

# **Transfection Technologies Market Report by Product Type (Reagent, Instrument, and Others), Application (Therapeutic Delivery, Bio-Medical Research, Protein Production, and Others), Transfection Method (Lipofection, Electroporation, Nucleofection, Cotransfection, Cationic Lipid Transfection, In-Vivo Transfection, and Others), Technology (Physical Transfection, Biochemical Based Transfection, Viral-Vector Based Transfection), End-User (Research Centers and Academic Institutes, Hospitals and Clinics, Pharmaceutical and Biotechnology Companies, and Others), and Region 2024-2032**

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## **Abstracts**

The global transfection technologies market size reached US\$ 1,172.0 Million in 2023. Looking forward, IMARC Group expects the market to reach US\$ 2,275.3 Million by 2032, exhibiting a growth rate (CAGR) of 7.4% during 2024-2032.

Transfection technology refers to the process of artificially introducing nucleic acid, such as Deoxyribonucleic Acid (DNA), Ribonucleic Acid (RNA) and oligonucleotides, into the cells. It is introduced using various physical, chemical and biological methods, which can assist in modifying certain properties of the cell. It involves various methods, including cotransfection, electroporation, cationic lipid transfection and in-vivo transfection. This process is commonly used for various genomic studies that include gene expression, screening, RNA interference and Vivo research, along with the

bioproduction of viruses and proteins.

The increasing prevalence of cancer and various chronic lifestyle diseases is one of the key factors driving the growth of the market. Furthermore, widespread adoption of reagent-based methods is also providing a boost to the market growth. In comparison to the traditionally used techniques, reagent-based transfection is less complicated to administer and more cost-effective. In line with this, instrument-based methods, such as biolistic technology, microinjection and laserfection, are also gaining immense traction across the globe. Various technological advancements in cell research and therapeutic discovery are acting as another major growth-inducing factor. In line with this, research in gene transfer is majorly performed under in-vivo conditions for the development of novel therapeutic drugs and various other applications. Other factors, including increasing investments by both government and private organizations to develop large scale transfection facilities, along with extensive research and development (R&D) activities in the field of protein therapeutics, are projected to drive the market further.

#### Key Market Segmentation:

IMARC Group provides an analysis of the key trends in each sub-segment of the global transfection technologies market report, along with forecasts at the global, regional and country level from 2024-2032. Our report has categorized the market based on product type, application, transfection method, technology and end-user.

#### Breakup by Product Type:

Reagent  
Instrument  
Others

#### Breakup by Application:

Therapeutic Delivery  
Bio-Medical Research  
Protein Production  
Others

#### Breakup by Transfection Method:

Lipofection

Eletroporation  
Nucleofection  
Cotransfection  
Cationic Lipid Transfection  
In-Vivo Transfection  
Others

#### Breakup by Technology:

Physical Transfection  
Biochemical Based Transfection  
Viral-Vector Based Transfection

#### Breakup by End-User:

Research Centers and Academic Institutes  
Hospitals and Clinics  
Pharmaceutical and Biotechnology Companies  
Others

#### Breakup by Region:

North America  
United States  
Canada  
Asia Pacific  
China  
Japan  
India  
South Korea  
Australia  
Indonesia  
Others  
Europe  
Germany  
France  
United Kingdom  
Italy  
Spain

Russia

Others

Latin America

Brazil

Mexico

Others

Middle East and Africa

Competitive Landscape:

The report has also analysed the competitive landscape of the market with some of the key players being Agilent Technologies Inc., Bio-RAD Laboratories Inc., Lonza Group AG, Maxcyte Inc., Mirus Bio LLC, Polyplus Transfection, Promega Corporation, Roche Holding AG, Sigma-Aldrich Corporation, Thermo Fisher Scientific Inc., etc.

### Key Questions Answered in This Report

1. What was the size of the global transfection technologies market in 2023?
2. What is the expected growth rate of the global transfection technologies market during 2024-2032?
3. What are the key factors driving the global transfection technologies market?
4. What has been the impact of COVID-19 on the global transfection technologies market?
5. What is the breakup of the global transfection technologies market based on the product type?
6. What is the breakup of the global transfection technologies market based on the application?
7. What is the breakup of the global transfection technologies market based on the transfection method?
8. What is the breakup of the global transfection technologies market based on the technology?
9. What are the key regions in the global transfection technologies market?
10. Who are the key players/companies in the global transfection technologies market?

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