

# **Surgical Drainage Devices Market Report by Product (Active, Passive), Application (Cardio-Thoracic Surgeries, Neurosurgery Procedures, Abdominal Surgery, Orthopedics, and Others), End Use (Hospitals, Clinics, Ambulatory Surgical Centers), and Region 2024-2032**

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## **Abstracts**

The global surgical drainage devices market size reached US\$ 1.8 Billion in 2023. Looking forward, IMARC Group expects the market to reach US\$ 2.5 Billion by 2032, exhibiting a growth rate (CAGR) of 3.5% during 2024-2032.

Surgical drainage devices are used to remove the contents of different organs, secretion of body cavities, and blood, serum, lymph, and other tissue fluids that accumulate in wound beds after surgical procedures. These devices minimize pressure on the surgical site and adjacent organs, nerves, and blood vessels, thereby reducing pain and enhancing wound perfusion and healing. They find application in urinary catheters, nasogastric tubes, chest drainage, and infected cysts. Presently, various surgical drainage devices made using latex, silicone, polyethylene, and polyvinyl chloride (PVC) are available worldwide, depending on the patient's surgery and wound.

Surgical Drainage Devices Market Trends:

A significant increase in the number of surgical procedures relating to the chest, lymph node, breast, abdominal, and thyroid represents one of the key factors propelling the market growth. Surgical drainage devices facilitate the healing process by removing inflammatory mediators, bacteria, foreign material, and necrotic tissues. Moreover, the rising demand for plastic surgery due to the increasing willingness among individuals to

undergo reconstructive and cosmetic surgeries is bolstering the market growth. Apart from this, surgical drainage devices monitor potential complications and relieve the pressure that can impair perfusion or cause pain, thereby decreasing morbidity. Consequently, the rising incidence of neurosurgery with a high risk of raised intracranial pressure and orthopedic procedures associated with blood loss is influencing the market growth. Furthermore, they are widely being adopted in veterinary practice for surgical or traumatic wound management. The rising adoption of companion animals, along with the flourishing poultry and agriculture industries, is also contributing to market growth. Additionally, the growing focus on improving the functionality and reducing complications associated with drainage devices in surgeries is anticipated to drive the market.

#### Key Market Segmentation:

IMARC Group provides an analysis of the key trends in each sub-segment of the global surgical drainage devices market report, along with forecasts at the global, regional and country level from 2024-2032. Our report has categorized the market based on product, application and end use.

#### Breakup by Product:

Active

Passive

#### Breakup by Application:

Cardio-Thoracic Surgeries

Neurosurgery Procedures

Abdominal Surgery

Orthopedics

Others

**Breakup by End Use:**

Hospitals

Clinics

Ambulatory Surgical Centers

**Breakup by Region:**

North America

United States

Canada

Asia-Pacific

China

Japan

India

South Korea

Australia

Indonesia

Others

Europe

Germany

France

United Kingdom

Italy

Spain

Russia

Others

Latin America

Brazil

Mexico

Others

Middle East and Africa

#### Competitive Landscape:

The competitive landscape of the industry has also been examined along with the profiles of the key players being Acelity L.P. Inc. (3M Company), B. Braun Melsungen AG, Becton Dickinson and Company, Cardinal Health Inc., Cook Group Incorporated, Johnson & Johnson, Medela AG, Medtronic plc, Smith & Nephew plc, Stryker Corporation and Teleflex Incorporated.

#### Key Questions Answered in This Report:

How has the global surgical drainage devices market performed so far and how will it perform in the coming years?

What has been the impact of COVID-19 on the global surgical drainage devices market?

What are the key regional markets?

What is the breakup of the market based on the product?

What is the breakup of the market based on the application?

What is the breakup of the market based on the end use?

What are the various stages in the value chain of the industry?

What are the key driving factors and challenges in the industry?

What is the structure of the global surgical drainage devices market and who are the key players?

What is the degree of competition in the industry?

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