the demand for urinary incontinence devices around the world. Apart from this, the emerging trend of non-

invasive treatment options is driving the utilization of at-home devices to treat stress, urge, and bowel incontinence. Furthermore, leading manufacturers are offering innovative products to expand their product portfolio and gain a competitive edge. For instance, Kimberly-Clark Corporation, US-based sanitary products and surgical and medical instruments manufacturing company, launched the Poise Active Collection of ultra-thin pads and liners for women. These thin, absorbent pads and liners instantly absorb and help lock in wetness and odor.

#### Key Market Segmentation:

IMARC Group provides an analysis of the key trends in each sub-segment of the global urinary incontinence devices market report, along with forecasts at the global, regional and country level from 2022-2027. Our report has categorized the market based on product, category, incontinence type, patient and end user.

#### Breakup by Product:

- Urinary Catheters
- Vaginal Slings
- Electrical Stimulation Devices
- Artificial Urinary Sphincters
- Others

#### Breakup by Category:

- External Urinary Incontinence Devices
- Internal Urinary Incontinence Devices

#### Breakup by Incontinence Type:

- Stress Urinary Incontinence
- Urge Urinary Incontinence
- Overflow Urinary Incontinence
- Mixed Incontinence

#### Breakup by Patient:

- Female
- Male

### Breakup by End User:

Hospitals  
Ambulatory Surgical Centers  
Others

### Breakup by Region:

North America  
United States  
Canada  
Asia-Pacific  
China  
Japan  
India  
South Korea  
Australia  
Indonesia  
Others  
Europe  
Germany  
France  
United Kingdom  
Italy  
Spain  
Russia  
Others  
Latin America  
Brazil  
Mexico  
Others  
Middle East and Africa

### Competitive Landscape:

The competitive landscape of the industry has also been examined along with the profiles of the key players being B. Braun Melsungen AG, Baxter International Inc, Becton Dickinson and Company, Boston Scientific Corporation, Caldera Medical Inc., Coloplast A/S, ConvaTec Group plc, Cook Group Inc., Johnson & Johnson, Kimberly-Clark Corporation, Laborie Medical Technologies Inc., Medtronic plc and Teleflex

Incorporated.

#### Key Questions Answered in This Report:

How has the global urinary incontinence devices market performed so far and how will it perform in the coming years?

What has been the impact of COVID-19 on the global urinary incontinence devices market?

What are the key regional markets?

What is the breakup of the market based on the product?

What is the breakup of the market based on the category?

What is the breakup of the market based on the incontinence type?

What is the breakup of the market based on the patient?

What is the breakup of the market based on the end user?

What are the various stages in the value chain of the industry?

What are the key driving factors and challenges in the industry?

What is the structure of the global urinary incontinence devices market and who are the key players?

What is the degree of competition in the industry?

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