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Ultraviolet (UV) Disinfection Equipment Market: Global Industry Trends, Share, Size, Growth, Opportunity and Forecast 2023-2028

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Abstracts

The global ultraviolet (UV) disinfection equipment market size reached US$ 2.6 Billion in 2022. Looking forward, IMARC Group expects the market to reach US$ 6.9 Billion by 2028, exhibiting a growth rate (CAGR) of 17.2% during 2023-2028.

The UV disinfection equipment refers to the devices that use short-wavelength UV radiations to destroy or inactivate microorganisms. The UV rays damage their nucleic acid and disrupt the DNA, thereby halting vital cellular functions and effectively neutralizing chloride-resistant pathogenic organisms. This is commonly performed through light-emitting diodes (LEDs), lamps and bulbs and are used for the purification of food products, water and industrial solvents. Owing to this, it finds extensive applications across the food and beverage, biopharmaceutical and industrial industries.

The global market is primarily being driven by the growing demand for ultra-pure water and natural methods for air, water and waste purification. In comparison to chlorine-based treatment systems, UV disinfection equipment have no toxic residue and minimal operating costs and maintenance requirements. The growing prevalence of water-borne diseases, especially in emerging nations, has further catalysed the adoption of the product. UV radiation has high germicidal ability and can effectively disinfect water containing bacteria, viruses and protozoans. This aids in meeting the ever-increasing need for safe and clean drinking water across the globe. Additionally, widespread product adoption by the healthcare industry is acting as another major growth-inducing factor. The equipment can be customized and designed specifically for operating rooms, patient wards and other spaces that can minimize the spread of hospital-acquired diseases. Other factors, including the development of energy-efficient UV-LED devices and the implementation of government initiatives promoting the utilization of

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environment-friendly disinfection methods, are projected to drive the market further.

Key Market Segmentation:
IMARC Group provides an analysis of the key trends in each sub-segment of the global ultraviolet (UV) disinfection equipment market report, along with forecasts at the global, regional and country level from 2023-2028. Our report has categorized the market based on component, application, marketing channel and end-use sector.

Breakup by Component:

UV Lamp
Controller Unit
Quartz Sleeve
Reactor Chamber
Others

Breakup by Application:

Water Treatment
Municipal Water Treatment
Residential Water Treatment
Commercial Water Treatment
Wastewater Treatment
Air Treatment
Health Facilities
Residential & Commercial
Bio-Terror Agents
Process Water Treatment
Surface Disinfection

Breakup by Marketing Channel:

Direct Marketing
Indirect Marketing

Breakup by End-Use Sector:

Residential

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Commercial
Industrial

Breakup by Region:

North America
United States
Canada
Asia Pacific
China
Japan
India
South Korea
Australia
Indonesia
Others
Europe
Germany
France
United Kingdom
Italy
Spain
Russia
Others
Latin America
Brazil
Mexico
Others
Middle East and Africa

Competitive Landscape:
The competitive landscape of the industry has also been examined with some of the key players being Advanced UV, Inc., American Ultraviolet, Halma plc, Atlantic Ultraviolet Corporation, Enaqua, Evoqua Water Technologies LLC, First Light Technologies Ltd., Koninklijke Philips N.V., Xenex Disinfection Services LLC and Xylem Inc.

Key Questions Answered in This Report:

How has the global ultraviolet (UV) disinfection equipment market performed so far and

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how will it perform in the coming years?
What are the key regional markets?
What has been the impact of COVID-19 on the global ultraviolet (UV) disinfection equipment market?
What is the breakup of the market based on the component?
What is the breakup of the market based on the application?
What is the breakup of the market based on the marketing channel?
What is the breakup of the market based on the end-use sector?
What are the various stages in the value chain of the industry?
What are the key driving factors and challenges in the industry?
What is the structure of the global ultraviolet (UV) disinfection equipment market and who are the key players?
What is the degree of competition in the industry?

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