

# **Tilt Rotor Aircraft Market Report by Type (Unmanned Aerial Vehicle, Manned Aerial Vehicle), Material (Aluminum, Composites, and Others), Propulsion (Electric/Hybrid, Conventional Fuel), End User (Civil, Military), and Region 2024-2032**

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## **Abstracts**

The global tilt rotor aircraft market size reached US\$ 1.6 Billion in 2023. Looking forward, IMARC Group expects the market to reach US\$ 6.7 Billion by 2032, exhibiting a growth rate (CAGR) of 17.4% during 2024-2032. The increasing incidences of cross-border terrorist activities, launch of more advanced tilt rotor aircraft, and the growing need for advanced security and surveillance systems worldwide represent some of the key factors driving the market.

Tilt rotor aircraft refers to a hybrid airplane that combines the characteristics of helicopters and fixed-wing aircraft. It has various components, such as fuselage and wings, engine nacelles, and rotors. It is capable of vertical take-offs and landing (VTOL) with rotors mounted at or near the wing tips, which vary in pitch from near vertical to near horizontal configuration relative to the wing and fuselage. It is converted from one flight mode to another and enhances maneuverability and permits the aircraft to be configured to meet mission requirements. It assists in increasing mission flexibility by providing a flight envelope of an helicopter and airplane. It also adds additional capacity to an airport and reduces delays by circumventing ground and air congestion. It is used to transport troops quickly, easily, and safely from a base location and aircraft carriers to battlefronts.

The increasing incidences of cross-border terrorist activities and illegal trespassing and rising investments in the defense and military industries are among the major factors driving the demand for tilt rotor aircraft around the the world. Moreover, the growing

need for advanced security and surveillance systems worldwide and increasing investments by governing agencies of numerous countries in these aircraft to protect citizens from internal and external threats are favoring the growth of the market. They are also financing the upgradation of existing aircraft with advanced systems and components to maintain a strategic advantage on the modern battlefield. Apart from this, the increasing utilization of tilt rotor aircraft to provide surveillance in remote areas on account of their numerous benefits, like landing in difficult and compact areas, is contributing to the growth of the market. Furthermore, due to the rising instances of natural disasters, tilt rotor aircraft are gaining adoption in areas prone to windstorms, tornadoes, hurricanes, and other severe weather conditions. This, coupled with their increasing use to transport ambulatory patients during aeromedical evacuations, is impelling the market growth. Besides this, key players are focusing on improving the aircraft speed, destructive force, power, and stealth capabilities and introducing autopilot landing systems to help pilots during landing. They are also financing research and development (R&D) activities to launch hybrid-electric tilt rotor aircraft with effective aerodynamic forces and reduced operating costs.

#### Key Market Segmentation:

IMARC Group provides an analysis of the key trends in each segment of the global tilt rotor aircraft market, along with forecasts at the global, regional, and country level from 2024-2032. Our report has categorized the market based on type, material, propulsion, and end user.

#### Type Insights

Unmanned Aerial Vehicle

Manned Aerial Vehicle

The report has provided a detailed breakup and analysis of the tilt rotor aircraft market based on the type. This includes unmanned and manned aerial vehicles. According to the report, manned aerial vehicle represented the largest segment.

#### Material Insights

Aluminum

Composites

Others

A detailed breakup and analysis of the tilt rotor aircraft market based on the material

insights has also been provided. This includes aluminum, composites, and others. According to the report, composites accounted for the largest market share.

### Propulsion Insights

Electric/Hybrid

Conventional Fuel

A detailed breakup and analysis of the tilt rotor aircraft market based on the propulsion insights has also been provided in the report. This includes electric/hybrid and conventional fuel. According to the report, electric/hybrid accounted for the largest market share.

### End User Insights

Civil

Military

A detailed breakup and analysis of the tilt rotor aircraft market based on the end use has also been provided. This includes military and civil. According to the report, the military industry represented the largest market share.

### Regional Insights

North America

United States

Canada

Asia-Pacific

China

Japan

India

South Korea

Australia

Indonesia

Others

Europe

Germany

France

United Kingdom

Italy  
Spain  
Russia  
Others  
Latin America  
Brazil  
Mexico  
Others  
Middle East and Africa

The report has also provided a comprehensive analysis of all the major regional markets that include North America (the United States and Canada), Asia Pacific (China, Japan, India, South Korea, Australia, Indonesia, and others), Europe (Germany, France, United Kingdom, Italy, Spain, Russia, and others), Latin America (Brazil, Mexico, and others), and the Middle East and Africa. According to the report, North America was the largest market for tilt rotor aircraft. Some of the factors driving the North America tilt rotor aircraft market included the presence robust well-established aerospace and defense industries, extensive research and development (R&D) activities, increasing development of advanced variants, etc.

#### Competitive Landscape

The report has also provided a comprehensive analysis of the competitive landscape in the global tilt rotor aircraft market. Detailed profiles of all major companies have also been provided. Some of the companies covered include Bell Textron Inc., Leonardo S.p.A., The Boeing Company, etc. Kindly, note that this only represents a partial list of companies, and the complete list has been provided in the report.

#### Key Questions Answered in This Report

1. How big is the global tilt rotor aircraft market?
2. What is the expected growth rate of the global tilt rotor aircraft market during 2024-2032?
3. What are the key factors driving the global tilt rotor aircraft market?
4. What has been the impact of COVID-19 on the global tilt rotor aircraft market?
5. What is the breakup of the global tilt rotor aircraft market based on the type?
6. What is the breakup of the global tilt rotor aircraft market based on the material?
7. What is the breakup of the global tilt rotor aircraft market based on the propulsion?
8. What is the breakup of the global tilt rotor aircraft market based on the end user?
9. What are the key regions in the global tilt rotor aircraft market?

10. Who are the key players/companies in the global tilt rotor aircraft market?

## Contents

### **1 PREFACE**

### **2 SCOPE AND METHODOLOGY**

- 2.1 Objectives of the Study
- 2.2 Stakeholders
- 2.3 Data Sources
  - 2.3.1 Primary Sources
  - 2.3.2 Secondary Sources
- 2.4 Market Estimation
  - 2.4.1 Bottom-Up Approach
  - 2.4.2 Top-Down Approach
- 2.5 Forecasting Methodology

### **3 EXECUTIVE SUMMARY**

### **4 INTRODUCTION**

- 4.1 Overview
- 4.2 Key Industry Trends

### **5 GLOBAL TILT ROTOR AIRCRAFT MARKET**

- 5.1 Market Overview
- 5.2 Market Performance
- 5.3 Impact of COVID-19
- 5.4 Market Forecast

### **6 MARKET BREAKUP BY TYPE**

- 6.1 Unmanned Aerial Vehicle
  - 6.1.1 Market Trends
  - 6.1.2 Market Forecast
- 6.2 Manned Aerial Vehicle
  - 6.2.1 Market Trends
  - 6.2.2 Market Forecast

## **7 MARKET BREAKUP BY MATERIAL**

### **7.1 Aluminum**

#### **7.1.1 Market Trends**

#### **7.1.2 Market Forecast**

### **7.2 Composites**

#### **7.2.1 Market Trends**

#### **7.2.2 Market Forecast**

### **7.3 Others**

#### **7.3.1 Market Trends**

#### **7.3.2 Market Forecast**

## **8 MARKET BREAKUP BY PROPULSION**

### **8.1 Electric/Hybrid**

#### **8.1.1 Market Trends**

#### **8.1.2 Market Forecast**

### **8.2 Conventional Fuel**

#### **8.2.1 Market Trends**

#### **8.2.2 Market Forecast**

## **9 MARKET BREAKUP BY END USER**

### **9.1 Civil**

#### **9.1.1 Market Trends**

#### **9.1.2 Market Forecast**

### **9.2 Military**

#### **9.2.1 Market Trends**

#### **9.2.2 Market Forecast**

## **10 MARKET BREAKUP BY REGION**

### **10.1 North America**

#### **10.1.1 United States**

##### **10.1.1.1 Market Trends**

##### **10.1.1.2 Market Forecast**

#### **10.1.2 Canada**

##### **10.1.2.1 Market Trends**

##### **10.1.2.2 Market Forecast**

## 10.2 Asia-Pacific

### 10.2.1 China

#### 10.2.1.1 Market Trends

#### 10.2.1.2 Market Forecast

### 10.2.2 Japan

#### 10.2.2.1 Market Trends

#### 10.2.2.2 Market Forecast

### 10.2.3 India

#### 10.2.3.1 Market Trends

#### 10.2.3.2 Market Forecast

### 10.2.4 South Korea

#### 10.2.4.1 Market Trends

#### 10.2.4.2 Market Forecast

### 10.2.5 Australia

#### 10.2.5.1 Market Trends

#### 10.2.5.2 Market Forecast

### 10.2.6 Indonesia

#### 10.2.6.1 Market Trends

#### 10.2.6.2 Market Forecast

### 10.2.7 Others

#### 10.2.7.1 Market Trends

#### 10.2.7.2 Market Forecast

## 10.3 Europe

### 10.3.1 Germany

#### 10.3.1.1 Market Trends

#### 10.3.1.2 Market Forecast

### 10.3.2 France

#### 10.3.2.1 Market Trends

#### 10.3.2.2 Market Forecast

### 10.3.3 United Kingdom

#### 10.3.3.1 Market Trends

#### 10.3.3.2 Market Forecast

### 10.3.4 Italy

#### 10.3.4.1 Market Trends

#### 10.3.4.2 Market Forecast

### 10.3.5 Spain

#### 10.3.5.1 Market Trends

#### 10.3.5.2 Market Forecast

### 10.3.6 Russia



- 10.3.6.1 Market Trends
- 10.3.6.2 Market Forecast
- 10.3.7 Others
  - 10.3.7.1 Market Trends
  - 10.3.7.2 Market Forecast
- 10.4 Latin America
  - 10.4.1 Brazil
    - 10.4.1.1 Market Trends
    - 10.4.1.2 Market Forecast
  - 10.4.2 Mexico
    - 10.4.2.1 Market Trends
    - 10.4.2.2 Market Forecast
  - 10.4.3 Others
    - 10.4.3.1 Market Trends
    - 10.4.3.2 Market Forecast
- 10.5 Middle East and Africa
  - 10.5.1 Market Trends
  - 10.5.2 Market Breakup by Country
  - 10.5.3 Market Forecast

## **11 DRIVERS, RESTRAINTS, AND OPPORTUNITIES**

- 11.1 Overview
- 11.2 Drivers
- 11.3 Restraints
- 11.4 Opportunities

## **12 VALUE CHAIN ANALYSIS**

## **13 PORTERS FIVE FORCES ANALYSIS**

- 13.1 Overview
- 13.2 Bargaining Power of Buyers
- 13.3 Bargaining Power of Suppliers
- 13.4 Degree of Competition
- 13.5 Threat of New Entrants
- 13.6 Threat of Substitutes

## **14 PRICE ANALYSIS**

## 15 COMPETITIVE LANDSCAPE

### 15.1 Market Structure

### 15.2 Key Players

### 15.3 Profiles of Key Players

#### 15.3.1 Bell Textron Inc.

##### 15.3.1.1 Company Overview

##### 15.3.1.2 Product Portfolio

#### 15.3.2 Leonardo S.p.A.

##### 15.3.2.1 Company Overview

##### 15.3.2.2 Product Portfolio

##### 15.3.2.3 Financials

##### 15.3.2.4 SWOT Analysis

#### 15.3.3 The Boeing Company

##### 15.3.3.1 Company Overview

##### 15.3.3.2 Product Portfolio

##### 15.3.3.3 Financials

##### 15.3.3.4 SWOT Analysis

Kindly, note that this only represents a partial list of companies, and the complete list has been provided in the report

## List Of Tables

### LIST OF TABLES

Table 1: Global: Tilt Rotor Aircraft Market: Key Industry Highlights, 2023 & 2032

Table 2: Global: Tilt Rotor Aircraft Market Forecast: Breakup by Type (in Million US\$), 2024-2032

Table 3: Global: Tilt Rotor Aircraft Market Forecast: Breakup by Material (in Million US\$), 2024-2032

Table 4: Global: Tilt Rotor Aircraft Market Forecast: Breakup by Propulsion (in Million US\$), 2024-2032

Table 5: Global: Tilt Rotor Aircraft Market Forecast: Breakup by End User (in Million US\$), 2024-2032

Table 6: Global: Tilt Rotor Aircraft Market Forecast: Breakup by Region (in Million US\$), 2024-2032

Table 7: Global: Tilt Rotor Aircraft Market: Competitive Structure

Table 8: Global: Tilt Rotor Aircraft Market: Key Players

## List Of Figures

### LIST OF FIGURES

Figure 1: Global: Tilt Rotor Aircraft Market: Major Drivers and Challenges

Figure 2: Global: Tilt Rotor Aircraft Market: Sales Value (in Billion US\$), 2018-2023

Figure 3: Global: Tilt Rotor Aircraft Market Forecast: Sales Value (in Billion US\$), 2024-2032

Figure 4: Global: Tilt Rotor Aircraft Market: Breakup by Type (in %), 2023

Figure 5: Global: Tilt Rotor Aircraft Market: Breakup by Material (in %), 2023

Figure 6: Global: Tilt Rotor Aircraft Market: Breakup by Propulsion (in %), 2023

Figure 7: Global: Tilt Rotor Aircraft Market: Breakup by End User (in %), 2023

Figure 8: Global: Tilt Rotor Aircraft Market: Breakup by Region (in %), 2023

Figure 9: Global: Tilt Rotor Aircraft (Unmanned Aerial Vehicle) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 10: Global: Tilt Rotor Aircraft (Unmanned Aerial Vehicle) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 11: Global: Tilt Rotor Aircraft (Manned Aerial Vehicle) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 12: Global: Tilt Rotor Aircraft (Manned Aerial Vehicle) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 13: Global: Tilt Rotor Aircraft (Aluminum) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 14: Global: Tilt Rotor Aircraft (Aluminum) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 15: Global: Tilt Rotor Aircraft (Composites) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 16: Global: Tilt Rotor Aircraft (Composites) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 17: Global: Tilt Rotor Aircraft (Other Materials) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 18: Global: Tilt Rotor Aircraft (Other Materials) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 19: Global: Tilt Rotor Aircraft (Electric/Hybrid) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 20: Global: Tilt Rotor Aircraft (Electric/Hybrid) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 21: Global: Tilt Rotor Aircraft (Conventional Fuel) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 22: Global: Tilt Rotor Aircraft (Conventional Fuel) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 23: Global: Tilt Rotor Aircraft (Civil) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 24: Global: Tilt Rotor Aircraft (Civil) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 25: Global: Tilt Rotor Aircraft (Military) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 26: Global: Tilt Rotor Aircraft (Military) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 27: North America: Tilt Rotor Aircraft Market: Sales Value (in Million US\$), 2018 & 2023

Figure 28: North America: Tilt Rotor Aircraft Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 29: United States: Tilt Rotor Aircraft Market: Sales Value (in Million US\$), 2018 & 2023

Figure 30: United States: Tilt Rotor Aircraft Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 31: Canada: Tilt Rotor Aircraft Market: Sales Value (in Million US\$), 2018 & 2023

Figure 32: Canada: Tilt Rotor Aircraft Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 33: Asia-Pacific: Tilt Rotor Aircraft Market: Sales Value (in Million US\$), 2018 & 2023

Figure 34: Asia-Pacific: Tilt Rotor Aircraft Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 35: China: Tilt Rotor Aircraft Market: Sales Value (in Million US\$), 2018 & 2023

Figure 36: China: Tilt Rotor Aircraft Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 37: Japan: Tilt Rotor Aircraft Market: Sales Value (in Million US\$), 2018 & 2023

Figure 38: Japan: Tilt Rotor Aircraft Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 39: India: Tilt Rotor Aircraft Market: Sales Value (in Million US\$), 2018 & 2023

Figure 40: India: Tilt Rotor Aircraft Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 41: South Korea: Tilt Rotor Aircraft Market: Sales Value (in Million US\$), 2018 & 2023

Figure 42: South Korea: Tilt Rotor Aircraft Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 43: Australia: Tilt Rotor Aircraft Market: Sales Value (in Million US\$), 2018 &

2023

Figure 44: Australia: Tilt Rotor Aircraft Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 45: Indonesia: Tilt Rotor Aircraft Market: Sales Value (in Million US\$), 2018 & 2023

Figure 46: Indonesia: Tilt Rotor Aircraft Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 47: Others: Tilt Rotor Aircraft Market: Sales Value (in Million US\$), 2018 & 2023

Figure 48: Others: Tilt Rotor Aircraft Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 49: Europe: Tilt Rotor Aircraft Market: Sales Value (in Million US\$), 2018 & 2023

Figure 50: Europe: Tilt Rotor Aircraft Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 51: Germany: Tilt Rotor Aircraft Market: Sales Value (in Million US\$), 2018 & 2023

Figure 52: Germany: Tilt Rotor Aircraft Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 53: France: Tilt Rotor Aircraft Market: Sales Value (in Million US\$), 2018 & 2023

Figure 54: France: Tilt Rotor Aircraft Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 55: United Kingdom: Tilt Rotor Aircraft Market: Sales Value (in Million US\$), 2018 & 2023

Figure 56: United Kingdom: Tilt Rotor Aircraft Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 57: Italy: Tilt Rotor Aircraft Market: Sales Value (in Million US\$), 2018 & 2023

Figure 58: Italy: Tilt Rotor Aircraft Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 59: Spain: Tilt Rotor Aircraft Market: Sales Value (in Million US\$), 2018 & 2023

Figure 60: Spain: Tilt Rotor Aircraft Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 61: Russia: Tilt Rotor Aircraft Market: Sales Value (in Million US\$), 2018 & 2023

Figure 62: Russia: Tilt Rotor Aircraft Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 63: Others: Tilt Rotor Aircraft Market: Sales Value (in Million US\$), 2018 & 2023

Figure 64: Others: Tilt Rotor Aircraft Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 65: Latin America: Tilt Rotor Aircraft Market: Sales Value (in Million US\$), 2018 & 2023

Figure 66: Latin America: Tilt Rotor Aircraft Market Forecast: Sales Value (in Million

US\$), 2024-2032

Figure 67: Brazil: Tilt Rotor Aircraft Market: Sales Value (in Million US\$), 2018 & 2023

Figure 68: Brazil: Tilt Rotor Aircraft Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 69: Mexico: Tilt Rotor Aircraft Market: Sales Value (in Million US\$), 2018 & 2023

Figure 70: Mexico: Tilt Rotor Aircraft Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 71: Others: Tilt Rotor Aircraft Market: Sales Value (in Million US\$), 2018 & 2023

Figure 72: Others: Tilt Rotor Aircraft Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 73: Middle East and Africa: Tilt Rotor Aircraft Market: Sales Value (in Million US\$), 2018 & 2023

Figure 74: Middle East and Africa: Tilt Rotor Aircraft Market: Breakup by Country (in %), 2023

Figure 75: Middle East and Africa: Tilt Rotor Aircraft Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 76: Global: Tilt Rotor Aircraft Industry: Drivers, Restraints, and Opportunities

Figure 77: Global: Tilt Rotor Aircraft Industry: Value Chain Analysis

Figure 78: Global: Tilt Rotor Aircraft Industry: Porter's Five Forces Analysis

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