

Turkey Aquaculture Market Size, Share, Trends and Forecast by Fish Type, Environment, Distribution Channel, and Region, 2026-2034

<https://marketpublishers.com/r/TD3A4E21F529EN.html>

Date: August 2026

Pages: 116

Price: US\$ 2,999.00 (Single User License)

ID: TD3A4E21F529EN

Abstracts

The Turkey aquaculture market size reached 1.1 Million Tons in 2025. Looking forward, the market is projected to reach 1.6 Million Tons by 2034, exhibiting a growth rate (CAGR) of 4.10% during 2026-2034. The market is fueled by strong export demand, favorable marine environments, state support through incentives and subsidies, and rising investments in modern fish farming infrastructure. The focus on sea bass and sea bream farming has proven particularly successful, boosting Turkey aquaculture market share.

TURKEY AQUACULTURE MARKET TRENDS:

Export-Oriented Production Model

Turkey's seafood exports reached \$2.02 Billion in 2024, with a goal of \$2.5 Billion by 2027. Turkish salmon exports have skyrocketed 17 times in five years, hitting 100,000 tons and \$498 Million in 2024, projected to rise to \$650 Million by the end of the year and \$1 billion within five years. The industry follows a zero-waste approach, fully utilizing every fish, highlighting a strong commitment to sustainability and science-based growth. Turkey has emerged as a leading exporter of seafood, particularly to EU markets such as Italy, Spain, and Greece. The government's strategic focus on export-led aquaculture is supported by subsidies, streamlined licensing, and trade partnerships. Strict compliance with EU standards and certifications enables Turkey to maintain competitiveness and expand its reach. With high-quality production and cost-efficient operations, Turkish producers are gaining market share in both Europe and the Middle East. Export revenue from aquaculture has seen consistent growth over the past decade, providing a solid foundation for further investment. This robust export model

continues to be a cornerstone of Turkey aquaculture market growth, attracting both domestic and international capital.

Domestic Aquafeed Industry Development

To reduce dependency on imported feed and enhance profitability, Turkey is rapidly developing its domestic aquafeed industry. Investments in high-protein, species-specific feed formulations are enabling more efficient growth cycles for popular farmed species like trout, sea bass, and sea bream. Several Turkish feed manufacturers have upgraded their production facilities and R&D capabilities, often in collaboration with European technology providers. Local feed production lowers transportation costs, ensures consistent supply, and allows better quality control. Additionally, government support through tax incentives and infrastructure funding is accelerating this trend.

Strengthening the aquafeed supply chain is critical to maintaining production growth, thus contributing significantly to Turkey aquaculture market growth. For instance, AKVA Group Turkey launched its largest project to date, supplying 16 Polarcirkel 220-meter pens (500mm) and three Akvasmart CCS feeding systems to G?m??do?a. The new facility in G?ll?k Bay will be Turkey's largest bass and bream farm, merging three existing farms in Mu?la. Construction is anticipated to run until summer 2026. This project highlights AKVA's local production capabilities and strengthens its role in Turkey's growing aquaculture sector.

TURKEY AQUACULTURE MARKET SEGMENTATION:

IMARC Group provides an analysis of the key trends in each segment of the market, along with forecasts at the region/country level for 2026-2034. Our report has categorized the market based on fish type, environment, and distribution channel.

Fish Type Insights:

Freshwater Fish

Molluscs

Crustaceans

Others

The report has provided a detailed breakup and analysis of the market based on the fish type. This includes freshwater fish, molluscs, crustaceans, and others.

Environment Insights:

Fresh Water

Marine Water

Brackish Water

A detailed breakup and analysis of the market based on the environment have also been provided in the report. This includes fresh water, marine water, and brackish water.

Distribution Channel Insights:

Traditional Retail

Supermarkets and Hypermarkets

Specialized Retailers

Online Stores

Others

The report has provided a detailed breakup and analysis of the market based on the distribution channel. This includes traditional retail, supermarkets and hypermarkets, specialized retailers, online stores, and others.

Regional Insights:

Marmara

Central Anatolia

Mediterranean

Aegean

Southeastern Anatolia

Black Sea

Eastern Anatolia

The report has also provided a comprehensive analysis of all the major regional markets, which include Marmara, Central Anatolia, Mediterranean, Aegean, Southeastern Anatolia, Black Sea, and Eastern Anatolia.

COMPETITIVE LANDSCAPE:

The market research report has also provided a comprehensive analysis of the competitive landscape. Competitive analysis such as market structure, key player positioning, top winning strategies, competitive dashboard, and company evaluation quadrant has been covered in the report. Also, detailed profiles of all major companies have been provided.

KEY QUESTIONS ANSWERED IN THIS REPORT

How has the Turkey aquaculture market performed so far and how will it perform in the coming years?

What is the breakup of the Turkey aquaculture market on the basis of fish type?

What is the breakup of the Turkey aquaculture market on the basis of environment?

What is the breakup of the Turkey aquaculture market on the basis of distribution channel?

What is the breakup of the Turkey aquaculture market on the basis of region?

What are the various stages in the value chain of the Turkey aquaculture market?

What are the key driving factors and challenges in the Turkey aquaculture market?

What is the structure of the Turkey aquaculture market and who are the key players?

What is the degree of competition in the Turkey aquaculture market?

Contents

1 PREFACE

2 SCOPE AND METHODOLOGY

- 2.1 Objectives of the Study
- 2.2 Stakeholders
- 2.3 Data Sources
 - 2.3.1 Primary Sources
 - 2.3.2 Secondary Sources
- 2.4 Market Estimation
 - 2.4.1 Bottom-Up Approach
 - 2.4.2 Top-Down Approach
- 2.5 Forecasting Methodology

3 EXECUTIVE SUMMARY

4 TURKEY AQUACULTURE MARKET - INTRODUCTION

- 4.1 Overview
- 4.2 Market Dynamics
- 4.3 Industry Trends
- 4.4 Competitive Intelligence

5 TURKEY AQUACULTURE MARKET LANDSCAPE

- 5.1 Historical and Current Market Trends
- 5.2 Market Forecast (2026-2034)

6 TURKEY AQUACULTURE MARKET - BREAKUP BY FISH TYPE

- 6.1 Freshwater Fish
 - 6.1.1 Overview
 - 6.1.2 Historical and Current Market Trends (2020-2025)
 - 6.1.3 Market Forecast (2026-2034)
- 6.2 Molluscs
 - 6.2.1 Overview
 - 6.2.2 Historical and Current Market Trends (2020-2025)

6.2.3 Market Forecast (2026-2034)

6.3 Crustaceans

6.3.1 Overview

6.3.2 Historical and Current Market Trends (2020-2025)

6.3.3 Market Forecast (2026-2034)

6.4 Others

6.4.1 Historical and Current Market Trends (2020-2025)

6.4.2 Market Forecast (2026-2034)

7 TURKEY AQUACULTURE MARKET - BREAKUP BY ENVIRONMENT

7.1 Fresh Water

7.1.1 Overview

7.1.2 Historical and Current Market Trends (2020-2025)

7.1.3 Market Forecast (2026-2034)

7.2 Marine Water

7.2.1 Overview

7.2.2 Historical and Current Market Trends (2020-2025)

7.2.3 Market Forecast (2026-2034)

7.3 Brackish Water

7.3.1 Overview

7.3.2 Historical and Current Market Trends (2020-2025)

7.3.3 Market Forecast (2026-2034)

8 TURKEY AQUACULTURE MARKET - BREAKUP BY DISTRIBUTION CHANNEL

8.1 Traditional Retail

8.1.1 Overview

8.1.2 Historical and Current Market Trends (2020-2025)

8.1.3 Market Forecast (2026-2034)

8.2 Supermarkets and Hypermarkets

8.2.1 Overview

8.2.2 Historical and Current Market Trends (2020-2025)

8.2.3 Market Forecast (2026-2034)

8.3 Specialized Retailers

8.3.1 Overview

8.3.2 Historical and Current Market Trends (2020-2025)

8.3.3 Market Forecast (2026-2034)

8.4 Online Stores

8.4.1 Overview

8.4.2 Historical and Current Market Trends (2020-2025)

8.4.3 Market Forecast (2026-2034)

8.5 Others

8.5.1 Historical and Current Market Trends (2020-2025)

8.5.2 Market Forecast (2026-2034)

9 TURKEY AQUACULTURE MARKET – BREAKUP BY REGION

9.1 Marmara

9.1.1 Overview

9.1.2 Historical and Current Market Trends (2020-2025)

9.1.3 Market Breakup by Fish Type

9.1.4 Market Breakup by Environment

9.1.5 Market Breakup by Distribution Channel

9.1.6 Key Players

9.1.7 Market Forecast (2026-2034)

9.2 Central Anatolia

9.2.1 Overview

9.2.2 Historical and Current Market Trends (2020-2025)

9.2.3 Market Breakup by Fish Type

9.2.4 Market Breakup by Environment

9.2.5 Market Breakup by Distribution Channel

9.2.6 Key Players

9.2.7 Market Forecast (2026-2034)

9.3 Mediterranean

9.3.1 Overview

9.3.2 Historical and Current Market Trends (2020-2025)

9.3.3 Market Breakup by Fish Type

9.3.4 Market Breakup by Environment

9.3.5 Market Breakup by Distribution Channel

9.3.6 Key Players

9.3.7 Market Forecast (2026-2034)

9.4 Aegean

9.4.1 Overview

9.4.2 Historical and Current Market Trends (2020-2025)

9.4.3 Market Breakup by Fish Type

9.4.4 Market Breakup by Environment

9.4.5 Market Breakup by Distribution Channel

9.4.6 Key Players

9.4.7 Market Forecast (2026-2034)

9.5 Southeastern Anatolia

9.5.1 Overview

9.5.2 Historical and Current Market Trends (2020-2025)

9.5.3 Market Breakup by Fish Type

9.5.4 Market Breakup by Environment

9.5.5 Market Breakup by Distribution Channel

9.5.6 Key Players

9.5.7 Market Forecast (2026-2034)

9.6 Black Sea

9.6.1 Overview

9.6.2 Historical and Current Market Trends (2020-2025)

9.6.3 Market Breakup by Fish Type

9.6.4 Market Breakup by Environment

9.6.5 Market Breakup by Distribution Channel

9.6.6 Key Players

9.6.7 Market Forecast (2026-2034)

9.7 Eastern Anatolia

9.7.1 Overview

9.7.2 Historical and Current Market Trends (2020-2025)

9.7.3 Market Breakup by Fish Type

9.7.4 Market Breakup by Environment

9.7.5 Market Breakup by Distribution Channel

9.7.6 Key Players

9.7.7 Market Forecast (2026-2034)

10 TURKEY AQUACULTURE MARKET – COMPETITIVE LANDSCAPE

10.1 Overview

10.2 Market Structure

10.3 Market Player Positioning

10.4 Top Winning Strategies

10.5 Competitive Dashboard

10.6 Company Evaluation Quadrant

11 PROFILES OF KEY PLAYERS

11.1 Company A

- 11.1.1 Business Overview
- 11.1.2 Services Offered
- 11.1.3 Business Strategies
- 11.1.4 SWOT Analysis
- 11.1.5 Major News and Events
- 11.2 Company B
 - 11.2.1 Business Overview
 - 11.2.2 Services Offered
 - 11.2.3 Business Strategies
 - 11.2.4 SWOT Analysis
 - 11.2.5 Major News and Events
- 11.3 Company C
 - 11.3.1 Business Overview
 - 11.3.2 Services Offered
 - 11.3.3 Business Strategies
 - 11.3.4 SWOT Analysis
 - 11.3.5 Major News and Events
- 11.4 Company D
 - 11.4.1 Business Overview
 - 11.4.2 Services Offered
 - 11.4.3 Business Strategies
 - 11.4.4 SWOT Analysis
 - 11.4.5 Major News and Events
- 11.5 Company E
 - 11.5.1 Business Overview
 - 11.5.2 Services Offered
 - 11.5.3 Business Strategies
 - 11.5.4 SWOT Analysis
 - 11.5.5 Major News and Events

12 TURKEY AQUACULTURE MARKET - INDUSTRY ANALYSIS

- 12.1 Drivers, Restraints, and Opportunities
 - 12.1.1 Overview
 - 12.1.2 Drivers
 - 12.1.3 Restraints
 - 12.1.4 Opportunities
- 12.2 Porters Five Forces Analysis
 - 12.2.1 Overview

- 12.2.2 Bargaining Power of Buyers
- 12.2.3 Bargaining Power of Suppliers
- 12.2.4 Degree of Competition
- 12.2.5 Threat of New Entrants
- 12.2.6 Threat of Substitutes
- 12.3 Value Chain Analysis

13 APPENDIX

I would like to order

Product name: Turkey Aquaculture Market Size, Share, Trends and Forecast by Fish Type, Environment, Distribution Channel, and Region, 2026-2034

Product link: <https://marketpublishers.com/r/TD3A4E21F529EN.html>

Price: US\$ 2,999.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/TD3A4E21F529EN.html>