

UAE Cat Food Market: Industry Trends, Share, Size, Growth, Opportunity and Forecast 2023-2028

<https://marketpublishers.com/r/UC59BFBD6C3EN.html>

Date: September 2023

Pages: 121

Price: US\$ 2,699.00 (Single User License)

ID: UC59BFBD6C3EN

Abstracts

Market Overview:

The UAE cat food market size reached US\$ 45.7 Million in 2022. Looking forward, IMARC Group expects the market to reach US\$ 72.8 Million by 2028, exhibiting a growth rate (CAGR) of 8.42% during 2023-2028.

As a result of the increasing number of nuclear families and growing expatriate population, the pet adoption rates in the UAE have escalated in recent years. Since cats are considered pious and cleaner according to Islam, they have emerged as the most popular pet species in the country. Moreover, in order to uplift their social status and image, the affluent Emiratis are opting for expensive and exotic cat breeds. A consequent rise in the consciousness regarding the health management of the pets has increased the demand for high-quality cat food which contains all the essential minerals, carbohydrates, proteins and vitamins. In line with this, manufacturers are introducing premium products for different cat species and age groups.

UAE Cat Food Industry Drivers/Constraints:

One of the major cat food market trends is the emergence of one-person households which has prompted individuals to seek low-maintenance pets, such as cats. Additionally, the high disposable incomes of consumers have also enabled them to afford premium cat food products. These products can be easily digested by cats and have a higher nutritional value as compared to mass products. Apart from this, various restaurants, residential buildings and other public spaces have started allowing the entry of cats with their owners. Moreover, regular offers by cat food retailers coupled with the growing trend of online retail formats has further provided impetus to the market growth.

Key Market Segmentation:

IMARC Group provides an analysis of the key trends in each segment of the UAE cat food market report, along with forecasts for the period 2023-2028. Our report has categorized the market based on product type, ingredient type and distribution channel.

Breakup by Product Type:

- Dry Food
- Wet and Canned Food
- Snacks and Treats

Wet and canned food is currently the most popular type of cat food in the UAE.

Breakup by Ingredient Type:

- Animal Derivative
- Plant Derivative
- Cereals Derivative

Animal derivate currently represent the most popular ingredient type.

Breakup by Distribution Channel:

- Supermarkets and Hypermarkets
- Convenience Stores
- Online Stores
- Others

Supermarkets and hypermarkets currently represent the most popular distribution channel.

Competitive Landscape:

The competitive landscape of the market has been analyzed in the report, along with the detailed profiles of the major players operating in the industry.

Key Questions Answered in This Report:

How has the UAE cat food market performed so far and how will it perform in the coming years?

What are the popular product types in the UAE cat food market?
What has been the impact of COVID-19 on the UAE cat food market?
What are the key ingredient types in the UAE cat food market?
What are the major distribution channels in the UAE cat food market?
What are the price trends of cat food?
What are the various stages in the value chain of the UAE cat food market?
What are the key driving factors and challenges in the UAE cat food market?
What is the structure of the UAE cat food market and who are the key players?
What is the degree of competition in the UAE cat food market?
How is cat food manufactured?

Contents

1 PREFACE

2 SCOPE AND METHODOLOGY

2.1 Objectives of the Study

2.2 Stakeholders

2.3 Data Sources

2.3.1 Primary Sources

2.3.2 Secondary Sources

2.4 Market Estimation

2.4.1 Bottom-Up Approach

2.4.2 Top-Down Approach

2.5 Forecasting Methodology

3 EXECUTIVE SUMMARY

4 INTRODUCTION

4.1 Overview

4.2 Key Industry Trends

5 GCC CAT FOOD MARKET

5.1 Market Overview

5.2 Market Performance

5.3 Market Breakup by Product Type

5.4 Market Breakup by Ingredient Type

5.5 Market Breakup by Distribution Channel

5.6 Market Breakup by Region

5.7 Market Forecast

6 UAE CAT FOOD MARKET

6.1 Market Overview

6.2 Market Performance

6.3 Impact of COVID-19

6.4 Market Breakup by Product Type

- 6.5Market Breakup by Ingredient Type
- 6.6Market Breakup by Distribution Channel
- 6.7Market Forecast
- 6.8SWOT Analysis
 - 6.8.1Overview
 - 6.8.2Strengths
 - 6.8.3Weaknesses
 - 6.8.4Opportunities
 - 6.8.5Threats
- 6.9Value Chain Analysis
 - 6.9.1Overview
 - 6.9.2Research and Development
 - 6.9.3Raw Material Procurement
 - 6.9.4Manufacturing
 - 6.9.5Marketing
 - 6.9.6Distribution
 - 6.9.7End-Use
- 6.10Porters Five Forces Analysis
 - 6.10.1Overview
 - 6.10.2Bargaining Power of Buyers
 - 6.10.3Bargaining Power of Suppliers
 - 6.10.4Degree of Competition
 - 6.10.5Threat of New Entrants
 - 6.10.6Threat of Substitutes
- 6.11Price Analysis
 - 6.11.1Price Trends
 - 6.11.2Price Indicators
 - 6.11.3Margins Analysis

7 MARKET BREAKUP BY PRODUCT TYPE

- 7.1Dry Food
 - 7.1.1Market Trends
 - 7.1.2Market Forecast
- 7.2Wet and Canned Food
 - 7.2.1Market Trends
 - 7.2.2Market Forecast
- 7.3Snacks and Treats
 - 7.3.1Market Trends

7.3.2Market Forecast

8 MARKET BREAKUP BY INGREDIENT TYPE

8.1Animal Derivative

8.1.1Market Trends

8.1.2Market Forecast

8.2Plant Derivative

8.2.1Market Trends

8.2.2Market Forecast

8.3Cereals Derivative

8.3.1Market Trends

8.3.2Market Forecast

8.4Others

8.4.1Market Trends

8.4.2Market Forecast

9 MARKET BREAKUP BY DISTRIBUTION CHANNEL

9.1Supermarkets and Hypermarkets

9.1.1Market Trends

9.1.2Market Forecast

9.2Convenience Stores

9.2.1Market Trends

9.2.2Market Forecast

9.3Online Stores

9.3.1Market Trends

9.3.2Market Forecast

9.4Others

9.4.1Market Trends

9.4.2Market Forecast

10 COMPETITIVE LANDSCAPE

10.1Market Structure

10.2Key Players

10.3Profiles of Key Players

List Of Tables

LIST OF TABLES

Table 1: GCC: Cat Food Market: Key Industry Highlights, 2022 and 2028

Table 2: UAE: Cat Food Market: Key Industry Highlights, 2022 and 2028

Table 3: UAE: Cat Food Market Forecast: Breakup by Product Type (in Million US\$), 2023-2028

Table 4: UAE: Cat Food Market Forecast: Breakup by Ingredient Type (in Million US\$), 2023-2028

Table 5: UAE: Cat Food Market Forecast: Breakup by Distribution Channel (in Million US\$), 2023-2028

Table 6: UAE: Cat Food Market: Competitive Structure

Table 7: UAE: Cat Food Market: Key Players

List Of Figures

LIST OF FIGURES

- Figure 1: UAE: Cat Food Market: Major Drivers and Challenges
- Figure 2: GCC: Cat Food Market: Sales Value (in Million US\$), 2017-2022
- Figure 3: GCC: Cat Food Market: Breakup by Product Type (in %), 2022
- Figure 4: GCC: Cat Food Market: Breakup by Ingredient Type (in %), 2022
- Figure 5: GCC: Cat Food Market: Breakup by Distribution Channel (in %), 2022
- Figure 6: GCC: Cat Food Market: Breakup by Region (in %), 2022
- Figure 7: GCC: Cat Food Market Forecast: Sales Value (in Million US\$), 2023-2028
- Figure 8: UAE: Cat Food Market: Sales Value (in Million US\$), 2017-2022
- Figure 9: UAE: Cat Food Market: Breakup by Product Type (in %), 2022
- Figure 10: UAE: Cat Food Market: Breakup by Ingredient Type (in %), 2022
- Figure 11: UAE: Cat Food Market: Breakup by Distribution Channel (in %), 2022
- Figure 12: UAE: Cat Food Market Forecast: Sales Value (in Million US\$), 2023-2028
- Figure 13: UAE: Cat Food Industry: SWOT Analysis
- Figure 14: UAE: Cat Food Industry: Value Chain Analysis
- Figure 15: UAE: Cat Food Industry: Porter's Five Forces Analysis
- Figure 16: UAE: Cat Food Market: Average Prices (in US\$/Ton), 2017 & 2022
- Figure 17: UAE: Cat Food Market Forecast: Average Prices (in US\$/Ton), 2023-2028
- Figure 18: UAE: Cat Food Market: Price Structure Analysis (in %)
- Figure 19: UAE: Cat Food (Dry Food) Market: Sales Value (in Million US\$), 2017 & 2022
- Figure 20: UAE: Cat Food (Dry Food) Market Forecast: Sales Value (in Million US\$), 2023-2028
- Figure 21: UAE: Cat Food (Wet and Canned Food) Market: Sales Value (in Million US\$), 2017 & 2022
- Figure 22: UAE: Cat Food (Wet and Canned Food) Market Forecast: Sales Value (in Million US\$), 2023-2028
- Figure 23: UAE: Cat Food (Snacks and Treats) Market: Sales Value (in Million US\$), 2017 & 2022
- Figure 24: UAE: Cat Food (Snacks and Treats) Market Forecast: Sales Value (in Million US\$), 2023-2028
- Figure 25: UAE: Cat Food (Animal Derivative) Market: Sales Value (in Million US\$), 2017 & 2022
- Figure 26: UAE: Cat Food (Animal Derivative) Market Forecast: Sales Value (in Million US\$), 2023-2028
- Figure 27: UAE: Cat Food (Plant Derivative) Market: Sales Value (in Million US\$), 2017

& 2022

Figure 28: UAE: Cat Food (Plant Derivative) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 29: UAE: Cat Food (Cereals Derivative) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 30: UAE: Cat Food (Cereals Derivative) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 31: UAE: Cat Food (Other Ingredient Types) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 32: UAE: Cat Food (Other Ingredient Types) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 33: UAE: Cat Food Market: Sales through Supermarkets and Hypermarkets (in Million US\$), 2017 & 2022

Figure 34: UAE: Cat Food Market Forecast: Sales through Supermarkets and Hypermarkets (in Million US\$), 2023-2028

Figure 35: UAE: Cat Food Market: Sales through Convenience Stores (in Million US\$), 2017 & 2022

Figure 36: UAE: Cat Food Market Forecast: Sales through Convenience Stores (in Million US\$), 2023-2028

Figure 37: UAE: Cat Food Market: Sales through Online Stores (in Million US\$), 2017 & 2022

Figure 38: UAE: Cat Food Market Forecast: Sales through Online Stores (in Million US\$), 2023-2028

Figure 39: UAE: Cat Food Market: Sales through Other Distribution Channels (in Million US\$), 2017 & 2022

Figure 40: UAE: Cat Food Market Forecast: Sales through Other Distribution Channels (in Million US\$), 2023-2028

I would like to order

Product name: UAE Cat Food Market: Industry Trends, Share, Size, Growth, Opportunity and Forecast 2023-2028

Product link: <https://marketpublishers.com/r/UC59BFBD6C3EN.html>

Price: US\$ 2,699.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/UC59BFBD6C3EN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:
Last name:
Email:
Company:
Address:
City:
Zip code:
Country:
Tel:
Fax:
Your message:

****All fields are required**

Customer signature _____

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970

