

Ureteral Stents Market: Global Industry Trends, Share, Size, Growth, Opportunity and Forecast 2022-2027

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Abstracts

The global ureteral stents market size reached US\$ 332.1 Million in 2021. Looking forward, IMARC Group expects the market to reach US\$ 480.3 Million by 2027, exhibiting a growth rate (CAGR) of 6.4% during 2022-2027. Keeping in mind the uncertainties of COVID-19, we are continuously tracking and evaluating the direct as well as the indirect influence of the pandemic on different end use sectors. These insights are included in the report as a major market contributor.

Ureteral stents are thin tubes placed in the ureter to help drain urine from the kidney. Their top portion sits on the kidney and the opposite end curls around the bladder. They are primarily utilized to let urine flow through the blocked ureter, decrease the pain associated with the blockage, allow the kidney to function normally and keep the ureter open. They assist in treating and managing conditions like kidney stones, kidney transplants and urinary incontinence. Besides this, they are also used during the treatment of prostate cancer and tumors across the globe.

The rising incidences of kidney and ureteral stones on account of the increasing number of individuals that smoke and consume alcohol represents one of the key factors driving the ureteral stents market. Ureteral stents play a vital role in the procedure of ureteroscopy and ureterorenoscopy. Moreover, during kidney transplants, they are placed in the body of the patient for a few days until the newly implanted kidney adapts to the body. Apart from this, the growing number of renal transplants and rising concerns related to renal dysfunction have also fueled the need for ureteral stents around the world. Furthermore, technological developments in ureteral stents, including the usage of biodegradable materials, have resulted in efficient and improved outcomes concerning urinary and kidney disorders. Moreover, the key players are focusing on reducing stent migration, ureterovesical reflux and tissue irritation during the procedure,



which is anticipated to strengthen the market growth.

Key Market Segmentation:

IMARC Group provides an analysis of the key trends in each sub-segment of the global ureteral stents market report, along with forecasts at the global, regional and country level from 2022-2027. Our report has categorized the market based on product type, material, application and end use.

Breakup by Product Type:

Open End Stents Closed End Stents Double J-Stent Multiloop Stents

Breakup by Material:

Metallic Ureteral Stents
Polymer Ureteral Stents
Silicone Stents
Polyurethane Stents
Hybrid Stents

Breakup by Application:

Kidney Stones
Kidney Transplantation
Tumors
Urinary Incontinence
Others

Breakup by End Use:

Hospitals and Clinics Ambulatory Surgical Centers (ASCs) Others

Breakup by Region:



North America

United States

Canada

Asia-Pacific

China

Japan

India

South Korea

Australia

Indonesia

Others

Europe

Germany

France

United Kingdom

Italy

Spain

Russia

Others

Latin America

Brazil

Mexico

Others

Middle East and Africa

Competitive Landscape:

The competitive landscape of the industry has also been examined along with the profiles of the key players being Allium Medical Solutions Ltd., B. Braun Melsungen AG, Biomerics, Boston Scientific Corporation, Becton, Dickinson and Company, Coloplast Ltd., Cook Group Incorporated, Medline Industries Inc., Merit Medical Systems Inc., Olympus Corporation and Teleflex Incorporated.

Key Questions Answered in This Report

- 1. What was the size of the global ureteral stents market in 2021?
- 2. What is the expected growth rate of the global ureteral stents market during 2022-2027?
- 3. What has been the impact of COVID-19 on the global ureteral stents market?
- 4. What are the key factors driving the global ureteral stents market?
- 5. What is the breakup of the global ureteral stents market based on the product type?



- 6. What is the breakup of the global ureteral stents market based on the material?
- 7. What is the breakup of the global ureteral stents market based on the application?
- 8. What is the breakup of the global ureteral stents market based on the end use?
- 9. What are the key regions in the global ureteral stents market?
- 10. Who are the key players/companies in the global ureteral stents market?



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