

Terrazzo Flooring Market: Global Industry Trends, Share, Size, Growth, Opportunity and Forecast 2022-2027

https://marketpublishers.com/r/TB317CD67B02EN.html

Date: July 2022

Pages: 142

Price: US\$ 2,499.00 (Single User License)

ID: TB317CD67B02EN

Abstracts

The global terrazzo flooring market reached a value of US\$ 24.13 Billion in 2021. Looking forward, IMARC Group expects the market to reach a value of US\$ 29.7 Billion by 2027, exhibiting a CAGR of 3.40% during 2022-2027. Keeping in mind the uncertainties of COVID-19, we are continuously tracking and evaluating the direct as well as the indirect influence of the pandemic on different end use sectors. These insights are included in the report as a major market contributor.

Terrazzo flooring is made by combining granite, marble, quartz, shell, glass, or other suitable materials with a cement or epoxy resin binder. It comprises epoxy and cementitious floorings which can be used both indoors and outdoors. It is non-porous, mold and chemical resistant with low maintenance and lifecycle costs, and easy to clean without any scouring, polishing, or scrubbing. It has high durability, better color consistency and performance, and anti-slip features. As a result, terrazzo flooring finds extensive applications in the education, healthcare, residential, commercial, and government sectors.

Terrazzo Flooring Market Trends:

At present, there is a rise in construction and renovation activities in the residential and commercial sectors around the world. This, along with the growing demand for green and eco-friendly floorings, represents one of the key factors driving the market. Moreover, there is an increase in the construction of educational institutes and universities worldwide. This, coupled with the rising interior designing in the construction industry, is strengthening the growth of the market. Additionally, the escalating demand for aesthetically appealing outdoor entertainment areas among millennial property buyers is positively influencing the market. Apart from this, several benefits offered by



terrazzo floorings, such as creative finishing and high design flexibility, are propelling the growth of the market. Besides this, rising investments in retrofitting activities across the globe are offering lucrative growth opportunities to industry investors. In addition, key market players are focusing on various marketing strategies, such as business development and mergers and acquisition (M&A), to increase their overall sales and profitability. In line with this, the versatility and suitability of terrazzo floorings for bedrooms, bathrooms, or kitchens is bolstering the growth of the market.

Key Market Segmentation:

IMARC Group provides an analysis of the key trends in each sub-segment of the global terrazzo flooring market, along with forecasts at the global, regional and country level from 2022-2027. Our report has categorized the market based on type and application.

Breakup by Type:

Epoxy Terrazzo

Cement-based Terrazzo

Breakup by Application:

Educational Institutions
Commercial
Government Buildings
Transport Infrastructure
Others

Breakup by Region:

North America United States

Canada

Asia-Pacific

China

Japan

India

South Korea

Australia

Indonesia

Others



Europe

Germany

France

United Kingdom

Italy

Spain

Russia

Others

Latin America

Brazil

Mexico

Others

Middle East and Africa

Competitive Landscape:

The competitive landscape of the industry has also been examined along with the profiles of the key players being 4M Group, Concord Terrazzo Company Inc., Diespeker & Co., Kingspan Group plc, KREZ Group, Quiligotti Terrazzo Tiles Limited, RBC Industries Inc., RPM International Inc., Terrazzo Masters and The Venice Art Terrazzo Co. Inc.

Key Questions Answered in This Report:

How has the global terrazzo flooring market performed so far and how will it perform in the coming years?

What has been the impact of COVID-19 on the global terrazzo flooring market? What are the key regional markets?

What is the breakup of the market based on the type?

What is the breakup of the market based on the application?

What are the various stages in the value chain of the industry?

What are the key driving factors and challenges in the industry?

What is the structure of the global terrazzo flooring market and who are the key players?

What is the degree of competition in the industry?



Contents

1 PREFACE

2 SCOPE AND METHODOLOGY

- 2.1 Objectives of the Study
- 2.2 Stakeholders
- 2.3 Data Sources
 - 2.3.1 Primary Sources
 - 2.3.2 Secondary Sources
- 2.4 Market Estimation
 - 2.4.1 Bottom-Up Approach
 - 2.4.2 Top-Down Approach
- 2.5 Forecasting Methodology

3 EXECUTIVE SUMMARY

4 INTRODUCTION

- 4.1 Overview
- 4.2 Key Industry Trends

5 GLOBAL TERRAZZO FLOORING MARKET

- 5.1 Market Overview
- 5.2 Market Performance
- 5.3 Impact of COVID-19
- 5.4 Market Forecast

6 MARKET BREAKUP BY TYPE

- 6.1 Epoxy Terrazzo
 - 6.1.1 Market Trends
 - 6.1.2 Market Forecast
- 6.2 Cement-based Terrazzo
 - 6.2.1 Market Trends
 - 6.2.2 Market Forecast



7 MARKET BREAKUP BY APPLICATION

- 7.1 Educational Institutions
 - 7.1.1 Market Trends
 - 7.1.2 Market Forecast
- 7.2 Commercial
 - 7.2.1 Market Trends
 - 7.2.2 Market Forecast
- 7.3 Government Buildings
 - 7.3.1 Market Trends
 - 7.3.2 Market Forecast
- 7.4 Transport Infrastructure
 - 7.4.1 Market Trends
 - 7.4.2 Market Forecast
- 7.5 Others
 - 7.5.1 Market Trends
 - 7.5.2 Market Forecast

8 MARKET BREAKUP BY REGION

- 8.1 North America
 - 8.1.1 United States
 - 8.1.1.1 Market Trends
 - 8.1.1.2 Market Forecast
 - 8.1.2 Canada
 - 8.1.2.1 Market Trends
 - 8.1.2.2 Market Forecast
- 8.2 Asia-Pacific
 - 8.2.1 China
 - 8.2.1.1 Market Trends
 - 8.2.1.2 Market Forecast
 - 8.2.2 Japan
 - 8.2.2.1 Market Trends
 - 8.2.2.2 Market Forecast
 - 8.2.3 India
 - 8.2.3.1 Market Trends
 - 8.2.3.2 Market Forecast
 - 8.2.4 South Korea
 - 8.2.4.1 Market Trends



- 8.2.4.2 Market Forecast
- 8.2.5 Australia
 - 8.2.5.1 Market Trends
 - 8.2.5.2 Market Forecast
- 8.2.6 Indonesia
 - 8.2.6.1 Market Trends
 - 8.2.6.2 Market Forecast
- 8.2.7 Others
 - 8.2.7.1 Market Trends
 - 8.2.7.2 Market Forecast
- 8.3 Europe
 - 8.3.1 Germany
 - 8.3.1.1 Market Trends
 - 8.3.1.2 Market Forecast
 - 8.3.2 France
 - 8.3.2.1 Market Trends
 - 8.3.2.2 Market Forecast
 - 8.3.3 United Kingdom
 - 8.3.3.1 Market Trends
 - 8.3.3.2 Market Forecast
 - 8.3.4 Italy
 - 8.3.4.1 Market Trends
 - 8.3.4.2 Market Forecast
 - 8.3.5 Spain
 - 8.3.5.1 Market Trends
 - 8.3.5.2 Market Forecast
 - 8.3.6 Russia
 - 8.3.6.1 Market Trends
 - 8.3.6.2 Market Forecast
 - 8.3.7 Others
 - 8.3.7.1 Market Trends
 - 8.3.7.2 Market Forecast
- 8.4 Latin America
 - 8.4.1 Brazil
 - 8.4.1.1 Market Trends
 - 8.4.1.2 Market Forecast
 - 8.4.2 Mexico
 - 8.4.2.1 Market Trends
 - 8.4.2.2 Market Forecast



- 8.4.3 Others
 - 8.4.3.1 Market Trends
 - 8.4.3.2 Market Forecast
- 8.5 Middle East and Africa
 - 8.5.1 Market Trends
 - 8.5.2 Market Breakup by Country
 - 8.5.3 Market Forecast

9 SWOT ANALYSIS

- 9.1 Overview
- 9.2 Strengths
- 9.3 Weaknesses
- 9.4 Opportunities
- 9.5 Threats

10 VALUE CHAIN ANALYSIS

11 PORTERS FIVE FORCES ANALYSIS

- 11.1 Overview
- 11.2 Bargaining Power of Buyers
- 11.3 Bargaining Power of Suppliers
- 11.4 Degree of Competition
- 11.5 Threat of New Entrants
- 11.6 Threat of Substitutes

12 PRICE ANALYSIS

13 COMPETITIVE LANDSCAPE

- 13.1 Market Structure
- 13.2 Key Players
- 13.3 Profiles of Key Players
 - 13.3.1 4M Group
 - 13.3.1.1 Company Overview
 - 13.3.1.2 Product Portfolio
 - 13.3.2 Concord Terrazzo Company Inc.
 - 13.3.2.1 Company Overview



- 13.3.2.2 Product Portfolio
- 13.3.3 Diespeker & Co.
 - 13.3.3.1 Company Overview
 - 13.3.3.2 Product Portfolio
- 13.3.4 Kingspan Group plc
 - 13.3.4.1 Company Overview
 - 13.3.4.2 Product Portfolio
 - 13.3.4.3 Financials
 - 13.3.4.4 SWOT Analysis
- 13.3.5 KREZ Group
- 13.3.5.1 Company Overview
- 13.3.5.2 Product Portfolio
- 13.3.6 Quiligotti Terrazzo Tiles Limited
 - 13.3.6.1 Company Overview
 - 13.3.6.2 Product Portfolio
- 13.3.7 RBC Industries Inc.
 - 13.3.7.1 Company Overview
 - 13.3.7.2 Product Portfolio
- 13.3.8 RPM International Inc.
 - 13.3.8.1 Company Overview
 - 13.3.8.2 Product Portfolio
 - 13.3.8.3 Financials
 - 13.3.8.4 SWOT Analysis
- 13.3.9 Terrazzo Masters
 - 13.3.9.1 Company Overview
 - 13.3.9.2 Product Portfolio
- 13.3.10 The Venice Art Terrazzo Co. Inc.
 - 13.3.10.1 Company Overview
 - 13.3.10.2 Product Portfolio



List Of Tables

LIST OF TABLES

Table 1: Global: Terrazzo Flooring Market: Key Industry Highlights, 2021 and 2027

Table 2: Global: Terrazzo Flooring Market Forecast: Breakup by Type (in Million US\$),

2022-2027

Table 3: Global: Terrazzo Flooring Market Forecast: Breakup by Application (in Million

US\$), 2022-2027

Table 4: Global: Terrazzo Flooring Market Forecast: Breakup by Region (in Million

US\$), 2022-2027

Table 5: Global: Terrazzo Flooring Market: Competitive Structure

Table 6: Global: Terrazzo Flooring Market: Key Players



List Of Figures

LIST OF FIGURES

Figure 1: Global: Terrazzo Flooring Market: Major Drivers and Challenges

Figure 2: Global: Terrazzo Flooring Market: Sales Value (in Billion US\$), 2016-2021

Figure 3: Global: Terrazzo Flooring Market Forecast: Sales Value (in Billion US\$),

2022-2027

Figure 4: Global: Terrazzo Flooring Market: Breakup by Type (in %), 2021

Figure 5: Global: Terrazzo Flooring Market: Breakup by Application (in %), 2021

Figure 6: Global: Terrazzo Flooring Market: Breakup by Region (in %), 2021

Figure 7: Global: Terrazzo Flooring (Epoxy Terrazzo) Market: Sales Value (in Million

US\$), 2016 & 2021

Figure 8: Global: Terrazzo Flooring (Epoxy Terrazzo) Market Forecast: Sales Value (in

Million US\$), 2022-2027

Figure 9: Global: Terrazzo Flooring (Cement-based Terrazzo) Market: Sales Value (in

Million US\$), 2016 & 2021

Figure 10: Global: Terrazzo Flooring (Cement-based Terrazzo) Market Forecast: Sales

Value (in Million US\$), 2022-2027

Figure 11: Global: Terrazzo Flooring (Educational Institutions) Market: Sales Value (in

Million US\$), 2016 & 2021

Figure 12: Global: Terrazzo Flooring (Educational Institutions) Market Forecast: Sales

Value (in Million US\$), 2022-2027

Figure 13: Global: Terrazzo Flooring (Commercial) Market: Sales Value (in Million US\$),

2016 & 2021

Figure 14: Global: Terrazzo Flooring (Commercial) Market Forecast: Sales Value (in

Million US\$), 2022-2027

Figure 15: Global: Terrazzo Flooring (Government Buildings) Market: Sales Value (in

Million US\$), 2016 & 2021

Figure 16: Global: Terrazzo Flooring (Government Buildings) Market Forecast: Sales

Value (in Million US\$), 2022-2027

Figure 17: Global: Terrazzo Flooring (Transport Infrastructure) Market: Sales Value (in

Million US\$), 2016 & 2021

Figure 18: Global: Terrazzo Flooring (Transport Infrastructure) Market Forecast: Sales

Value (in Million US\$), 2022-2027

Figure 19: Global: Terrazzo Flooring (Other Applications) Market: Sales Value (in Million

US\$), 2016 & 2021

Figure 20: Global: Terrazzo Flooring (Other Applications) Market Forecast: Sales Value

(in Million US\$), 2022-2027



- Figure 21: North America: Terrazzo Flooring Market: Sales Value (in Million US\$), 2016 & 2021
- Figure 22: North America: Terrazzo Flooring Market Forecast: Sales Value (in Million US\$), 2022-2027
- Figure 23: United States: Terrazzo Flooring Market: Sales Value (in Million US\$), 2016 & 2021
- Figure 24: United States: Terrazzo Flooring Market Forecast: Sales Value (in Million US\$), 2022-2027
- Figure 25: Canada: Terrazzo Flooring Market: Sales Value (in Million US\$), 2016 & 2021
- Figure 26: Canada: Terrazzo Flooring Market Forecast: Sales Value (in Million US\$), 2022-2027
- Figure 27: Asia-Pacific: Terrazzo Flooring Market: Sales Value (in Million US\$), 2016 & 2021
- Figure 28: Asia-Pacific: Terrazzo Flooring Market Forecast: Sales Value (in Million US\$), 2022-2027
- Figure 29: China: Terrazzo Flooring Market: Sales Value (in Million US\$), 2016 & 2021
- Figure 30: China: Terrazzo Flooring Market Forecast: Sales Value (in Million US\$), 2022-2027
- Figure 31: Japan: Terrazzo Flooring Market: Sales Value (in Million US\$), 2016 & 2021
- Figure 32: Japan: Terrazzo Flooring Market Forecast: Sales Value (in Million US\$),
- 2022-2027
- Figure 33: India: Terrazzo Flooring Market: Sales Value (in Million US\$), 2016 & 2021
- Figure 34: India: Terrazzo Flooring Market Forecast: Sales Value (in Million US\$),
- 2022-2027
- Figure 35: South Korea: Terrazzo Flooring Market: Sales Value (in Million US\$), 2016 & 2021
- Figure 36: South Korea: Terrazzo Flooring Market Forecast: Sales Value (in Million US\$), 2022-2027
- Figure 37: Australia: Terrazzo Flooring Market: Sales Value (in Million US\$), 2016 & 2021
- Figure 38: Australia: Terrazzo Flooring Market Forecast: Sales Value (in Million US\$), 2022-2027
- Figure 39: Indonesia: Terrazzo Flooring Market: Sales Value (in Million US\$), 2016 & 2021
- Figure 40: Indonesia: Terrazzo Flooring Market Forecast: Sales Value (in Million US\$), 2022-2027
- Figure 41: Others: Terrazzo Flooring Market: Sales Value (in Million US\$), 2016 & 2021
- Figure 42: Others: Terrazzo Flooring Market Forecast: Sales Value (in Million US\$),



2022-2027

Figure 43: Europe: Terrazzo Flooring Market: Sales Value (in Million US\$), 2016 & 2021

Figure 44: Europe: Terrazzo Flooring Market Forecast: Sales Value (in Million US\$),

2022-2027

Figure 45: Germany: Terrazzo Flooring Market: Sales Value (in Million US\$), 2016 & 2021

Figure 46: Germany: Terrazzo Flooring Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 47: France: Terrazzo Flooring Market: Sales Value (in Million US\$), 2016 & 2021

Figure 48: France: Terrazzo Flooring Market Forecast: Sales Value (in Million US\$),

2022-2027

Figure 49: United Kingdom: Terrazzo Flooring Market: Sales Value (in Million US\$), 2016 & 2021

Figure 50: United Kingdom: Terrazzo Flooring Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 51: Italy: Terrazzo Flooring Market: Sales Value (in Million US\$), 2016 & 2021

Figure 52: Italy: Terrazzo Flooring Market Forecast: Sales Value (in Million US\$),

2022-2027

Figure 53: Spain: Terrazzo Flooring Market: Sales Value (in Million US\$), 2016 & 2021 Figure 54: Spain: Terrazzo Flooring Market Forecast: Sales Value (in Million US\$),

2022-2027

Figure 55: Russia: Terrazzo Flooring Market: Sales Value (in Million US\$), 2016 & 2021

Figure 56: Russia: Terrazzo Flooring Market Forecast: Sales Value (in Million US\$),

2022-2027

Figure 57: Others: Terrazzo Flooring Market: Sales Value (in Million US\$), 2016 & 2021

Figure 58: Others: Terrazzo Flooring Market Forecast: Sales Value (in Million US\$),

2022-2027

Figure 59: Latin America: Terrazzo Flooring Market: Sales Value (in Million US\$), 2016 & 2021

Figure 60: Latin America: Terrazzo Flooring Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 61: Brazil: Terrazzo Flooring Market: Sales Value (in Million US\$), 2016 & 2021

Figure 62: Brazil: Terrazzo Flooring Market Forecast: Sales Value (in Million US\$),

2022-2027

Figure 63: Mexico: Terrazzo Flooring Market: Sales Value (in Million US\$), 2016 & 2021

Figure 64: Mexico: Terrazzo Flooring Market Forecast: Sales Value (in Million US\$),

2022-2027

Figure 65: Others: Terrazzo Flooring Market: Sales Value (in Million US\$), 2016 & 2021

Figure 66: Others: Terrazzo Flooring Market Forecast: Sales Value (in Million US\$),



2022-2027

Figure 67: Middle East and Africa: Terrazzo Flooring Market: Sales Value (in Million

US\$), 2016 & 2021

Figure 68: Middle East and Africa: Terrazzo Flooring Market: Breakup by Country (in

%), 2021

Figure 69: Middle East and Africa: Terrazzo Flooring Market Forecast: Sales Value (in

Million US\$), 2022-2027

Figure 70: Global: Terrazzo Flooring Industry: SWOT Analysis

Figure 71: Global: Terrazzo Flooring Industry: Value Chain Analysis

Figure 72: Global: Terrazzo Flooring Industry: Porter's Five Forces Analysis



I would like to order

Product name: Terrazzo Flooring Market: Global Industry Trends, Share, Size, Growth, Opportunity and

Forecast 2022-2027

Product link: https://marketpublishers.com/r/TB317CD67B02EN.html

Price: US\$ 2,499.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer

Service:

info@marketpublishers.com

Payment

First name:

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page https://marketpublishers.com/r/TB317CD67B02EN.html

To pay by Wire Transfer, please, fill in your contact details in the form below:

Last name:	
Email:	
Company:	
Address:	
City:	
Zip code:	
Country:	
Tel:	
Fax:	
Your message:	
	**All fields are required
	Custumer signature

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at https://marketpublishers.com/docs/terms.html

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970

