

Trauma Products Market: Global Industry Trends, Share, Size, Growth, Opportunity and Forecast 2023-2028

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Abstracts

Market Overview:

The global trauma products market size reached US\$ 8.5 Billion in 2022. Looking forward, IMARC Group expects the market to reach US\$ 12.7 Billion by 2028, exhibiting a growth rate (CAGR) of 6.5% during 2023-2028.

Trauma is a condition in which a body is damaged, injured, or dislocated by external forces, such as fractures, burns, sprains, dislocations, and strains. Trauma products are composed of innovative instruments, implants, and technologies designed to guarantee patients with musculoskeletal injuries a successful outcome. Pins, metal plates, rods, screws, and wires are commonly used as internal fixators for treating trauma while external fixators include stabilizing frames for bones broken in an accident. The majority of these components are made of metals or metal alloys, such as nickel, cobalt, chromium, and titanium. A variety of injuries that are treated with trauma products include hematomas, hydrocephalus, infections, and fractures of the skull.

Trauma Products Market Trends:

The market is primarily driven by the growing incidences of degenerative bone diseases, such as osteoporosis, Pagets disease, rheumatoid arthritis, and osteoarthritis. This can be attributed to the rising geriatric population that is susceptible to developing these diseases. In addition to this, the increasing adoption of minimally invasive surgeries and the augmenting government support to supply well-equipped instruments to trauma centers are resulting in higher product uptake. The widespread popularity of orthobiologics and regenerative pharmaceuticals in medical biotechnology is also

providing an impetus to the market. Besides this, extensive research and development (R&D) activities, collaborations, and mergers and acquisitions (M&A) by key players for developing innovative trauma products are fueling the market. The market is further driven by a considerable rise in the medical expenditure, along with rapid developments in healthcare infrastructure. Some of the other factors creating a positive market outlook include the escalating prevalence of sports injuries and road accidents and the growing awareness regarding advanced trauma devices among patients.

Key Market Segmentation:

IMARC Group provides an analysis of the key trends in each sub-segment of the global trauma products market report, along with forecasts at the global, regional and country level from 2023-2028. Our report has categorized the market based on product, surgical site and end user.

Breakup by Product:

- Internal Fixators
 - Plates
 - Screws
 - Nails
 - Others
- External Fixators
 - Unilateral and Bilateral External Fixators
 - Circular External Fixators
 - Hybrid External Fixators
 - Others

Breakup by Surgical Site:

- Upper Extremities
 - Hand and Wrist
 - Shoulder
 - Elbow
- Lower Extremities
 - Hip and Pelvic
 - Foot and Ankle
 - Knee

Others

Breakup by End User:

Hospitals and Trauma Centers

Ambulatory Surgery Center

Breakup by Region:

North America

United States

Canada

Asia-Pacific

China

Japan

India

South Korea

Australia

Indonesia

Others

Europe

Germany

France

United Kingdom

Italy

Spain

Russia

Others

Latin America

Brazil

Mexico

Others

Middle East and Africa

Competitive Landscape:

The competitive landscape of the industry has also been examined along with the profiles of the key players being Acumed LLC (Colson Medical Inc.), Arthrex Inc., B. Braun Melsungen AG, Citieffe s.r.l, Double Medical Technology Inc., Enovis

Corporation, Globus Medical Inc., Johnson & Johnson, Medartis AG, Orthofix Medical Inc., Smith & Nephew plc, Stryker Corporation and Zimmer Biomet.

Key Questions Answered in This Report:

How has the global trauma products market performed so far and how will it perform in the coming years?

What has been the impact of COVID-19 on the global trauma products market?

What are the key regional markets?

What is the breakup of the market based on the product?

What is the breakup of the market based on the surgical site?

What is the breakup of the market based on the end user?

What are the various stages in the value chain of the industry?

What are the key driving factors and challenges in the industry?

What is the structure of the global trauma products market and who are the key players?

What is the degree of competition in the industry?

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