

Surgical Stapler Market: Global Industry Trends, Share, Size, Growth, Opportunity and Forecast 2023-2028

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Abstracts

The global surgical stapler market size reached US\$ 4.2 Billion in 2022. Looking forward, IMARC Group expects the market to reach US\$ 6.5 Billion by 2028, exhibiting a growth rate (CAGR) of 7.55% during 2022-2028.

Surgical staplers are medical devices generally made using plastics or stainless steel and available in both disposable or reusable models. They assist in quick placement, strong wound closure, minimal tissue reaction, and low risk of infection. They also help in closing large wounds or incisions quickly in areas wherein the skin is tight. As a result, they are used as an alternative to sutures in minimally invasive surgeries. They are also utilized in operations to remove or reconnect parts of internal organs. Moreover, as they are strong, easy to use, and less painful than stitches, they are used to reduce the time of surgeries involving the digestive tract, including the esophagus, stomach, and intestines.

Surgical Stapler Market Trends:

The increasing number of individuals undergoing surgical procedures, along with the rising preference for minimally invasive (MI) procedures, represents one of the key factors bolstering the market growth. It can also be attributed to the increasing prevalence of obesity and acute and chronic diseases due to sedentary lifestyles, the escalating number of people who smoke and drink, and the increasing health consciousness among individuals. Moreover, the rising number of arthritis, cancer, and cardiovascular diseases in a significant part of the geriatric population is catalyzing the demand for surgeries across the globe. Apart from this, surgical staplers with implantable staples can be used in gynecologic, thoracic, gastrointestinal, and other surgeries. This, along with favorable reimbursement policies, is driving the market.

Furthermore, the emerging trend of cosmetic surgeries among individuals to enhance their physical appearance, in confluence with the rising medical and cosmetic tourism, is acting as another growth-inducing factor creating a positive influence on the market.

Key Market Segmentation:

IMARC Group provides an analysis of the key trends in each sub-segment of the global surgical stapler market report, along with forecasts at the global, regional and country level from 2023-2028. Our report has categorized the market based on type, product type, mechanism, application and end user.

Reusable

Disposable

Breakup by Product Type:

Linear Surgical Stapler

Circular Surgical Stapler

Cutter Stapler

Skin Stapler

Stapler Reload

Others

Breakup by Mechanism:

Manual Surgical Staplers

Powered Surgical Staplers

Breakup by Application:

Abdominal and Pelvic Surgery

General Surgery

Cardiac and Thoracic Surgery

Orthopedic Surgery

Others

Breakup by End User:

Hospitals and Clinics

Ambulatory Surgical Centers (ASCs)

Breakup by Region:

North America

United States

Canada

Asia-Pacific

China

Japan

India

South Korea

Australia

Indonesia

Others

Europe

Germany

France

United Kingdom

Italy

Spain

Russia

Others

Latin America

Brazil

Mexico

Others

Middle East and Africa

Competitive Landscape:

The competitive landscape of the industry has also been examined along with the profiles of the key players being 3M Company, B. Braun Melsungen AG, CONMED Corporation, Frankenman International Ltd, Intuitive Surgical Inc., Johnson & Johnson, Medtronic plc., Meril Life Sciences Pvt. Ltd., Purple Surgical International, Smith & Nephew plc and Welfare Medical Ltd.

Key Questions Answered in This Report:

How has the global surgical stapler market performed so far and how will it perform in the coming years?

- What has been the impact of COVID-19 on the global surgical stapler market?
- What are the key regional markets?
- What is the breakup of the market based on the type?
- What is the breakup of the market based on the product type?
- What is the breakup of the market based on the mechanism?
- What is the breakup of the market based on the application?
- What is the breakup of the market based on the end user?
- What are the various stages in the value chain of the industry?
- What are the key driving factors and challenges in the industry?
- What is the structure of the global surgical stapler market and who are the key players?
- What is the degree of competition in the industry?

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