

Structural Heart Imaging Market: Global Industry Trends, Share, Size, Growth, Opportunity and Forecast 2023-2028

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Abstracts

The global structural heart imaging market size reached US\$ 17.9 Billion in 2022. Looking forward, IMARC Group expects the market to reach US\$ 32.2 Billion by 2028, exhibiting a growth rate (CAGR) of 10.2% during 2023-2028.

Structural heart imaging (SHI) is a special technique, which is extensively deployed in the healthcare industry for screening and examining the heart at the molecular level. This procedure includes the utilization of light reflection for producing the interior element images and creating a 2-dimensional cross-section analysis to get a clarified and accurate diagnosis. It is further used for enabling and assisting professionals while performing various operative procedures, such as locating the blockages and pathways for insertion by minimizing the risk of interference.

Structural Heart Imaging Market Trends:

The escalating prevalence of various congenital, cardiac diseases and lifestyle-induced ailments, such as obesity, diabetes, and high blood pressure due to excessive alcohol consumption and unhealthy eating habits, is one of the primary factors majorly driving the global heart imaging market toward the growth. Furthermore, the rising health consciousness amongst the consumers is positively influencing the market across the globe. In addition to this, the widespread adoption of SHI for addressing various heart conditions, such as non-valvular and valvular heart diseases, with the support of high precision and resolution cameras and sensors is considerably contributing to the market growth. Moreover, the introduction of transcatheter aortic valve replacement (TAVR) for operating heart diseases interventions by ensuring instant recovery of consumers post-surgery is promoting the growth of the market. Other than this, the rising investments in research and development (R&D) activities for introducing advanced structural heart

imaging and cardiac systems is creating a positive outlook for the market. In line with this, the market is further being driven by the numerous initiatives undertaken by the governments of various nations for improving the healthcare infrastructure to ensure patients wellness.

Key Market Segmentation:

IMARC Group provides an analysis of the key trends in each sub-segment of the global structural heart imaging market report, along with forecasts at the global, regional and country level from 2023-2028. Our report has categorized the market based on imaging modality, procedure type, application and end user.

Breakup by Imaging Modality:

- Echocardiogram
- Angiogram
- CT
- MRI

Breakup by Procedure Type:

- Transcatheter Aortic Valve Replacement (TAVR)
- Surgical Aortic Valve Replacement (SAVR)
- Transcatheter Mitral Valve Repair (TMVR)
- Left Atrial Appendage Closure (LAAC)
- Annuloplasty
- Valvuloplasty
- Others

Breakup by Application:

- Diagnosis
- Surgery

Breakup by End User:

- Hospitals
- Specialty Clinics
- Cardiac Centers
- Diagnostic Centers

Ambulatory Surgical Centers
Catheterization Laboratories
Others

Breakup by Region:

North America
United States
Canada
Asia-Pacific
China
Japan
India
South Korea
Australia
Indonesia
Others
Europe
Germany
France
United Kingdom
Italy
Spain
Russia
Others
Latin America
Brazil
Mexico
Others
Middle East and Africa

Competitive Landscape:

The competitive landscape of the industry has also been examined along with the profiles of the key players being Abbott Laboratories, Boston Scientific Corporation, Circle Cardiovascular Imaging Inc., Edwards Lifesciences Corporation, Integer Holdings Corporation, Koninklijke Philips N.V., Lepu Medical Technology (Beijing) Co. Ltd., LivaNova PLC, Medtronic plc, Pie Medical Imaging B.V. and Siemens Healthcare GmbH.

Key Questions Answered in This Report

1. What was the size of the global structural heart imaging market in 2022?
2. What is the expected growth rate of the global structural heart imaging market during 2023-2028?
3. What are the key factors driving the global structural heart imaging market?
4. What has been the impact of COVID-19 on the global structural heart imaging market?
5. What is the breakup of the global structural heart imaging market based on the imaging modality?
6. What are the key regions in the global structural heart imaging market?
7. Who are the key players/companies in the global structural heart imaging market?

Contents

1 PREFACE

2 SCOPE AND METHODOLOGY

- 2.1 Objectives of the Study
- 2.2 Stakeholders
- 2.3 Data Sources
 - 2.3.1 Primary Sources
 - 2.3.2 Secondary Sources
- 2.4 Market Estimation
 - 2.4.1 Bottom-Up Approach
 - 2.4.2 Top-Down Approach
- 2.5 Forecasting Methodology

3 EXECUTIVE SUMMARY

4 INTRODUCTION

- 4.1 Overview
- 4.2 Key Industry Trends

5 GLOBAL STRUCTURAL HEART IMAGING MARKET

- 5.1 Market Overview
- 5.2 Market Performance
- 5.3 Impact of COVID-19
- 5.4 Market Forecast

6 MARKET BREAKUP BY IMAGING MODALITY

- 6.1 Echocardiogram
 - 6.1.1 Market Trends
 - 6.1.2 Market Forecast
- 6.2 Angiogram
 - 6.2.1 Market Trends
 - 6.2.2 Key Segments
 - 6.2.2.1 CT

6.2.2.2 MRI

6.2.3 Market Forecast

7 MARKET BREAKUP BY PROCEDURE TYPE

7.1 Transcatheter Aortic Valve Replacement (TAVR)

7.1.1 Market Trends

7.1.2 Market Forecast

7.2 Surgical Aortic Valve Replacement (SAVR)

7.2.1 Market Trends

7.2.2 Market Forecast

7.3 Transcatheter Mitral Valve Repair (TMVR)

7.3.1 Market Trends

7.3.2 Market Forecast

7.4 Left Atrial Appendage Closure (LAAC)

7.4.1 Market Trends

7.4.2 Market Forecast

7.5 Annuloplasty

7.5.1 Market Trends

7.5.2 Market Forecast

7.6 Valvuloplasty

7.6.1 Market Trends

7.6.2 Market Forecast

7.7 Others

7.7.1 Market Trends

7.7.2 Market Forecast

8 MARKET BREAKUP BY APPLICATION

8.1 Diagnosis

8.1.1 Market Trends

8.1.2 Market Forecast

8.2 Surgery

8.2.1 Market Trends

8.2.2 Market Forecast

9 MARKET BREAKUP BY END USER

9.1 Hospitals

- 9.1.1 Market Trends
- 9.1.2 Market Forecast
- 9.2 Specialty Clinics
 - 9.2.1 Market Trends
 - 9.2.2 Market Forecast
- 9.3 Cardiac Centers
 - 9.3.1 Market Trends
 - 9.3.2 Market Forecast
- 9.4 Diagnostic Centers
 - 9.4.1 Market Trends
 - 9.4.2 Market Forecast
- 9.5 Ambulatory Surgical Centers
 - 9.5.1 Market Trends
 - 9.5.2 Market Forecast
- 9.6 Catheterization Laboratories
 - 9.6.1 Market Trends
 - 9.6.2 Market Forecast
- 9.7 Others
 - 9.7.1 Market Trends
 - 9.7.2 Market Forecast

10 MARKET BREAKUP BY REGION

- 10.1 North America
 - 10.1.1 United States
 - 10.1.1.1 Market Trends
 - 10.1.1.2 Market Forecast
 - 10.1.2 Canada
 - 10.1.2.1 Market Trends
 - 10.1.2.2 Market Forecast
- 10.2 Asia-Pacific
 - 10.2.1 China
 - 10.2.1.1 Market Trends
 - 10.2.1.2 Market Forecast
 - 10.2.2 Japan
 - 10.2.2.1 Market Trends
 - 10.2.2.2 Market Forecast
 - 10.2.3 India
 - 10.2.3.1 Market Trends

- 10.2.3.2 Market Forecast
- 10.2.4 South Korea
 - 10.2.4.1 Market Trends
 - 10.2.4.2 Market Forecast
- 10.2.5 Australia
 - 10.2.5.1 Market Trends
 - 10.2.5.2 Market Forecast
- 10.2.6 Indonesia
 - 10.2.6.1 Market Trends
 - 10.2.6.2 Market Forecast
- 10.2.7 Others
 - 10.2.7.1 Market Trends
 - 10.2.7.2 Market Forecast
- 10.3 Europe
 - 10.3.1 Germany
 - 10.3.1.1 Market Trends
 - 10.3.1.2 Market Forecast
 - 10.3.2 France
 - 10.3.2.1 Market Trends
 - 10.3.2.2 Market Forecast
 - 10.3.3 United Kingdom
 - 10.3.3.1 Market Trends
 - 10.3.3.2 Market Forecast
 - 10.3.4 Italy
 - 10.3.4.1 Market Trends
 - 10.3.4.2 Market Forecast
 - 10.3.5 Spain
 - 10.3.5.1 Market Trends
 - 10.3.5.2 Market Forecast
 - 10.3.6 Russia
 - 10.3.6.1 Market Trends
 - 10.3.6.2 Market Forecast
 - 10.3.7 Others
 - 10.3.7.1 Market Trends
 - 10.3.7.2 Market Forecast
- 10.4 Latin America
 - 10.4.1 Brazil
 - 10.4.1.1 Market Trends
 - 10.4.1.2 Market Forecast

10.4.2 Mexico

10.4.2.1 Market Trends

10.4.2.2 Market Forecast

10.4.3 Others

10.4.3.1 Market Trends

10.4.3.2 Market Forecast

10.5 Middle East and Africa

10.5.1 Market Trends

10.5.2 Market Breakup by Country

10.5.3 Market Forecast

11 SWOT ANALYSIS

11.1 Overview

11.2 Strengths

11.3 Weaknesses

11.4 Opportunities

11.5 Threats

12 VALUE CHAIN ANALYSIS

13 PORTERS FIVE FORCES ANALYSIS

13.1 Overview

13.2 Bargaining Power of Buyers

13.3 Bargaining Power of Suppliers

13.4 Degree of Competition

13.5 Threat of New Entrants

13.6 Threat of Substitutes

14 PRICE ANALYSIS

15 COMPETITIVE LANDSCAPE

15.1 Market Structure

15.2 Key Players

15.3 Profiles of Key Players

15.3.1 Abbott Laboratories

15.3.1.1 Company Overview

- 15.3.1.2 Product Portfolio
- 15.3.1.3 Financials
- 15.3.1.4 SWOT Analysis
- 15.3.2 Boston Scientific Corporation
 - 15.3.2.1 Company Overview
 - 15.3.2.2 Product Portfolio
 - 15.3.2.3 Financials
 - 15.3.2.4 SWOT Analysis
- 15.3.3 Circle Cardiovascular Imaging Inc.
 - 15.3.3.1 Company Overview
 - 15.3.3.2 Product Portfolio
- 15.3.4 Edwards Lifesciences Corporation
 - 15.3.4.1 Company Overview
 - 15.3.4.2 Product Portfolio
 - 15.3.4.3 Financials
 - 15.3.4.4 SWOT Analysis
- 15.3.5 Integer Holdings Corporation
 - 15.3.5.1 Company Overview
 - 15.3.5.2 Product Portfolio
 - 15.3.5.3 Financials
- 15.3.6 Koninklijke Philips N.V.
 - 15.3.6.1 Company Overview
 - 15.3.6.2 Product Portfolio
 - 15.3.6.3 Financials
 - 15.3.6.4 SWOT Analysis
- 15.3.7 Lepu Medical Technology (Beijing) Co. Ltd.
 - 15.3.7.1 Company Overview
 - 15.3.7.2 Product Portfolio
 - 15.3.7.3 Financials
- 15.3.8 LivaNova PLC
 - 15.3.8.1 Company Overview
 - 15.3.8.2 Product Portfolio
 - 15.3.8.3 Financials
- 15.3.9 Medtronic plc
 - 15.3.9.1 Company Overview
 - 15.3.9.2 Product Portfolio
 - 15.3.9.3 Financials
 - 15.3.9.4 SWOT Analysis
- 15.3.10 Pie Medical Imaging B.V.

- 15.3.10.1 Company Overview
- 15.3.10.2 Product Portfolio
- 15.3.11 Siemens Healthcare GmbH
 - 15.3.11.1 Company Overview
 - 15.3.11.2 Product Portfolio
 - 15.3.11.3 Financials
 - 15.3.11.4 SWOT Analysis

List Of Tables

LIST OF TABLES

Table 1: Global: Structural Heart Imaging Market: Key Industry Highlights, 2022 and 2028

Table 2: Global: Structural Heart Imaging Market Forecast: Breakup by Imaging Modality (in Million US\$), 2023-2028

Table 3: Global: Structural Heart Imaging Market Forecast: Breakup by Procedure Type (in Million US\$), 2023-2028

Table 4: Global: Structural Heart Imaging Market Forecast: Breakup by Application (in Million US\$), 2023-2028

Table 5: Global: Structural Heart Imaging Market Forecast: Breakup by End User (in Million US\$), 2023-2028

Table 6: Global: Structural Heart Imaging Market Forecast: Breakup by Region (in Million US\$), 2023-2028

Table 7: Global: Structural Heart Imaging Market: Competitive Structure

Table 8: Global: Structural Heart Imaging Market: Key Players

List Of Figures

LIST OF FIGURES

Figure 1: Global: Structural Heart Imaging Market: Major Drivers and Challenges

Figure 2: Global: Structural Heart Imaging Market: Sales Value (in Billion US\$), 2017-2022

Figure 3: Global: Structural Heart Imaging Market Forecast: Sales Value (in Billion US\$), 2023-2028

Figure 4: Global: Structural Heart Imaging Market: Breakup by Imaging Modality (in %), 2022

Figure 5: Global: Structural Heart Imaging Market: Breakup by Procedure Type (in %), 2022

Figure 6: Global: Structural Heart Imaging Market: Breakup by Application (in %), 2022

Figure 7: Global: Structural Heart Imaging Market: Breakup by End User (in %), 2022

Figure 8: Global: Structural Heart Imaging Market: Breakup by Region (in %), 2022

Figure 9: Global: Structural Heart Imaging (Echocardiogram) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 10: Global: Structural Heart Imaging (Echocardiogram) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 11: Global: Structural Heart Imaging (Angiogram) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 12: Global: Structural Heart Imaging (Angiogram) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 13: Global: Structural Heart Imaging (Transcatheter Aortic Valve Replacement (TAVR)) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 14: Global: Structural Heart Imaging (Transcatheter Aortic Valve Replacement (TAVR)) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 15: Global: Structural Heart Imaging (Surgical Aortic Valve Replacement (SAVR)) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 16: Global: Structural Heart Imaging (Surgical Aortic Valve Replacement (SAVR)) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 17: Global: Structural Heart Imaging (Transcatheter Mitral Valve Repair (TMVR)) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 18: Global: Structural Heart Imaging (Transcatheter Mitral Valve Repair (TMVR)) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 19: Global: Structural Heart Imaging (Left Atrial Appendage Closure (LAAC)) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 20: Global: Structural Heart Imaging (Left Atrial Appendage Closure (LAAC))

Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 21: Global: Structural Heart Imaging (Annuloplasty) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 22: Global: Structural Heart Imaging (Annuloplasty) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 23: Global: Structural Heart Imaging (Valvuloplasty) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 24: Global: Structural Heart Imaging (Valvuloplasty) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 25: Global: Structural Heart Imaging (Other Procedure Types) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 26: Global: Structural Heart Imaging (Other Procedure Types) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 27: Global: Structural Heart Imaging (Diagnosis) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 28: Global: Structural Heart Imaging (Diagnosis) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 29: Global: Structural Heart Imaging (Surgery) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 30: Global: Structural Heart Imaging (Surgery) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 31: Global: Structural Heart Imaging (Hospitals) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 32: Global: Structural Heart Imaging (Hospitals) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 33: Global: Structural Heart Imaging (Specialty Clinics) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 34: Global: Structural Heart Imaging (Specialty Clinics) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 35: Global: Structural Heart Imaging (Cardiac Centers) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 36: Global: Structural Heart Imaging (Cardiac Centers) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 37: Global: Structural Heart Imaging (Diagnostic Centers) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 38: Global: Structural Heart Imaging (Diagnostic Centers) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 39: Global: Structural Heart Imaging (Ambulatory Surgical Centers) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 40: Global: Structural Heart Imaging (Ambulatory Surgical Centers) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 41: Global: Structural Heart Imaging (Catheterization Laboratories) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 42: Global: Structural Heart Imaging (Catheterization Laboratories) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 43: Global: Structural Heart Imaging (Other End Users) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 44: Global: Structural Heart Imaging (Other End Users) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 45: North America: Structural Heart Imaging Market: Sales Value (in Million US\$), 2017 & 2022

Figure 46: North America: Structural Heart Imaging Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 47: United States: Structural Heart Imaging Market: Sales Value (in Million US\$), 2017 & 2022

Figure 48: United States: Structural Heart Imaging Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 49: Canada: Structural Heart Imaging Market: Sales Value (in Million US\$), 2017 & 2022

Figure 50: Canada: Structural Heart Imaging Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 51: Asia-Pacific: Structural Heart Imaging Market: Sales Value (in Million US\$), 2017 & 2022

Figure 52: Asia-Pacific: Structural Heart Imaging Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 53: China: Structural Heart Imaging Market: Sales Value (in Million US\$), 2017 & 2022

Figure 54: China: Structural Heart Imaging Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 55: Japan: Structural Heart Imaging Market: Sales Value (in Million US\$), 2017 & 2022

Figure 56: Japan: Structural Heart Imaging Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 57: India: Structural Heart Imaging Market: Sales Value (in Million US\$), 2017 & 2022

Figure 58: India: Structural Heart Imaging Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 59: South Korea: Structural Heart Imaging Market: Sales Value (in Million US\$),

2017 & 2022

Figure 60: South Korea: Structural Heart Imaging Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 61: Australia: Structural Heart Imaging Market: Sales Value (in Million US\$), 2017 & 2022

Figure 62: Australia: Structural Heart Imaging Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 63: Indonesia: Structural Heart Imaging Market: Sales Value (in Million US\$), 2017 & 2022

Figure 64: Indonesia: Structural Heart Imaging Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 65: Others: Structural Heart Imaging Market: Sales Value (in Million US\$), 2017 & 2022

Figure 66: Others: Structural Heart Imaging Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 67: Europe: Structural Heart Imaging Market: Sales Value (in Million US\$), 2017 & 2022

Figure 68: Europe: Structural Heart Imaging Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 69: Germany: Structural Heart Imaging Market: Sales Value (in Million US\$), 2017 & 2022

Figure 70: Germany: Structural Heart Imaging Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 71: France: Structural Heart Imaging Market: Sales Value (in Million US\$), 2017 & 2022

Figure 72: France: Structural Heart Imaging Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 73: United Kingdom: Structural Heart Imaging Market: Sales Value (in Million US\$), 2017 & 2022

Figure 74: United Kingdom: Structural Heart Imaging Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 75: Italy: Structural Heart Imaging Market: Sales Value (in Million US\$), 2017 & 2022

Figure 76: Italy: Structural Heart Imaging Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 77: Spain: Structural Heart Imaging Market: Sales Value (in Million US\$), 2017 & 2022

Figure 78: Spain: Structural Heart Imaging Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 79: Russia: Structural Heart Imaging Market: Sales Value (in Million US\$), 2017 & 2022

Figure 80: Russia: Structural Heart Imaging Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 81: Others: Structural Heart Imaging Market: Sales Value (in Million US\$), 2017 & 2022

Figure 82: Others: Structural Heart Imaging Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 83: Latin America: Structural Heart Imaging Market: Sales Value (in Million US\$), 2017 & 2022

Figure 84: Latin America: Structural Heart Imaging Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 85: Brazil: Structural Heart Imaging Market: Sales Value (in Million US\$), 2017 & 2022

Figure 86: Brazil: Structural Heart Imaging Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 87: Mexico: Structural Heart Imaging Market: Sales Value (in Million US\$), 2017 & 2022

Figure 88: Mexico: Structural Heart Imaging Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 89: Others: Structural Heart Imaging Market: Sales Value (in Million US\$), 2017 & 2022

Figure 90: Others: Structural Heart Imaging Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 91: Middle East and Africa: Structural Heart Imaging Market: Sales Value (in Million US\$), 2017 & 2022

Figure 92: Middle East and Africa: Structural Heart Imaging Market: Breakup by Country (in %), 2022

Figure 93: Middle East and Africa: Structural Heart Imaging Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 94: Global: Structural Heart Imaging Industry: SWOT Analysis

Figure 95: Global: Structural Heart Imaging Industry: Value Chain Analysis

Figure 96: Global: Structural Heart Imaging Industry: Porter's Five Forces Analysis

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