

Transfer Switch Market Report by Type (Automatic Transfer Switch, Manual Transfer Switch), Transition Mode (Soft Load Transition Mode, Closed Transition Mode, Delayed Transition Mode, Open Transition Mode), Rating (0-300A, 301-1600A, 1601A-4000A), End-Use Sector (Industrial, Commercial, Residential), and Region 2024-2032

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Abstracts

The global transfer switch market size reached US\$ 1.7 Billion in 2023. Looking forward, IMARC Group expects the market to reach US\$ 2.9 Billion by 2032, exhibiting a growth rate (CAGR) of 5.6% during 2024-2032.

A transfer switch is an electromechanical device that is used to interchange load between two power sources either electronically or mechanically. It provides a rapid transition between multiple power sources to ensure uninterrupted power supply. Manual transfer switches require manual access to a generator or power source, which can be flipped to restore power. On the other hand, automatic transfer switches (ATS) do not require external inputs and can immediately flip to generator power in case of a power cut. These switches offer increased reliability and safety, are cost effective and less hazardous to operate. These switches find wide application in industrial and commercial settings such as factories, warehouses, hospitals and schools where continuous power supply is a necessity.

Transfer Switch Market Trends:

The growing need for stable sources of power supply, coupled with the rapid industrialization across the globe, is the key factor driving the growth of the market. Furthermore, frequent occurrence of unexpected burnouts, voltage fluctuations, power

outages, blackouts and weather uncertainties are also contributing to the growing demand for transfer switches. The increasing dependence of industrial, commercial as well as residential sector on electric generators for uninterrupted power supply is also augmenting the demand of these devices across various regions. Additionally, favorable government policies pertaining to operational safety along with an increasing demand for Heating, Ventilation, and Air Conditioning (HVAC) networks is further stimulating the market growth. Other factors propelling the market growth include increased focus on research and development (R&D) activities to develop enhanced product variants.

Key Market Segmentation:

IMARC Group provides an analysis of the key trends in each sub-segment of the global transfer switch market report, along with forecasts at the global and regional level from 2024-2032. Our report has categorized the market based on type, transition mode, rating and end-use sector.

Breakup by Type:

- Automatic Transfer Switch
- Contactor Based Transfer Switch
- Circuit Based Transfer Switch
- Static Transfer Switch
- Manual Transfer Switch

Breakup by Transition Mode:

- Soft Load Transition Mode
- Closed Transition Mode
- Delayed Transition Mode
- Open Transition Mode

Breakup by Rating:

- 0-300A
- 301-1600A
- 1601A-4000A

Breakup by End-Use Sector:

- Industrial

Commercial
Residential

Breakup by Region:

Asia Pacific
North America
Europe
Middle East and Africa
Latin America

Competitive Landscape:

The report has also analyzed the competitive landscape of the market with some of the key players being ABB, General Electric, Cummins, Eaton Corporation, Emerson Electric, Siemens, SOCOMEC Group, Russelectric, Caterpillar, Schneider Electric, Generac Power Systems, Eltek, Camsco Electric Company, Marathon Thomson Power System, DynaGen Technologies, Mitsubishi Electric, etc.

Key Questions Answered in This Report

1. What was the size of the global transfer switch market in 2023?
2. What is the expected growth rate of the global transfer switch market during 2024-2032?
3. What are the key factors driving the global transfer switch market?
4. What has been the impact of COVID-19 on the global transfer switch market?
5. What is the breakup of the global transfer switch market based on the type?
6. What is the breakup of the global transfer switch market based on the transition mode?
7. What is the breakup of the global transfer switch market based on rating?
8. What is the breakup of the global transfer switch market based on the end-use sector?
9. What are the key regions in the global transfer switch market?
10. Who are the key players/companies in the global transfer switch market?

Contents

1 PREFACE

2 SCOPE AND METHODOLOGY

- 2.1 Objectives of the Study
- 2.2 Stakeholders
- 2.3 Data Sources
 - 2.3.1 Primary Sources
 - 2.3.2 Secondary Sources
- 2.4 Market Estimation
 - 2.4.1 Bottom-Up Approach
 - 2.4.2 Top-Down Approach
- 2.5 Forecasting Methodology

3 EXECUTIVE SUMMARY

4 INTRODUCTION

- 4.1 Overview
- 4.2 Key Industry Trends

5 GLOBAL TRANSFER SWITCH MARKET

- 5.1 Market Overview
- 5.2 Market Performance
- 5.3 Impact of COVID-19
- 5.4 Market Breakup by Type
- 5.5 Market Breakup by Transition Mode
- 5.6 Market Breakup by Rating
- 5.7 Market Breakup by End-Use Sector
- 5.8 Market Breakup by Region
- 5.9 Market Forecast

6 MARKET BREAKUP BY TYPE

- 6.1 Automatic Transfer Switch
 - 6.1.1 Market Trends

6.1.2 Major Types

6.1.2.1 Contactor Based Transfer Switch

6.1.2.2 Circuit Based Transfer Switch

6.1.2.3 Static Transfer Switch

6.1.3 Market Forecast

6.2 Manual Transfer Switch

6.2.1 Market Trends

6.2.2 Market Forecast

7 MARKET BREAKUP BY TRANSITION MODE

7.1 Soft Load Transition Mode

7.1.1 Market Trends

7.1.2 Market Forecast

7.2 Closed Transition Mode

7.2.1 Market Trends

7.2.2 Market Forecast

7.3 Delayed Transition Mode

7.3.1 Market Trends

7.3.2 Market Forecast

7.4 Open Transition Mode

7.4.1 Market Trends

7.4.2 Market Forecast

8 MARKET BREAKUP BY RATING

8.1 0-300A

8.1.1 Market Trends

8.1.2 Market Forecast

8.2 301-1600A

8.2.1 Market Trends

8.2.2 Market Forecast

8.3 1600A-4000A

8.3.1 Market Trends

8.3.2 Market Forecast

9 MARKET BREAKUP BY END-USE SECTOR

9.1 Industrial

- 9.1.1 Market Trends
- 9.1.2 Market Forecast
- 9.2 Commercial
 - 9.2.1 Market Trends
 - 9.2.2 Market Forecast
- 9.3 Residential
 - 9.3.1 Market Trends
 - 9.3.2 Market Forecast

10 MARKET BREAKUP BY REGION

- 10.1 Asia Pacific
 - 10.1.1 Market Trends
 - 10.1.2 Market Forecast
- 10.2 North America
 - 10.2.1 Market Trends
 - 10.2.2 Market Forecast
- 10.3 Europe
 - 10.3.1 Market Trends
 - 10.3.2 Market Forecast
- 10.4 Middle East and Africa
 - 10.4.1 Market Trends
 - 10.4.2 Market Forecast
- 10.5 Latin America
 - 10.5.1 Market Trends
 - 10.5.2 Market Forecast

11 SWOT ANALYSIS

- 11.1 Overview
- 11.2 Strengths
- 11.3 Weaknesses
- 11.4 Opportunities
- 11.5 Threats

12 VALUE CHAIN ANALYSIS

13 PORTER'S FIVE FORCES ANALYSIS

- 13.1 Overview
- 13.2 Bargaining Power of Buyers
- 13.3 Bargaining Power of Suppliers
- 13.4 Degree of Competition
- 13.5 Threat of New Entrants
- 13.6 Threat of Substitutes

14 PRICE ANALYSIS

15 COMPETITIVE LANDSCAPE

- 15.1 Market Structure
- 15.2 Key Players
- 15.3 Profiles of Key Players
 - 15.3.1 ABB
 - 15.3.2 General Electric
 - 15.3.3 Cummins
 - 15.3.4 Eaton Corporation
 - 15.3.5 Emerson Electric
 - 15.3.6 Siemens
 - 15.3.7 SOCOMEC Group
 - 15.3.8 Russelectric
 - 15.3.9 Caterpillar
 - 15.3.10 Schneider Electric
 - 15.3.11 Generac Power Systems
 - 15.3.12 Eltek
 - 15.3.13 Camsco Electric Company
 - 15.3.14 Marathon Thomson Power System
 - 15.3.15 DynaGen Technologies
 - 15.3.16 Mitsubishi Electric

List Of Tables

LIST OF TABLES

Table 1: Global: Transfer Switch Market: Key Industry Highlights, 2023 and 2032

Table 2: Global: Transfer Switch Market Forecast: Breakup by Type (in Million US\$), 2024-2032

Table 3: Global: Transfer Switch Market Forecast: Breakup by Transition Mode (in Million US\$), 2024-2032

Table 4: Global: Transfer Switch Market Forecast: Breakup by Rating (in Million US\$), 2024-2032

Table 5: Global: Transfer Switch Market Forecast: Breakup by End-Use Sector (in Million US\$), 2024-2032

Table 6: Global: Transfer Switch Market Forecast: Breakup by Region (in Million US\$), 2024-2032

Table 7: Global: Transfer Switch Market Structure

Table 8: Global: Transfer Switch Market: Key Players

List Of Figures

LIST OF FIGURES

Figure 1: Global: Transfer Switch Market: Major Drivers and Challenges

Figure 2: Global: Transfer Switch Market: Sales Value (in Billion US\$), 2018-2023

Figure 3: Global: Transfer Switch Market: Breakup by Type (in %), 2023

Figure 4: Global: Transfer Switch Market: Breakup by Transition Mode (in %), 2023

Figure 5: Global: Transfer Switch Market: Breakup by Rating (in %), 2023

Figure 6: Global: Transfer Switch Market: Breakup by End-Use Sector (in %), 2023

Figure 7: Global: Transfer Switch Market: Breakup by Region (in %), 2023

Figure 8: Global: Transfer Switch Market Forecast: Sales Value (in Billion US\$), 2024-2032

Figure 9: Global: Transfer Switch Industry: SWOT Analysis

Figure 10: Global: Transfer Switch Industry: Value Chain Analysis

Figure 11: Global: Transfer Switch Industry: Porter's Five Forces Analysis

Figure 12: Global: Transfer Switch (Automatic Transfer Switch) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 13: Global: Transfer Switch (Automatic Transfer Switch) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 14: Global: Transfer Switch (Manual Transfer Switch) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 15: Global: Transfer Switch (Manual Transfer Switch) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 16: Global: Transfer Switch (Soft Load Transition Mode) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 17: Global: Transfer Switch (Soft Load Transition Mode) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 18: Global: Transfer Switch (Closed Transition Mode) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 19: Global: Transfer Switch (Closed Transition Mode) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 20: Global: Transfer Switch (Delayed Transition Mode) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 21: Global: Transfer Switch (Delayed Transition Mode) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 22: Global: Transfer Switch (Open Transition Mode) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 23: Global: Transfer Switch (Open Transition Mode) Market Forecast: Sales

Value (in Million US\$), 2024-2032

Figure 24: Global: Transfer Switch (0-300A) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 25: Global: Transfer Switch (0-300A) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 26: Global: Transfer Switch (301-1600A) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 27: Global: Transfer Switch (301-1600A) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 28: Global: Transfer Switch (1601A-4000A) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 29: Global: Transfer Switch (1601A-4000A) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 30: Global: Transfer Switch (Industrial) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 31: Global: Transfer Switch (Industrial) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 32: Global: Transfer Switch (Commercial) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 33: Global: Transfer Switch (Commercial) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 34: Global: Transfer Switch (Residential) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 35: Global: Transfer Switch (Residential) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 36: Asia Pacific: Transfer Switch Market: Sales Value (in Million US\$), 2018 & 2023

Figure 37: Asia Pacific: Transfer Switch Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 38: North America: Transfer Switch Market: Sales Value (in Million US\$), 2018 & 2023

Figure 39: North America: Transfer Switch Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 40: Europe: Transfer Switch Market: Sales Value (in Million US\$), 2018 & 2023

Figure 41: Europe: Transfer Switch Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 42: Middle East and Africa: Transfer Switch Market: Sales Value (in Million US\$), 2018 & 2023

Figure 43: Middle East and Africa: Transfer Switch Market Forecast: Sales Value (in

Million US\$), 2024-2032

Figure 44: Latin America: Transfer Switch Market: Sales Value (in Million US\$), 2018 & 2023

Figure 45: Latin America: Transfer Switch Market Forecast: Sales Value (in Million US\$), 2024-2032

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