

Surgical Clips Market Report by Type (Ligating Clips, Aneurysm Clips, and Others), Material Type (Titanium, Polymer, and Others), Surgery Type (Automated Surgery Clips, Manual Surgery Clips), End User (Hospital and Clinic, Ambulatory Surgery Center), and Region 2024-2032

<https://marketpublishers.com/r/S194CC775F13EN.html>

Date: July 2024

Pages: 138

Price: US\$ 3,899.00 (Single User License)

ID: S194CC775F13EN

Abstracts

The global surgical clips market size reached US\$ 458.4 Million in 2023. Looking forward, IMARC Group expects the market to reach US\$ 747.2 Million by 2032, exhibiting a growth rate (CAGR) of 5.5% during 2024-2032. The increasing prevalence of medical disorders, rising demand for minimally invasive surgery (MIS), and introduction of biodegradable surgical clips represent some of the key factors driving the market.

Surgical clips are medical devices used to control bleeding, close blood vessels, and secure tissue in surgical procedures. They are made using a variety of materials, such as titanium, polyester fiber, aluminum, nickel, stainless steel alloy, and cobalt. They do not cause an adverse reactions and inflammation in the body and reduce operative time as they are easy and quick to apply. They also aid in minimizing scarring as compared to suturing and stapling, which results in better cosmetic outcomes wherein scarring is a concern, such as plastic surgery. Moreover, they reduce the risk of infection as they cause minimal tissue damage and do not require the use of needles. At present, surgical clips are used in procedures, such as vascular surgery, laparoscopic surgery, neurosurgery, and orthopedic surgery across the globe.

Surgical Clips Market Trends:

Presently, the growing geriatric population and increasing prevalence of chronic

ailments, such as arthritis, cancer, obesity, and cardiovascular diseases, represent one of the key factors positively influencing the market across the globe. In addition, the escalating demand for minimally invasive surgery (MIS) and advancements in surgical technology, such as the development of laparoscopic and robotic-assisted surgeries, are creating a favorable market outlook. In line with this, manufacturers are introducing new materials and designs for surgical clips to improve performance and ease of use. This can also be attributed to the burgeoning healthcare sector and the implementation of stringent healthcare regulations that promote safety and efficacy during invasive surgical procedures. Additionally, an increase in disposable incomes of individuals is catalyzing the demand for healthcare services, including surgical procedures. Apart from this, the rising awareness among patients and healthcare providers about the benefits of surgical clips, such as reduced operative time and minimal scarring, in confluence with the introduction of dissolvable surgical clips that can be dissolved or absorbed by the body after a period is bolstering the growth of the market. Besides this, the increasing number of skilled healthcare professionals, such as surgeons and nurses, trained to use surgical clips are contributing to the market growth. Furthermore, as surgical clips reduce the rate of postoperative complications and minimize problems associated with diagnostic imaging, they are gaining traction across the globe.

Key Market Segmentation:

IMARC Group provides an analysis of the key trends in each sub-segment of the global surgical clips market report, along with forecasts at the global, regional and country level from 2024-2032. Our report has categorized the market based on type, material type, surgery type and end user.

Type Insights:

- Ligating Clips
- Aneurysm Clips
- Others

The report has provided a detailed breakup and analysis of the surgical clips market based on the type. This includes ligating clips, aneurysm clips, and others. According to the report, ligating clips represented the largest segment.

Material Type Insights:

Titanium
Polymer
Others

The report has provided a detailed breakup and analysis of the surgical clips market based on the material type. This includes titanium, polymer, and others. According to the report, titanium represented the largest segment.

Surgery Type Insights:

Automated Surgery Clips
Manual Surgery Clips

The report has provided a detailed breakup and analysis of the surgical clips market based on the surgical type. This includes automated surgery clips and manual surgery clips. According to the report, manual surgery clips represented the largest segment.

End User Insights:

Hospital and Clinic
Ambulatory Surgery Center

The report has provided a detailed breakup and analysis of the surgical clips market based on the end use. This includes hospitals and clinic and ambulatory surgery center. According to the report, hospital and clinic represented the largest segment.

Regional Insights:

North America
United States
Canada
Asia-Pacific
China
Japan
India
South Korea
Australia
Indonesia
Others

Europe
Germany
France
United Kingdom
Italy
Spain
Russia
Others
Latin America
Brazil
Mexico
Others
Middle East and Africa

The report has also provided a comprehensive analysis of all the major regional markets, which include North America (the United States and Canada); Asia Pacific (China, Japan, India, South Korea, Australia, Indonesia, and others); Europe (Germany, France, the United Kingdom, Italy, Spain, Russia and others); Latin America (Brazil, Mexico, and others); and the Middle East and Africa. According to the report, North America was the largest market for surgical clips. Some of the factors driving the North America surgical clips market included high disposable incomes, burgeoning healthcare sector, increasing demand for minimally invasive surgery (MIS), etc.

Competitive Landscape:

The report has also provided a comprehensive analysis of the competitive landscape in the global surgical clips market. Competitive analysis such as market structure, market share by key players, player positioning, top winning strategies, competitive dashboard, and company evaluation quadrant has been covered in the report. Also, detailed profiles of all major companies have been provided. Some of the companies covered include Ackermann Instruments GmbH, B. Braun Melsungen AG, Boston Scientific Corporation, Edwards Lifesciences Corporation, Grena Limited, Johnson & Johnson, LeMaitre Vascula Inc., LocaMed Ltd., Medtronic plc, Meril Life Sciences Pvt. Ltd. (Micro Life Sciences Private Limited), Scanlan International Inc., Teleflex Incorporated, etc. Kindly note that this only represents a partial list of companies, and the complete list has been provided in the report.

Key Questions Answered in This Report

1. What was the size of the global surgical clips market in 2023?

2. What is the expected growth rate of the global surgical clips market during 2024-2032?
3. What are the key factors driving the global surgical clips market?
4. What has been the impact of COVID-19 on the global surgical clips market?
5. What is the breakup of the global surgical clips market based on the type?
6. What is the breakup of the global surgical clips market based on the material type?
7. What is the breakup of the global surgical clips market based on the surgery type?
8. What is the breakup of the global surgical clips market based on the end user?
9. What are the key regions in the global surgical clips market?
10. Who are the key players/companies in the global surgical clips market?

Contents

1 PREFACE

2 SCOPE AND METHODOLOGY

- 2.1 Objectives of the Study
- 2.2 Stakeholders
- 2.3 Data Sources
 - 2.3.1 Primary Sources
 - 2.3.2 Secondary Sources
- 2.4 Market Estimation
 - 2.4.1 Bottom-Up Approach
 - 2.4.2 Top-Down Approach
- 2.5 Forecasting Methodology

3 EXECUTIVE SUMMARY

4 INTRODUCTION

- 4.1 Overview
- 4.2 Key Industry Trends

5 GLOBAL SURGICAL CLIPS MARKET

- 5.1 Market Overview
- 5.2 Market Performance
- 5.3 Impact of COVID-19
- 5.4 Market Forecast

6 MARKET BREAKUP BY TYPE

- 6.1 Ligating Clips
 - 6.1.1 Market Trends
 - 6.1.2 Market Forecast
- 6.2 Aneurysm Clips
 - 6.2.1 Market Trends
 - 6.2.2 Market Forecast
- 6.3 Others

6.3.1 Market Trends

6.3.2 Market Forecast

7 MARKET BREAKUP BY MATERIAL TYPE

7.1 Titanium

7.1.1 Market Trends

7.1.2 Market Forecast

7.2 Polymer

7.2.1 Market Trends

7.2.2 Market Forecast

7.3 Others

7.3.1 Market Trends

7.3.2 Market Forecast

8 MARKET BREAKUP BY SURGERY TYPE

8.1 Automated Surgery Clips

8.1.1 Market Trends

8.1.2 Market Forecast

8.2 Manual Surgery Clips

8.2.1 Market Trends

8.2.2 Market Forecast

9 MARKET BREAKUP BY END USER

9.1 Hospital and Clinic

9.1.1 Market Trends

9.1.2 Market Forecast

9.2 Ambulatory Surgery Center

9.2.1 Market Trends

9.2.2 Market Forecast

10 MARKET BREAKUP BY REGION

10.1 North America

10.1.1 United States

10.1.1.1 Market Trends

10.1.1.2 Market Forecast

- 10.1.2 Canada
 - 10.1.2.1 Market Trends
 - 10.1.2.2 Market Forecast
- 10.2 Asia-Pacific
 - 10.2.1 China
 - 10.2.1.1 Market Trends
 - 10.2.1.2 Market Forecast
 - 10.2.2 Japan
 - 10.2.2.1 Market Trends
 - 10.2.2.2 Market Forecast
 - 10.2.3 India
 - 10.2.3.1 Market Trends
 - 10.2.3.2 Market Forecast
 - 10.2.4 South Korea
 - 10.2.4.1 Market Trends
 - 10.2.4.2 Market Forecast
 - 10.2.5 Australia
 - 10.2.5.1 Market Trends
 - 10.2.5.2 Market Forecast
 - 10.2.6 Indonesia
 - 10.2.6.1 Market Trends
 - 10.2.6.2 Market Forecast
 - 10.2.7 Others
 - 10.2.7.1 Market Trends
 - 10.2.7.2 Market Forecast
- 10.3 Europe
 - 10.3.1 Germany
 - 10.3.1.1 Market Trends
 - 10.3.1.2 Market Forecast
 - 10.3.2 France
 - 10.3.2.1 Market Trends
 - 10.3.2.2 Market Forecast
 - 10.3.3 United Kingdom
 - 10.3.3.1 Market Trends
 - 10.3.3.2 Market Forecast
 - 10.3.4 Italy
 - 10.3.4.1 Market Trends
 - 10.3.4.2 Market Forecast
 - 10.3.5 Spain

- 10.3.5.1 Market Trends
- 10.3.5.2 Market Forecast
- 10.3.6 Russia
 - 10.3.6.1 Market Trends
 - 10.3.6.2 Market Forecast
- 10.3.7 Others
 - 10.3.7.1 Market Trends
 - 10.3.7.2 Market Forecast
- 10.4 Latin America
 - 10.4.1 Brazil
 - 10.4.1.1 Market Trends
 - 10.4.1.2 Market Forecast
 - 10.4.2 Mexico
 - 10.4.2.1 Market Trends
 - 10.4.2.2 Market Forecast
 - 10.4.3 Others
 - 10.4.3.1 Market Trends
 - 10.4.3.2 Market Forecast
- 10.5 Middle East and Africa
 - 10.5.1 Market Trends
 - 10.5.2 Market Breakup by Country
 - 10.5.3 Market Forecast

11 SWOT ANALYSIS

- 11.1 Overview
- 11.2 Strengths
- 11.3 Weaknesses
- 11.4 Opportunities
- 11.5 Threats

12 VALUE CHAIN ANALYSIS

13 PORTERS FIVE FORCES ANALYSIS

- 13.1 Overview
- 13.2 Bargaining Power of Buyers
- 13.3 Bargaining Power of Suppliers
- 13.4 Degree of Competition

13.5 Threat of New Entrants

13.6 Threat of Substitutes

14 PRICE ANALYSIS

15 COMPETITIVE LANDSCAPE

15.1 Market Structure

15.2 Key Players

15.3 Profiles of Key Players

15.3.1 Ackermann Instruments GmbH

15.3.1.1 Company Overview

15.3.1.2 Product Portfolio

15.3.2 B. Braun Melsungen AG

15.3.2.1 Company Overview

15.3.2.2 Product Portfolio

15.3.3 Boston Scientific Corporation

15.3.3.1 Company Overview

15.3.3.2 Product Portfolio

15.3.4 Edwards Lifesciences Corporation

15.3.4.1 Company Overview

15.3.4.2 Product Portfolio

15.3.5 Grena Limited

15.3.5.1 Company Overview

15.3.5.2 Product Portfolio

15.3.6 Johnson & Johnson

15.3.6.1 Company Overview

15.3.6.2 Product Portfolio

15.3.7 LeMaitre Vascula Inc.

15.3.7.1 Company Overview

15.3.7.2 Product Portfolio

15.3.7.3 Financials

15.3.7.4 SWOT Analysis

15.3.8 LocaMed Ltd.

15.3.8.1 Company Overview

15.3.8.2 Product Portfolio

15.3.9 Medtronic plc

15.3.9.1 Company Overview

15.3.9.2 Product Portfolio

15.3.9.3 Financials

15.3.9.4 SWOT Analysis

15.3.10 Meril Life Sciences Pvt. Ltd. (Micro Life Sciences Private Limited)

15.3.10.1 Company Overview

15.3.10.2 Product Portfolio

15.3.11 Scanlan International Inc.

15.3.11.1 Company Overview

15.3.11.2 Product Portfolio

15.3.12 Teleflex Incorporated

15.3.12.1 Company Overview

15.3.12.2 Product Portfolio

I would like to order

Product name: Surgical Clips Market Report by Type (Ligating Clips, Aneurysm Clips, and Others), Material Type (Titanium, Polymer, and Others), Surgery Type (Automated Surgery Clips, Manual Surgery Clips), End User (Hospital and Clinic, Ambulatory Surgery Center), and Region 2024-2032

Product link: <https://marketpublishers.com/r/S194CC775F13EN.html>

Price: US\$ 3,899.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/S194CC775F13EN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:
Last name:
Email:
Company:
Address:
City:
Zip code:
Country:
Tel:
Fax:
Your message:

****All fields are required**

Customer signature _____

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below
and fax the completed form to +44 20 7900 3970