

Submarine Sensors Market by Submarine Type (Diesel Electric Submarine (SSK), Nuclear-Powered Attack Submarine (SSN), Ballistic Missile Submarines (SSBN)), Type (Sonar, Acoustic, Fiber Optic, Electromagnetic), Technology (CMOS, MEMS, NEMS, and Others), Application (Marine Environmental Monitoring, Underwater Species Protection, Oil Resources Detection, Underwater Communication, and Others), and Region 2024-2032

<https://marketpublishers.com/r/SA0CAF2AF749EN.html>

Date: April 2024

Pages: 138

Price: US\$ 3,899.00 (Single User License)

ID: SA0CAF2AF749EN

Abstracts

The global submarine sensors market size reached US\$ 288.3 Million in 2023. Looking forward, IMARC Group expects the market to reach US\$ 362.1 Million by 2032, exhibiting a growth rate (CAGR) of 2.49% during 2024-2032. The increasing anti-territorial activities and maritime conflicts, technological advancements in sensors, and the widespread adoption of submarine sensors in marine environmental monitoring represent some of the key factors driving the market.

Submarine Sensors Market Trends:

A significant rise in the number of territorial disputes, anti-national activities, and maritime conflicts is encouraging countries to upgrade their naval competencies. This represents one of the key factors propelling the growth of the market. Apart from this, the advent of technologies such as artificial intelligence (AI) and the internet of things (IoT) is increasing the efficiency of remote monitoring and controlling of the submarine, which, in turn, is fueling the market growth. Furthermore, the increasing use of acoustic sensors for anti-submarine warfare and mine countermeasures is strengthening the market growth. It can also be attributed to their ability to detect sound and determine the

contours, speed, and range of an enemy anti-ship missile defense system, submarine, and approaching weapon. Additionally, the development of electromagnetic sensors that enable accurate object detection, along with the introduction of wireless technologies that provide enhanced transmission of data collected by the sensors, is supporting the market growth. Moreover, the growing use of submarine sensors in marine environmental monitoring and detection of oil resources and upcoming disasters is creating a positive outlook for the market. Besides this, the rising deployment of attack submarines with advanced technologies for surveillance purposes is offering lucrative growth opportunities to the market players. The integration of real-time analytics, sensor inputs, and computer algorithms is improving the operational efficiency of attack submarines, such as increasing maneuverability, ability to change speed, and modifying the depth positioning during an attack. Furthermore, governing authorities of various countries are investing in underwater warfare competencies, which is strengthening the market growth.

Key Market Segmentation:

IMARC Group provides an analysis of the key trends in each segment of the global submarine sensors market, along with forecasts at the global, regional, and country level from 2024-2032. Our report has categorized the market based on submarine type, type, technology, and application.

Submarine Type Insights:

Diesel Electric Submarine (SSK)

Nuclear-Powered Attack Submarine (SSN)

Ballistic Missile Submarines (SSBN)

The report has provided a detailed breakup and analysis of the submarine sensors market based on the submarine type. This includes diesel electric submarine (SSK), nuclear-powered attack submarine (SSN), and ballistic missile submarines (SSBN). According to the report, nuclear-powered attack submarine (SSN) represented the largest segment.

Type Insights:

Sonar

Acoustic

Fiber Optic

Electromagnetic

A detailed breakup and analysis of the submarine sensors market based on the type has also been provided in the report. This includes sonar, acoustic, fiber optic, and electromagnetic. According to the market, acoustic accounted for the largest market share.

Technology Insights:

- CMOS
- MEMS
- NEMS
- Others

The report has provided a detailed breakup and analysis of the submarine sensors market based on the technology. This includes CMOS, MEMS, NEMS, and others.

Application Insights:

- Marine Environmental Monitoring
- Underwater Species Protection
- Oil Resources Detection
- Underwater Communication
- Others

A detailed breakup and analysis of the submarine sensors market based on the application has also been provided in the report. This includes marine environmental monitoring, underwater species protection, oil resources detection, underwater communication, and others. According to the report, underwater communication accounted for the largest market share.

Regional Insights:

- North America
 - United States
 - Canada
- Asia Pacific
 - China
 - Japan
 - India

South Korea
Australia
Indonesia
Others
Europe
Germany
France
United Kingdom
Italy
Spain
Russia
Others
Latin America
Brazil
Mexico
Others
Middle East and Africa

The report has also provided a comprehensive analysis of all the major regional markets that include North America (the United States and Canada); Asia Pacific (China, Japan, India, South Korea, Australia, Indonesia, and others); Europe (Germany, France, the United Kingdom, Italy, Spain, Russia, and others); Latin America (Brazil, Mexico, and others); and the Middle East and Africa. According to the report, North America was the largest market for submarine sensors. Some of the factors driving the North America submarine sensors market included advancements in technology, rising need for upgradation in naval defense, and various government initiatives.

Competitive Landscape:

The report has also provided a comprehensive analysis of the competitive landscape in the global submarine sensors market. Detailed profiles of all major companies have also been provided. Some of the companies covered include Atlas Elektronik (ThyssenKrupp AG), L3Harris Technologies Inc., Leonardo DRS Inc, Northrop Grumman Corporation, Raytheon Technologies Company, Safran Electronics & Defense (Safran S.A.), Thales Group, etc. Kindly note that this only represents a partial list of companies, and the complete list has been provided in the report.

Key Questions Answered in This Report

1. How big is the global submarine sensors market?

2. What is the expected growth rate of the global submarine sensors market during 2024-2032?
3. What are the key factors driving the global submarine sensors market?
4. What has been the impact of COVID-19 on the global submarine sensors market?
5. What is the breakup of the global submarine sensors market based on the submarine type?
6. What is the breakup of the global submarine sensors market based on the type?
7. What is the breakup of the global submarine sensors market based on the application?
8. What are the key regions in the global submarine sensors market?
9. Who are the key players/companies in the global submarine sensors market?

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