

Thermal Ceramics Market Report by Type (Ceramic Fabrics, Insulation Bricks), Temperature Range (650-1000 Celsius, 1000-1400 Celsius, 1400-1600 Celsius, Above 1600 Celsius), End Use Industry (Mining and Metal Processing, Chemicals and Petrochemicals, Construction, Manufacturing, Power Generation, Aerospace, and Others), and Region 2024-2032

<https://marketpublishers.com/r/T6D411D9D6FCEN.html>

Date: September 2024

Pages: 140

Price: US\$ 3,509.00 (Single User License)

ID: T6D411D9D6FCEN

Abstracts

The global thermal ceramics market size reached US\$ 4.7 Billion in 2023. Looking forward, IMARC Group expects the market to reach US\$ 6.8 Billion by 2032, exhibiting a growth rate (CAGR) of 4% during 2024-2032. Rapid product utilization in advanced manufacturing processes, the expansion of the aerospace industry, and the increasing demand for high-temperature insulation in energy storage applications are some of the factors propelling the market.

Thermal Ceramics Market Analysis:

Major Market Drivers: Growing demand in industrial applications and rising emphasis on energy efficiency drive the global market. Increased adoption in the power generation and chemical processing industries contributes to the market growth. Government regulations promoting sustainable materials further boost the market expansion.

Key Market Trends: Advancements in thermal insulation technology are shaping the market. Increasing research and development activities focus on enhancing

material performance. There is a growing trend towards the use of lightweight and high-temperature-resistant materials.

Geographical Trends: North America contributes to the majority of the thermal ceramics demand due to stringent energy efficiency regulations and substantial investments in the manufacturing sector. The Asia-Pacific region is also experiencing rapid market growth driven by industrial expansion in China and India, coupled with increasing infrastructure development. Middle Eastern countries are further investing in these ceramics for their burgeoning energy sectors, driven by large-scale oil and gas projects. Europe shows steady growth due to rising environmental awareness and the adoption of green building practices. Latin America is emerging as a potential market with growing industrialization and infrastructure projects, thereby bolstering the thermal ceramics market growth.

Competitive Landscape: Some of the key market players include 3M Company, CeramTec GmbH, Dyson Technical Ceramics Ltd., FibreCast Inc., Ibiden Co. Ltd., Mitsubishi Chemical Holdings Corporation, Morgan Advanced Materials, Rath Group, Rauschert GmbH, RHI Magnesita GmbH, Shinagawa Refractories Co. Ltd., Unifrax and YESO Insulating Products Co. Ltd.

Challenges and Opportunities: High production costs and raw material price volatility pose significant challenges in the market. However, growing environmental concerns create opportunities for eco-friendly product variants. Emerging applications in the aerospace and automotive sectors present new growth avenues.

Thermal Ceramics Market Trends:

Increasing product demand in the chemical industry

The market for is growing as a result of the chemical industry's increasing demand as well as increased investments in this industry and its manufacturing facilities. The range of applications and the growth of the petrochemical and chemical industries both point to an increase in thermal insulation. Alkalies, solvents, acids, and zirconia can all be used with these ceramics composed of these and other materials. This implies that adopting high-quality, high-performance ceramic components can help chemical industry businesses increase the productivity of their manufacturing operations. This, in turn, is

creating a positive thermal ceramics market outlook.

Rising product adoption in industrial settings

Fire safety equipment, such as ceramic wool insulation and blankets resistant to high temperatures, has gained widespread popularity in recent years due to the growth in industrial applications. The expanding thermal and power generation sectors use aluminum furnaces and elevated temperatures. For example, it is estimated that the power generation industry will invest around USD 10.2 trillion in new power generation capacity globally between 2017 and 2040. The market as a whole is experiencing substantial development due to these factors, including the requirement that workers operating these furnaces must be appropriately attired. This, in turn, is expected to contribute to the growing thermal ceramics market revenue.

Growing product application in the aerospace and automotive industries

As advanced ceramics can withstand high temperatures while providing insulation or thermal resistance, they are frequently utilized in engine and exhaust systems, heat protection shields, and other aerospace applications like feed-through, temperature sensors, electrical connectors, and thermocouple sheaths. Apart from this, these ceramics assist auto designers in achieving the highest levels of thermal management and passive fire protection. They can tolerate high temperatures and pressures and are generally strong. Ceramic fuel cells efficiently convert chemical energy to electrical energy with very little pollutants produced. A traditional hydrogen-powered ceramic fuel cell provides a clean alternative to fossil fuels, even though they can run on a variety of fuels. As a result, this factor is driving market expansion during the thermal ceramics market forecast period.

Thermal Ceramics Market Segmentation:

IMARC Group provides an analysis of the key trends in each segment of the market, along with forecasts at the global, regional, and country levels for 2024-2032. Our report has categorized the market based on type, temperature range, and end use industry.

Breakup by Type:

Ceramic Fabrics

Insulation Bricks

Ceramic fabrics dominate the market

The report has provided a detailed breakup and analysis of the market based on the type. This includes ceramic fabrics and insulation bricks. According to the report, ceramic fabrics represented the largest segment.

Ceramic fabrics are leading the market, thereby resulting in a favorable thermal ceramics market overview. The highest standards for thermal, mechanical, and electrical performance are met by ceramic fibers, which are also used in the creation of continuous-fiber-reinforced composite materials like metal matrix composites (MMCs), polymer matrix composites (PMCs), and ceramic matrix composites (CMCs). Insulation bricks are mostly used to prevent heat loss and retain heat due to their great porosity, low thermal mass, and poor heat storage. For example, high-porosity bricks, which have a porosity of more than 40%, are used as insulation. This, in turn, is offering numerous opportunities as shown in the market.

Breakup by Temperature Range:

650-1000 Celsius

1000-1400 Celsius

1400-1600 Celsius

Above 1600 Celsius

A detailed breakup and analysis of the market based on the temperature range have also been provided in the report. This includes 650-1000 Celsius, 1000-1400 Celsius, 1400-1600 Celsius, and above 1600 Celsius.

Breakup by End Use Industry:

Mining and Metal Processing

Chemicals and Petrochemicals

Construction

Manufacturing

Power Generation

Aerospace

Others

Mining and metal processing hold the maximum share in the market

A detailed breakup and analysis of the market based on the end use industry have also been provided in the report. This includes mining and metal processing, chemicals and petrochemicals, construction, manufacturing, power generation, aerospace, and others. According to the report, mining and metal processing accounted for the largest market share.

The mining and metal processing segment is dominating the thermal ceramics market segmentation. These ceramics are used in furnaces, crucibles, and refractory linings in the mining and metal processing industries to ensure efficient and reliable high-temperature operations during the smelting and refining processes. Furthermore, in the chemical and petrochemical industries, these ceramics play an important role in reactors, heaters, and insulation materials, allowing for accurate temperature control and safety in chemical operations. The mining and metal processing industries are the major end-use industries for the product due to the significant need for these materials in the production and processing of metals. The need for these ceramics arose from a significant increase in metal manufacturing, primarily for use in kilns, furnaces, and other high-temperature insulation applications. They are also utilized in the annealing of furnace cover seals, hot-face lining for heat-treatment furnaces, secondary insulation for reheating furnaces, and casting nozzle covers. These diverse applications are driving growth and expansion of the thermal ceramics market size.

Breakup by Region:

North America

United States

Canada

Asia-Pacific

China

Japan

India

South Korea

Australia

Indonesia

Others

Europe

Germany

France

United Kingdom

Italy

Spain

Russia

Others

Latin America

Brazil

Mexico

Others

Middle East and Africa

North America leads the market, accounting for the largest thermal ceramics market share

The market research report has also provided a comprehensive analysis of all the major regional markets, which include North America (the United States and Canada); Asia Pacific (China, Japan, India, South Korea, Australia, Indonesia, and others); Europe (Germany, France, the United Kingdom, Italy, Spain, Russia, and others); Latin America (Brazil, Mexico, and others); and the Middle East and Africa. According to the report, North America represents the largest regional market for thermal ceramics.

According to the thermal ceramics market research report, North America is dominating the market. The United States' refractory sector has grown rapidly, aided by the presence of large enterprises, and is responsible for the region's dominance. These ceramics are widely used in the aircraft industry due to their excellent temperature resistance. They can tolerate extreme temperatures while adhering to spacecraft's tight performance, temperature, and weight criteria. This, coupled with growing government investments in space exploration, is one of the primary reasons fueling the growth of the North American thermal ceramics market share.

Competitive Landscape:

The market research report has provided a comprehensive analysis of the competitive landscape. Detailed profiles of all major companies have also been provided. Some of the key players in the market include:

3M Company

CeramTec GmbH

Dyson Technical Ceramics Ltd.

FibreCast Inc.

Ibiden Co. Ltd.

Mitsubishi Chemical Holdings Corporation

Morgan Advanced Materials

Rath Group

Rauschert GmbH

RHI Magnesita GmbH

Shinagawa Refractories Co. Ltd.

Unifrax

YESO Insulating Products Co. Ltd.

(Please note that this is only a partial list of the key players, and the complete list is provided in the report.)

Leading thermal ceramics companies are driving market expansion through a variety of strategic approaches. They spend heavily on R&D, constantly inventing and refining thermal ceramic materials to meet changing industrial demands. This leads to the development of new goods with improved features. The market players also engage in active marketing and promotion initiatives to increase knowledge of these ceramics' benefits and applications, thereby attracting new clients and markets. Furthermore, top businesses invest in effective manufacturing and distribution systems to ensure timely delivery and a consistent supply of these ceramics to satisfy rising demand, hence contributing to overall thermal ceramics market value.

Thermal Ceramics Market News:

May 2024: CeramTec GmbH, a leading player in the market, announced that the company will be represented at the Sensor+Test 2024 trade fair in Nuremberg with its portfolio of solutions and services in the fields of ultrasonic measurement solutions and structural ceramics.

February 14, 2024: The Mitsubishi Chemical Group (MCG Group) announced that it has developed a high heat-resistant ceramic matrix composite (CMC) using pitch-based carbon fibers. Providing heat resistance as high as 1,500 °C, the CMC is expected to be used mainly for space industry applications. It will be exhibited at the 2024 International Space Industry Exhibition in Tokyo from February 20 to 22, 2024, and JEC World 2024 in Paris from March 5 to 7.

Key Questions Answered in This Report:

How has the global thermal ceramics market performed so far, and how will it perform in the coming years?

What are the drivers, restraints, and opportunities in the global thermal ceramics market?

What is the impact of each driver, restraint, and opportunity on the global thermal ceramics market?

What are the key regional markets?

Which countries represent the most attractive thermal ceramics market?

What is the breakup of the market based on the type?

Which is the most attractive type in the thermal ceramics market?

What is the breakup of the market based on the temperature range?

Which is the most attractive temperature range in the thermal ceramics market?

What is the breakup of the market based on the end use industry?

Which is the most attractive end use industry in the thermal ceramics market?

What is the competitive structure of the market?

Who are the key players/companies in the global thermal ceramics market?

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