

Surgical Dressing Market Report by Product (Primary Dressing, Secondary Dressing, and Others), Application (Ulcers, Burns, Organ Transplants, Cardiovascular Disease, Diabetes Based Surgeries, and Others), End User (Hospital, Specialty Clinics, Home Healthcare, Ambulatory Surgery Centers, and Others), and Region 2024-2032

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Abstracts

The global surgical dressing market size reached US\$ 4.4 Billion in 2023. Looking forward, IMARC Group expects the market to reach US\$ 6.9 Billion by 2032, exhibiting a growth rate (CAGR) of 4.89% during 2024-2032. The growing prevalence of chronic wounds, ulcers, and burns, a considerable rise in the uptake of organ transplant procedures, and the increasing health consciousness among the masses represent some of the key factors driving the market.

Surgical dressing refers to any fibrous material that is used to provide protection to exposed tissues and keep wounds in a hygienic and proper manner. Usually made from fibres as well as fabrics, gauze, lint, and plasters, it is placed over a wound as a protective covering. Surgical dressings include sterile pads, compress, or composite waterproof multi-layered bandages, which are most commonly used as a wound covering. A surgical dressing, as opposed to a bandage, is formulated to be in direct contact with the wound, and most of them are self-adhesive. Three-layer surgical dressings contain semi- or non-adherent lower layers to infuse water into the following layer, while preventing it from sticking to the granulated tissue. In addition to protecting the wound from mechanical damage and absorbing drainage, surgical dressings protect the wound from contamination by bodily discharges, such as feces and urine, provide a

physiologic environment conducive to healing, and offer mental and physical comfort for the patient.

Surgical Dressing Market Trends:

The growing prevalence of chronic wounds, ulcers, and burns across the globe is a significant factor that is driving the market. This can be attributed to the rising number of chronic health conditions as well as sedentary lifestyle and poor dietary patterns adopted by the masses. In line with this, a considerable rise in the uptake of organ transplant procedures, particularly knee and hip replacement surgeries requiring intensive care, is also providing an impetus to the market. Moreover, the expanding number of ambulatory surgery centers and specialty clinics for affordable outpatient procedures is creating lucrative growth opportunities in the market. The market is further fueled by the increasing incidences of road accidents, which is resulting in a higher uptake of surgical dressings. Besides this, the growing geriatric population that is more susceptible to chronic wounds and slower healing ability is creating a positive outlook for the market. Furthermore, continual technological developments in the treatment services involving surgical procedures and pain management are impacting the market positively. Favorable healthcare initiatives undertaken by the government bodies of several countries promoting affordability and sanitized facilities are also propelling the market. Some of the other factors contributing to the market include the rising healthcare expenditure, the augmenting popularity of minimally invasive surgeries, the increasing number of cardiovascular disease-related surgeries, and easy product availability across online and offline organized retail channels.

Key Market Segmentation:

IMARC Group provides an analysis of the key trends in each segment of the global surgical dressing market, along with forecasts at the global, regional, and country level from 2024-2032. Our report has categorized the market based on product, application and end user.

Product Insights

Primary Dressing

Film Dressing

Hydrogel Dressing

Hydrocolloid Dressing

Foam Dressing

Alginate Dressing

Others

Secondary Dressing

Absorbents

Bandages

Adhesive Tapes

Protectives

Others

Others

The report has provided a detailed breakup and analysis of the surgical dressing market based on the product. This includes primary dressing (film, hydrogel, hydrocolloid, foam, alginate and other dressing), secondary dressing (absorbents, Bandages, adhesive tapes, protectives and others), and others. According to the report, primary dressing (film dressing, hydrogel dressing, hydrocolloid dressing, foam dressing, alginate dressing, and others) represented the largest segment.

Application Insights

Ulcers

Burns

Organ Transplants

Cardiovascular Disease

Diabetes Based Surgeries

Others

The report has provided a detailed breakup and analysis of the surgical dressing market based on the application. This includes ulcers, burns, organ transplants, cardiovascular disease, diabetes based surgeries and others. According to the report, diabetes based surgeries represented the largest segment.

End User Insights

Hospital

Specialty Clinics

Home Healthcare

Ambulatory Surgery Centers

Others

A detailed breakup and analysis of the surgical dressing market based on the end user has also been provided in the report. This includes hospital, specialty clinics, home

healthcare, ambulatory surgery centers, and others. According to the report, hospital accounted for the largest market share.

Regional Insights

North America

United States

Canada

Asia Pacific

China

Japan

India

South Korea

Australia

Indonesia

Others

Europe

Germany

France

United Kingdom

Italy

Spain

Russia

Others

Latin America

Brazil

Mexico

Others

Middle East and Africa

The report has also provided a comprehensive analysis of all the major regional markets that include North America (the United States and Canada); Asia Pacific (China, Japan, India, South Korea, Australia, Indonesia, and others); Europe (Germany, France, the United Kingdom, Italy, Spain, Russia, and others); Latin America (Brazil, Mexico, and others); and Middle East and Africa. According to the report, North America was the largest market for surgical dressing. Some of the factors driving the North America surgical dressing market include the increasing geriatric population, rising healthcare expenditure, expanding number of hospital chains and healthcare facilities etc.

Competitive Landscape:

The report has also provided a comprehensive analysis of the competitive landscape in the global surgical dressing market. Detailed profiles of all major companies have also been provided. Some of the companies covered include 3M Company, Advancis Medical, B. Braun Melsungen AG, Cardinal Health Inc., Coloplast A/S, Convatec Group plc, DeRoyal Industries Inc., Molnlycke Health Care AB, Paul Hartmann AG, Smith & Nephew Plc, etc.

Key Questions Answered in This Report:

How has the global surgical dressing market performed so far and how will it perform in the coming years?

What are the drivers, restraints, and opportunities in the global surgical dressing market?

What are the key regional markets?

Which countries represent the most attractive surgical dressing markets?

What is the breakup of the market based on the product?

What is the breakup of the market based on the application?

What is the breakup of the market based on the end user?

What is the competitive structure of the global surgical dressing market?

Who are the key players/companies in the global surgical dressing market?

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