

Surgical Stapler Market: Global Industry Trends, Share, Size, Growth, Opportunity and Forecast 2022-2027

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Abstracts

The global surgical stapler market size reached US\$ 3.9 Billion in 2021. Looking forward, IMARC Group expects the market to reach US\$ 6.1 Billion by 2027, exhibiting a growth rate (CAGR) of 7.49% during 2022-2027. Keeping in mind the uncertainties of COVID-19, we are continuously tracking and evaluating the direct as well as the indirect influence of the pandemic on different end use sectors. These insights are included in the report as a major market contributor.

Surgical staplers are medical devices generally made using plastics or stainless steel and available in both disposable or reusable models. They assist in quick placement, strong wound closure, minimal tissue reaction, and low risk of infection. They also help in closing large wounds or incisions quickly in areas wherein the skin is tight. As a result, they are used as an alternative to sutures in minimally invasive surgeries. They are also utilized in operations to remove or reconnect parts of internal organs. Moreover, as they are strong, easy to use, and less painful than stitches, they are used to reduce the time of surgeries involving the digestive tract, including the esophagus, stomach, and intestines.

Surgical Stapler Market Trends:

The increasing number of individuals undergoing surgical procedures, along with the rising preference for minimally invasive (MI) procedures, represents one of the key factors bolstering the market growth. It can also be attributed to the increasing prevalence of obesity and acute and chronic diseases due to sedentary lifestyles, the escalating number of people who smoke and drink, and the increasing health consciousness among individuals. Moreover, the rising number of arthritis, cancer, and cardiovascular diseases in a significant part of the geriatric population is catalyzing the

demand for surgeries across the globe. Apart from this, surgical staplers with implantable staples can be used in gynecologic, thoracic, gastrointestinal, and other surgeries. This, along with favorable reimbursement policies, is driving the market. Furthermore, the emerging trend of cosmetic surgeries among individuals to enhance their physical appearance, in confluence with the rising medical and cosmetic tourism, is acting as another growth-inducing factor creating a positive influence on the market.

Key Market Segmentation:

IMARC Group provides an analysis of the key trends in each sub-segment of the global surgical stapler market report, along with forecasts at the global, regional and country level from 2022-2027. Our report has categorized the market based on type, product type, mechanism, application and end user.

Breakup by Type:

- Reusable
- Disposable

Breakup by Product Type:

- Linear Surgical Stapler
- Circular Surgical Stapler
- Cutter Stapler
- Skin Stapler
- Stapler Reload
- Others

Breakup by Mechanism:

- Manual Surgical Staplers
- Powered Surgical Staplers

Breakup by Application:

- Abdominal and Pelvic Surgery
- General Surgery
- Cardiac and Thoracic Surgery
- Orthopedic Surgery
- Others

Breakup by End User:

Hospitals and Clinics
Ambulatory Surgical Centers (ASCs)

Breakup by Region:

North America
United States
Canada
Asia-Pacific
China
Japan
India
South Korea
Australia
Indonesia
Others
Europe
Germany
France
United Kingdom
Italy
Spain
Russia
Others
Latin America
Brazil
Mexico
Others
Middle East and Africa

Competitive Landscape:

The competitive landscape of the industry has also been examined along with the profiles of the key players being 3M Company, B. Braun Melsungen AG, CONMED Corporation, Frankenman International Ltd, Intuitive Surgical Inc., Johnson & Johnson, Medtronic plc., Meril Life Sciences Pvt. Ltd., Purple Surgical International, Smith & Nephew plc and Welfare Medical Ltd.

Key Questions Answered in This Report:

How has the global surgical stapler market performed so far and how will it perform in the coming years?

What has been the impact of COVID-19 on the global surgical stapler market?

What are the key regional markets?

What is the breakup of the market based on the type?

What is the breakup of the market based on the product type?

What is the breakup of the market based on the mechanism?

What is the breakup of the market based on the application?

What is the breakup of the market based on the end user?

What are the various stages in the value chain of the industry?

What are the key driving factors and challenges in the industry?

What is the structure of the global surgical stapler market and who are the key players?

What is the degree of competition in the industry?

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