

Transfection Reagents and Equipment Market: Global Industry Trends, Share, Size, Growth, Opportunity and Forecast 2023-2028

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Abstracts

The global transfection reagents and equipment market size reached US\$ 899.2 Million in 2022. Looking forward, IMARC Group expects the market to reach US\$ 1,426.9 Million by 2028, exhibiting a growth rate (CAGR) of 7.64% during 2023-2028.

Transfection reagents and equipment help modulate gene expression in eukaryotic cells in vitro and in vivo. They allow researchers to generate stable cell lines and introduce deoxyribonucleic acid (DNA) plasmids possessing gene inserts for expression and small interfering RNA (siRNA). They are currently being used as viable analytical tools for protein synthesis, cell growth and development, and facilitating the study of genetic functions. Besides this, as they provide cost-effective and rapid production of recombinant human therapeutic proteins in sufficient quantities, transfection reagents and equipment are also gaining traction in producing r-proteins, antibodies, and viral vectors for vaccines.

Transfection Reagents and Equipment Market Trends:

Due to the outbreak of coronavirus disease (COVID-19) globally, governing agencies of numerous countries are focusing on accelerating the vaccination drive. However, due to the emergence of new variants, the protection and immunity that these vaccines provide are short-lived. As a result, there is a rise in the need of transfection reagents and equipment to develop innovative strategies or alternatively repurpose existing treatments to fight against virus infection. Apart from this, rapid detection of new cancer variants, coupled with the escalating demand for precision medicine and high-quality oncology care, are driving the adoption of transfection reagents and equipment in cancer research and drug development. Moreover, the emerging use of gene therapies to treat rare diseases caused by genetic problems is impelling the market growth.



Furthermore, due to the growing number of fatal road accidents across the globe, there is a significant rise in the demand for tissue engineering to develop functional substitutes for damaged tissues. This, in turn, is propelling the market growth. Besides this, recent advancements in transfection technologies, along with increasing investments in pharmaceutical and biotechnology sectors, are anticipated to drive the market.

Key Market Segmentation:

IMARC Group provides an analysis of the key trends in each sub-segment of the global transfection reagents and equipment market report, along with forecasts at the global, regional and country level from 2023-2028. Our report has categorized the market based on product, technology, application and end user.

Breakup by Product:

Reagents

Equipment

Breakup by Technology:

Biochemical Based Transfection
Physical Transfection
Viral-Vector Based Transfection

Breakup by Application:

Biomedical Research Protein Production Therapeutic Delivery

Breakup by End User:

Pharmaceutical and Biotechnology Companies Academics and Research Institutes

Breakup by Region:

North America
United States



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Asia-Pacific

China

Japan

India

South Korea

Australia

Indonesia

Others

Europe

Germany

France

United Kingdom

Italy

Spain

Russia

Others

Latin America

Brazil

Mexico

Others

Middle East and Africa

Competitive Landscape:

The competitive landscape of the industry has also been examined along with the profiles of the key players being Bio-Rad Laboratories Inc., Lonza Group AG, MaxCyte Inc., Merck KGaA, Mirus Bio LLC, OriGene Technologies Inc., PerkinElmer Inc., Polyplus-transfection SA, Promega Corporation, PromoCell GmbH, Qiagen N.V. and Thermo Fisher Scientific Inc.

Key Questions Answered in This Report

- 1. What was the size of the global transfection reagents and equipment market in 2022?
- 2. What is the expected growth rate of the global transfection reagents and equipment market during 2023-2028?
- 3. What are the key factors driving the global transfection reagents and equipment market?
- 4. What has been the impact of COVID-19 on the global transfection reagents and equipment market?
- 5. What is the breakup of the global transfection reagents and equipment market based



on the product?

- 6. What is the breakup of the global transfection reagents and equipment market based on the technology?
- 7. What is the breakup of the global transfection reagents and equipment market based on the application?
- 8. What is the breakup of the global transfection reagents and equipment market based on the end user?
- 9. What are the key regions in the global transfection reagents and equipment market?
- 10. Who are the key players/companies in the global transfection reagents and equipment market?



Contents

1 PREFACE

2 SCOPE AND METHODOLOGY

- 2.1 Objectives of the Study
- 2.2 Stakeholders
- 2.3 Data Sources
 - 2.3.1 Primary Sources
 - 2.3.2 Secondary Sources
- 2.4 Market Estimation
 - 2.4.1 Bottom-Up Approach
 - 2.4.2 Top-Down Approach
- 2.5 Forecasting Methodology

3 EXECUTIVE SUMMARY

4 INTRODUCTION

- 4.1 Overview
- 4.2 Key Industry Trends

5 GLOBAL TRANSFECTION REAGENTS AND EQUIPMENT MARKET

- 5.1 Market Overview
- 5.2 Market Performance
- 5.3 Impact of COVID-19
- 5.4 Market Forecast

6 MARKET BREAKUP BY PRODUCT

- 6.1 Reagents
 - 6.1.1 Market Trends
 - 6.1.2 Market Forecast
- 6.2 Equipment
 - 6.2.1 Market Trends
 - 6.2.2 Market Forecast



7 MARKET BREAKUP BY TECHNOLOGY

- 7.1 Biochemical Based Transfection
 - 7.1.1 Market Trends
 - 7.1.2 Market Forecast
- 7.2 Physical Transfection
 - 7.2.1 Market Trends
 - 7.2.2 Market Forecast
- 7.3 Viral-Vector Based Transfection
 - 7.3.1 Market Trends
 - 7.3.2 Market Forecast

8 MARKET BREAKUP BY APPLICATION

- 8.1 Biomedical Research
 - 8.1.1 Market Trends
 - 8.1.2 Market Forecast
- 8.2 Protein Production
 - 8.2.1 Market Trends
 - 8.2.2 Market Forecast
- 8.3 Therapeutic Delivery
 - 8.3.1 Market Trends
 - 8.3.2 Market Forecast

9 MARKET BREAKUP BY END USER

- 9.1 Pharmaceutical and Biotechnology Companies
 - 9.1.1 Market Trends
 - 9.1.2 Market Forecast
- 9.2 Academics and Research Institutes
 - 9.2.1 Market Trends
 - 9.2.2 Market Forecast

10 MARKET BREAKUP BY REGION

- 10.1 North America
 - 10.1.1 United States
 - 10.1.1.1 Market Trends
 - 10.1.1.2 Market Forecast



- 10.1.2 Canada
 - 10.1.2.1 Market Trends
 - 10.1.2.2 Market Forecast
- 10.2 Asia-Pacific
 - 10.2.1 China
 - 10.2.1.1 Market Trends
 - 10.2.1.2 Market Forecast
 - 10.2.2 Japan
 - 10.2.2.1 Market Trends
 - 10.2.2.2 Market Forecast
 - 10.2.3 India
 - 10.2.3.1 Market Trends
 - 10.2.3.2 Market Forecast
 - 10.2.4 South Korea
 - 10.2.4.1 Market Trends
 - 10.2.4.2 Market Forecast
 - 10.2.5 Australia
 - 10.2.5.1 Market Trends
 - 10.2.5.2 Market Forecast
 - 10.2.6 Indonesia
 - 10.2.6.1 Market Trends
 - 10.2.6.2 Market Forecast
 - 10.2.7 Others
 - 10.2.7.1 Market Trends
 - 10.2.7.2 Market Forecast
- 10.3 Europe
 - 10.3.1 Germany
 - 10.3.1.1 Market Trends
 - 10.3.1.2 Market Forecast
 - 10.3.2 France
 - 10.3.2.1 Market Trends
 - 10.3.2.2 Market Forecast
 - 10.3.3 United Kingdom
 - 10.3.3.1 Market Trends
 - 10.3.3.2 Market Forecast
 - 10.3.4 Italy
 - 10.3.4.1 Market Trends
 - 10.3.4.2 Market Forecast
 - 10.3.5 Spain



- 10.3.5.1 Market Trends
- 10.3.5.2 Market Forecast
- 10.3.6 Russia
 - 10.3.6.1 Market Trends
 - 10.3.6.2 Market Forecast
- 10.3.7 Others
 - 10.3.7.1 Market Trends
 - 10.3.7.2 Market Forecast
- 10.4 Latin America
 - 10.4.1 Brazil
 - 10.4.1.1 Market Trends
 - 10.4.1.2 Market Forecast
 - 10.4.2 Mexico
 - 10.4.2.1 Market Trends
 - 10.4.2.2 Market Forecast
 - 10.4.3 Others
 - 10.4.3.1 Market Trends
 - 10.4.3.2 Market Forecast
- 10.5 Middle East and Africa
 - 10.5.1 Market Trends
 - 10.5.2 Market Breakup by Country
 - 10.5.3 Market Forecast

11 SWOT ANALYSIS

- 11.1 Overview
- 11.2 Strengths
- 11.3 Weaknesses
- 11.4 Opportunities
- 11.5 Threats

12 VALUE CHAIN ANALYSIS

13 PORTERS FIVE FORCES ANALYSIS

- 13.1 Overview
- 13.2 Bargaining Power of Buyers
- 13.3 Bargaining Power of Suppliers
- 13.4 Degree of Competition



13.5 Threat of New Entrants

13.6 Threat of Substitutes

14 PRICE ANALYSIS

15 COMPETITIVE LANDSCAPE

- 15.1 Market Structure
- 15.2 Key Players
- 15.3 Profiles of Key Players
 - 15.3.1 Bio-Rad Laboratories Inc.
 - 15.3.1.1 Company Overview
 - 15.3.1.2 Product Portfolio
 - 15.3.1.3 Financials
 - 15.3.1.4 SWOT Analysis
 - 15.3.2 Lonza Group AG
 - 15.3.2.1 Company Overview
 - 15.3.2.2 Product Portfolio
 - 15.3.2.3 Financials
 - 15.3.2.4 SWOT Analysis
 - 15.3.3 MaxCyte Inc.
 - 15.3.3.1 Company Overview
 - 15.3.3.2 Product Portfolio
 - 15.3.3.3 Financials
 - 15.3.4 Merck KGaA
 - 15.3.4.1 Company Overview
 - 15.3.4.2 Product Portfolio
 - 15.3.4.3 Financials
 - 15.3.4.4 SWOT Analysis
 - 15.3.5 Mirus Bio LLC
 - 15.3.5.1 Company Overview
 - 15.3.5.2 Product Portfolio
 - 15.3.6 OriGene Technologies Inc.
 - 15.3.6.1 Company Overview
 - 15.3.6.2 Product Portfolio
 - 15.3.7 PerkinElmer Inc.
 - 15.3.7.1 Company Overview
 - 15.3.7.2 Product Portfolio
 - 15.3.7.3 Financials



- 15.3.7.4 SWOT Analysis
- 15.3.8 Polyplus-transfection SA
 - 15.3.8.1 Company Overview
 - 15.3.8.2 Product Portfolio
- 15.3.9 Promega Corporation
- 15.3.9.1 Company Overview
- 15.3.9.2 Product Portfolio
- 15.3.10 PromoCell GmbH
 - 15.3.10.1 Company Overview
 - 15.3.10.2 Product Portfolio
- 15.3.11 Qiagen N.V.
 - 15.3.11.1 Company Overview
 - 15.3.11.2 Product Portfolio
 - 15.3.11.3 Financials
 - 15.3.11.4 SWOT Analysis
- 15.3.12 Thermo Fisher Scientific Inc.
 - 15.3.12.1 Company Overview
 - 15.3.12.2 Product Portfolio
 - 15.3.12.3 Financials
 - 15.3.12.4 SWOT Analysis



List Of Tables

LIST OF TABLES

Table 1: Global: Transfection Reagents and Equipment Market: Key Industry Highlights, 2022 and 2028

Table 2: Global: Transfection Reagents and Equipment Market Forecast: Breakup by Product (in Million US\$), 2023-2028

Table 3: Global: Transfection Reagents and Equipment Market Forecast: Breakup by Technology (in Million US\$), 2023-2028

Table 4: Global: Transfection Reagents and Equipment Market Forecast: Breakup by Application (in Million US\$), 2023-2028

Table 5: Global: Transfection Reagents and Equipment Market Forecast: Breakup by End User (in Million US\$), 2023-2028

Table 6: Global: Transfection Reagents and Equipment Market Forecast: Breakup by Region (in Million US\$), 2023-2028

Table 7: Global: Transfection Reagents and Equipment Market: Competitive Structure

Table 8: Global: Transfection Reagents and Equipment Market: Key Players



List Of Figures

LIST OF FIGURES

Figure 1: Global: Transfection Reagents and Equipment Market: Major Drivers and Challenges

Figure 2: Global: Transfection Reagents and Equipment Market: Sales Value (in Million US\$), 2017-2022

Figure 3: Global: Transfection Reagents and Equipment Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 4: Global: Transfection Reagents and Equipment Market: Breakup by Product (in %), 2022

Figure 5: Global: Transfection Reagents and Equipment Market: Breakup by Technology (in %), 2022

Figure 6: Global: Transfection Reagents and Equipment Market: Breakup by Application (in %), 2022

Figure 7: Global: Transfection Reagents and Equipment Market: Breakup by End User (in %), 2022

Figure 8: Global: Transfection Reagents and Equipment Market: Breakup by Region (in %), 2022

Figure 9: Global: Transfection Reagents and Equipment (Reagents) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 10: Global: Transfection Reagents and Equipment (Reagents) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 11: Global: Transfection Reagents and Equipment (Equipment) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 12: Global: Transfection Reagents and Equipment (Equipment) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 13: Global: Transfection Reagents and Equipment (Biochemical Based

Transfection) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 14: Global: Transfection Reagents and Equipment (Biochemical Based

Transfection) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 15: Global: Transfection Reagents and Equipment (Physical Transfection)

Market: Sales Value (in Million US\$), 2017 & 2022

Figure 16: Global: Transfection Reagents and Equipment (Physical Transfection)

Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 17: Global: Transfection Reagents and Equipment (Viral-Vector Based

Transfection) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 18: Global: Transfection Reagents and Equipment (Viral-Vector Based



Transfection) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 19: Global: Transfection Reagents and Equipment (Biomedical Research)

Market: Sales Value (in Million US\$), 2017 & 2022

Figure 20: Global: Transfection Reagents and Equipment (Biomedical Research)

Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 21: Global: Transfection Reagents and Equipment (Protein Production) Market:

Sales Value (in Million US\$), 2017 & 2022

Figure 22: Global: Transfection Reagents and Equipment (Protein Production) Market

Forecast: Sales Value (in Million US\$), 2023-2028

Figure 23: Global: Transfection Reagents and Equipment (Therapeutic Delivery)

Market: Sales Value (in Million US\$), 2017 & 2022

Figure 24: Global: Transfection Reagents and Equipment (Therapeutic Delivery) Market

Forecast: Sales Value (in Million US\$), 2023-2028

Figure 25: Global: Transfection Reagents and Equipment (Pharmaceutical and

Biotechnology Companies) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 26: Global: Transfection Reagents and Equipment (Pharmaceutical and

Biotechnology Companies) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 27: Global: Transfection Reagents and Equipment (Academics and Research

Institutes) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 28: Global: Transfection Reagents and Equipment (Academics and Research

Institutes) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 29: North America: Transfection Reagents and Equipment Market: Sales Value

(in Million US\$), 2017 & 2022

Figure 30: North America: Transfection Reagents and Equipment Market Forecast:

Sales Value (in Million US\$), 2023-2028

Figure 31: United States: Transfection Reagents and Equipment Market: Sales Value

(in Million US\$), 2017 & 2022

Figure 32: United States: Transfection Reagents and Equipment Market Forecast: Sales

Value (in Million US\$), 2023-2028

Figure 33: Canada: Transfection Reagents and Equipment Market: Sales Value (in

Million US\$), 2017 & 2022

Figure 34: Canada: Transfection Reagents and Equipment Market Forecast: Sales

Value (in Million US\$), 2023-2028

Figure 35: Asia-Pacific: Transfection Reagents and Equipment Market: Sales Value (in

Million US\$), 2017 & 2022

Figure 36: Asia-Pacific: Transfection Reagents and Equipment Market Forecast: Sales

Value (in Million US\$), 2023-2028

Figure 37: China: Transfection Reagents and Equipment Market: Sales Value (in Million

US\$), 2017 & 2022



Figure 38: China: Transfection Reagents and Equipment Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 39: Japan: Transfection Reagents and Equipment Market: Sales Value (in Million US\$), 2017 & 2022

Figure 40: Japan: Transfection Reagents and Equipment Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 41: India: Transfection Reagents and Equipment Market: Sales Value (in Million US\$), 2017 & 2022

Figure 42: India: Transfection Reagents and Equipment Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 43: South Korea: Transfection Reagents and Equipment Market: Sales Value (in Million US\$), 2017 & 2022

Figure 44: South Korea: Transfection Reagents and Equipment Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 45: Australia: Transfection Reagents and Equipment Market: Sales Value (in Million US\$), 2017 & 2022

Figure 46: Australia: Transfection Reagents and Equipment Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 47: Indonesia: Transfection Reagents and Equipment Market: Sales Value (in Million US\$), 2017 & 2022

Figure 48: Indonesia: Transfection Reagents and Equipment Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 49: Others: Transfection Reagents and Equipment Market: Sales Value (in Million US\$), 2017 & 2022

Figure 50: Others: Transfection Reagents and Equipment Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 51: Europe: Transfection Reagents and Equipment Market: Sales Value (in Million US\$), 2017 & 2022

Figure 52: Europe: Transfection Reagents and Equipment Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 53: Germany: Transfection Reagents and Equipment Market: Sales Value (in Million US\$), 2017 & 2022

Figure 54: Germany: Transfection Reagents and Equipment Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 55: France: Transfection Reagents and Equipment Market: Sales Value (in Million US\$), 2017 & 2022

Figure 56: France: Transfection Reagents and Equipment Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 57: United Kingdom: Transfection Reagents and Equipment Market: Sales Value



(in Million US\$), 2017 & 2022

Figure 58: United Kingdom: Transfection Reagents and Equipment Market Forecast:

Sales Value (in Million US\$), 2023-2028

Figure 59: Italy: Transfection Reagents and Equipment Market: Sales Value (in Million

US\$), 2017 & 2022

Figure 60: Italy: Transfection Reagents and Equipment Market Forecast: Sales Value

(in Million US\$), 2023-2028

Figure 61: Spain: Transfection Reagents and Equipment Market: Sales Value (in Million

US\$), 2017 & 2022

Figure 62: Spain: Transfection Reagents and Equipment Market Forecast: Sales Value

(in Million US\$), 2023-2028

Figure 63: Russia: Transfection Reagents and Equipment Market: Sales Value (in

Million US\$), 2017 & 2022

Figure 64: Russia: Transfection Reagents and Equipment Market Forecast: Sales Value

(in Million US\$), 2023-2028

Figure 65: Others: Transfection Reagents and Equipment Market: Sales Value (in

Million US\$), 2017 & 2022

Figure 66: Others: Transfection Reagents and Equipment Market Forecast: Sales Value

(in Million US\$), 2023-2028

Figure 67: Latin America: Transfection Reagents and Equipment Market: Sales Value

(in Million US\$), 2017 & 2022

Figure 68: Latin America: Transfection Reagents and Equipment Market Forecast:

Sales Value (in Million US\$), 2023-2028

Figure 69: Brazil: Transfection Reagents and Equipment Market: Sales Value (in Million

US\$), 2017 & 2022

Figure 70: Brazil: Transfection Reagents and Equipment Market Forecast: Sales Value

(in Million US\$), 2023-2028

Figure 71: Mexico: Transfection Reagents and Equipment Market: Sales Value (in

Million US\$), 2017 & 2022

Figure 72: Mexico: Transfection Reagents and Equipment Market Forecast: Sales Value

(in Million US\$), 2023-2028

Figure 73: Others: Transfection Reagents and Equipment Market: Sales Value (in

Million US\$), 2017 & 2022

Figure 74: Others: Transfection Reagents and Equipment Market Forecast: Sales Value

(in Million US\$), 2023-2028

Figure 75: Middle East and Africa: Transfection Reagents and Equipment Market: Sales

Value (in Million US\$), 2017 & 2022

Figure 76: Middle East and Africa: Transfection Reagents and Equipment Market:

Breakup by Country (in %), 2022



Figure 77: Middle East and Africa: Transfection Reagents and Equipment Market

Forecast: Sales Value (in Million US\$), 2023-2028

Figure 78: Global: Transfection Reagents and Equipment Industry: SWOT Analysis

Figure 79: Global: Transfection Reagents and Equipment Industry: Value Chain

Analysis

Figure 80: Global: Transfection Reagents and Equipment Industry: Porter's Five Forces

Analysis



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