

# **System Integration Market Report by Service (Infrastructure Integration, Application Integration, Consulting), End Use Industry (BFSI, Government, Manufacturing, Telecommunications, Retail, Oil and Gas, Healthcare, and Others), and Region 2023-2028**

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## **Abstracts**

The global system integration market size reached US\$ 388.8 Billion in 2022. Looking forward, IMARC Group expects the market to reach US\$ 627.3 Billion by 2028, exhibiting a growth rate (CAGR) of 8.3% during 2022-2028.

System integration refers to the process of connecting the physical and digital information technology (IT) infrastructure, including machine systems, inventory, databases, applications, protocols, formats, and data use patterns, into a centralized network. It assists in resolving the complexity associated with increased communication between systems and improving productivity and data consistency. At present, organizations from different end use industries rely on system integration solutions to minimize infrastructural investments and make faster decisions.

**System integration Market Trends:**

System integration is employed in the banking, financial services, and insurance (BFSI) industry to streamline and automate complex operations. This, coupled with the rising utilization of online banking services on account of the growing reliance on smartphones with high-speed internet, represents one of the key factors positively influencing the demand for system integration around the world. In addition, the escalating demand for cloud-based solutions in small and medium scale enterprises (SMEs) to maintain business data efficiently and effectively is contributing to the market growth. Apart from this, system integration is widely utilized to deliver comprehensive enterprise-class business solutions that help improve customer relations, enhance partner collaboration, and create efficiencies in supply chains and business operations. This, in turn, is creating lucrative business opportunities for key players operating in the industry.

Besides this, the growing complexity and the rising scalability of business operations, along with the widespread adoption of advanced technologies, such as big data and software-as-a-service (SaaS), are increasing the need for distributed IT solutions to streamline different systems. This is anticipated to create a positive influence on the demand for system integration in the upcoming years.

#### Key Market Segmentation:

IMARC Group provides an analysis of the key trends in each sub-segment of the global system integration market report, along with forecasts at the global, regional and country level from 2023-2028. Our report has categorized the market based on service and end use industry.

#### Breakup by Service:

Infrastructure Integration

Application Integration

Consulting

Infrastructure integration represents the leading service due to the rising requirement of converged Information and Communication Technology (ICT) infrastructure.

#### Breakup by End Use Industry:

BFSI

Government

Manufacturing

Telecommunications

Retail

Oil and Gas

Healthcare

Others

System integration is widely utilized in the telecommunications sector on account of the increasing need for telecom vendors to cope with the cloud and migration activities.

#### Breakup by Region:

North America

United States

Canada

Asia Pacific

China

Japan

India

South Korea

Australia

Indonesia

Others

Europe  
Germany  
France  
United Kingdom  
Italy  
Spain  
Russia  
Others  
Latin America  
Brazil  
Mexico  
Others

Middle East and Africa

North America dominates the market due the rising utilization of IoT in industrial automation and the growing adoption of cloud-based services among SMEs and large organizations.

Competitive Landscape:

The competitive landscape of the market has been analyzed in the report, along with the detailed profiles of the major players operating in the industry. Some of these players are Accenture Plc, BAE Systems plc, Capgemini Services SAS, CISCO SYSTEMS INC., Dell Technologies, Inc., Fujitsu Limited, HCL Technologies Ltd., Hewlett Packard Enterprise Company (HPE), IBM Corporation, Infosys Limited, Oracle Corporation, Tata Consultancy Services Limited (TCS), and Wipro Limited.

Key Questions Answered in This Report:

How has the global system integration market performed so far and how will it perform in the coming years?

What has been the impact of COVID-19 on the global system integration market?

What are the key regional markets?

What is the breakup of the market based on the service?

What is the breakup of the market based on the end use industry?

What are the various stages in the value chain of the industry?

What are the key driving factors and challenges in the industry?

What is the structure of the global system integration market and who are the key players?

What is the degree of competition in the industry?

## Contents

### 1 PREFACE

### 2 SCOPE AND METHODOLOGY

- 2.1 Objectives of the Study
- 2.2 Stakeholders
- 2.3 Data Sources
  - 2.3.1 Primary Sources
  - 2.3.2 Secondary Sources
- 2.4 Market Estimation
  - 2.4.1 Bottom-Up Approach
  - 2.4.2 Top-Down Approach
- 2.5 Forecasting Methodology

### 3 EXECUTIVE SUMMARY

### 4 INTRODUCTION

- 4.1 Overview
- 4.2 Key Industry Trends

### 5 GLOBAL SYSTEM INTEGRATION MARKET

- 5.1 Market Overview
- 5.2 Market Performance
- 5.3 Impact of COVID-19
- 5.4 Market Forecast

### 6 MARKET BREAKUP BY SERVICE

- 6.1 Infrastructure Integration
  - 6.1.1 Market Trends
  - 6.1.2 Market Forecast
- 6.2 Application Integration
  - 6.2.1 Market Trends

- 6.2.2 Market Forecast
- 6.3 Consulting
  - 6.3.1 Market Trends
  - 6.3.2 Market Forecast

## **7 MARKET BREAKUP BY END USE INDUSTRY**

- 7.1 BFSI
  - 7.1.1 Market Trends
  - 7.1.2 Market Forecast
- 7.2 Government
  - 7.2.1 Market Trends
  - 7.2.2 Market Forecast
- 7.3 Manufacturing
  - 7.3.1 Market Trends
  - 7.3.2 Market Forecast
- 7.4 Telecommunications
  - 7.4.1 Market Trends
  - 7.4.2 Market Forecast
- 7.5 Retail
  - 7.5.1 Market Trends
  - 7.5.2 Market Forecast
- 7.6 Oil and Gas
  - 7.6.1 Market Trends
  - 7.6.2 Market Forecast
- 7.7 Healthcare
  - 7.7.1 Market Trends
  - 7.7.2 Market Forecast
- 7.8 Others
  - 7.8.1 Market Trends
  - 7.8.2 Market Forecast

## **8 MARKET BREAKUP BY REGION**

- 8.1 North America
  - 8.1.1 United States
    - 8.1.1.1 Market Trends
    - 8.1.1.2 Market Forecast
  - 8.1.2 Canada

- 8.1.2.1 Market Trends
- 8.1.2.2 Market Forecast
- 8.2 Asia Pacific
  - 8.2.1 China
    - 8.2.1.1 Market Trends
    - 8.2.1.2 Market Forecast
  - 8.2.2 Japan
    - 8.2.2.1 Market Trends
    - 8.2.2.2 Market Forecast
  - 8.2.3 India
    - 8.2.3.1 Market Trends
    - 8.2.3.2 Market Forecast
  - 8.2.4 South Korea
    - 8.2.4.1 Market Trends
    - 8.2.4.2 Market Forecast
  - 8.2.5 Australia
    - 8.2.5.1 Market Trends
    - 8.2.5.2 Market Forecast
  - 8.2.6 Indonesia
    - 8.2.6.1 Market Trends
    - 8.2.6.2 Market Forecast
  - 8.2.7 Others
    - 8.2.7.1 Market Trends
    - 8.2.7.2 Market Forecast
- 8.3 Europe
  - 8.3.1 Germany
    - 8.3.1.1 Market Trends
    - 8.3.1.2 Market Forecast
  - 8.3.2 France
    - 8.3.2.1 Market Trends
    - 8.3.2.2 Market Forecast
  - 8.3.3 United Kingdom
    - 8.3.3.1 Market Trends
    - 8.3.3.2 Market Forecast
  - 8.3.4 Italy
    - 8.3.4.1 Market Trends
    - 8.3.4.2 Market Forecast
  - 8.3.5 Spain
    - 8.3.5.1 Market Trends

8.3.5.2 Market Forecast

8.3.6 Russia

8.3.6.1 Market Trends

8.3.6.2 Market Forecast

8.3.7 Others

8.3.7.1 Market Trends

8.3.7.2 Market Forecast

8.4 Latin America

8.4.1 Brazil

8.4.1.1 Market Trends

8.4.1.2 Market Forecast

8.4.2 Mexico

8.4.2.1 Market Trends

8.4.2.2 Market Forecast

8.4.3 Others

8.4.3.1 Market Trends

8.4.3.2 Market Forecast

8.5 Middle East and Africa

8.5.1 Market Trends

8.5.2 Market Breakup by Country

8.5.3 Market Forecast

## **9 SWOT ANALYSIS**

9.1 Overview

9.2 Strengths

9.3 Weaknesses

9.4 Opportunities

9.5 Threats

## **10 VALUE CHAIN ANALYSIS**

## **11 PORTERS FIVE FORCES ANALYSIS**

11.1 Overview

11.2 Bargaining Power of Buyers

11.3 Bargaining Power of Suppliers

11.4 Degree of Competition

11.5 Threat of New Entrants

11.6 Threat of Substitutes

## **12 PRICE ANALYSIS**

## **13 COMPETITIVE LANDSCAPE**

13.1 Market Structure

13.2 Key Players

13.3 Profiles of Key Players

13.3.1 Accenture Plc.

13.3.1.1 Company Overview

13.3.1.2 Product Portfolio

13.3.1.3 Financials

13.3.1.4 SWOT Analysis

13.3.2 BAE Systems Plc.

13.3.2.1 Company Overview

13.3.2.2 Product Portfolio

13.3.2.3 Financials

13.3.2.4 SWOT Analysis

13.3.3 Capgemini SA.

13.3.3.1 Company Overview

13.3.3.2 Product Portfolio

13.3.4 Cisco Systems Inc.

13.3.4.1 Company Overview

13.3.4.2 Product Portfolio

13.3.4.3 Financials

13.3.4.4 SWOT Analysis

13.3.5 Dell Inc.

13.3.5.1 Company Overview

13.3.5.2 Product Portfolio

13.3.6 Fujitsu Limited (Furukawa Group)

13.3.6.1 Company Overview

13.3.6.2 Product Portfolio

13.3.6.3 Financials

13.3.7 HCL Technologies Limited

13.3.7.1 Company Overview

13.3.7.2 Product Portfolio



- 13.3.7.3 Financials
- 13.3.7.4 SWOT Analysis
- 13.3.8 Hewlett Packard Enterprise Company
  - 13.3.8.1 Company Overview
  - 13.3.8.2 Product Portfolio
  - 13.3.8.3 Financials
  - 13.3.8.4 SWOT Analysis
- 13.3.9 IBM Corporation
  - 13.3.9.1 Company Overview
  - 13.3.9.2 Product Portfolio
- 13.3.10 Infosys Limited
  - 13.3.10.1 Company Overview
  - 13.3.10.2 Product Portfolio
  - 13.3.10.3 Financials
  - 13.3.10.4 SWOT Analysis
- 13.3.11 Oracle Corporation
  - 13.3.11.1 Company Overview
  - 13.3.11.2 Product Portfolio
  - 13.3.11.3 Financials
  - 13.3.11.4 SWOT Analysis
- 13.3.12 Tata Consultancy Service Limited
  - 13.3.12.1 Company Overview
  - 13.3.12.2 Product Portfolio
  - 13.3.12.3 Financials
  - 13.3.12.4 SWOT Analysis
- 13.3.13 Wipro Limited
  - 13.3.13.1 Company Overview
  - 13.3.13.2 Product Portfolio
  - 13.3.13.3 Financials
  - 13.3.13.4 SWOT Analysis

## List Of Tables

### LIST OF TABLES

Table 1: Global: System Integration Market: Key Industry Highlights, 2022 and 2028

Table 2: Global: System Integration Market Forecast: Breakup by Service (in Million US\$), 2023-2028

Table 3: Global: System Integration Market Forecast: Breakup by End Use Industry (in Million US\$), 2023-2028

Table 4: Global: System Integration Market Forecast: Breakup by Region (in Million US\$), 2023-2028

Table 5: Global: System Integration Market: Competitive Structure

Table 6: Global: System Integration Market: Key Players

## List Of Figures

### LIST OF FIGURES

Figure 1: Global: System Integration Market: Major Drivers and Challenges

Figure 2: Global: System Integration Market: Sales Value (in Billion US\$), 2017-2022

Figure 3: Global: System Integration Market Forecast: Sales Value (in Billion US\$), 2023-2028

Figure 4: Global: System Integration Market: Breakup by Service (in %), 2022

Figure 5: Global: System Integration Market: Breakup by End Use Industry (in %), 2022

Figure 6: Global: System Integration Market: Breakup by Region (in %), 2022

Figure 7: Global: System Integration (Infrastructure Integration) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 8: Global: System Integration (Infrastructure Integration) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 9: Global: System Integration (Application Integration) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 10: Global: System Integration (Application Integration) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 11: Global: System Integration (Consulting) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 12: Global: System Integration (Consulting) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 13: Global: System Integration (BFSI) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 14: Global: System Integration (BFSI) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 15: Global: System Integration (Government) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 16: Global: System Integration (Government) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 17: Global: System Integration (Manufacturing) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 18: Global: System Integration (Manufacturing) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 19: Global: System Integration (Telecommunications) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 20: Global: System Integration (Telecommunications) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 21: Global: System Integration (Retail) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 22: Global: System Integration (Retail) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 23: Global: System Integration (Oil and Gas) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 24: Global: System Integration (Oil and Gas) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 25: Global: System Integration (Healthcare) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 26: Global: System Integration (Healthcare) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 27: Global: System Integration (Other End Use Industries) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 28: Global: System Integration (Other End Use Industries) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 29: North America: System Integration Market: Sales Value (in Million US\$), 2017 & 2022

Figure 30: North America: System Integration Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 31: United States: System Integration Market: Sales Value (in Million US\$), 2017 & 2022

Figure 32: United States: System Integration Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 33: Canada: System Integration Market: Sales Value (in Million US\$), 2017 & 2022

Figure 34: Canada: System Integration Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 35: Asia Pacific: System Integration Market: Sales Value (in Million US\$), 2017 & 2022

Figure 36: Asia Pacific: System Integration Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 37: China: System Integration Market: Sales Value (in Million US\$), 2017 & 2022

Figure 38: China: System Integration Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 39: Japan: System Integration Market: Sales Value (in Million US\$), 2017 & 2022

Figure 40: Japan: System Integration Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 41: India: System Integration Market: Sales Value (in Million US\$), 2017 & 2022

Figure 42: India: System Integration Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 43: South Korea: System Integration Market: Sales Value (in Million US\$), 2017 & 2022

Figure 44: South Korea: System Integration Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 45: Australia: System Integration Market: Sales Value (in Million US\$), 2017 & 2022

Figure 46: Australia: System Integration Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 47: Indonesia: System Integration Market: Sales Value (in Million US\$), 2017 & 2022

Figure 48: Indonesia: System Integration Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 49: Others: System Integration Market: Sales Value (in Million US\$), 2017 & 2022

Figure 50: Others: System Integration Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 51: Europe: System Integration Market: Sales Value (in Million US\$), 2017 & 2022

Figure 52: Europe: System Integration Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 53: Germany: System Integration Market: Sales Value (in Million US\$), 2017 & 2022

Figure 54: Germany: System Integration Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 55: France: System Integration Market: Sales Value (in Million US\$), 2017 & 2022

Figure 56: France: System Integration Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 57: United Kingdom: System Integration Market: Sales Value (in Million US\$), 2017 & 2022

Figure 58: United Kingdom: System Integration Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 59: Italy: System Integration Market: Sales Value (in Million US\$), 2017 & 2022

Figure 60: Italy: System Integration Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 61: Spain: System Integration Market: Sales Value (in Million US\$), 2017 & 2022

Figure 62: Spain: System Integration Market Forecast: Sales Value (in Million US\$),

2023-2028

Figure 63: Russia: System Integration Market: Sales Value (in Million US\$), 2017 & 2022

Figure 64: Russia: System Integration Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 65: Others: System Integration Market: Sales Value (in Million US\$), 2017 & 2022

Figure 66: Others: System Integration Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 67: Latin America: System Integration Market: Sales Value (in Million US\$), 2017 & 2022

Figure 68: Latin America: System Integration Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 69: Brazil: System Integration Market: Sales Value (in Million US\$), 2017 & 2022

Figure 70: Brazil: System Integration Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 71: Mexico: System Integration Market: Sales Value (in Million US\$), 2017 & 2022

Figure 72: Mexico: System Integration Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 73: Others: System Integration Market: Sales Value (in Million US\$), 2017 & 2022

Figure 74: Others: System Integration Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 75: Middle East and Africa: System Integration Market: Sales Value (in Million US\$), 2017 & 2022

Figure 76: Middle East and Africa: System Integration Market: Breakup by Country (in %), 2022

Figure 77: Middle East and Africa: System Integration Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 78: Global: System Integration Industry: SWOT Analysis

Figure 79: Global: System Integration Industry: Value Chain Analysis

Figure 80: Global: System Integration Industry: Porter's Five Forces Analysis

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