

# **Swine Feed Market Report by Product Type (Grower, Starter, Sow, and Others), Feed Essence (Vitamins, Antioxidants, Feed Acidifiers, Feed enzymes, Amino acids, and Others), Feed Additive Type (Zootechnical Feed Additives, Sensory Feed Additives, Nutritional Feed Additives), and Region 2024-2032**

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## **Abstracts**

The global swine feed market size reached US\$ 120.6 Billion in 2023. Looking forward, IMARC Group expects the market to reach US\$ 155.4 Billion by 2032, exhibiting a growth rate (CAGR) of 2.8% during 2024-2032. The rising pork demand, technological advancements, environmental concerns, and the pursuit of sustainable and nutritionally optimized feed solutions are some of the major factors propelling the market.

Swine feed refers to the specialized nutrition formulated and provided to pigs, specifically for their growth, development, and overall well-being. This feed typically includes a combination of grains, proteins, vitamins, and minerals tailored to the nutritional requirements of swine at different life stages. Swine feed plays a pivotal role in the swine industry, as it directly impacts the health, weight gain, and production efficiency of pigs. The composition of swine feed may vary based on factors such as age, breed, and intended purpose including breeding, and meat production. It is essential to provide swine with balanced and high-quality feed to ensure optimal growth and productivity in the swine farming sector.

The global swine feed market is experiencing robust growth driven by the increasing demand for pork and pork products, particularly in emerging economies, which has amplified the need for efficient swine farming practices, consequently bolstering the demand for high-quality swine feed. In addition to this, the rising global population and

urbanization trends are contributing to higher protein consumption, further propelling the demand for pork production and subsequently swine feed. Moreover, ongoing advancements in feed technology and the formulation of specialized swine feed recipes tailored to meet the specific nutritional needs of pigs at various growth stages have improved feed efficiency and overall swine performance, creating a positive outlook for market expansion. Furthermore, the rise in environmental concerns and the push for sustainable livestock production have also led to the development of eco-friendly and efficient swine feed solutions, impelling the market's growth. Apart from this, the increasing awareness regarding the importance of animal health and welfare has spurred the adoption of nutritionally balanced and disease-resistant swine feed, thereby fostering market growth.

#### Swine Feed Market Trends/Drivers:

##### Increasing global demand for pork

The escalating global demand for pork and pork products stands as a pivotal driver for the swine feed market. This surge in demand is particularly pronounced in emerging economies, where rising incomes and changing dietary preferences have led to a greater consumption of meat, including pork. As a result, swine farmers are under pressure to optimize production and enhance the growth rates of their pigs, necessitating the use of high-quality, nutritionally balanced swine feed. The sheer magnitude of this demand has a significant impact on the growth of the swine feed market, driving producers to seek innovative feed solutions that improve swine performance and meat yield.

##### Technological advancements in feed formulation

Another critical factor fueling the growth of the global swine feed market is the continuous advancement of feed technology and formulation techniques. Modern science and research have enabled the development of specialized swine feed recipes that are tailored to meet the precise nutritional requirements of pigs at various stages of growth and production. These formulations enhance feed efficiency, resulting in improved weight gain, reduced feed wastage, and overall higher productivity within swine farms. The utilization of such innovative feed solutions attracts swine producers looking to optimize their operations, which, in turn, contributes to the expanding market.

##### Environmental and health considerations

##### Growing environmental concerns and the pursuit of sustainable livestock production

practices have spurred changes in swine feed formulations. Besides this, the swine industry is increasingly focusing on environmentally friendly and sustainable feed solutions, such as those with reduced carbon footprints and lower environmental impacts. Moreover, the growing emphasis on animal health and welfare has led to the development of disease-resistant swine feed that supports the overall well-being of the animals. Concurrent with this, the expanding awareness of these factors among both producers and consumers has led to a shift towards higher-quality swine feed products that align with sustainable and ethical practices, thus boosting the global swine feed market.

#### Swine Feed Industry Segmentation:

IMARC Group provides an analysis of the key trends in each segment of the global swine feed market report, along with forecasts at the global and regional levels from 2024-2032. Our report has categorized the market based on product type, feed essence and feed additive type.

#### Breakup by Product Type:

- Grower
- Starter
- Sow
- Others

Grower dominates the market

The report has provided a detailed breakup and analysis of the market based on the product type. This includes grower, starter, sow, and others. According to the report, grower represented the largest segment.

The demand for swine feed, specifically the grower feed, is primarily driven by the increasing focus on maximizing the growth potential and efficiency of pigs during the crucial growth phase. Grower feed is formulated to provide the necessary nutrients and support rapid development in young swine, optimizing their transition from the starter stage to adulthood. Swine farmers recognize the importance of this phase in determining the overall performance and eventual meat yield of their pigs. As such, there is a growing emphasis on utilizing specialized grower feed that enhances growth rates, improves feed conversion ratios, and ensures uniformity among the swineherd, which is strengthening the market's growth. Furthermore, the increasing desire to

achieve optimal results during the grower stage, ultimately contributing to higher productivity and profitability in the swine farming industry is presenting lucrative opportunities for market expansion.

#### Breakup by Feed Essence:

- Vitamins
- Antioxidants
- Feed Acidifiers
- Feed enzymes
- Amino acids
- Others

Amino acids hold the largest share in the market

A detailed breakup and analysis of the market based on the feed essence has also been provided in the report. This includes vitamins, antioxidants, feed acidifiers, feed enzymes, amino acids, and others. According to the report, amino acids accounted for the largest market share.

The expanding product adoption owing to the imperative role that amino acids play in swine nutrition and overall growth represents one of the key factors boosting the market growth. Amino acids are the building blocks of proteins, which are essential for muscle development and overall swine health. With an increasing emphasis on optimizing feed efficiency and meat quality in swine production, there is a growing recognition that providing precise and balanced amino acids in swine feed is crucial, which is contributing to the surging inclusion of amino acids in swine feed. Concurrent with this, swine farmers and feed manufacturers are increasingly turning to amino acid supplements to ensure that pigs receive the specific amino acids they require for optimal growth and performance. Additionally, as the swine industry seeks to reduce the environmental impact of feed production, amino acid supplementation allows for more efficient utilization of protein sources, further propelling the demand for swine-feed amino acids.

#### Breakup by Feed Additive Type:

- Zootechnical Feed Additives
- Sensory Feed Additives
- Nutritional Feed Additives

## Nutritional feed additives dominate the market

The report has provided a detailed breakup and analysis of the market based on the feed additive type. This includes zootechnical feed additives, sensory feed additives, and nutritional feed additives. According to the report, nutritional feed additives represented the largest segment.

The demand for nutritional feed additives in the swine industry is being driven by the need for enhanced animal health, performance, and sustainable production. Swine farmers are increasingly recognizing the pivotal role of nutritional feed additives in improving feed efficiency, disease resistance, and overall well-being of their pigs. These additives include vitamins, minerals, probiotics, and enzymes, among others, which contribute to optimized nutrition and digestion in swine. Apart from this, the growing consumer awareness of food safety and quality has prompted swine producers to seek feed additives that can help reduce the need for antibiotics and improve meat quality, aligning with evolving industry standards and regulations. This demand for nutritional feed additives underscores their significance in modern swine farming practices.

### Breakup by Region:

Asia Pacific

Europe

North America

Middle East and Africa

Latin America

Asia Pacific exhibits a clear dominance, accounting for the largest swine feed market share

The market research report has also provided a comprehensive analysis of all the major regional markets, which include Asia Pacific, Europe, North America, the Middle East and Africa, and Latin America. According to the report, Asia Pacific accounted for the largest market share.

The rapid population growth and urbanization in countries across Asia have led to an increased demand for protein-rich diets, with pork being a staple source of meat. This surge in demand has driven the expansion of the swine farming sector, thereby boosting the need for high-quality swine feed to meet the requirements of a burgeoning

pig population. Moreover, the adoption of advanced farming practices and technology in the Asia Pacific has played a pivotal role. Swine farmers in the region are increasingly recognizing the benefits of specialized feed formulations and feed additives to improve pig health, growth rates, and meat quality. This shift towards modernization is further driving the demand for innovative swine feed solutions. Apart from this, growing environmental concerns and the push for sustainable agriculture have led to a greater emphasis on eco-friendly swine feed options in the Asia Pacific region. Producers are seeking feed formulations that reduce the environmental footprint of swine farming, aligning with the region's sustainability goals.

#### Competitive Landscape:

The competitive landscape of the global swine feed market is characterized by a dynamic interplay of several key factors. Firstly, there is intense competition among major multinational feed manufacturers. They leverage their extensive resources, research capabilities, and global reach to develop and distribute high-quality swine feed products worldwide. Additionally, regional and local feed producers also play a significant role, catering to the specific needs and preferences of their respective markets. These players often excel in understanding local farming practices and regulations, giving them a competitive edge in serving their target regions. The competitive nature of the global swine feed market encourages continuous advancements in feed technology and formulations to meet the evolving needs of the swine industry while adhering to global standards and sustainability goals.

The report has provided a comprehensive analysis of the competitive landscape in the market. Detailed profiles of all major companies have also been provided. Some of the key players in the market include:

Chr Hansen  
Royal DSM Holdings Limited  
Lallemand Inc.  
BASF Limited  
Novus International Inc.  
Kent foods  
Archer Daniels Midland Company  
Cargill Inc.  
ABF Plc.  
Alltech Inc.

#### Recent Developments:

In January 2023, Cargill expanded its animal nutrition partnership with BASF, incorporating research and development, opening new markets, and enhancing feed enzymes distribution. Together, they will create and offer tailored enzyme products and solutions for animals, particularly swine.

In November 2022, Royal DSM-Firmenich, a global purpose-led science-based company, announced its resumption of Rovimix® Vitamin A production in Sisseln, Switzerland.

In May 2022, Archer Daniels Midland Company announced the acquisition of a feed mill in Polomolok, South Cotabato, from South Sunrays Milling Corporation to provide a wide range of products to meet Asia's demand in the animal nutrition market.

### Key Questions Answered in This Report

1. What was the size of the global swine feed market in 2023?
2. What is the expected growth rate of the global swine feed market during 2024-2032?
3. What are the key factors driving the global swine feed market?
4. What has been the impact of COVID-19 on the global swine feed market?
5. What is the breakup of the global swine feed market based on the product type?
6. What is the breakup of the global swine feed market based on the feed essence?
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9. Who are the key players/companies in the global swine feed market?

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