

Synthetic Rope Market: Global Industry Trends, Share, Size, Growth, Opportunity and Forecast 2023-2028

<https://marketpublishers.com/r/SC1E5FD76650EN.html>

Date: November 2023

Pages: 146

Price: US\$ 2,499.00 (Single User License)

ID: SC1E5FD76650EN

Abstracts

The global synthetic rope market size reached US\$ 1,763.7 Million in 2022. Looking forward, IMARC Group expects the market to reach US\$ 2,459.6 Million by 2028, exhibiting a growth rate (CAGR) of 5.70% during 2022-2028.

Synthetic ropes are made from artificial chemicals and strong fibers, such as nylon, polyester, polypropylene, or high modulus polyethylene (HMPE). They offer several advantages, including durability, flexibility, versatility, and wear resistance. Moreover, they are resistant to rot, mold, mildew, and abrasion and can withstand frequent friction, thereby making them suitable for utilization in coastal areas for boats. They are also utilized in decor, water sports, fishing, party tent lines, outdoor railings, and swimming pool lanes. At present, they are gaining traction in drilling and mining over steel ropes worldwide.

Synthetic Rope Market Trends:

The growing awareness among individuals about the health benefits of consuming seafood, which include promoting heart health and easing the symptoms of arthritis, is positively influencing its sales across the globe. This represents one of the key factors catalyzing the demand for synthetic ropes in the aquaculture sector. Moreover, due to the rising global population and subsequently growing food security concerns, governing agencies of numerous countries are adopting various strategies to enhance the efficiency and productivity in the aquaculture sector. This, in turn, is strengthening the growth of the market. Apart from this, the surging energy need and rising number of offshore oil production sites are resulting in the increasing employment of synthetic ropes in the oil and gas industry. Furthermore, the growing use of mining materials in the construction industry is driving the demand for synthetic ropes around the world. Besides this, the leading market players are offering advanced products with high

performance, reduced pulley wear, and increased abrasion resistance to maximize fleet efficiency and productivity. This is projected to impel market growth in the coming years.

Key Market Segmentation:

IMARC Group provides an analysis of the key trends in each sub-segment of the global synthetic rope market report, along with forecasts at the global, regional and country level from 2023-2028. Our report has categorized the market based on raw material, distribution channel and end user.

Breakup by Raw Material:

- Polypropylene
- Polyester
- Nylon
- Polyethylene
- Specialty Fibers

Breakup by Distribution Channel:

- Direct Sales
- Distributors

Breakup by End User:

- Marine and Fishing
- Oil and Gas
- Sports and Leisure
- Construction
- Others

Breakup by Region:

- North America
 - United States
 - Canada
- Asia-Pacific
 - China
 - Japan

India
South Korea
Australia
Indonesia
Others
Europe
Germany
France
United Kingdom
Italy
Spain
Russia
Others
Latin America
Brazil
Mexico
Others
Middle East and Africa

Competitive Landscape:

The competitive landscape of the industry has also been examined along with the profiles of the key players being Atlantic Braids Ltd., Bexco nv-sa, Bridon-Bekaert Ropes Group, Cortland Limited (Enerpac Tool Group), English Braids Limited, Koninklijke DSM N.V., LANEX a. s., Samson Rope Technologies, Southern Ropes, Teufelberger, WireCo WorldGroup and Yale Cordage.

Key Questions Answered in This Report

1. How big is the global synthetic rope market?
2. What is the expected growth rate of the global synthetic rope market during 2023-2028?
3. What are the key factors driving the global synthetic rope market?
4. What has been the impact of COVID-19 on the global synthetic rope market?
5. What is the breakup of the global synthetic rope market based on the raw material?
6. What is the breakup of the global synthetic rope market based on the distribution channel?
7. What is the breakup of the global synthetic rope market based on the end user?
8. What are the key regions in the global synthetic rope market?
9. Who are the key players/companies in the global synthetic rope market?

Contents

1 PREFACE

2 SCOPE AND METHODOLOGY

- 2.1 Objectives of the Study
- 2.2 Stakeholders
- 2.3 Data Sources
 - 2.3.1 Primary Sources
 - 2.3.2 Secondary Sources
- 2.4 Market Estimation
 - 2.4.1 Bottom-Up Approach
 - 2.4.2 Top-Down Approach
- 2.5 Forecasting Methodology

3 EXECUTIVE SUMMARY

4 INTRODUCTION

- 4.1 Overview
- 4.2 Key Industry Trends

5 GLOBAL SYNTHETIC ROPE MARKET

- 5.1 Market Overview
- 5.2 Market Performance
- 5.3 Impact of COVID-19
- 5.4 Market Forecast

6 MARKET BREAKUP BY RAW MATERIAL

- 6.1 Polypropylene
 - 6.1.1 Market Trends
 - 6.1.2 Market Forecast
- 6.2 Polyester
 - 6.2.1 Market Trends
 - 6.2.2 Market Forecast
- 6.3 Nylon

- 6.3.1 Market Trends
- 6.3.2 Market Forecast
- 6.4 Polyethylene
 - 6.4.1 Market Trends
 - 6.4.2 Market Forecast
- 6.5 Specialty Fibers
 - 6.5.1 Market Trends
 - 6.5.2 Market Forecast

7 MARKET BREAKUP BY DISTRIBUTION CHANNEL

- 7.1 Direct Sales
 - 7.1.1 Market Trends
 - 7.1.2 Market Forecast
- 7.2 Distributors
 - 7.2.1 Market Trends
 - 7.2.2 Market Forecast

8 MARKET BREAKUP BY END USER

- 8.1 Marine and Fishing
 - 8.1.1 Market Trends
 - 8.1.2 Market Forecast
- 8.2 Oil and Gas
 - 8.2.1 Market Trends
 - 8.2.2 Market Forecast
- 8.3 Sports and Leisure
 - 8.3.1 Market Trends
 - 8.3.2 Market Forecast
- 8.4 Construction
 - 8.4.1 Market Trends
 - 8.4.2 Market Forecast
- 8.5 Others
 - 8.5.1 Market Trends
 - 8.5.2 Market Forecast

9 MARKET BREAKUP BY REGION

- 9.1 North America

- 9.1.1 United States
 - 9.1.1.1 Market Trends
 - 9.1.1.2 Market Forecast
- 9.1.2 Canada
 - 9.1.2.1 Market Trends
 - 9.1.2.2 Market Forecast
- 9.2 Asia-Pacific
 - 9.2.1 China
 - 9.2.1.1 Market Trends
 - 9.2.1.2 Market Forecast
 - 9.2.2 Japan
 - 9.2.2.1 Market Trends
 - 9.2.2.2 Market Forecast
 - 9.2.3 India
 - 9.2.3.1 Market Trends
 - 9.2.3.2 Market Forecast
 - 9.2.4 South Korea
 - 9.2.4.1 Market Trends
 - 9.2.4.2 Market Forecast
 - 9.2.5 Australia
 - 9.2.5.1 Market Trends
 - 9.2.5.2 Market Forecast
 - 9.2.6 Indonesia
 - 9.2.6.1 Market Trends
 - 9.2.6.2 Market Forecast
 - 9.2.7 Others
 - 9.2.7.1 Market Trends
 - 9.2.7.2 Market Forecast
- 9.3 Europe
 - 9.3.1 Germany
 - 9.3.1.1 Market Trends
 - 9.3.1.2 Market Forecast
 - 9.3.2 France
 - 9.3.2.1 Market Trends
 - 9.3.2.2 Market Forecast
 - 9.3.3 United Kingdom
 - 9.3.3.1 Market Trends
 - 9.3.3.2 Market Forecast
 - 9.3.4 Italy

- 9.3.4.1 Market Trends
- 9.3.4.2 Market Forecast
- 9.3.5 Spain
 - 9.3.5.1 Market Trends
 - 9.3.5.2 Market Forecast
- 9.3.6 Russia
 - 9.3.6.1 Market Trends
 - 9.3.6.2 Market Forecast
- 9.3.7 Others
 - 9.3.7.1 Market Trends
 - 9.3.7.2 Market Forecast
- 9.4 Latin America
 - 9.4.1 Brazil
 - 9.4.1.1 Market Trends
 - 9.4.1.2 Market Forecast
 - 9.4.2 Mexico
 - 9.4.2.1 Market Trends
 - 9.4.2.2 Market Forecast
 - 9.4.3 Others
 - 9.4.3.1 Market Trends
 - 9.4.3.2 Market Forecast
- 9.5 Middle East and Africa
 - 9.5.1 Market Trends
 - 9.5.2 Market Breakup by Country
 - 9.5.3 Market Forecast

10 SWOT ANALYSIS

- 10.1 Overview
- 10.2 Strengths
- 10.3 Weaknesses
- 10.4 Opportunities
- 10.5 Threats

11 VALUE CHAIN ANALYSIS

12 PORTERS FIVE FORCES ANALYSIS

- 12.1 Overview

- 12.2 Bargaining Power of Buyers
- 12.3 Bargaining Power of Suppliers
- 12.4 Degree of Competition
- 12.5 Threat of New Entrants
- 12.6 Threat of Substitutes

13 PRICE ANALYSIS

14 COMPETITIVE LANDSCAPE

- 14.1 Market Structure
- 14.2 Key Players
- 14.3 Profiles of Key Players
 - 14.3.1 Atlantic Braids Ltd.
 - 14.3.1.1 Company Overview
 - 14.3.1.2 Product Portfolio
 - 14.3.2 Bexco nv-sa
 - 14.3.2.1 Company Overview
 - 14.3.2.2 Product Portfolio
 - 14.3.3 Bridon-Bekaert Ropes Group
 - 14.3.3.1 Company Overview
 - 14.3.3.2 Product Portfolio
 - 14.3.3.3 Financials
 - 14.3.4 Cortland Limited (Enerpac Tool Group)
 - 14.3.4.1 Company Overview
 - 14.3.4.2 Product Portfolio
 - 14.3.5 English Braids Limited
 - 14.3.5.1 Company Overview
 - 14.3.5.2 Product Portfolio
 - 14.3.6 Koninklijke DSM N.V.
 - 14.3.6.1 Company Overview
 - 14.3.6.2 Product Portfolio
 - 14.3.6.3 Financials
 - 14.3.6.4 SWOT Analysis
 - 14.3.7 LANEX a. s.
 - 14.3.7.1 Company Overview
 - 14.3.7.2 Product Portfolio
 - 14.3.8 Samson Rope Technologies
 - 14.3.8.1 Company Overview

- 14.3.8.2 Product Portfolio
- 14.3.9 Southern Ropes
 - 14.3.9.1 Company Overview
 - 14.3.9.2 Product Portfolio
- 14.3.10 Teufelberger
 - 14.3.10.1 Company Overview
 - 14.3.10.2 Product Portfolio
- 14.3.11 WireCo WorldGroup
 - 14.3.11.1 Company Overview
 - 14.3.11.2 Product Portfolio
- 14.3.12 Yale Cordage
 - 14.3.12.1 Company Overview
 - 14.3.12.2 Product Portfolio

List Of Tables

LIST OF TABLES

Table 1: Global: Synthetic Rope Market: Key Industry Highlights, 2022 and 2028

Table 2: Global: Synthetic Rope Market Forecast: Breakup by Raw Material (in Million US\$), 2023-2028

Table 3: Global: Synthetic Rope Market Forecast: Breakup by Distribution Channel (in Million US\$), 2023-2028

Table 4: Global: Synthetic Rope Market Forecast: Breakup by End User (in Million US\$), 2023-2028

Table 5: Global: Synthetic Rope Market Forecast: Breakup by Region (in Million US\$), 2023-2028

Table 6: Global: Synthetic Rope Market: Competitive Structure

Table 7: Global: Synthetic Rope Market: Key Players

List Of Figures

LIST OF FIGURES

Figure 1: Global: Synthetic Rope Market: Major Drivers and Challenges

Figure 2: Global: Synthetic Rope Market: Sales Value (in Million US\$), 2017-2022

Figure 3: Global: Synthetic Rope Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 4: Global: Synthetic Rope Market: Breakup by Raw Material (in %), 2022

Figure 5: Global: Synthetic Rope Market: Breakup by Distribution Channel (in %), 2022

Figure 6: Global: Synthetic Rope Market: Breakup by End User (in %), 2022

Figure 7: Global: Synthetic Rope Market: Breakup by Region (in %), 2022

Figure 8: Global: Synthetic Rope (Polypropylene) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 9: Global: Synthetic Rope (Polypropylene) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 10: Global: Synthetic Rope (Polyester) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 11: Global: Synthetic Rope (Polyester) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 12: Global: Synthetic Rope (Nylon) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 13: Global: Synthetic Rope (Nylon) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 14: Global: Synthetic Rope (Polyethylene) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 15: Global: Synthetic Rope (Polyethylene) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 16: Global: Synthetic Rope (Specialty Fibers) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 17: Global: Synthetic Rope (Specialty Fibers) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 18: Global: Synthetic Rope (Direct Sales) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 19: Global: Synthetic Rope (Direct Sales) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 20: Global: Synthetic Rope (Distributors) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 21: Global: Synthetic Rope (Distributors) Market Forecast: Sales Value (in Million US\$), 2023-2028

US\$), 2023-2028

Figure 22: Global: Synthetic Rope (Marine and Fishing) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 23: Global: Synthetic Rope (Marine and Fishing) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 24: Global: Synthetic Rope (Oil and Gas) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 25: Global: Synthetic Rope (Oil and Gas) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 26: Global: Synthetic Rope (Sports and Leisure) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 27: Global: Synthetic Rope (Sports and Leisure) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 28: Global: Synthetic Rope (Construction) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 29: Global: Synthetic Rope (Construction) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 30: Global: Synthetic Rope (Other End Users) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 31: Global: Synthetic Rope (Other End Users) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 32: North America: Synthetic Rope Market: Sales Value (in Million US\$), 2017 & 2022

Figure 33: North America: Synthetic Rope Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 34: United States: Synthetic Rope Market: Sales Value (in Million US\$), 2017 & 2022

Figure 35: United States: Synthetic Rope Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 36: Canada: Synthetic Rope Market: Sales Value (in Million US\$), 2017 & 2022

Figure 37: Canada: Synthetic Rope Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 38: Asia-Pacific: Synthetic Rope Market: Sales Value (in Million US\$), 2017 & 2022

Figure 39: Asia-Pacific: Synthetic Rope Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 40: China: Synthetic Rope Market: Sales Value (in Million US\$), 2017 & 2022

Figure 41: China: Synthetic Rope Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 42: Japan: Synthetic Rope Market: Sales Value (in Million US\$), 2017 & 2022

Figure 43: Japan: Synthetic Rope Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 44: India: Synthetic Rope Market: Sales Value (in Million US\$), 2017 & 2022

Figure 45: India: Synthetic Rope Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 46: South Korea: Synthetic Rope Market: Sales Value (in Million US\$), 2017 & 2022

Figure 47: South Korea: Synthetic Rope Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 48: Australia: Synthetic Rope Market: Sales Value (in Million US\$), 2017 & 2022

Figure 49: Australia: Synthetic Rope Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 50: Indonesia: Synthetic Rope Market: Sales Value (in Million US\$), 2017 & 2022

Figure 51: Indonesia: Synthetic Rope Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 52: Others: Synthetic Rope Market: Sales Value (in Million US\$), 2017 & 2022

Figure 53: Others: Synthetic Rope Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 54: Europe: Synthetic Rope Market: Sales Value (in Million US\$), 2017 & 2022

Figure 55: Europe: Synthetic Rope Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 56: Germany: Synthetic Rope Market: Sales Value (in Million US\$), 2017 & 2022

Figure 57: Germany: Synthetic Rope Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 58: France: Synthetic Rope Market: Sales Value (in Million US\$), 2017 & 2022

Figure 59: France: Synthetic Rope Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 60: United Kingdom: Synthetic Rope Market: Sales Value (in Million US\$), 2017 & 2022

Figure 61: United Kingdom: Synthetic Rope Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 62: Italy: Synthetic Rope Market: Sales Value (in Million US\$), 2017 & 2022

Figure 63: Italy: Synthetic Rope Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 64: Spain: Synthetic Rope Market: Sales Value (in Million US\$), 2017 & 2022

Figure 65: Spain: Synthetic Rope Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 66: Russia: Synthetic Rope Market: Sales Value (in Million US\$), 2017 & 2022

Figure 67: Russia: Synthetic Rope Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 68: Others: Synthetic Rope Market: Sales Value (in Million US\$), 2017 & 2022

Figure 69: Others: Synthetic Rope Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 70: Latin America: Synthetic Rope Market: Sales Value (in Million US\$), 2017 & 2022

Figure 71: Latin America: Synthetic Rope Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 72: Brazil: Synthetic Rope Market: Sales Value (in Million US\$), 2017 & 2022

Figure 73: Brazil: Synthetic Rope Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 74: Mexico: Synthetic Rope Market: Sales Value (in Million US\$), 2017 & 2022

Figure 75: Mexico: Synthetic Rope Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 76: Others: Synthetic Rope Market: Sales Value (in Million US\$), 2017 & 2022

Figure 77: Others: Synthetic Rope Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 78: Middle East and Africa: Synthetic Rope Market: Sales Value (in Million US\$), 2017 & 2022

Figure 79: Middle East and Africa: Synthetic Rope Market: Breakup by Country (in %), 2022

Figure 80: Middle East and Africa: Synthetic Rope Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 81: Global: Synthetic Rope Industry: SWOT Analysis

Figure 82: Global: Synthetic Rope Industry: Value Chain Analysis

Figure 83: Global: Synthetic Rope Industry: Porter's Five Forces Analysis

I would like to order

Product name: Synthetic Rope Market: Global Industry Trends, Share, Size, Growth, Opportunity and Forecast 2023-2028

Product link: <https://marketpublishers.com/r/SC1E5FD76650EN.html>

Price: US\$ 2,499.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/SC1E5FD76650EN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:
Last name:
Email:
Company:
Address:
City:
Zip code:
Country:
Tel:
Fax:
Your message:

****All fields are required**

Customer signature _____

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970

