

# **Structural Heart Imaging Market Report by Imaging Modality (Echocardiogram, Angiogram), Procedure Type (Transcatheter Aortic Valve Replacement (TAVR), Surgical Aortic Valve Replacement (SAVR), Transcatheter Mitral Valve Repair (TMVR), Left Atrial Appendage Closure (LAAC), Annuloplasty, Valvuloplasty, and Others), Application (Diagnosis, Surgery), End User (Hospitals, Specialty Clinics, Cardiac Centers, Diagnostic Centers, Ambulatory Surgical Centers, Catheterization Laboratories, and Others), and Region 2024-2032**

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## **Abstracts**

The global structural heart imaging market size reached US\$ 19.7 Billion in 2023. Looking forward, IMARC Group expects the market to reach US\$ 44.2 Billion by 2032, exhibiting a growth rate (CAGR) of 9.2% during 2024-2032.

Structural heart imaging (SHI) is a special technique, which is extensively deployed in the healthcare industry for screening and examining the heart at the molecular level. This procedure includes the utilization of light reflection for producing the interior element images and creating a 2-dimensional cross-section analysis to get a clarified and accurate diagnosis. It is further used for enabling and assisting professionals while performing various operative procedures, such as locating the blockages and pathways for insertion by minimizing the risk of interference.

Structural Heart Imaging Market Trends:

The escalating prevalence of various congenital, cardiac diseases and lifestyle-induced ailments, such as obesity, diabetes, and high blood pressure due to excessive alcohol consumption and unhealthy eating habits, is one of the primary factors majorly driving the global heart imaging market toward the growth. Furthermore, the rising health consciousness amongst the consumers is positively influencing the market across the globe. In addition to this, the widespread adoption of SHI for addressing various heart conditions, such as non-valvular and valvular heart diseases, with the support of high precision and resolution cameras and sensors is considerably contributing to the market growth. Moreover, the introduction of transcatheter aortic valve replacement (TAVR) for operating heart diseases interventions by ensuring instant recovery of consumers post-surgery is promoting the growth of the market. Other than this, the rising investments in research and development (R&D) activities for introducing advanced structural heart imaging and cardiac systems is creating a positive outlook for the market. In line with this, the market is further being driven by the numerous initiatives undertaken by the governments of various nations for improving the healthcare infrastructure to ensure patients wellness.

#### Key Market Segmentation:

IMARC Group provides an analysis of the key trends in each sub-segment of the global structural heart imaging market report, along with forecasts at the global, regional and country level from 2024-2032. Our report has categorized the market based on imaging modality, procedure type, application and end user.

#### Breakup by Imaging Modality:

- Echocardiogram
- Angiogram
- CT
- MRI

#### Breakup by Procedure Type:

- Transcatheter Aortic Valve Replacement (TAVR)
- Surgical Aortic Valve Replacement (SAVR)
- Transcatheter Mitral Valve Repair (TMVR)
- Left Atrial Appendage Closure (LAAC)
- Annuloplasty
- Valvuloplasty
- Others

**Breakup by Application:**

Diagnosis  
Surgery

**Breakup by End User:**

Hospitals  
Specialty Clinics  
Cardiac Centers  
Diagnostic Centers  
Ambulatory Surgical Centers  
Catheterization Laboratories  
Others

**Breakup by Region:**

North America  
United States  
Canada  
Asia-Pacific  
China  
Japan  
India  
South Korea  
Australia  
Indonesia  
Others  
Europe  
Germany  
France  
United Kingdom  
Italy  
Spain  
Russia  
Others  
Latin America  
Brazil

Mexico

Others

Middle East and Africa

#### Competitive Landscape:

The competitive landscape of the industry has also been examined along with the profiles of the key players being Abbott Laboratories, Boston Scientific Corporation, Circle Cardiovascular Imaging Inc., Edwards Lifesciences Corporation, Integer Holdings Corporation, Koninklijke Philips N.V., Lepu Medical Technology (Beijing) Co. Ltd., LivaNova PLC, Medtronic plc, Pie Medical Imaging B.V. and Siemens Healthcare GmbH.

#### Key Questions Answered in This Report

1. What was the size of the global structural heart imaging market in 2023?
2. What is the expected growth rate of the global structural heart imaging market during 2024-2032?
3. What are the key factors driving the global structural heart imaging market?
4. What has been the impact of COVID-19 on the global structural heart imaging market?
5. What is the breakup of the global structural heart imaging market based on the imaging modality?
6. What are the key regions in the global structural heart imaging market?
7. Who are the key players/companies in the global structural heart imaging market?

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