

Telehandler Market Report by Product (Compact Telehandler, Large Telehandler), Type (Rotating, Non-rotating), Ownership (Rental, Personal), Height (Less Than 50 ft, 50 ft & Above), Capacity (Below 3 Tons, 3-10 Tons, Above 10 Tons), Application (Construction, Agriculture, Forestry, Mines and Quarries, and Others), and Region 2023-2028

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Abstracts

The global telehandler market size reached US\$ 6.5 Billion in 2022. Looking forward, IMARC Group expects the market to reach US\$ 9.2 Billion by 2028, exhibiting a growth rate (CAGR) of 6.0% during 2022-2028.

A telehandler, also known as a teleporter or a telescopic handler, is multi-purpose equipment that assists in lifting heavy loads from trucks, cleaning up sites, moving materials, and plowing dirt or sand. It is usually fitted with attachments, such as pallet forks, winches, muck grabs, and buckets. It offers various advantages, such as flexibility, suitability for on-road and off-road driving, high load capacity, and excellent loading height. As a result, it finds extensive applications in various industries, including construction, agriculture, and mining.

Telehandler Market Trends:

Increasing construction activities in the residential, commercial, and industrial sectors represent one of the key factors positively influencing the demand for telehandlers to load and unload construction material. In addition, the growing adoption of modern farming practices across the globe is increasing the use of telehandlers equipped with various attachments to move agricultural materials, such as stacks of hay, livestock feed and fodder, and heavy containers. They are also utilized for landscaping and other gardening activities in numerous urban planning projects. Apart from this, rapid industrialization is catalyzing the usage of telehandlers in solid waste management and

recycling activities. In line with this, the advent of construction equipment rental services is favoring the market growth. This is also enabling the equipment manufacturers and rental fleet owners to reach a broader consumer base and provide customized solutions. In addition, the development of electric engine telehandlers with higher loadbearing and 360-degree movement capabilities are creating a positive outlook for the market. Besides this, increasing investments by governing agencies of numerous countries in infrastructural developments are anticipated to drive the market.

Key Market Segmentation:

IMARC Group provides an analysis of the key trends in each sub-segment of the global telehandler market report, along with forecasts at the global, regional and country level from 2023-2028. Our report has categorized the market based on product, type, ownership, height, capacity and application.

Breakup by Product:

Compact Telehandler

Large Telehandler

Compact telehandler holds the majority of the total market share as it is convenient to use in industrial and agricultural applications.

Breakup by Type:

Rotating

Non-rotating

Breakup by Ownership:

Rental

Personal

Breakup by Height:

Less Than 50 ft

50 ft & Above

Breakup by Capacity:

Below 3 Tons

3-10 Tons

Above 10 Tons

Breakup by Application:

Construction

Agriculture

Forestry

Mines and Quarries

Others

Construction represents the largest application segment due to rising investments in the real estate sector worldwide.

Breakup by Region:

North America
United States
Canada
Asia Pacific
China
Japan
India
South Korea
Australia
Indonesia
Others
Europe
Germany
France
United Kingdom
Italy
Spain
Russia
Others
Latin America
Brazil
Mexico
Others

Middle East and Africa

The Asia Pacific holds the largest market share on account of rapid urbanization and increasing construction activities in the region.

Competitive Landscape:

The report has also analysed the competitive landscape of the market with some of the key players being AB Volvo, Caterpillar Inc., Doosan Infracore Co. Ltd., Haulotte Group (Solem SA), J.C. Bamford Excavators Limited, JLG Industries Inc. (Oshkosh Corporation), Komatsu Limited, Liebherr Maschinen Bulle AG, Manitou Group, Merlo S.p.A. Industria Metalmeccanica, Skyjack Inc. (Linamar Corporation), Terex Corporation and Wacker Neuson SE.

Key Questions Answered in This Report

1. How big is the global telehandler market?
2. What is the expected growth rate of the global telehandler market during 2023-2028?
3. What are the key factors driving the global telehandler market?
4. What has been the impact of COVID-19 on the global telehandler market?
5. What is the breakup of the global telehandler market based on the product?

6. What is the breakup of the global telehandler market based on the application?
7. What are the key regions in the global telehandler market?
8. Who are the key players/companies in the global telehandler market?

Contents

1 PREFACE

2 SCOPE AND METHODOLOGY

- 2.1 Objectives of the Study
- 2.2 Stakeholders
- 2.3 Data Sources
 - 2.3.1 Primary Sources
 - 2.3.2 Secondary Sources
- 2.4 Market Estimation
 - 2.4.1 Bottom-Up Approach
 - 2.4.2 Top-Down Approach
- 2.5 Forecasting Methodology

3 EXECUTIVE SUMMARY

4 INTRODUCTION

- 4.1 Overview
- 4.2 Key Industry Trends

5 GLOBAL TELEHANDLER MARKET

- 5.1 Market Overview
- 5.2 Market Performance
- 5.3 Impact of COVID-19
- 5.4 Market Forecast

6 MARKET BREAKUP BY PRODUCT

- 6.1 Compact Telehandler
 - 6.1.1 Market Trends
 - 6.1.2 Market Forecast
- 6.2 Large Telehandler
 - 6.2.1 Market Trends

6.2.2 Market Forecast

7 MARKET BREAKUP BY TYPE

7.1 Rotating

7.1.1 Market Trends

7.1.2 Market Forecast

7.2 Non-rotating

7.2.1 Market Trends

7.2.2 Market Forecast

8 MARKET BREAKUP BY OWNERSHIP

8.1 Rental

8.1.1 Market Trends

8.1.2 Market Forecast

8.2 Personal

8.2.1 Market Trends

8.2.2 Market Forecast

9 MARKET BREAKUP BY HEIGHT

9.1 Less Than 50 ft

9.1.1 Market Trends

9.1.2 Market Forecast

9.2 50 ft & Above

9.2.1 Market Trends

9.2.2 Market Forecast

10 MARKET BREAKUP BY CAPACITY

10.1 Below 3 Tons

10.1.1 Market Trends

10.1.2 Market Forecast

10.2 3-10 Tons

10.2.1 Market Trends

10.2.2 Market Forecast

10.3 Above 10 Tons

10.3.1 Market Trends

10.3.2 Market Forecast

11 MARKET BREAKUP BY APPLICATION

11.1 Construction

11.1.1 Market Trends

11.1.2 Market Forecast

11.2 Agriculture

11.2.1 Market Trends

11.2.2 Market Forecast

11.3 Forestry

11.3.1 Market Trends

11.3.2 Market Forecast

11.4 Mines and Quarries

11.4.1 Market Trends

11.4.2 Market Forecast

11.5 Others

11.5.1 Market Trends

11.5.2 Market Forecast

12 MARKET BREAKUP BY REGION

12.1 North America

12.1.1 United States

12.1.1.1 Market Trends

12.1.1.2 Market Forecast

12.1.2 Canada

12.1.2.1 Market Trends

12.1.2.2 Market Forecast

12.2 Asia Pacific

12.2.1 China

12.2.1.1 Market Trends

12.2.1.2 Market Forecast

12.2.2 Japan

12.2.2.1 Market Trends

12.2.2.2 Market Forecast

12.2.3 India

12.2.3.1 Market Trends

12.2.3.2 Market Forecast

- 12.2.4 South Korea
 - 12.2.4.1 Market Trends
 - 12.2.4.2 Market Forecast
- 12.2.5 Australia
 - 12.2.5.1 Market Trends
 - 12.2.5.2 Market Forecast
- 12.2.6 Indonesia
 - 12.2.6.1 Market Trends
 - 12.2.6.2 Market Forecast
- 12.2.7 Others
 - 12.2.7.1 Market Trends
 - 12.2.7.2 Market Forecast
- 12.3 Europe
 - 12.3.1 Germany
 - 12.3.1.1 Market Trends
 - 12.3.1.2 Market Forecast
 - 12.3.2 France
 - 12.3.2.1 Market Trends
 - 12.3.2.2 Market Forecast
 - 12.3.3 United Kingdom
 - 12.3.3.1 Market Trends
 - 12.3.3.2 Market Forecast
 - 12.3.4 Italy
 - 12.3.4.1 Market Trends
 - 12.3.4.2 Market Forecast
 - 12.3.5 Spain
 - 12.3.5.1 Market Trends
 - 12.3.5.2 Market Forecast
 - 12.3.6 Russia
 - 12.3.6.1 Market Trends
 - 12.3.6.2 Market Forecast
 - 12.3.7 Others
 - 12.3.7.1 Market Trends
 - 12.3.7.2 Market Forecast
- 12.4 Latin America
 - 12.4.1 Brazil
 - 12.4.1.1 Market Trends
 - 12.4.1.2 Market Forecast
 - 12.4.2 Mexico

12.4.2.1 Market Trends

12.4.2.2 Market Forecast

12.4.3 Others

12.4.3.1 Market Trends

12.4.3.2 Market Forecast

12.5 Middle East and Africa

12.5.1 Market Trends

12.5.2 Market Breakup by Country

12.5.3 Market Forecast

13 SWOT ANALYSIS

13.1 Overview

13.2 Strengths

13.3 Weaknesses

13.4 Opportunities

13.5 Threats

14 VALUE CHAIN ANALYSIS

15 PORTERS FIVE FORCES ANALYSIS

15.1 Overview

15.2 Bargaining Power of Buyers

15.3 Bargaining Power of Suppliers

15.4 Degree of Competition

15.5 Threat of New Entrants

15.6 Threat of Substitutes

16 PRICE ANALYSIS

17 COMPETITIVE LANDSCAPE

17.1 Market Structure

17.2 Key Players

17.3 Profiles of Key Players

17.3.1 AB Volvo

- 17.3.1.1 Company Overview
- 17.3.1.2 Product Portfolio
- 17.3.1.3 Financials
- 17.3.1.4 SWOT Analysis
- 17.3.2 Caterpillar Inc.
 - 17.3.2.1 Company Overview
 - 17.3.2.2 Product Portfolio
 - 17.3.2.3 Financials
 - 17.3.2.4 SWOT Analysis
- 17.3.3 Doosan Infracore Co. Ltd.
 - 17.3.3.1 Company Overview
 - 17.3.3.2 Product Portfolio
 - 17.3.3.3 Financials
 - 17.3.3.4 SWOT Analysis
- 17.3.4 Haulotte Group (Solem SA)
 - 17.3.4.1 Company Overview
 - 17.3.4.2 Product Portfolio
 - 17.3.4.3 Financials
- 17.3.5 J.C. Bamford Excavators Limited
 - 17.3.5.1 Company Overview
 - 17.3.5.2 Product Portfolio
 - 17.3.5.3 Financials
- 17.3.6 JLG Industries Inc. (Oshkosh Corporation)
 - 17.3.6.1 Company Overview
 - 17.3.6.2 Product Portfolio
- 17.3.7 Komatsu Limited
 - 17.3.7.1 Company Overview
 - 17.3.7.2 Product Portfolio
 - 17.3.7.3 Financials
 - 17.3.7.4 SWOT Analysis
- 17.3.8 Liebherr Maschinen Bulle AG
 - 17.3.8.1 Company Overview
 - 17.3.8.2 Product Portfolio
- 17.3.9 Manitou Group
 - 17.3.9.1 Company Overview
 - 17.3.9.2 Product Portfolio
 - 17.3.9.3 Financials
 - 17.3.9.4 SWOT Analysis
- 17.3.10 Merlo S.p.A. Industria Metalmeccanica

- 17.3.10.1 Company Overview
- 17.3.10.2 Product Portfolio
- 17.3.10.3 Financials
- 17.3.11 Skyjack Inc. (Linamar Corporation)
 - 17.3.11.1 Company Overview
 - 17.3.11.2 Product Portfolio
- 17.3.12 Terex Corporation
 - 17.3.12.1 Company Overview
 - 17.3.12.2 Product Portfolio
 - 17.3.12.3 Financials
 - 17.3.12.4 SWOT Analysis
- 17.3.13 Wacker Neuson SE
 - 17.3.13.1 Company Overview
 - 17.3.13.2 Product Portfolio
 - 17.3.13.3 Financials

List Of Tables

LIST OF TABLES

Table 1: Global: Telehandler Market: Key Industry Highlights, 2022 and 2028

Table 2: Global: Telehandler Market Forecast: Breakup by Product (in Million US\$), 2023-2028

Table 3: Global: Telehandler Market Forecast: Breakup by Type (in Million US\$), 2023-2028

Table 4: Global: Telehandler Market Forecast: Breakup by Ownership (in Million US\$), 2023-2028

Table 5: Global: Telehandler Market Forecast: Breakup by Height (in Million US\$), 2023-2028

Table 6: Global: Telehandler Market Forecast: Breakup by Capacity (in Million US\$), 2023-2028

Table 7: Global: Telehandler Market Forecast: Breakup by Application (in Million US\$), 2023-2028

Table 8: Global: Telehandler Market Forecast: Breakup by Region (in Million US\$), 2023-2028

Table 9: Global: Telehandler Market Structure

Table 10: Global: Telehandler Market: Key Players

List Of Figures

LIST OF FIGURES

Figure 1: Global: Telehandler Market: Major Drivers and Challenges

Figure 2: Global: Telehandler Market: Sales Value (in Billion US\$), 2017-2022

Figure 3: Global: Telehandler Market: Breakup by Product (in %), 2022

Figure 4: Global: Telehandler Market: Breakup by Type (in %), 2022

Figure 5: Global: Telehandler Market: Breakup by Ownership (in %), 2022

Figure 6: Global: Telehandler Market: Breakup by Height (in %), 2022

Figure 7: Global: Telehandler Market: Breakup by Capacity (in %), 2022

Figure 8: Global: Telehandler Market: Breakup by Application (in %), 2022

Figure 9: Global: Telehandler Market: Breakup by Region (in %), 2022

Figure 10: Global: Telehandler Market Forecast: Sales Value (in Billion US\$), 2023-2028

Figure 11: Global: Telehandler (Compact Telehandler) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 12: Global: Telehandler (Compact Telehandler) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 13: Global: Telehandler (Large Telehandler) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 14: Global: Telehandler (Large Telehandler) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 15: Global: Telehandler (Rotating) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 16: Global: Telehandler (Rotating) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 17: Global: Telehandler (Non-rotating) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 18: Global: Telehandler (Non-rotating) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 19: Global: Telehandler (Rental) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 20: Global: Telehandler (Rental) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 21: Global: Telehandler (Personal) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 22: Global: Telehandler (Personal) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 23: Global: Telehandler (Less Than 50 ft) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 24: Global: Telehandler (Less Than 50 ft) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 25: Global: Telehandler (50 ft & Above) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 26: Global: Telehandler (50 ft & Above) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 27: Global: Telehandler (Below 3 Tons) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 28: Global: Telehandler (Below 3 Tons) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 29: Global: Telehandler (3-10 Tons) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 30: Global: Telehandler (3-10 Tons) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 31: Global: Telehandler (Above 10 Tons) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 32: Global: Telehandler (Above 10 Tons) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 33: Global: Telehandler (Construction) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 34: Global: Telehandler (Construction) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 35: Global: Telehandler (Agriculture) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 36: Global: Telehandler (Agriculture) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 37: Global: Telehandler (Forestry) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 38: Global: Telehandler (Forestry) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 39: Global: Telehandler (Mines and Quarries) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 40: Global: Telehandler (Mines and Quarries) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 41: Global: Telehandler (Other Applications) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 42: Global: Telehandler (Other Applications) Market Forecast: Sales Value (in

Million US\$), 2023-2028

Figure 43: North America: Telehandler Market: Sales Value (in Million US\$), 2017 & 2022

Figure 44: North America: Telehandler Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 45: United States: Telehandler Market: Sales Value (in Million US\$), 2017 & 2022

Figure 46: United States: Telehandler Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 47: Canada: Telehandler Market: Sales Value (in Million US\$), 2017 & 2022

Figure 48: Canada: Telehandler Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 49: Asia Pacific: Telehandler Market: Sales Value (in Million US\$), 2017 & 2022

Figure 50: Asia Pacific: Telehandler Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 51: China: Telehandler Market: Sales Value (in Million US\$), 2017 & 2022

Figure 52: China: Telehandler Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 53: Japan: Telehandler Market: Sales Value (in Million US\$), 2017 & 2022

Figure 54: Japan: Telehandler Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 55: India: Telehandler Market: Sales Value (in Million US\$), 2017 & 2022

Figure 56: India: Telehandler Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 57: South Korea: Telehandler Market: Sales Value (in Million US\$), 2017 & 2022

Figure 58: South Korea: Telehandler Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 59: Australia: Telehandler Market: Sales Value (in Million US\$), 2017 & 2022

Figure 60: Australia: Telehandler Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 61: Indonesia: Telehandler Market: Sales Value (in Million US\$), 2017 & 2022

Figure 62: Indonesia: Telehandler Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 63: Others: Telehandler Market: Sales Value (in Million US\$), 2017 & 2022

Figure 64: Others: Telehandler Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 65: Europe: Telehandler Market: Sales Value (in Million US\$), 2017 & 2022

Figure 66: Europe: Telehandler Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 67: Germany: Telehandler Market: Sales Value (in Million US\$), 2017 & 2022

Figure 68: Germany: Telehandler Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 69: France: Telehandler Market: Sales Value (in Million US\$), 2017 & 2022

Figure 70: France: Telehandler Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 71: United Kingdom: Telehandler Market: Sales Value (in Million US\$), 2017 & 2022

Figure 72: United Kingdom: Telehandler Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 73: Italy: Telehandler Market: Sales Value (in Million US\$), 2017 & 2022

Figure 74: Italy: Telehandler Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 75: Spain: Telehandler Market: Sales Value (in Million US\$), 2017 & 2022

Figure 76: Spain: Telehandler Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 77: Russia: Telehandler Market: Sales Value (in Million US\$), 2017 & 2022

Figure 78: Russia: Telehandler Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 79: Others: Telehandler Market: Sales Value (in Million US\$), 2017 & 2022

Figure 80: Others: Telehandler Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 81: Latin America: Telehandler Market: Sales Value (in Million US\$), 2017 & 2022

Figure 82: Latin America: Telehandler Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 83: Brazil: Telehandler Market: Sales Value (in Million US\$), 2017 & 2022

Figure 84: Brazil: Telehandler Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 85: Mexico: Telehandler Market: Sales Value (in Million US\$), 2017 & 2022

Figure 86: Mexico: Telehandler Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 87: Others: Telehandler Market: Sales Value (in Million US\$), 2017 & 2022

Figure 88: Others: Telehandler Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 89: Middle East and Africa: Telehandler Market: Sales Value (in Million US\$), 2017 & 2022

Figure 90: Middle East and Africa: Telehandler Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 91: Global: Telehandler Industry: SWOT Analysis

Figure 92: Global: Telehandler Industry: Value Chain Analysis

Figure 93: Global: Telehandler Industry: Porter's Five Forces Analysis

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