

Topical Pain Relief Market: Global Industry Trends, Share, Size, Growth, Opportunity and Forecast 2022-2027

<https://marketpublishers.com/r/TC78ADD9083BEN.html>

Date: May 2022

Pages: 145

Price: US\$ 2,499.00 (Single User License)

ID: TC78ADD9083BEN

Abstracts

The global topical pain relief market reached a value of US\$ 9.3 Billion in 2021. Looking forward, IMARC Group expects the market to reach US\$ 13.2 Billion by 2027, exhibiting a CAGR of 5.1% during 2022-2027. Keeping in mind the uncertainties of COVID-19, we are continuously tracking and evaluating the direct as well as the indirect influence of the pandemic. These insights are included in the report as a major market contributor.

Topical preparations for pain relief are generally available in the form of liquids, gels, powders, creams, semisolids, emulsions, patches, foams, or aerosols. They are applied on or around the site of pain or inflammation in case of strains, sprains, tendinopathy, muscle aches, and osteoarthritis. They gradually enter the bloodstream and keep the blood levels relatively constant for a certain period. At present, pharmaceutical companies around the world are focusing on developing new routes of drug administration for providing personalized treatments to patients without decreasing the efficacy of topical analgesic or pain-relieving drugs.

Topical Pain Relief Market Trends:

The increasing prevalence of chronic pain on account of diabetic neuropathy, arthritis, multiple sclerosis, fibromyalgia, and shingles represents one of the significant factors escalating the demand for topical pain relief medications across the globe. Apart from this, the rising number of individuals participating in sports activities is also positively influencing the sales of topical pain relief medications worldwide. Moreover, the growing number of cancer patients is resulting in the increasing sales of topical pain relievers via e-commerce platforms. Furthermore, leading pharmaceutical companies are introducing topical painkillers or analgesics for managing the pain of cancer patients. They are also focusing on the development of medications that simplify treatment and reduce adverse

effects. This is anticipated to expand the applications of topical pain relief medications amongst elderly and pediatric populations, as well as individuals who are intolerant to other routes of administration.

Key Market Segmentation:

IMARC Group provides an analysis of the key trends in each sub-segment of the global topical pain relief market, along with forecasts at the global, regional and country level from 2022-2027. Our report has categorized the market based on therapeutic class, formulation, type and distribution channel.

Breakup by Therapeutic Class:

Non-Opioids

Opioids

Breakup by Formulation:

Cream

Gel

Spray

Patch

Others

Breakup by Type:

Prescription Pain Relief

Over the Counter (OTC) Pain Relief

Breakup by Distribution Channel:

Pharmacy and Drug Stores

Retail Stores

Online Stores

Breakup by Region:

North America

United States

Canada

Asia-Pacific

China

Japan

India

South Korea

Australia

Indonesia

Others

Europe

Germany

France

United Kingdom

Italy

Spain

Russia

Others

Latin America

Brazil

Mexico

Others

Middle East and Africa

Competitive Landscape:

The competitive landscape of the industry has also been examined along with the profiles of the key players being Advacare Pharma, Exzell Pharma Inc., Glaxosmithkline Plc, Johnson & Johnson, Novartis AG, Pfizer Inc., Reckitt Benckiser Group Plc, Sanofi S.A., Sun Pharmaceutical Industries Limited and Topical Biomedics Inc.

Key Questions Answered in This Report:

How has the global topical pain relief market performed so far and how will it perform in the coming years?

What has been the impact of COVID-19 on the global topical pain relief market?

What are the key regional markets?

What is the breakup of the market based on the therapeutic class?

What is the breakup of the market based on the formulation?

What is the breakup of the market based on the type?

What is the breakup of the market based on the distribution channel?

What are the various stages in the value chain of the industry?

What are the key driving factors and challenges in the industry?

What is the structure of the global topical pain relief market and who are the key

players?

What is the degree of competition in the industry?

Contents

1 PREFACE

2 SCOPE AND METHODOLOGY

- 2.1 Objectives of the Study
- 2.2 Stakeholders
- 2.3 Data Sources
 - 2.3.1 Primary Sources
 - 2.3.2 Secondary Sources
- 2.4 Market Estimation
 - 2.4.1 Bottom-Up Approach
 - 2.4.2 Top-Down Approach
- 2.5 Forecasting Methodology

3 EXECUTIVE SUMMARY

4 INTRODUCTION

- 4.1 Overview
- 4.2 Key Industry Trends

5 GLOBAL TOPICAL PAIN RELIEF MARKET

- 5.1 Market Overview
- 5.2 Market Performance
- 5.3 Impact of COVID-19
- 5.4 Market Forecast

6 MARKET BREAKUP BY THERAPEUTIC CLASS

- 6.1 Non-Opioids
 - 6.1.1 Market Trends
 - 6.1.2 Market Forecast
- 6.2 Opioids
 - 6.2.1 Market Trends
 - 6.2.2 Market Forecast

7 MARKET BREAKUP BY FORMULATION

7.1 Cream

7.1.1 Market Trends

7.1.2 Market Forecast

7.2 Gel

7.2.1 Market Trends

7.2.2 Market Forecast

7.3 Spray

7.3.1 Market Trends

7.3.2 Market Forecast

7.4 Patch

7.4.1 Market Trends

7.4.2 Market Forecast

7.5 Others

7.5.1 Market Trends

7.5.2 Market Forecast

8 MARKET BREAKUP BY TYPE

8.1 Prescription Pain Relief

8.1.1 Market Trends

8.1.2 Market Forecast

8.2 Over the Counter (OTC) Pain Relief

8.2.1 Market Trends

8.2.2 Market Forecast

9 MARKET BREAKUP BY DISTRIBUTION CHANNEL

9.1 Pharmacy and Drug Stores

9.1.1 Market Trends

9.1.2 Market Forecast

9.2 Retail Stores

9.2.1 Market Trends

9.2.2 Market Forecast

9.3 Online Stores

9.3.1 Market Trends

9.3.2 Market Forecast

10 MARKET BREAKUP BY REGION

10.1 North America

10.1.1 United States

10.1.1.1 Market Trends

10.1.1.2 Market Forecast

10.1.2 Canada

10.1.2.1 Market Trends

10.1.2.2 Market Forecast

10.2 Asia-Pacific

10.2.1 China

10.2.1.1 Market Trends

10.2.1.2 Market Forecast

10.2.2 Japan

10.2.2.1 Market Trends

10.2.2.2 Market Forecast

10.2.3 India

10.2.3.1 Market Trends

10.2.3.2 Market Forecast

10.2.4 South Korea

10.2.4.1 Market Trends

10.2.4.2 Market Forecast

10.2.5 Australia

10.2.5.1 Market Trends

10.2.5.2 Market Forecast

10.2.6 Indonesia

10.2.6.1 Market Trends

10.2.6.2 Market Forecast

10.2.7 Others

10.2.7.1 Market Trends

10.2.7.2 Market Forecast

10.3 Europe

10.3.1 Germany

10.3.1.1 Market Trends

10.3.1.2 Market Forecast

10.3.2 France

10.3.2.1 Market Trends

10.3.2.2 Market Forecast

10.3.3 United Kingdom

- 10.3.3.1 Market Trends
- 10.3.3.2 Market Forecast
- 10.3.4 Italy
 - 10.3.4.1 Market Trends
 - 10.3.4.2 Market Forecast
- 10.3.5 Spain
 - 10.3.5.1 Market Trends
 - 10.3.5.2 Market Forecast
- 10.3.6 Russia
 - 10.3.6.1 Market Trends
 - 10.3.6.2 Market Forecast
- 10.3.7 Others
 - 10.3.7.1 Market Trends
 - 10.3.7.2 Market Forecast
- 10.4 Latin America
 - 10.4.1 Brazil
 - 10.4.1.1 Market Trends
 - 10.4.1.2 Market Forecast
 - 10.4.2 Mexico
 - 10.4.2.1 Market Trends
 - 10.4.2.2 Market Forecast
 - 10.4.3 Others
 - 10.4.3.1 Market Trends
 - 10.4.3.2 Market Forecast
- 10.5 Middle East and Africa
 - 10.5.1 Market Trends
 - 10.5.2 Market Breakup by Country
 - 10.5.3 Market Forecast

11 SWOT ANALYSIS

- 11.1 Overview
- 11.2 Strengths
- 11.3 Weaknesses
- 11.4 Opportunities
- 11.5 Threats

12 VALUE CHAIN ANALYSIS

13 PORTERS FIVE FORCES ANALYSIS

- 13.1 Overview
- 13.2 Bargaining Power of Buyers
- 13.3 Bargaining Power of Suppliers
- 13.4 Degree of Competition
- 13.5 Threat of New Entrants
- 13.6 Threat of Substitutes

14 PRICE ANALYSIS

15 COMPETITIVE LANDSCAPE

- 15.1 Market Structure
- 15.2 Key Players
- 15.3 Profiles of Key Players
 - 15.3.1 Advacare Pharma
 - 15.3.1.1 Company Overview
 - 15.3.1.2 Product Portfolio
 - 15.3.2 Exzell Pharma Inc.
 - 15.3.2.1 Company Overview
 - 15.3.2.2 Product Portfolio
 - 15.3.3 Glaxosmithkline Plc
 - 15.3.3.1 Company Overview
 - 15.3.3.2 Product Portfolio
 - 15.3.3.3 Financials
 - 15.3.3.4 SWOT Analysis
 - 15.3.4 Johnson & Johnson
 - 15.3.4.1 Company Overview
 - 15.3.4.2 Product Portfolio
 - 15.3.4.3 Financials
 - 15.3.5 Novartis AG
 - 15.3.5.1 Company Overview
 - 15.3.5.2 Product Portfolio
 - 15.3.5.3 Financials
 - 15.3.5.4 SWOT Analysis
 - 15.3.6 Pfizer Inc.
 - 15.3.6.1 Company Overview
 - 15.3.6.2 Product Portfolio

- 15.3.6.3 Financials
- 15.3.6.4 SWOT Analysis
- 15.3.7 Reckitt Benckiser Group Plc
 - 15.3.7.1 Company Overview
 - 15.3.7.2 Product Portfolio
 - 15.3.7.3 Financials
 - 15.3.7.4 SWOT Analysis
- 15.3.8 Sanofi S.A.
 - 15.3.8.1 Company Overview
 - 15.3.8.2 Product Portfolio
 - 15.3.8.3 Financials
 - 15.3.8.4 SWOT Analysis
- 15.3.9 Sun Pharmaceutical Industries Limited
 - 15.3.9.1 Company Overview
 - 15.3.9.2 Product Portfolio
 - 15.3.9.3 Financials
 - 15.3.9.4 SWOT Analysis
- 15.3.10 Topical Biomedics Inc.
 - 15.3.10.1 Company Overview
 - 15.3.10.2 Product Portfolio

List Of Tables

LIST OF TABLES

Table 1: Global: Topical Pain Relief Market: Key Industry Highlights, 2021 and 2027

Table 2: Global: Topical Pain Relief Market Forecast: Breakup by Therapeutic Class (in Million US\$), 2022-2027

Table 3: Global: Topical Pain Relief Market Forecast: Breakup by Formulation (in Million US\$), 2022-2027

Table 4: Global: Topical Pain Relief Market Forecast: Breakup by Type (in Million US\$), 2022-2027

Table 5: Global: Topical Pain Relief Market Forecast: Breakup by Distribution Channel (in Million US\$), 2022-2027

Table 6: Global: Topical Pain Relief Market Forecast: Breakup by Region (in Million US\$), 2022-2027

Table 7: Global: Topical Pain Relief Market: Competitive Structure

Table 8: Global: Topical Pain Relief Market: Key Players

List Of Figures

LIST OF FIGURES

Figure 1: Global: Topical Pain Relief Market: Major Drivers and Challenges

Figure 2: Global: Topical Pain Relief Market: Sales Value (in Billion US\$), 2016-2021

Figure 3: Global: Topical Pain Relief Market Forecast: Sales Value (in Billion US\$), 2022-2027

Figure 4: Global: Topical Pain Relief Market: Breakup by Therapeutic Class (in %), 2021

Figure 5: Global: Topical Pain Relief Market: Breakup by Formulation (in %), 2021

Figure 6: Global: Topical Pain Relief Market: Breakup by Type (in %), 2021

Figure 7: Global: Topical Pain Relief Market: Breakup by Distribution Channel (in %), 2021

Figure 8: Global: Topical Pain Relief Market: Breakup by Region (in %), 2021

Figure 9: Global: Topical Pain Relief (Non-Opioids) Market: Sales Value (in Million US\$), 2016 & 2021

Figure 10: Global: Topical Pain Relief (Non-Opioids) Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 11: Global: Topical Pain Relief (Opioids) Market: Sales Value (in Million US\$), 2016 & 2021

Figure 12: Global: Topical Pain Relief (Opioids) Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 13: Global: Topical Pain Relief (Cream) Market: Sales Value (in Million US\$), 2016 & 2021

Figure 14: Global: Topical Pain Relief (Cream) Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 15: Global: Topical Pain Relief (Gel) Market: Sales Value (in Million US\$), 2016 & 2021

Figure 16: Global: Topical Pain Relief (Gel) Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 17: Global: Topical Pain Relief (Spray) Market: Sales Value (in Million US\$), 2016 & 2021

Figure 18: Global: Topical Pain Relief (Spray) Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 19: Global: Topical Pain Relief (Patch) Market: Sales Value (in Million US\$), 2016 & 2021

Figure 20: Global: Topical Pain Relief (Patch) Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 21: Global: Topical Pain Relief (Other Formulations) Market: Sales Value (in

Million US\$), 2016 & 2021

Figure 22: Global: Topical Pain Relief (Other Formulations) Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 23: Global: Topical Pain Relief (Prescription Pain Relief) Market: Sales Value (in Million US\$), 2016 & 2021

Figure 24: Global: Topical Pain Relief (Prescription Pain Relief) Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 25: Global: Topical Pain Relief (Over the Counter (OTC) Pain Relief) Market: Sales Value (in Million US\$), 2016 & 2021

Figure 26: Global: Topical Pain Relief (Over the Counter (OTC) Pain Relief) Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 27: Global: Topical Pain Relief (Pharmacy and Drug Stores) Market: Sales Value (in Million US\$), 2016 & 2021

Figure 28: Global: Topical Pain Relief (Pharmacy and Drug Stores) Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 29: Global: Topical Pain Relief (Retail Stores) Market: Sales Value (in Million US\$), 2016 & 2021

Figure 30: Global: Topical Pain Relief (Retail Stores) Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 31: Global: Topical Pain Relief (Online Stores) Market: Sales Value (in Million US\$), 2016 & 2021

Figure 32: Global: Topical Pain Relief (Online Stores) Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 33: North America: Topical Pain Relief Market: Sales Value (in Million US\$), 2016 & 2021

Figure 34: North America: Topical Pain Relief Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 35: United States: Topical Pain Relief Market: Sales Value (in Million US\$), 2016 & 2021

Figure 36: United States: Topical Pain Relief Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 37: Canada: Topical Pain Relief Market: Sales Value (in Million US\$), 2016 & 2021

Figure 38: Canada: Topical Pain Relief Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 39: Asia-Pacific: Topical Pain Relief Market: Sales Value (in Million US\$), 2016 & 2021

Figure 40: Asia-Pacific: Topical Pain Relief Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 41: China: Topical Pain Relief Market: Sales Value (in Million US\$), 2016 & 2021

Figure 42: China: Topical Pain Relief Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 43: Japan: Topical Pain Relief Market: Sales Value (in Million US\$), 2016 & 2021

Figure 44: Japan: Topical Pain Relief Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 45: India: Topical Pain Relief Market: Sales Value (in Million US\$), 2016 & 2021

Figure 46: India: Topical Pain Relief Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 47: South Korea: Topical Pain Relief Market: Sales Value (in Million US\$), 2016 & 2021

Figure 48: South Korea: Topical Pain Relief Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 49: Australia: Topical Pain Relief Market: Sales Value (in Million US\$), 2016 & 2021

Figure 50: Australia: Topical Pain Relief Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 51: Indonesia: Topical Pain Relief Market: Sales Value (in Million US\$), 2016 & 2021

Figure 52: Indonesia: Topical Pain Relief Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 53: Others: Topical Pain Relief Market: Sales Value (in Million US\$), 2016 & 2021

Figure 54: Others: Topical Pain Relief Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 55: Europe: Topical Pain Relief Market: Sales Value (in Million US\$), 2016 & 2021

Figure 56: Europe: Topical Pain Relief Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 57: Germany: Topical Pain Relief Market: Sales Value (in Million US\$), 2016 & 2021

Figure 58: Germany: Topical Pain Relief Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 59: France: Topical Pain Relief Market: Sales Value (in Million US\$), 2016 & 2021

Figure 60: France: Topical Pain Relief Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 61: United Kingdom: Topical Pain Relief Market: Sales Value (in Million US\$), 2016 & 2021

Figure 62: United Kingdom: Topical Pain Relief Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 63: Italy: Topical Pain Relief Market: Sales Value (in Million US\$), 2016 & 2021

Figure 64: Italy: Topical Pain Relief Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 65: Spain: Topical Pain Relief Market: Sales Value (in Million US\$), 2016 & 2021

Figure 66: Spain: Topical Pain Relief Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 67: Russia: Topical Pain Relief Market: Sales Value (in Million US\$), 2016 & 2021

Figure 68: Russia: Topical Pain Relief Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 69: Others: Topical Pain Relief Market: Sales Value (in Million US\$), 2016 & 2021

Figure 70: Others: Topical Pain Relief Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 71: Latin America: Topical Pain Relief Market: Sales Value (in Million US\$), 2016 & 2021

Figure 72: Latin America: Topical Pain Relief Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 73: Brazil: Topical Pain Relief Market: Sales Value (in Million US\$), 2016 & 2021

Figure 74: Brazil: Topical Pain Relief Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 75: Mexico: Topical Pain Relief Market: Sales Value (in Million US\$), 2016 & 2021

Figure 76: Mexico: Topical Pain Relief Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 77: Others: Topical Pain Relief Market: Sales Value (in Million US\$), 2016 & 2021

Figure 78: Others: Topical Pain Relief Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 79: Middle East and Africa: Topical Pain Relief Market: Sales Value (in Million US\$), 2016 & 2021

Figure 80: Middle East and Africa: Topical Pain Relief Market: Breakup by Country (in %), 2021

Figure 81: Middle East and Africa: Topical Pain Relief Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 82: Global: Topical Pain Relief Industry: SWOT Analysis

Figure 83: Global: Topical Pain Relief Industry: Value Chain Analysis

Figure 84: Global: Topical Pain Relief Industry: Porter's Five Forces Analysis

I would like to order

Product name: Topical Pain Relief Market: Global Industry Trends, Share, Size, Growth, Opportunity and Forecast 2022-2027

Product link: <https://marketpublishers.com/r/TC78ADD9083BEN.html>

Price: US\$ 2,499.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/TC78ADD9083BEN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:
Last name:
Email:
Company:
Address:
City:
Zip code:
Country:
Tel:
Fax:
Your message:

****All fields are required**

Customer signature _____

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970

