

# Transdermal Skin Patches Market: Global Industry Trends, Share, Size, Growth, Opportunity and Forecast 2023-2028

<https://marketpublishers.com/r/T30F550D5892EN.html>

Date: June 2023

Pages: 146

Price: US\$ 2,499.00 (Single User License)

ID: T30F550D5892EN

## Abstracts

The global transdermal skin patches market size reached US\$ 7.6 Billion in 2022. Looking forward, IMARC Group expects the market to reach US\$ 10.0 Billion by 2028, exhibiting a growth rate (CAGR) of 4.4% during 2023-2028.

Transdermal skin patches refer to a non-invasive and easy to use drug delivery method of administering constant and consistent therapeutic dosages into the bloodstream over a predetermined time. They consist of backings, drugs, membranes, adhesives, liners, chemical enhancers and permeators, physical aids, and low electrical current like iontophoresis. They provide a consistent diffusion rate, depending on the characteristics of the skin and the design of the patch. They are nowadays widely used as cosmetic, topical, and transdermal delivery systems around the world.

### Transdermal Skin Patches Market Trends:

Transdermal skin patches are effective for treating cardiac and hormonal disorders, migraine, Parkinson's disease, Alzheimer's, stroke, human immunodeficiency virus (HIV), osteoporosis, and restless leg syndrome. Thus, a significant increase in the percentage of the population suffering from these ailments represents one of the key factors impelling the market growth. Moreover, these patches help avoid the traditional oral route for ingesting medicines, lower the inconvenience caused due to intravenous or parenteral therapies, and prevent gastrointestinal toxicity, nausea, and vomiting. Furthermore, due to the ease of administration, transdermal skin patches are gaining traction to improve the compliance of the patient during prolonged treatments for chronic pains and in smoking cessation therapy. Apart from this, the escalating demand for better therapeutics at affordable costs, coupled with a significant rise in the number of clinical trials of different drugs classes, is positively influencing the market.

Furthermore, the introduction of pressure-sensitive adhesives and permeation enhancers, which lead to increased product diffusion and enhanced drug retention ability, is anticipated to provide lucrative opportunities to market players and expand the application of transdermal skin patches across the globe in the coming years.

#### Key Market Segmentation:

IMARC Group provides an analysis of the key trends in each sub-segment of the global transdermal skin patches market report, along with forecasts at the global, regional and country level from 2023-2028. Our report has categorized the market based on type, distribution channel and application.

#### Breakup by Type:

- Single-layer Drug-in-Adhesive
- Multi-layer Drug-in-Adhesive
- Matrix
- Others

#### Breakup by Distribution Channel:

- Hospital Pharmacies
- Retail Pharmacies
- Online Stores

#### Breakup by Application:

- Pain Relief
- Smoking Reduction and Cessation Aid
- Overactive Bladder
- Hormonal Therapy
- Others

#### Breakup by Region:

- North America
  - United States
  - Canada
- Asia-Pacific
- China

Japan  
India  
South Korea  
Australia  
Indonesia  
Others  
Europe  
Germany  
France  
United Kingdom  
Italy  
Spain  
Russia  
Others  
Latin America  
Brazil  
Mexico  
Others  
Middle East and Africa

#### Competitive Landscape:

The competitive landscape of the industry has also been examined along with the profiles of the key players being 3M Company, AdhexPharma, LTS Lohmann Therapie-Systeme AG, Luye Pharma Group?, Medherant Limited, Nitto Denko Corporation, Noven Pharmaceuticals Inc. (Hisamitsu Pharmaceutical Co. Inc.), Prosolus Inc., Samyang Holdings Corporation, Tapemark, Teikoku Pharma USA Inc. (Teikoku Seiyaku Co. Ltd), tesa SE (Beiersdorf AG) and Teva Pharmaceutical Industries Ltd.

#### Key Questions Answered in This Report

1. What was the size of the global transdermal skin patches market in 2022?
2. What is the expected growth rate of the global transdermal skin patches market during 2023-2028?
3. What are the key factors driving the global transdermal skin patches market?
4. What has been the impact of COVID-19 on the global transdermal skin patches market?
5. What is the breakup of the global transdermal skin patches market based on the type?
6. What is the breakup of the global transdermal skin patches market based on the

application?

7. What are the key regions in the global transdermal skin patches market?

8. Who are the key players/companies in the global transdermal skin patches market?

## Contents

### 1 PREFACE

### 2 SCOPE AND METHODOLOGY

- 2.1 Objectives of the Study
- 2.2 Stakeholders
- 2.3 Data Sources
  - 2.3.1 Primary Sources
  - 2.3.2 Secondary Sources
- 2.4 Market Estimation
  - 2.4.1 Bottom-Up Approach
  - 2.4.2 Top-Down Approach
- 2.5 Forecasting Methodology

### 3 EXECUTIVE SUMMARY

### 4 INTRODUCTION

- 4.1 Overview
- 4.2 Key Industry Trends

### 5 GLOBAL TRANSDERMAL SKIN PATCHES MARKET

- 5.1 Market Overview
- 5.2 Market Performance
- 5.3 Impact of COVID-19
- 5.4 Market Forecast

### 6 MARKET BREAKUP BY TYPE

- 6.1 Single-layer Drug-in-Adhesive
  - 6.1.1 Market Trends
  - 6.1.2 Market Forecast
- 6.2 Multi-layer Drug-in-Adhesive
  - 6.2.1 Market Trends
  - 6.2.2 Market Forecast
- 6.3 Matrix

- 6.3.1 Market Trends
- 6.3.2 Market Forecast
- 6.4 Others
  - 6.4.1 Market Trends
  - 6.4.2 Market Forecast

## **7 MARKET BREAKUP BY DISTRIBUTION CHANNEL**

- 7.1 Hospital Pharmacies
  - 7.1.1 Market Trends
  - 7.1.2 Market Forecast
- 7.2 Retail Pharmacies
  - 7.2.1 Market Trends
  - 7.2.2 Market Forecast
- 7.3 Online Stores
  - 7.3.1 Market Trends
  - 7.3.2 Market Forecast

## **8 MARKET BREAKUP BY APPLICATION**

- 8.1 Pain Relief
  - 8.1.1 Market Trends
  - 8.1.2 Market Forecast
- 8.2 Smoking Reduction and Cessation Aid
  - 8.2.1 Market Trends
  - 8.2.2 Market Forecast
- 8.3 Overactive Bladder
  - 8.3.1 Market Trends
  - 8.3.2 Market Forecast
- 8.4 Hormonal Therapy
  - 8.4.1 Market Trends
  - 8.4.2 Market Forecast
- 8.5 Others
  - 8.5.1 Market Trends
  - 8.5.2 Market Forecast

## **9 MARKET BREAKUP BY REGION**

- 9.1 North America

- 9.1.1 United States
  - 9.1.1.1 Market Trends
  - 9.1.1.2 Market Forecast
- 9.1.2 Canada
  - 9.1.2.1 Market Trends
  - 9.1.2.2 Market Forecast
- 9.2 Asia-Pacific
  - 9.2.1 China
    - 9.2.1.1 Market Trends
    - 9.2.1.2 Market Forecast
  - 9.2.2 Japan
    - 9.2.2.1 Market Trends
    - 9.2.2.2 Market Forecast
  - 9.2.3 India
    - 9.2.3.1 Market Trends
    - 9.2.3.2 Market Forecast
  - 9.2.4 South Korea
    - 9.2.4.1 Market Trends
    - 9.2.4.2 Market Forecast
  - 9.2.5 Australia
    - 9.2.5.1 Market Trends
    - 9.2.5.2 Market Forecast
  - 9.2.6 Indonesia
    - 9.2.6.1 Market Trends
    - 9.2.6.2 Market Forecast
  - 9.2.7 Others
    - 9.2.7.1 Market Trends
    - 9.2.7.2 Market Forecast
- 9.3 Europe
  - 9.3.1 Germany
    - 9.3.1.1 Market Trends
    - 9.3.1.2 Market Forecast
  - 9.3.2 France
    - 9.3.2.1 Market Trends
    - 9.3.2.2 Market Forecast
  - 9.3.3 United Kingdom
    - 9.3.3.1 Market Trends
    - 9.3.3.2 Market Forecast
  - 9.3.4 Italy

- 9.3.4.1 Market Trends
- 9.3.4.2 Market Forecast
- 9.3.5 Spain
  - 9.3.5.1 Market Trends
  - 9.3.5.2 Market Forecast
- 9.3.6 Russia
  - 9.3.6.1 Market Trends
  - 9.3.6.2 Market Forecast
- 9.3.7 Others
  - 9.3.7.1 Market Trends
  - 9.3.7.2 Market Forecast
- 9.4 Latin America
  - 9.4.1 Brazil
    - 9.4.1.1 Market Trends
    - 9.4.1.2 Market Forecast
  - 9.4.2 Mexico
    - 9.4.2.1 Market Trends
    - 9.4.2.2 Market Forecast
  - 9.4.3 Others
    - 9.4.3.1 Market Trends
    - 9.4.3.2 Market Forecast
- 9.5 Middle East and Africa
  - 9.5.1 Market Trends
  - 9.5.2 Market Breakup by Country
  - 9.5.3 Market Forecast

## **10 SWOT ANALYSIS**

- 10.1 Overview
- 10.2 Strengths
- 10.3 Weaknesses
- 10.4 Opportunities
- 10.5 Threats

## **11 VALUE CHAIN ANALYSIS**

## **12 PORTERS FIVE FORCES ANALYSIS**

- 12.1 Overview



- 12.2 Bargaining Power of Buyers
- 12.3 Bargaining Power of Suppliers
- 12.4 Degree of Competition
- 12.5 Threat of New Entrants
- 12.6 Threat of Substitutes

## **13 PRICE ANALYSIS**

## **14 COMPETITIVE LANDSCAPE**

- 14.1 Market Structure
- 14.2 Key Players
- 14.3 Profiles of Key Players
  - 14.3.1 3M Company
    - 14.3.1.1 Company Overview
    - 14.3.1.2 Product Portfolio
    - 14.3.1.3 Financials
    - 14.3.1.4 SWOT Analysis
  - 14.3.2 AdhexPharma
    - 14.3.2.1 Company Overview
    - 14.3.2.2 Product Portfolio
  - 14.3.3 LTS Lohmann Therapie-Systeme AG
    - 14.3.3.1 Company Overview
    - 14.3.3.2 Product Portfolio
  - 14.3.4 Luye Pharma Group
    - 14.3.4.1 Company Overview
    - 14.3.4.2 Product Portfolio
  - 14.3.5 Medherant Limited
    - 14.3.5.1 Company Overview
    - 14.3.5.2 Product Portfolio
  - 14.3.6 Nitto Denko Corporation
    - 14.3.6.1 Company Overview
    - 14.3.6.2 Product Portfolio
    - 14.3.6.3 Financials
    - 14.3.6.4 SWOT Analysis
  - 14.3.7 Noven Pharmaceuticals Inc. (Hisamitsu Pharmaceutical Co. Inc.)
    - 14.3.7.1 Company Overview
    - 14.3.7.2 Product Portfolio
    - 14.3.7.3 SWOT Analysis

- 14.3.8 Prosolus Inc.
  - 14.3.8.1 Company Overview
  - 14.3.8.2 Product Portfolio
- 14.3.9 Samyang Holdings Corporation
  - 14.3.9.1 Company Overview
  - 14.3.9.2 Product Portfolio
  - 14.3.9.3 Financials
- 14.3.10 Tapemark
  - 14.3.10.1 Company Overview
  - 14.3.10.2 Product Portfolio
- 14.3.11 Teikoku Pharma USA Inc. (Teikoku Seiyaku Co. Ltd)
  - 14.3.11.1 Company Overview
  - 14.3.11.2 Product Portfolio
- 14.3.12 tesa SE (Beiersdorf AG)
  - 14.3.12.1 Company Overview
  - 14.3.12.2 Product Portfolio
- 14.3.13 Teva Pharmaceutical Industries Ltd
  - 14.3.13.1 Company Overview
  - 14.3.13.2 Product Portfolio
  - 14.3.13.3 Financials
  - 14.3.13.4 SWOT Analysis

## List Of Tables

### LIST OF TABLES

Table 1: Global: Transdermal Skin Patches Market: Key Industry Highlights, 2022 and 2028

Table 2: Global: Transdermal Skin Patches Market Forecast: Breakup by Type (in Million US\$), 2023-2028

Table 3: Global: Transdermal Skin Patches Market Forecast: Breakup by Distribution Channel (in Million US\$), 2023-2028

Table 4: Global: Transdermal Skin Patches Market Forecast: Breakup by Application (in Million US\$), 2023-2028

Table 5: Global: Transdermal Skin Patches Market Forecast: Breakup by Region (in Million US\$), 2023-2028

Table 6: Global: Transdermal Skin Patches Market: Competitive Structure

Table 7: Global: Transdermal Skin Patches Market: Key Players

## List Of Figures

### LIST OF FIGURES

Figure 1: Global: Transdermal Skin Patches Market: Major Drivers and Challenges

Figure 2: Global: Transdermal Skin Patches Market: Sales Value (in Billion US\$), 2017-2022

Figure 3: Global: Transdermal Skin Patches Market Forecast: Sales Value (in Billion US\$), 2023-2028

Figure 4: Global: Transdermal Skin Patches Market: Breakup by Type (in %), 2022

Figure 5: Global: Transdermal Skin Patches Market: Breakup by Distribution Channel (in %), 2022

Figure 6: Global: Transdermal Skin Patches Market: Breakup by Application (in %), 2022

Figure 7: Global: Transdermal Skin Patches Market: Breakup by Region (in %), 2022

Figure 8: Global: Transdermal Skin Patches (Single-layer Drug-in-Adhesive) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 9: Global: Transdermal Skin Patches (Single-layer Drug-in-Adhesive) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 10: Global: Transdermal Skin Patches (Multi-layer Drug-in-Adhesive) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 11: Global: Transdermal Skin Patches (Multi-layer Drug-in-Adhesive) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 12: Global: Transdermal Skin Patches (Matrix) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 13: Global: Transdermal Skin Patches (Matrix) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 14: Global: Transdermal Skin Patches (Other Types) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 15: Global: Transdermal Skin Patches (Other Types) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 16: Global: Transdermal Skin Patches (Hospital Pharmacies) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 17: Global: Transdermal Skin Patches (Hospital Pharmacies) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 18: Global: Transdermal Skin Patches (Retail Pharmacies) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 19: Global: Transdermal Skin Patches (Retail Pharmacies) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 20: Global: Transdermal Skin Patches (Online Stores) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 21: Global: Transdermal Skin Patches (Online Stores) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 22: Global: Transdermal Skin Patches (Pain Relief) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 23: Global: Transdermal Skin Patches (Pain Relief) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 24: Global: Transdermal Skin Patches (Smoking Reduction and Cessation Aid) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 25: Global: Transdermal Skin Patches (Smoking Reduction and Cessation Aid) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 26: Global: Transdermal Skin Patches (Overactive Bladder) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 27: Global: Transdermal Skin Patches (Overactive Bladder) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 28: Global: Transdermal Skin Patches (Hormonal Therapy) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 29: Global: Transdermal Skin Patches (Hormonal Therapy) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 30: Global: Transdermal Skin Patches (Other Applications) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 31: Global: Transdermal Skin Patches (Other Applications) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 32: North America: Transdermal Skin Patches Market: Sales Value (in Million US\$), 2017 & 2022

Figure 33: North America: Transdermal Skin Patches Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 34: United States: Transdermal Skin Patches Market: Sales Value (in Million US\$), 2017 & 2022

Figure 35: United States: Transdermal Skin Patches Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 36: Canada: Transdermal Skin Patches Market: Sales Value (in Million US\$), 2017 & 2022

Figure 37: Canada: Transdermal Skin Patches Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 38: Asia-Pacific: Transdermal Skin Patches Market: Sales Value (in Million US\$), 2017 & 2022

Figure 39: Asia-Pacific: Transdermal Skin Patches Market Forecast: Sales Value (in

Million US\$), 2023-2028

Figure 40: China: Transdermal Skin Patches Market: Sales Value (in Million US\$), 2017 & 2022

Figure 41: China: Transdermal Skin Patches Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 42: Japan: Transdermal Skin Patches Market: Sales Value (in Million US\$), 2017 & 2022

Figure 43: Japan: Transdermal Skin Patches Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 44: India: Transdermal Skin Patches Market: Sales Value (in Million US\$), 2017 & 2022

Figure 45: India: Transdermal Skin Patches Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 46: South Korea: Transdermal Skin Patches Market: Sales Value (in Million US\$), 2017 & 2022

Figure 47: South Korea: Transdermal Skin Patches Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 48: Australia: Transdermal Skin Patches Market: Sales Value (in Million US\$), 2017 & 2022

Figure 49: Australia: Transdermal Skin Patches Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 50: Indonesia: Transdermal Skin Patches Market: Sales Value (in Million US\$), 2017 & 2022

Figure 51: Indonesia: Transdermal Skin Patches Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 52: Others: Transdermal Skin Patches Market: Sales Value (in Million US\$), 2017 & 2022

Figure 53: Others: Transdermal Skin Patches Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 54: Europe: Transdermal Skin Patches Market: Sales Value (in Million US\$), 2017 & 2022

Figure 55: Europe: Transdermal Skin Patches Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 56: Germany: Transdermal Skin Patches Market: Sales Value (in Million US\$), 2017 & 2022

Figure 57: Germany: Transdermal Skin Patches Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 58: France: Transdermal Skin Patches Market: Sales Value (in Million US\$), 2017 & 2022

Figure 59: France: Transdermal Skin Patches Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 60: United Kingdom: Transdermal Skin Patches Market: Sales Value (in Million US\$), 2017 & 2022

Figure 61: United Kingdom: Transdermal Skin Patches Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 62: Italy: Transdermal Skin Patches Market: Sales Value (in Million US\$), 2017 & 2022

Figure 63: Italy: Transdermal Skin Patches Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 64: Spain: Transdermal Skin Patches Market: Sales Value (in Million US\$), 2017 & 2022

Figure 65: Spain: Transdermal Skin Patches Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 66: Russia: Transdermal Skin Patches Market: Sales Value (in Million US\$), 2017 & 2022

Figure 67: Russia: Transdermal Skin Patches Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 68: Others: Transdermal Skin Patches Market: Sales Value (in Million US\$), 2017 & 2022

Figure 69: Others: Transdermal Skin Patches Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 70: Latin America: Transdermal Skin Patches Market: Sales Value (in Million US\$), 2017 & 2022

Figure 71: Latin America: Transdermal Skin Patches Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 72: Brazil: Transdermal Skin Patches Market: Sales Value (in Million US\$), 2017 & 2022

Figure 73: Brazil: Transdermal Skin Patches Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 74: Mexico: Transdermal Skin Patches Market: Sales Value (in Million US\$), 2017 & 2022

Figure 75: Mexico: Transdermal Skin Patches Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 76: Others: Transdermal Skin Patches Market: Sales Value (in Million US\$), 2017 & 2022

Figure 77: Others: Transdermal Skin Patches Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 78: Middle East and Africa: Transdermal Skin Patches Market: Sales Value (in

Million US\$), 2017 & 2022

Figure 79: Middle East and Africa: Transdermal Skin Patches Market: Breakup by Country (in %), 2022

Figure 80: Middle East and Africa: Transdermal Skin Patches Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 81: Global: Transdermal Skin Patches Industry: SWOT Analysis

Figure 82: Global: Transdermal Skin Patches Industry: Value Chain Analysis

Figure 83: Global: Transdermal Skin Patches Industry: Porter's Five Forces Analysis



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