

Spout Pouch Market by Component (Caps, Film), Material (Plastic, Aluminum, Paper, and Others), Pouch Size (Less than 200 ML, 200 to 500 ML, 500 to 1,000 ML, More than 1,000 ML), Closure Type (Screw Cap, Flip Top Cap), End User (Food and Beverages, Cosmetics and Personal Care, Automotive, Pharmaceutical, Paints, Soaps and Detergents, and Others), and Region 2023-2028

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Abstracts

Market Overview:

The global spout pouch market size reached US\$ 23.4 Billion in 2022. Looking forward, IMARC Group expects the market to reach US\$ 35.8 Billion by 2028, exhibiting a growth rate (CAGR) of 7.5% during 2023-2028. The increasing sales of packaged food products, rising product innovation by key players, and the easy availability via online channels represent some of the key factors driving the market.

Spout pouch is a customizable and versatile packaging solution made using materials, such as polyester, polypropylene, polyethylene terephthalate, metalized film, and aluminum foil. It allows flexible packaging choices for liquid and non-liquid items. It is used to pack and transport products, including wine, beer, vinegar, pet food, nuts, bleach, and insect repellants. It is also utilized for storing cannabis concentrate to maintain the integrity of the hemp essence. It is a secured packaging solution as it makes the transportation of products more accessible and mess free as compared to plastic containers and glass bottles. It prevents air and moisture from entering and spoiling the content. At present, spout pouches are widely being used in the packaging

of baby food products across the globe.

Spout Pouch Market Trends:

Rapid urbanization, hectic lifestyles, and the expanding purchasing power of individuals have led to an increase in the sales of packaged food products, including sauces, mayonnaise, fruit purees, juices, and milk. This, coupled with the rising usage of single-serve and small-sized packaging on account of associated advantages, such as convenience, ease of handling, and lightweight, represents one of the major factors strengthening the market growth around the world. Moreover, spout pouches help protect food items from light, contamination, and oxidation to increase the shelf life of products. In addition, rising environmental concerns have resulted in the growing demand for spout pouches that are manufactured using bio-degradable raw materials. Apart from this, the increasing utilization of spout pouches in the packaging of medicines, medical products, and supplies, along with the burgeoning pharmaceutical industry, is contributing to the market growth. They are used to reduce the risk of surgical site infections and cross-contamination among patients and healthcare professionals. Furthermore, there is a rise in the adoption of spout pouches for the packaging of soaps and detergents as they are leakage proof, reduce overall weight and offer secured storage and transportation. This, coupled with the growing need for reducing the overall packaging weight, is creating a positive outlook for the market. Besides this, as these products are readily available through online retail stores, the expanding e-commerce industry is propelling the growth of the market.

Key Market Segmentation:

IMARC Group provides an analysis of the key trends in each segment of the global spout pouch market, along with forecasts at the global, regional, and country level from 2023-2028. Our report has categorized the market based on component, material, pouch size, closure type, and end user.

Component Insights:

Caps

Film

The report has provided a detailed breakup and analysis of the spout pouch market based on the component. This includes caps and film. According to the report, caps represented the largest segment.

Material Insights:

- Plastic
- Aluminum
- Paper
- Others

A detailed breakup and analysis of the spout pouch market based on the material has also been provided in the report. This includes plastic, aluminum, paper, and others. According to the report, plastic accounted for the largest market share.

Pouch Size Insights:

- Less than 200 ML
- 200 to 500 ML
- 500 to 1,000 ML
- More than 1,000 ML

A detailed breakup and analysis of the spout pouch market based on the pouch size has also been provided in the report. This includes less than 200 ml, 200 to 500 ml, 500 to 1000 ml, and more than 1000 ml. According to the report, less than 200 ml accounted for the largest market share.

Closure Type Insights:

- Screw Cap
- Flip Top Cap

A detailed breakup and analysis of the spout pouch market based on the closure type has also been provided in the report. This includes screw cap and flip top cap. According to the report, screw cap accounted for the largest market share.

End User Insights:

- Food and Beverages
- Cosmetics and Personal Care
- Automotive
- Pharmaceutical

Paints
Soaps and Detergents
Others

A detailed breakup and analysis of the spout pouch market based on the end user has also been provided in the report. This includes food and beverages, cosmetics and personal care, automotive, pharmaceutical, paints, soaps and detergents, and others. According to the report, food and beverage accounted for the largest market share.

Regional Insights:

North America
United States
Canada
Asia Pacific
China
Japan
India
South Korea
Australia
Indonesia
Others
Europe
Germany
France
United Kingdom
Italy
Spain
Russia
Others
Latin America
Brazil
Mexico
Others
Middle East and Africa

The report has also provided a comprehensive analysis of all the major regional markets that include North America (the United States and Canada), Asia Pacific (China, Japan, India, South Korea, Australia, Indonesia, and others), Europe (Germany,

France, the United Kingdom, Italy, Spain, Russia, and others), Latin America (Brazil, Mexico, and others), and the Middle East and Africa. According to the report, Asia Pacific was the largest market for spout pouches. Some of the factors driving the Asia Pacific spout pouch market included the rising consumption of packaged food products and beverages, inflating income levels, and the increasing product innovations.

Competitive Landscape:

The report has also provided a comprehensive analysis of the competitive landscape in the global spout pouch market. Detailed profiles of all major companies have also been provided. Some of the companies covered include Amcor plc, Clifton Packaging Group Limited, Constantia Flexibles, Glenroy Inc., Guala Pack S.p.A., Logos Packaging, Mondi plc, Printpack Inc., ProAmpac, Scholle IPN India Packaging Pvt. Ltd. (SIG Combibloc Group AG), Sonoco Products Company, Winpak Ltd. (Wihuri Oy), etc. Kindly note that this only represents a partial list of companies, and the complete list has been provided in the report.

Key Questions Answered in This Report:

How has the global spout pouch market performed so far and how will it perform in the coming years?

What are the drivers, restraints, and opportunities in the global spout pouch market?

What are the key regional markets?

Which countries represent the most attractive spout pouch markets?

What is the breakup of the market based on the component?

What is the breakup of the market based on the material?

What is the breakup of the market based on the pouch size?

What is the breakup of the market based on the closure type?

What is the breakup of the market based on the end user?

What is the competitive structure of the global spout pouch market?

Who are the key players/companies in the global spout pouch market?

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