

Steel Grating Market Report by Material Type (Carbon Steel Grating, Stainless Steel Grating, Mild Steel Grating), Fabrication (Welded Steel Grating, Swage Locked Grating, Press Locked Grating, Riveted Grating, Close Mesh Steel Grating), Surface Type (Serrated Steel Grating, Plain Steel Grating), Application (Walkways, Stair Threads, Platforms, Security Fence, Drainage Covers, Trench Covers, and Others), End Use Industry (Oil and Gas, Food Processing, Pharmaceuticals, Cement, Chemical, Mining, Marine, Civil Engineering, Wastewater Treatment, and Others), and Region 2024-2032

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Abstracts

The global steel grating market size reached US\$ 210.7 Billion in 2023. Looking forward, IMARC Group expects the market to reach US\$ 298.8 Billion by 2032, exhibiting a growth rate (CAGR) of 3.9% during 2024-2032. The expanding transportation industries, such as airports, train stations, and ports, ongoing innovations in manufacturing technologies, and continual fluctuations in oil prices and energy demand across the industrial sector are some of the major factors propelling the market.

Steel grating is a versatile and widely used construction material composed of interlocked bars or mesh manufactured from steel. It serves as a sturdy and open platform or surface, often used for flooring, walkways, ramps, stair treads, and industrial applications. The design allows for maximum drainage, ventilation, and visibility, making

It is ideal for areas where liquids, debris, or light need to pass through while maintaining structural integrity. It is manufactured through processes such as welding, pressure locking, or swaging, and comes in various shapes and sizes, including flat bars, serrated bars, and expanded metal. It finds extensive use in industries, including manufacturing, transportation, oil and gas, and construction due to its durability, corrosion resistance, and low maintenance needs. It enhances workplace safety by providing a secure walking surface even in challenging environments.

The market is primarily driven by the expanding transportation industries, such as airports, train stations, and ports, due to its durability, load-bearing capacity, and anti-slip properties. As global trade and transportation continue to grow, the demand for steel grating in these applications also increases. Moreover, the energy sector, including oil and gas, often requires grating for platforms and walkways in challenging environments such as offshore platforms. Fluctuations in oil prices and energy demand can impact the demand in these sectors. As urban areas expand and commercial spaces, such as shopping malls and business centers are constructed, steel grating is used for aesthetic and functional purposes. It provides modern and open design elements while allowing for efficient drainage and ventilation. Furthermore, ongoing innovations in manufacturing technologies, such as advanced coatings to enhance corrosion resistance, better fabrication techniques, and customizable designs, were also contributing to the market growth.

Steel Grating Market Trends/Drivers:

Infrastructure Development and Urbanization

As populations concentrate in urban areas, the need for modern, efficient, and safe infrastructure becomes paramount. Steel grating emerges as a crucial component in this scenario due to its exceptional structural properties and versatility. It finds extensive use in constructing pedestrian walkways, platforms, bridges, and flooring systems in commercial, residential, and industrial settings. Its adaptability to various architectural designs and its capacity to withstand heavy loads make it an indispensable choice in construction projects. Moreover, as cities expand their transportation networks with airports, railways, and highways, the demand escalates to ensure secure pedestrian movement and efficient drainage systems. This rise in infrastructure development, driven by urbanization trends, positions steel grating as a market driver powering the construction industry forward.

Stringent Safety and Regulatory Standards

The implications mandated by regulatory bodies globally play a pivotal role in propelling the overall market. In industries such as manufacturing, mining, and oil and gas, ensuring the safety of workers is paramount. Its inherent attributes, including its anti-slip properties and robust load-bearing capacity, position it as an ideal solution for environments prone to accidents or hazards. Organizations are compelled to comply with these regulations to provide secure working conditions, propelling the demand on the global level. Its fire resistance and low-maintenance features further align with safety standards and contribute to its increased adoption. From industrial flooring to access platforms, steel grating enhances workplace safety by minimizing the risk of slips, trips, and falls, consequently driving its market growth.

Industrial Growth and Manufacturing Activities

As economies evolve and embrace industrialization, there's an escalating need for durable, reliable, and functional infrastructure within these sectors. Its durability, corrosion resistance, and ease of installation make it a preferred choice for factories, warehouses, and industrial facilities. It can endure the harsh conditions of heavy machinery, chemicals, and intense foot traffic. Its open design not only allows for efficient drainage and ventilation, critical in industries dealing with liquids and gases but also enables easy inspection of underlying structures. Moreover, the versatility of the product to accommodate customized designs and load specifications solidifies its role as a driving force behind industrial growth. As emerging economies focus on ramping up their manufacturing activities, the demand rises in tandem, further supporting their market expansion.

Steel Grating Industry Segmentation:

IMARC Group provides an analysis of the key trends in each segment of the global steel grating market report, along with forecasts at the global, regional and country levels from 2024-2032. Our report has categorized the market based on material type, fabrication, surface type, application and end use industry.

Breakup by Material Type:

- Carbon Steel Grating
- Stainless Steel Grating
- Mild Steel Grating

Carbon steel grating holds the largest share in the market

The report has provided a detailed breakup and analysis of the market based on the material type. This includes carbon steel grating, stainless steel grating, and mild steel grating. According to the report, carbon steel grating accounted for the largest market share.

Carbon steel, known for its exceptional strength and durability, offers a reliable solution for heavy-duty environments and high-traffic areas. Its robustness ensures the ability to withstand substantial loads, making it ideal for industrial settings, transportation facilities, and infrastructure projects. Moreover, carbon steel's corrosion resistance, when combined with protective coatings such as galvanization, extends the lifespan of the grating even in harsh conditions, thus providing longevity and low maintenance requirements. The widespread adoption of the product is also augmented by its cost-effectiveness. As a widely available and economically viable material, carbon steel offers a balanced blend of performance and affordability. Its versatility further solidifies its market dominance.

Breakup by Fabrication:

- Welded Steel Grating
- Swage Locked Grating
- Press Locked Grating
- Riveted Grating
- Close Mesh Steel Grating

Welded steel grating holds the largest share in the market

A detailed breakup and analysis of the market based on the fabrication has also been provided in the report. This includes welded steel grating, swage locked grating, press locked grating, riveted grating, and close mesh steel grating. According to the report, welded steel grating accounted for the largest market share.

The process of welding individual bearing bars and cross rods together creates a unified and robust structure that offers exceptional load-bearing capabilities. This inherent strength is particularly valuable in industrial and commercial applications where heavy machinery, equipment, and foot traffic demand reliable support systems. Furthermore, the welding process enhances the rigidity and stability of the grating, rendering it an ideal choice for areas where safety and security are paramount. Welded steel grating provides an anti-slip surface, minimizing the risk of accidents in environments that are prone to moisture, oils, or other slippery substances. This feature aligns well with safety

regulations and guidelines across various industries.

Breakup by Surface Type:

Serrated Steel Grating

Plain Steel Grating

Serrated steel grating holds the largest share in the market

A detailed breakup and analysis of the market based on the surface type has also been provided in the report. This includes serrated steel grating, and plain steel grating. According to the report, serrated steel grating accounted for the largest market share.

Serrated steel grating's dominance is known for its ability to provide effective drainage and debris removal. The serrations allow liquids and particles to flow through the grating, preventing pooling and maintaining a clear walking surface. This feature is invaluable in environments where cleanliness and efficient liquid dispersal are crucial, such as industrial facilities or outdoor walkways exposed to the elements. Moreover, its suitability for heavy-duty applications is a driving factor behind its popularity. The notches increase the load-bearing capacity of the grating, making it an ideal choice for areas subjected to significant weights and pressures, such as loading docks, ramps, and stair treads. This durability ensures a longer service life and minimizes maintenance needs, translating into cost savings for businesses and projects.

Breakup by Application:

Walkways

Stair Treads

Platforms

Security Fence

Drainage Covers

Trench Covers

Others

Walkways hold the largest share in the market

A detailed breakup and analysis of the market based on the application has also been provided in the report. This includes walkways, stair threads, platforms, security fence, drainage covers, trench covers, and others. According to the report, walkways

accounted for the largest market share.

Walkways are vital components across a range of industries, including manufacturing, transportation, commercial, and residential sectors. Its inherent characteristics align seamlessly with the requirements of walkways, driving its dominance in this segment. The robust nature makes it an ideal choice for constructing walkways. Its load-bearing capacity ensures the secure passage of pedestrians, workers, and vehicles in industrial and public spaces alike. Furthermore, the open-grid design of steel grating allows for effective drainage, preventing the accumulation of water and debris that could potentially lead to slip hazards. This drainage capability is particularly advantageous for outdoor walkways subjected to inclement weather conditions.

Breakup by End Use Industry:

Oil and Gas

Food Processing

Pharmaceuticals

Cement

Chemical

Mining

Marine

Civil Engineering

Wastewater Treatment

Others

Oil and gas hold the largest share in the market

A detailed breakup and analysis of the market based on the end use industry has also been provided in the report. This includes oil and gas, food processing, pharmaceuticals, cement, chemical, mining, marine, civil engineering, wastewater treatment, and others. According to the report, oil and gas accounted for the largest market share.

Within the oil and gas industry, steel grating finds application in a diverse range of areas. From offshore platforms and refineries to petrochemical plants and drilling sites, steel grating serves as an integral component of infrastructure. Its load-bearing capacity ensures the support of heavy equipment, while its corrosion-resistant properties, often augmented with galvanization or other protective coatings, make it capable of withstanding the harsh environmental conditions prevalent in these facilities. Moreover,

safety is a primary concern in the oil and gas sector, and steel grating aligns well with these concerns. Its open-grid design provides effective drainage, preventing the accumulation of hazardous substances and reducing the risk of accidents due to slippery surfaces.

Breakup by Region:

North America

United States

Canada

Asia-Pacific

China

Japan

India

South Korea

Australia

Indonesia

Others

Europe

Germany

France

United Kingdom

Italy

Spain

Russia

Others

Latin America

Brazil

Mexico

Others

Middle East and Africa

Asia Pacific exhibits a clear dominance, accounting for the largest steel grating market share

The report has also provided a comprehensive analysis of all the major regional markets, which include North America (the United States and Canada), Asia Pacific (China, Japan, India, South Korea, Australia, Indonesia, and others), Europe (Germany, France, the United Kingdom, Italy, Spain, Russia, and others), Latin America (Brazil,

Mexico, and others), and the Middle East and Africa. According to the report, Asia Pacific accounted for the largest market share.

As Asia Pacific continues to urbanize and modernize, the demand for strong and reliable construction materials, such as steel grating escalates. The need for improved transportation networks, urban amenities, and industrial facilities has propelled the adoption of the product as a preferred choice for creating safe and durable structures. Moreover, Asia Pacific's manufacturing sector has undergone substantial expansion, positioning the region as a global manufacturing hub. The product plays a pivotal role in industries such as automotive, electronics, and consumer goods, where the need for sturdy flooring systems, mezzanine platforms, and walkways is vital. As manufacturing activities flourish, the demand further intensifies, thereby contributing to the region's dominance in the market.

Competitive Landscape:

Numerous manufacturers are continually working to enhance their product offerings by developing innovative designs, materials, and finishes. This includes introducing new types of grating with improved load-bearing capabilities, enhanced corrosion resistance, or specialized features to meet specific industry requirements. Several companies offer customized solutions to cater to the unique needs of their clients. This involves working closely with customers to design and produce grating that aligns precisely with their project specifications, load requirements, and aesthetic preferences. Numerous companies are emphasizing sustainable practices by using environmentally friendly materials, reducing waste in their manufacturing processes, and adopting eco-friendly coatings and finishes. This approach aligns with growing global concerns about sustainability. Also, to connect with a wider audience, companies often invest in digital marketing strategies, including maintaining informative websites, participating in industry forums, and leveraging social media platforms to showcase their products and expertise.

The report has provided a comprehensive analysis of the competitive landscape in the market. Detailed profiles of all major companies have also been provided. Some of the key players in the market include:

Alabama Metal Industries Corporation (Gibraltar Industries Inc.)

IKG

Interstate Gratings LLC

Lionweld Kennedy Flooring Limited (Hill & Smith Holdings)

Lichtgitter GmbH

Marco Specialty Steel Inc.
Meiser GmbH
Nucor Corporation
Ohio Gratings Inc.
P&R Metals Inc.
Sinosteel Corporation
Valmont Industries Inc.

Recent Developments:

In March 2023, Marco Specialty Steel Inc is acquired by the Triple-S Steel Holdings Inc., through its affiliates. This joint purchase allows both companies to better serve the needs of our customers while expanding Triple-S Steel's offerings in grades, services and locations.

In March 2022, Ohio Gratings Inc. acquired Precision Component Industries, LLC. With the combined market intelligence and engineering prowess, Precision Component Industries is focused to become the leading precision machine shop.

In October 2021, Nucor Corporation launched Econiq™ Net-Zero Steel a line of net-zero carbon steel products as an active effort towards sustainable development.

Key Questions Answered in This Report

1. What was the size of the global steel grating market in 2023?
2. What is the expected growth rate of the global steel grating market during 2024-2032?
3. What are the key factors driving the global steel grating market?
4. What has been the impact of COVID-19 on the global steel grating market?
5. What is the breakup of the global steel grating market based on the material type?
6. What is the breakup of the global steel grating market based on the fabrication?
7. What is the breakup of the global steel grating market based on the surface type?
8. What is the breakup of the global steel grating market based on the application?
9. What is the breakup of the global steel grating market based on the end use industry?
10. What are the key regions in the global steel grating market?
11. Who are the key players/companies in the global steel grating market?

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