

# United Kingdom Vehicle Recycling Market: Industry Trends, Share, Size, Growth, Opportunity and Forecast 2023-2028

<https://marketpublishers.com/r/UE8457DA63B0EN.html>

Date: November 2023

Pages: 129

Price: US\$ 2,699.00 (Single User License)

ID: UE8457DA63B0EN

## Abstracts

The United Kingdom vehicle recycling market size reached US\$ 1.8 Billion in 2022?. Looking forward, IMARC Group expects the market to reach US\$ 2.5 Billion by 2028?, exhibiting a growth rate (CAGR) of 5.6% during 2022-2028?.

Vehicle recycling is the process of disassembling automobiles to recover and recycle spare parts, fuel, and scrap metals. It involves dismantling, crushing, shredding, and material recovery through which magnetic pieces, sheet metals, seats, wheels, and other components are retrieved. Vehicle recycling offers numerous environmental benefits pertaining to the reuse or safe disposal of heavy metals and hazardous substances, like gasoline, coolants, brake fluids, etc.

In the UK, the wide presence of numerous directives pertaining to reuse, recycle, and recovery of vehicles reaching their end life, is augmenting the market growth. Furthermore, these directives are also focusing on the safe handling of heavy metals, including lead and mercury, along with maintaining proper recycling standards at treatment facilities. Additionally, the rising adoption of metal scraps, particularly steel and aluminum, for manufacturing more affordable, lightweight, and fuel-efficient vehicles is another growth-inducing factor. Moreover, the increasing consumer awareness towards numerous environmental benefits of recycled materials in minimizing natural resource dependency is also augmenting the market growth. Apart from this, the increasing utilization of recycled batteries in the consumer electronics sector will continue to drive the UK market for vehicle recycling in the coming years.

**Key Market Segmentation:**

IMARC Group provides an analysis of the key trends in each sub-segment of the United Kingdom vehicle recycling market report, along with forecasts at the country and regional level from 2023-2028. Our report has categorized the market based on vehicle type, material and application.

### Breakup by Vehicle Type:

Passenger Cars Recycling

Commercial Vehicles Recycling

### Breakup by Material:

Steel

Copper

Aluminium

Rubber

Iron

Plastic

Glass

Others

### Breakup by Application:

Aftermarket

OEMs

### Breakup by Region:

North West England

Yorkshire and the Humber

West Midlands

East of England

South West England

South East England

East Midlands

North East England

Greater London

Others

### Competitive Landscape:

The competitive landscape of the industry has also been examined with some of the key players being Ampthill Metal Company, ASM Auto Recycling Ltd., Auto Spares & Salvage Limited, CarTakeBack.com Limited, Charles Trent Ltd., Copart UK Ltd. (Copart Inc), Go Green Vehicle Recycling & Recovery Ltd., LJC Auto Spares Ltd, Motorhog Ltd. (SYNETIQ Limited), Norfolk Salvage, Overton Garage Limited, Recycling Lives Limited, Silverlake Garage, Sole Bay Car Spares Ltd., SWM & Waste Recycling Ltd., The Little Vehicle Recycling Company, Van Services Ltd., and Wigston Car Breakers.

### Key Questions Answered in This Report:

How has the United Kingdom vehicle recycling market performed so far and how will it perform in the coming years?

What has been the impact of COVID-19 on the United Kingdom vehicle recycling market?

What are the key regional markets?

What is the breakup of the market based on the vehicle type?

What is the breakup of the market based on the material?

What is the breakup of the market based on the application?

What are the various stages in the value chain of the industry?

What are the key driving factors and challenges in the market?

What is the structure of the United Kingdom vehicle recycling market and who are the key players?

What is the degree of competition in the market?

## Contents

### 1 PREFACE

### 2 SCOPE AND METHODOLOGY

- 2.1 Objectives of the Study
- 2.2 Stakeholders
- 2.3 Data Sources
  - 2.3.1 Primary Sources
  - 2.3.2 Secondary Sources
- 2.4 Market Estimation
  - 2.4.1 Bottom-Up Approach
  - 2.4.2 Top-Down Approach
- 2.5 Forecasting Methodology

### 3 EXECUTIVE SUMMARY

### 4 INTRODUCTION

- 4.1 Overview
- 4.2 Key Industry Trends

### 5 UNITED KINGDOM VEHICLE RECYCLING MARKET

- 5.1 Market Overview
- 5.2 Market Performance
- 5.3 Impact of COVID-19
- 5.4 Market Forecast

### 6 MARKET BREAKUP BY VEHICLE TYPE

- 6.1 Passenger Cars Recycling
  - 6.1.1 Market Trends
  - 6.1.2 Market Forecast
- 6.2 Commercial Vehicles Recycling
  - 6.2.1 Market Trends

## 6.2.2 Market Forecast

## **7 MARKET BREAKUP BY MATERIAL**

### 7.1 Steel

#### 7.1.1 Market Trends

#### 7.1.2 Market Forecast

### 7.2 Copper

#### 7.2.1 Market Trends

#### 7.2.2 Market Forecast

### 7.3 Aluminium

#### 7.3.1 Market Trends

#### 7.3.2 Market Forecast

### 7.4 Rubber

#### 7.4.1 Market Trends

#### 7.4.2 Market Forecast

### 7.5 Iron

#### 7.5.1 Market Trends

#### 7.5.2 Market Forecast

### 7.6 Plastic

#### 7.6.1 Market Trends

#### 7.6.2 Market Forecast

### 7.7 Glass

#### 7.7.1 Market Trends

#### 7.7.2 Market Forecast

### 7.8 Others

#### 7.8.1 Market Trends

#### 7.8.2 Market Forecast

## **8 MARKET BREAKUP BY APPLICATION**

### 8.1 Aftermarket

#### 8.1.1 Market Trends

#### 8.1.2 Market Forecast

### 8.2 OEMs

#### 8.2.1 Market Trends

#### 8.2.2 Market Forecast

## **9 MARKET BREAKUP BY REGION**

## 9.1 North West England

9.1.1 Market Trends

9.1.2 Market Forecast

## 9.2 Yorkshire and the Humber

9.2.1 Market Trends

9.2.2 Market Forecast

## 9.3 West Midlands

9.3.1 Market Trends

9.3.2 Market Forecast

## 9.4 East of England

9.4.1 Market Trends

9.4.2 Market Forecast

## 9.5 South West England

9.5.1 Market Trends

9.5.2 Market Forecast

## 9.6 South East England

9.6.1 Market Trends

9.6.2 Market Forecast

## 9.7 East Midlands

9.7.1 Market Trends

9.7.2 Market Forecast

## 9.8 North East England

9.8.1 Market Trends

9.8.2 Market Forecast

## 9.9 Greater London

9.9.1 Market Trends

9.9.2 Market Forecast

## 9.10 Others

9.10.1 Market Trends

9.10.2 Market Forecast

## **10 SWOT ANALYSIS**

10.1 Overview

10.2 Strengths

10.3 Weaknesses

10.4 Opportunities

10.5 Threats

## **11 VALUE CHAIN ANALYSIS**

## **12 PORTERS FIVE FORCES ANALYSIS**

- 12.1 Overview
- 12.2 Bargaining Power of Buyers
- 12.3 Bargaining Power of Suppliers
- 12.4 Degree of Competition
- 12.5 Threat of New Entrants
- 12.6 Threat of Substitutes

## **13 PRICE ANALYSIS**

## **14 COMPETITIVE LANDSCAPE**

- 14.1 Market Structure
- 14.2 Key Players
- 14.3 Profiles of Key Players
  - 14.3.1 Ampthill Metal Company
    - 14.3.1.1 Company Overview
    - 14.3.1.2 Product Portfolio
  - 14.3.2 ASM Auto Recycling Ltd
    - 14.3.2.1 Company Overview
    - 14.3.2.2 Product Portfolio
  - 14.3.3 Auto Spares & Salvage Limited
    - 14.3.3.1 Company Overview
    - 14.3.3.2 Product Portfolio
  - 14.3.4 CarTakeBack.com Limited
    - 14.3.4.1 Company Overview
    - 14.3.4.2 Product Portfolio
  - 14.3.5 Charles Trent Ltd
    - 14.3.5.1 Company Overview
    - 14.3.5.2 Product Portfolio
  - 14.3.6 Copart UK Ltd. (Copart Inc)
    - 14.3.6.1 Company Overview
    - 14.3.6.2 Product Portfolio

#### 14.3.7 Go Green Vehicle Recycling & Recovery Ltd

14.3.7.1 Company Overview

14.3.7.2 Product Portfolio

#### 14.3.8 LJC Auto Spares Ltd

14.3.8.1 Company Overview

14.3.8.2 Product Portfolio

#### 14.3.9 Motorhog Ltd. (SYNETIQ Limited)

14.3.9.1 Company Overview

14.3.9.2 Product Portfolio

#### 14.3.10 Norfolk Salvage

14.3.10.1 Company Overview

14.3.10.2 Product Portfolio

#### 14.3.11 Overton Garage Limited

14.3.11.1 Company Overview

14.3.11.2 Product Portfolio

#### 14.3.12 Recycling Lives Limited

14.3.12.1 Company Overview

14.3.12.2 Product Portfolio

#### 14.3.13 Silverlake Garage

14.3.13.1 Company Overview

14.3.13.2 Product Portfolio

#### 14.3.14 Sole Bay Car Spares Ltd

14.3.14.1 Company Overview

14.3.14.2 Product Portfolio

#### 14.3.15 SWM & Waste Recycling Ltd

14.3.15.1 Company Overview

14.3.15.2 Product Portfolio

#### 14.3.16 The Little Vehicle Recycling Company

14.3.16.1 Company Overview

14.3.16.2 Product Portfolio

#### 14.3.17 Van Services Ltd

14.3.17.1 Company Overview

14.3.17.2 Product Portfolio

#### 14.3.18 Wigston Car Breakers

14.3.18.1 Company Overview

14.3.18.2 Product Portfolio



## List Of Tables

### LIST OF TABLES

Table 1: United Kingdom: Vehicle Recycling Market: Key Industry Highlights, 2022 and 2028

Table 2: United Kingdom: Vehicle Recycling Market Forecast: Breakup by Vehicle Type (in Million US\$), 2023-2028

Table 3: United Kingdom: Vehicle Recycling Market Forecast: Breakup by Material (in Million US\$), 2023-2028

Table 4: United Kingdom: Vehicle Recycling Market Forecast: Breakup by Application (in Million US\$), 2023-2028

Table 5: United Kingdom: Vehicle Recycling Market Forecast: Breakup by Region (in Million US\$), 2023-2028

Table 6: Price Structure After Recycling a Vehicle

Table 7: United Kingdom: Vehicle Recycling Market: Competitive Structure

Table 8: United Kingdom: Vehicle Recycling Market: Key Players

## List Of Figures

### LIST OF FIGURES

Figure 1: United Kingdom: Vehicle Recycling Market: Major Drivers and Challenges

Figure 2: United Kingdom: Vehicle Recycling Market: Sales Value (in Billion US\$), 2017-2022

Figure 3: United Kingdom: Vehicle Recycling Market: Breakup by Vehicle Type (in %), 2022

Figure 4: United Kingdom: Vehicle Recycling Market: Breakup by Material (in %), 2022

Figure 5: United Kingdom: Vehicle Recycling Market: Breakup by Application (in %), 2022

Figure 6: United Kingdom: Vehicle Recycling Market: Breakup by Region (in %), 2022

Figure 7: United Kingdom: Vehicle Recycling Market Forecast: Sales Value (in Billion US\$), 2023-2028

Figure 8: United Kingdom: Vehicle Recycling (Passenger Cars Recycling) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 9: United Kingdom: Vehicle Recycling (Passenger Cars Recycling) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 10: United Kingdom: Vehicle Recycling (Commercial Vehicles Recycling) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 11: United Kingdom: Vehicle Recycling (Commercial Vehicles Recycling) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 12: United Kingdom: Vehicle Recycling (Steel) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 13: United Kingdom: Vehicle Recycling (Steel) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 14: United Kingdom: Vehicle Recycling (Copper) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 15: United Kingdom: Vehicle Recycling (Copper) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 16: United Kingdom: Vehicle Recycling (Aluminium) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 17: United Kingdom: Vehicle Recycling (Aluminium) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 18: United Kingdom: Vehicle Recycling (Rubber) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 19: United Kingdom: Vehicle Recycling (Rubber) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 20: United Kingdom: Vehicle Recycling (Iron) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 21: United Kingdom: Vehicle Recycling (Iron) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 22: United Kingdom: Vehicle Recycling (Plastic) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 23: United Kingdom: Vehicle Recycling (Plastic) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 24: United Kingdom: Vehicle Recycling (Glass) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 25: United Kingdom: Vehicle Recycling (Glass) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 26: United Kingdom: Vehicle Recycling (Other Materials) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 27: United Kingdom: Vehicle Recycling (Other Materials) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 28: United Kingdom: Vehicle Recycling (Aftermarket) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 29: United Kingdom: Vehicle Recycling (Aftermarket) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 30: United Kingdom: Vehicle Recycling (OEMs) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 31: United Kingdom: Vehicle Recycling (OEMs) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 32: North West England: Vehicle Recycling Market: Sales Value (in Million US\$), 2017 & 2022

Figure 33: North West England: Vehicle Recycling Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 34: Yorkshire and the Humber: Vehicle Recycling Market: Sales Value (in Million US\$), 2017 & 2022

Figure 35: Yorkshire and the Humber: Vehicle Recycling Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 36: West Midlands: Vehicle Recycling Market: Sales Value (in Million US\$), 2017 & 2022

Figure 37: West Midlands: Vehicle Recycling Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 38: East of England: Vehicle Recycling Market: Sales Value (in Million US\$), 2017 & 2022

Figure 39: East of England: Vehicle Recycling Market Forecast: Sales Value (in Million

US\$), 2023-2028

Figure 40: South West England: Vehicle Recycling Market: Sales Value (in Million US\$), 2017 & 2022

Figure 41: South West England: Vehicle Recycling Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 42: South East England: Vehicle Recycling Market: Sales Value (in Million US\$), 2017 & 2022

Figure 43: South East England: Vehicle Recycling Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 44: East Midlands: Vehicle Recycling Market: Sales Value (in Million US\$), 2017 & 2022

Figure 45: East Midlands: Vehicle Recycling Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 46: North East England: Vehicle Recycling Market: Sales Value (in Million US\$), 2017 & 2022

Figure 47: North East England: Vehicle Recycling Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 48: Greater London: Vehicle Recycling Market: Sales Value (in Million US\$), 2017 & 2022

Figure 49: Greater London: Vehicle Recycling Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 50: Others: Vehicle Recycling Market: Sales Value (in Million US\$), 2017 & 2022

Figure 51: Others: Vehicle Recycling Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 52: United Kingdom: Vehicle Recycling Industry: SWOT Analysis

Figure 53: United Kingdom: Vehicle Recycling Industry: Value Chain Analysis

Figure 54: United Kingdom: Vehicle Recycling Industry: Porter's Five Forces Analysis

Figure 55: Steel Scrap Prices (in US\$ Per Ton), 2017-2022

Figure 56: Steel Rebar Prices (in US\$ Per Ton), 2017-2022

## I would like to order

Product name: United Kingdom Vehicle Recycling Market: Industry Trends, Share, Size, Growth, Opportunity and Forecast 2023-2028

Product link: <https://marketpublishers.com/r/UE8457DA63B0EN.html>

Price: US\$ 2,699.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/UE8457DA63B0EN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:  
Last name:  
Email:  
Company:  
Address:  
City:  
Zip code:  
Country:  
Tel:  
Fax:  
Your message:

**\*\*All fields are required**

Customer signature \_\_\_\_\_

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970

