

Systemic Lupus Erythematosus (SLE) Drugs Market by Drug Class (Antimalarials Drugs, Non-Steroidal Anti-Inflammatory Drugs (NSAIDs), Cytotoxic and Immunosuppressive Drugs, Biologics, and Others), Mode of Delivery (Intravenous, Subcutaneous, Oral), and Region 2024-2032

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Abstracts

The global systemic lupus erythematosus (SLE) drugs market size reached US\$ 2.7 Billion in 2023. Looking forward, IMARC Group expects the market to reach US\$ 4.5 Billion by 2032, exhibiting a growth rate (CAGR) of 5.83% during 2024-2032. The increasing number of patients suffering from SLE, rising public awareness campaigns, and the easy availability of generic drugs represent some of the key factors driving the market.

Systemic lupus erythematosus (SLE) is an autoimmune medical condition characterized by protean clinical manifestations, multisystem inflammation (MIS), and a relapsing and remitting course (RRMS). It affects numerous parts of the body, including the skin, joints, kidneys, and brain. It is generally caused due to various genetic, environmental, and hormonal factors. Its symptoms include fatigue, joint pain and swelling, headache, rashes, hair loss, anemia, blood clotting, and fever. SLE is diagnosed by a healthcare provider using symptom assessments, physical examinations, chest X-rays, urinalysis, and blood tests. Its symptoms can be eased using anti-inflammatory drugs for joint pain and stiffness, steroid creams for rashes, corticosteroids to minimize the immune response, and antimalarial drugs for skin problems. It also uses disease-modifying drugs and targeted immune system agents for more severe cases. Besides this, it is treated using various immunosuppressive drugs that inhibit the activity of the immune system.

Systemic Lupus Erythematosus (SLE) Drugs Market Trends:

The increasing prevalence of autoimmune diseases among individuals and the rising number of patients suffering from SLE represents one of the major factors driving the demand for SLE drugs around the world. Moreover, the rising number of research and diagnostics institutes are undertaking measures and introducing public awareness campaigns to educate individuals about SLE and its possible treatments. In addition, governments and non-governmental organizations (NGOs) of numerous countries are investing in various programs to develop novel therapeutics and identify relevant drug targets for the treatment of SLE. This, coupled with the increasing financing to improve healthcare infrastructure and diagnostic technologies worldwide, is impelling the market growth. Apart from this, the easy availability of various generic drugs for relieving pain, inflammation, and stiffness associated with SLE through offline and online retail channels is favoring the market growth. They generally involve over the counter (OTC) and prescription-based nonsteroidal anti-inflammatory drugs (NSAIDs), such as aspirin, ibuprofen (Motrin), naproxen, celecoxib (Celebrex), diclofenac (Voltaren), diflunisal (Dolobid), and piroxicam (Feldene). Furthermore, the increasing use of Hydroxychloroquine drugs is contributing to the market growth. Besides this, the growing awareness among individuals and healthcare professionals about the benefits of early diagnosis and treatment of SLE is influencing the overall sales of SLE drugs.

Key Market Segmentation:

IMARC Group provides an analysis of the key trends in each segment of the global systemic lupus erythematosus (SLE) drugs market, along with forecasts at the global, regional, and country level from 2024-2032. Our report has categorized the market based on drug class and mode of delivery.

Drug Class Insights:

Antimalarials Drugs

Chloroquine

Hydroxychloroquine

Non-Steroidal Anti-Inflammatory Drugs (NSAIDs)

Cytotoxic and Immunosuppressive Drugs

Cyclophosphamide

Methotrexate

Mycophenolate Mofetil

Tacrolimus

Cyclosporine

Biologics

Others

The report has also provided a detailed breakup and analysis of the systemic lupus erythematosus (SLE) drugs market based on the drug class. This includes antimalarials drugs (chloroquine and hydroxychloroquine), non-steroidal anti-inflammatory drugs (NSAIDs), cytotoxic and immunosuppressive drugs (cyclophosphamide, methotrexate, mycophenolate mofetil, tacrolimus, and cyclosporine), biologics, and others. According to the report, cytotoxic and immunosuppressive drugs represented the largest segment.

Mode of Delivery Insights:

Intravenous

Subcutaneous

Oral

A detailed breakup and analysis of the systemic lupus erythematosus (SLE) drugs market based on the mode of delivery has also been provided in the report. This includes intravenous, subcutaneous, and oral. According to the report, oral accounted for the largest market share.

Regional Insights:

North America

United States

Canada

Asia-Pacific

China

Japan

India

South Korea

Australia

Indonesia

Others

Europe

Germany

France

United Kingdom

Italy

Spain
Russia
Others
Latin America
Brazil
Mexico
Others
Middle East and Africa

The report has also provided a comprehensive analysis of all the major regional markets that include North America (the United States and Canada), Asia Pacific (China, Japan, India, South Korea, Australia, Indonesia, and others), Europe (Germany, France, United Kingdom, Italy, Spain, Russia, and others), Latin America (Brazil, Mexico, and others), and the Middle East and Africa. According to the report, North America was the largest market for systemic lupus erythematosus (SLE) drugs. Some of the factors driving the North America systemic lupus erythematosus (SLE) drugs market included easy access to healthcare, the rising awareness about the benefits of early diagnosis and treatment of SLE, and the easy availability of various generic drugs.

Competitive Landscape:

The report has also provided a comprehensive analysis of the competitive landscape in the global systemic lupus erythematosus (SLE) drugs market. Detailed profiles of all major companies have also been provided. Some of the companies covered include AstraZeneca Plc, Aurinia Pharmaceuticals Inc., GSK plc, and ImmuPharma Plc.

Key Questions Answered in This Report

1. How big is the global Systemic Lupus Erythematosus (SLE) drugs market?
2. What is the expected growth rate of the global Systemic Lupus Erythematosus (SLE) drugs market during 2024-2032?
3. What are the key factors driving the global Systemic Lupus Erythematosus (SLE) drugs market?
4. What has been the impact of COVID-19 on the global Systemic Lupus Erythematosus (SLE) drugs market?
5. What is the breakup of the global Systemic Lupus Erythematosus (SLE) drugs market based on the drug class?
6. What is the breakup of the global Systemic Lupus Erythematosus (SLE) drugs market based on the mode of delivery?
7. What are the key regions in the global Systemic Lupus Erythematosus (SLE) drugs

market?

8. Who are the key players/companies in the global Systemic Lupus Erythematosus (SLE) drugs market?

Contents

1 PREFACE

2 SCOPE AND METHODOLOGY

- 2.1 Objectives of the Study
- 2.2 Stakeholders
- 2.3 Data Sources
 - 2.3.1 Primary Sources
 - 2.3.2 Secondary Sources
- 2.4 Market Estimation
 - 2.4.1 Bottom-Up Approach
 - 2.4.2 Top-Down Approach
- 2.5 Forecasting Methodology

3 EXECUTIVE SUMMARY

4 INTRODUCTION

- 4.1 Overview
- 4.2 Key Industry Trends

5 GLOBAL SYSTEMIC LUPUS ERYTHEMATOSUS (SLE) DRUGS MARKET

- 5.1 Market Overview
- 5.2 Market Performance
- 5.3 Impact of COVID-19
- 5.4 Market Forecast

6 MARKET BREAKUP BY DRUG CLASS

- 6.1 Antimalarials Drugs
 - 6.1.1 Market Trends
 - 6.1.2 Key Segments
 - 6.1.2.1 Chloroquine
 - 6.1.2.2 Hydroxychloroquine

- 6.1.3 Market Forecast
- 6.2 Non-Steroidal Anti-Inflammatory Drugs (NSAIDS)
 - 6.2.1 Market Trends
 - 6.2.2 Market Forecast
- 6.3 Cytotoxic and Immunosuppressive Drugs
 - 6.3.1 Market Trends
 - 6.3.2 Key Segments
 - 6.3.2.1 Cyclophosphamide
 - 6.3.2.2 Methotrexate
 - 6.3.2.3 Mycophenolate Mofetil
 - 6.3.2.4 Tacrolimus
 - 6.3.2.5 Cyclosporine
 - 6.3.3 Market Forecast
- 6.4 Biologics
 - 6.4.1 Market Trends
 - 6.4.2 Market Forecast
- 6.5 Others
 - 6.5.1 Market Trends
 - 6.5.2 Market Forecast

7 MARKET BREAKUP BY MODE OF DELIVERY

- 7.1 Intravenous
 - 7.1.1 Market Trends
 - 7.1.2 Market Forecast
- 7.2 Subcutaneous
 - 7.2.1 Market Trends
 - 7.2.2 Market Forecast
- 7.3 Oral
 - 7.3.1 Market Trends
 - 7.3.2 Market Forecast

8 MARKET BREAKUP BY REGION

- 8.1 North America
 - 8.1.1 United States
 - 8.1.1.1 Market Trends
 - 8.1.1.2 Market Forecast
 - 8.1.2 Canada

- 8.1.2.1 Market Trends
- 8.1.2.2 Market Forecast
- 8.2 Asia-Pacific
 - 8.2.1 China
 - 8.2.1.1 Market Trends
 - 8.2.1.2 Market Forecast
 - 8.2.2 Japan
 - 8.2.2.1 Market Trends
 - 8.2.2.2 Market Forecast
 - 8.2.3 India
 - 8.2.3.1 Market Trends
 - 8.2.3.2 Market Forecast
 - 8.2.4 South Korea
 - 8.2.4.1 Market Trends
 - 8.2.4.2 Market Forecast
 - 8.2.5 Australia
 - 8.2.5.1 Market Trends
 - 8.2.5.2 Market Forecast
 - 8.2.6 Indonesia
 - 8.2.6.1 Market Trends
 - 8.2.6.2 Market Forecast
 - 8.2.7 Others
 - 8.2.7.1 Market Trends
 - 8.2.7.2 Market Forecast
- 8.3 Europe
 - 8.3.1 Germany
 - 8.3.1.1 Market Trends
 - 8.3.1.2 Market Forecast
 - 8.3.2 France
 - 8.3.2.1 Market Trends
 - 8.3.2.2 Market Forecast
 - 8.3.3 United Kingdom
 - 8.3.3.1 Market Trends
 - 8.3.3.2 Market Forecast
 - 8.3.4 Italy
 - 8.3.4.1 Market Trends
 - 8.3.4.2 Market Forecast
 - 8.3.5 Spain
 - 8.3.5.1 Market Trends

- 8.3.5.2 Market Forecast
- 8.3.6 Russia
 - 8.3.6.1 Market Trends
 - 8.3.6.2 Market Forecast
- 8.3.7 Others
 - 8.3.7.1 Market Trends
 - 8.3.7.2 Market Forecast
- 8.4 Latin America
 - 8.4.1 Brazil
 - 8.4.1.1 Market Trends
 - 8.4.1.2 Market Forecast
 - 8.4.2 Mexico
 - 8.4.2.1 Market Trends
 - 8.4.2.2 Market Forecast
 - 8.4.3 Others
 - 8.4.3.1 Market Trends
 - 8.4.3.2 Market Forecast
- 8.5 Middle East and Africa
 - 8.5.1 Market Trends
 - 8.5.2 Market Breakup by Country
 - 8.5.3 Market Forecast

9 DRIVERS, RESTRAINTS, AND OPPORTUNITIES

- 9.1 Overview
- 9.2 Drivers
- 9.3 Restraints
- 9.4 Opportunities

10 VALUE CHAIN ANALYSIS

11 PORTERS FIVE FORCES ANALYSIS

- 11.1 Overview
- 11.2 Bargaining Power of Buyers
- 11.3 Bargaining Power of Suppliers
- 11.4 Degree of Competition
- 11.5 Threat of New Entrants

11.6 Threat of Substitutes

12 PRICE ANALYSIS

13 COMPETITIVE LANDSCAPE

13.1 Market Structure

13.2 Key Players

13.3 Profiles of Key Players

13.3.1 AstraZeneca Plc

13.3.1.1 Company Overview

13.3.1.2 Product Portfolio

13.3.1.3 Financials

13.3.1.4 SWOT Analysis

13.3.2 Aurinia Pharmaceuticals Inc.

13.3.2.1 Company Overview

13.3.2.2 Product Portfolio

13.3.2.3 Financials

13.3.3 GSK plc

13.3.3.1 Company Overview

13.3.3.2 Product Portfolio

13.3.3.3 Financials

13.3.3.4 SWOT Analysis

13.3.4 ImmuPharma Plc

13.3.4.1 Company Overview

13.3.4.2 Product Portfolio

13.3.4.3 Financials

13.3.4.4 SWOT Analysis

List Of Tables

LIST OF TABLES

Table 1: Global: Systemic Lupus Erythematosus Drugs Market: Key Industry Highlights, 2023 & 2032

Table 2: Global: Systemic Lupus Erythematosus Drugs Market Forecast: Breakup by Drug Class (in Million US\$), 2024-2032

Table 3: Global: Systemic Lupus Erythematosus Drugs Market Forecast: Breakup by Mode of Delivery (in Million US\$), 2024-2032

Table 4: Global: Systemic Lupus Erythematosus Drugs Market Forecast: Breakup by Region (in Million US\$), 2024-2032

Table 5: Global: Systemic Lupus Erythematosus Drugs Market: Competitive Structure

Table 6: Global: Systemic Lupus Erythematosus Drugs Market: Key Players

List Of Figures

LIST OF FIGURES

Figure 1: Global: Systemic Lupus Erythematosus Drugs Market: Major Drivers and Challenges

Figure 2: Global: Systemic Lupus Erythematosus Drugs Market: Sales Value (in Billion US\$), 2018-2023

Figure 3: Global: Systemic Lupus Erythematosus Drugs Market Forecast: Sales Value (in Billion US\$), 2024-2032

Figure 4: Global: Systemic Lupus Erythematosus Drugs Market: Breakup by Drug Class (in %), 2023

Figure 5: Global: Systemic Lupus Erythematosus Drugs Market: Breakup by Mode of Delivery (in %), 2023

Figure 6: Global: Systemic Lupus Erythematosus Drugs Market: Breakup by Region (in %), 2023

Figure 7: Global: Systemic Lupus Erythematosus Drugs (Antimalarials Drugs) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 8: Global: Systemic Lupus Erythematosus Drugs (Antimalarials Drugs) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 9: Global: Systemic Lupus Erythematosus Drugs (Non-Steroidal Anti-Inflammatory Drugs (NSAIDs)) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 10: Global: Systemic Lupus Erythematosus Drugs (Non-Steroidal Anti-Inflammatory Drugs (NSAIDs)) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 11: Global: Systemic Lupus Erythematosus Drugs (Cytotoxic and Immunosuppressive Drugs) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 12: Global: Systemic Lupus Erythematosus Drugs (Cytotoxic and Immunosuppressive Drugs) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 13: Global: Systemic Lupus Erythematosus Drugs (Biologics) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 14: Global: Systemic Lupus Erythematosus Drugs (Biologics) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 15: Global: Systemic Lupus Erythematosus Drugs (Other Drug Classes) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 16: Global: Systemic Lupus Erythematosus Drugs (Other Drug Classes) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 17: Global: Systemic Lupus Erythematosus Drugs (Intravenous) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 18: Global: Systemic Lupus Erythematosus Drugs (Intravenous) Market
Forecast: Sales Value (in Million US\$), 2024-2032

Figure 19: Global: Systemic Lupus Erythematosus Drugs (Subcutaneous) Market: Sales
Value (in Million US\$), 2018 & 2023

Figure 20: Global: Systemic Lupus Erythematosus Drugs (Subcutaneous) Market
Forecast: Sales Value (in Million US\$), 2024-2032

Figure 21: Global: Systemic Lupus Erythematosus Drugs (Oral) Market: Sales Value (in
Million US\$), 2018 & 2023

Figure 22: Global: Systemic Lupus Erythematosus Drugs (Oral) Market Forecast: Sales
Value (in Million US\$), 2024-2032

Figure 23: North America: Systemic Lupus Erythematosus Drugs Market: Sales Value
(in Million US\$), 2018 & 2023

Figure 24: North America: Systemic Lupus Erythematosus Drugs Market Forecast:
Sales Value (in Million US\$), 2024-2032

Figure 25: United States: Systemic Lupus Erythematosus Drugs Market: Sales Value (in
Million US\$), 2018 & 2023

Figure 26: United States: Systemic Lupus Erythematosus Drugs Market Forecast: Sales
Value (in Million US\$), 2024-2032

Figure 27: Canada: Systemic Lupus Erythematosus Drugs Market: Sales Value (in
Million US\$), 2018 & 2023

Figure 28: Canada: Systemic Lupus Erythematosus Drugs Market Forecast: Sales
Value (in Million US\$), 2024-2032

Figure 29: Asia-Pacific: Systemic Lupus Erythematosus Drugs Market: Sales Value (in
Million US\$), 2018 & 2023

Figure 30: Asia-Pacific: Systemic Lupus Erythematosus Drugs Market Forecast: Sales
Value (in Million US\$), 2024-2032

Figure 31: China: Systemic Lupus Erythematosus Drugs Market: Sales Value (in Million
US\$), 2018 & 2023

Figure 32: China: Systemic Lupus Erythematosus Drugs Market Forecast: Sales Value
(in Million US\$), 2024-2032

Figure 33: Japan: Systemic Lupus Erythematosus Drugs Market: Sales Value (in Million
US\$), 2018 & 2023

Figure 34: Japan: Systemic Lupus Erythematosus Drugs Market Forecast: Sales Value
(in Million US\$), 2024-2032

Figure 35: India: Systemic Lupus Erythematosus Drugs Market: Sales Value (in Million
US\$), 2018 & 2023

Figure 36: India: Systemic Lupus Erythematosus Drugs Market Forecast: Sales Value
(in Million US\$), 2024-2032

Figure 37: South Korea: Systemic Lupus Erythematosus Drugs Market: Sales Value (in

Million US\$), 2018 & 2023

Figure 38: South Korea: Systemic Lupus Erythematosus Drugs Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 39: Australia: Systemic Lupus Erythematosus Drugs Market: Sales Value (in Million US\$), 2018 & 2023

Figure 40: Australia: Systemic Lupus Erythematosus Drugs Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 41: Indonesia: Systemic Lupus Erythematosus Drugs Market: Sales Value (in Million US\$), 2018 & 2023

Figure 42: Indonesia: Systemic Lupus Erythematosus Drugs Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 43: Others: Systemic Lupus Erythematosus Drugs Market: Sales Value (in Million US\$), 2018 & 2023

Figure 44: Others: Systemic Lupus Erythematosus Drugs Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 45: Europe: Systemic Lupus Erythematosus Drugs Market: Sales Value (in Million US\$), 2018 & 2023

Figure 46: Europe: Systemic Lupus Erythematosus Drugs Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 47: Germany: Systemic Lupus Erythematosus Drugs Market: Sales Value (in Million US\$), 2018 & 2023

Figure 48: Germany: Systemic Lupus Erythematosus Drugs Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 49: France: Systemic Lupus Erythematosus Drugs Market: Sales Value (in Million US\$), 2018 & 2023

Figure 50: France: Systemic Lupus Erythematosus Drugs Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 51: United Kingdom: Systemic Lupus Erythematosus Drugs Market: Sales Value (in Million US\$), 2018 & 2023

Figure 52: United Kingdom: Systemic Lupus Erythematosus Drugs Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 53: Italy: Systemic Lupus Erythematosus Drugs Market: Sales Value (in Million US\$), 2018 & 2023

Figure 54: Italy: Systemic Lupus Erythematosus Drugs Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 55: Spain: Systemic Lupus Erythematosus Drugs Market: Sales Value (in Million US\$), 2018 & 2023

Figure 56: Spain: Systemic Lupus Erythematosus Drugs Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 57: Russia: Systemic Lupus Erythematosus Drugs Market: Sales Value (in Million US\$), 2018 & 2023

Figure 58: Russia: Systemic Lupus Erythematosus Drugs Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 59: Others: Systemic Lupus Erythematosus Drugs Market: Sales Value (in Million US\$), 2018 & 2023

Figure 60: Others: Systemic Lupus Erythematosus Drugs Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 61: Latin America: Systemic Lupus Erythematosus Drugs Market: Sales Value (in Million US\$), 2018 & 2023

Figure 62: Latin America: Systemic Lupus Erythematosus Drugs Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 63: Brazil: Systemic Lupus Erythematosus Drugs Market: Sales Value (in Million US\$), 2018 & 2023

Figure 64: Brazil: Systemic Lupus Erythematosus Drugs Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 65: Mexico: Systemic Lupus Erythematosus Drugs Market: Sales Value (in Million US\$), 2018 & 2023

Figure 66: Mexico: Systemic Lupus Erythematosus Drugs Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 67: Others: Systemic Lupus Erythematosus Drugs Market: Sales Value (in Million US\$), 2018 & 2023

Figure 68: Others: Systemic Lupus Erythematosus Drugs Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 69: Middle East and Africa: Systemic Lupus Erythematosus Drugs Market: Sales Value (in Million US\$), 2018 & 2023

Figure 70: Middle East and Africa: Systemic Lupus Erythematosus Drugs Market: Breakup by Country (in %), 2023

Figure 71: Middle East and Africa: Systemic Lupus Erythematosus Drugs Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 72: Global: Systemic Lupus Erythematosus Drugs Industry: Drivers, Restraints, and Opportunities

Figure 73: Global: Systemic Lupus Erythematosus Drugs Industry: Value Chain Analysis

Figure 74: Global: Systemic Lupus Erythematosus Drugs Industry: Porter's Five Forces Analysis

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