

# Spoolable Pipes Market: Global Industry Trends, Share, Size, Growth, Opportunity and Forecast 2023-2028

<https://marketpublishers.com/r/SEB2D283EAC5EN.html>

Date: June 2023

Pages: 141

Price: US\$ 2,499.00 (Single User License)

ID: SEB2D283EAC5EN

## Abstracts

The global spoolable pipes market size reached US\$ 1.7 Billion in 2022. Looking forward, IMARC Group expects the market to reach US\$ 2.2 Billion by 2028, exhibiting a growth rate (CAGR) of 3.9% during 2023-2028.

Spoolable pipes are flexible pipes manufactured using polymeric materials reinforced with carbon and glass fibers. They can be wound on a reel and provide ease in installation and transportation. They are commonly available in composite and reinforced thermoplastic variants. Spoolable pipes are widely used in the production of gathering lines, jumpers, subsea flowlines, directional drilling, well intervention, and injection lines. They are also used for the transportation of refined and crude petroleum fuels, such as natural gas and oil, and other fuels, including slurry, sewage, and water. These pipes maintain structural integrity under extreme temperatures and exhibit excellent resistance to corrosion, erosion, pressure, and chemicals. Spoolable pipes also possess other beneficial properties, such as high fatigue resistance, enhanced flow rates, reduced maintenance costs, and fast commissioning.

### Spoolable Pipes Market Trends:

The significant growth in the oil and gas industry across the globe is the key factor driving the market growth. Spoolable pipes are widely used for the transportation of crude oil and natural gas due to their low maintenance and installation properties. In line with this, the widespread product adoption in gas gathering lines is favoring the market growth. Moreover, various technological advancements, such as the development of complementary spoolable composite pipe technology for enhancing performance at high loads, are providing a considerable boost to the market growth. In addition to this, the increasing utilization of spoolable pipes in water distribution, mining, and water

treatment on account of resistance to contamination and the minimized risks of microbial contamination is positively impacting the market growth. Apart from this, the increasing demand for fiber-reinforced spoolable pipes and the widespread product adoption for the renovation and repair of traditional piping systems are anticipated to create a positive outlook for the market.

#### Key Market Segmentation:

IMARC Group provides an analysis of the key trends in each sub-segment of the global spoolable pipes market report, along with forecasts at the global, regional and country level from 2023-2028. Our report has categorized the market based on matrix type, reinforcement type, application and sales channel.

#### Breakup by Matrix Type:

Thermoplastics

Thermosets

#### Breakup by Reinforcement Type:

Glass Fiber-Reinforced Spoolable Pipe

Carbon Fiber-Reinforced Spoolable Pipe

Steel-Reinforced Spoolable Pipe

Others

#### Breakup by Application:

Onshore

Offshore

Downhole

Others

#### Breakup by Sales Channel:

Direct Sales

Distributors

#### Breakup by Region:

North America

United States  
Canada  
Asia-Pacific  
China  
Japan  
India  
South Korea  
Australia  
Indonesia  
Others  
Europe  
Germany  
France  
United Kingdom  
Italy  
Spain  
Russia  
Others  
Latin America  
Brazil  
Mexico  
Others  
Middle East and Africa

#### Competitive Landscape:

The competitive landscape of the industry has also been examined along with the profiles of the key players being Baker Hughes Company, FlexSteel Pipeline Technologies Inc., Future Pipe Industries, Hebei Heng An Tai Pipeline Co. Ltd, Magma Global Ltd. (TechnipFMC plc), NOV Inc., Pipelife International GmbH (Wienerberger AG), Shawcor Ltd., Smartpipe Technologies and Strohm B.V.

#### Key Questions Answered in This Report

1. What was the size of the global spoolable pipes market in 2022?
2. What is the expected growth rate of the global spoolable pipes market during 2023-2028?
3. What has been the impact of COVID-19 on the global spoolable pipes market?
4. What are the key factors driving the global spoolable pipes market?
5. What is the breakup of the global spoolable pipes market based on the matrix type?

6. What is the breakup of the global spoolable pipes market based on the application?
7. What are the key regions in the global spoolable pipes market?
8. Who are the key players/companies in the global spoolable pipes market?

## Contents

### **1 PREFACE**

### **2 SCOPE AND METHODOLOGY**

- 2.1 Objectives of the Study
- 2.2 Stakeholders
- 2.3 Data Sources
  - 2.3.1 Primary Sources
  - 2.3.2 Secondary Sources
- 2.4 Market Estimation
  - 2.4.1 Bottom-Up Approach
  - 2.4.2 Top-Down Approach
- 2.5 Forecasting Methodology

### **3 EXECUTIVE SUMMARY**

### **4 INTRODUCTION**

- 4.1 Overview
- 4.2 Key Industry Trends

### **5 GLOBAL SPOOLABLE PIPES MARKET**

- 5.1 Market Overview
- 5.2 Market Performance
- 5.3 Impact of COVID-19
- 5.4 Market Forecast

### **6 MARKET BREAKUP BY MATRIX TYPE**

- 6.1 Thermoplastics
  - 6.1.1 Market Trends
  - 6.1.2 Market Forecast
- 6.2 Thermosets
  - 6.2.1 Market Trends
  - 6.2.2 Market Forecast

## **7 MARKET BREAKUP BY REINFORCEMENT TYPE**

### 7.1 Glass Fiber-Reinforced Spoolable Pipe

#### 7.1.1 Market Trends

#### 7.1.2 Market Forecast

### 7.2 Carbon Fiber-Reinforced Spoolable Pipe

#### 7.2.1 Market Trends

#### 7.2.2 Market Forecast

### 7.3 Steel-Reinforced Spoolable Pipe

#### 7.3.1 Market Trends

#### 7.3.2 Market Forecast

### 7.4 Others

#### 7.4.1 Market Trends

#### 7.4.2 Market Forecast

## **8 MARKET BREAKUP BY APPLICATION**

### 8.1 Onshore

#### 8.1.1 Market Trends

#### 8.1.2 Market Forecast

### 8.2 Offshore

#### 8.2.1 Market Trends

#### 8.2.2 Market Forecast

### 8.3 Downhole

#### 8.3.1 Market Trends

#### 8.3.2 Market Forecast

### 8.4 Others

#### 8.4.1 Market Trends

#### 8.4.2 Market Forecast

## **9 MARKET BREAKUP BY SALES CHANNEL**

### 9.1 Direct Sales

#### 9.1.1 Market Trends

#### 9.1.2 Market Forecast

### 9.2 Distributors

#### 9.2.1 Market Trends

#### 9.2.2 Market Forecast

## 10 MARKET BREAKUP BY REGION

### 10.1 North America

#### 10.1.1 United States

##### 10.1.1.1 Market Trends

##### 10.1.1.2 Market Forecast

#### 10.1.2 Canada

##### 10.1.2.1 Market Trends

##### 10.1.2.2 Market Forecast

### 10.2 Asia-Pacific

#### 10.2.1 China

##### 10.2.1.1 Market Trends

##### 10.2.1.2 Market Forecast

#### 10.2.2 Japan

##### 10.2.2.1 Market Trends

##### 10.2.2.2 Market Forecast

#### 10.2.3 India

##### 10.2.3.1 Market Trends

##### 10.2.3.2 Market Forecast

#### 10.2.4 South Korea

##### 10.2.4.1 Market Trends

##### 10.2.4.2 Market Forecast

#### 10.2.5 Australia

##### 10.2.5.1 Market Trends

##### 10.2.5.2 Market Forecast

#### 10.2.6 Indonesia

##### 10.2.6.1 Market Trends

##### 10.2.6.2 Market Forecast

#### 10.2.7 Others

##### 10.2.7.1 Market Trends

##### 10.2.7.2 Market Forecast

### 10.3 Europe

#### 10.3.1 Germany

##### 10.3.1.1 Market Trends

##### 10.3.1.2 Market Forecast

#### 10.3.2 France

##### 10.3.2.1 Market Trends

##### 10.3.2.2 Market Forecast

#### 10.3.3 United Kingdom

- 10.3.3.1 Market Trends
- 10.3.3.2 Market Forecast
- 10.3.4 Italy
  - 10.3.4.1 Market Trends
  - 10.3.4.2 Market Forecast
- 10.3.5 Spain
  - 10.3.5.1 Market Trends
  - 10.3.5.2 Market Forecast
- 10.3.6 Russia
  - 10.3.6.1 Market Trends
  - 10.3.6.2 Market Forecast
- 10.3.7 Others
  - 10.3.7.1 Market Trends
  - 10.3.7.2 Market Forecast
- 10.4 Latin America
  - 10.4.1 Brazil
    - 10.4.1.1 Market Trends
    - 10.4.1.2 Market Forecast
  - 10.4.2 Mexico
    - 10.4.2.1 Market Trends
    - 10.4.2.2 Market Forecast
  - 10.4.3 Others
    - 10.4.3.1 Market Trends
    - 10.4.3.2 Market Forecast
- 10.5 Middle East and Africa
  - 10.5.1 Market Trends
  - 10.5.2 Market Breakup by Country
  - 10.5.3 Market Forecast

## **11 SWOT ANALYSIS**

- 11.1 Overview
- 11.2 Strengths
- 11.3 Weaknesses
- 11.4 Opportunities
- 11.5 Threats

## **12 VALUE CHAIN ANALYSIS**



## **13 PORTERS FIVE FORCES ANALYSIS**

- 13.1 Overview
- 13.2 Bargaining Power of Buyers
- 13.3 Bargaining Power of Suppliers
- 13.4 Degree of Competition
- 13.5 Threat of New Entrants
- 13.6 Threat of Substitutes

## **14 PRICE ANALYSIS**

## **15 COMPETITIVE LANDSCAPE**

- 15.1 Market Structure
- 15.2 Key Players
- 15.3 Profiles of Key Players
  - 15.3.1 Baker Hughes Company
    - 15.3.1.1 Company Overview
    - 15.3.1.2 Product Portfolio
    - 15.3.1.3 Financials
    - 15.3.1.4 SWOT Analysis
  - 15.3.2 FlexSteel Pipeline Technologies Inc.
    - 15.3.2.1 Company Overview
    - 15.3.2.2 Product Portfolio
  - 15.3.3 Future Pipe Industries
    - 15.3.3.1 Company Overview
    - 15.3.3.2 Product Portfolio
  - 15.3.4 Hebei Heng An Tai Pipeline Co. Ltd
    - 15.3.4.1 Company Overview
    - 15.3.4.2 Product Portfolio
  - 15.3.5 Magma Global Ltd. (TechnipFMC plc)
    - 15.3.5.1 Company Overview
    - 15.3.5.2 Product Portfolio
  - 15.3.6 NOV Inc.
    - 15.3.6.1 Company Overview
    - 15.3.6.2 Product Portfolio
    - 15.3.6.3 Financials
    - 15.3.6.4 SWOT Analysis
  - 15.3.7 Pipelife International GmbH (Wienerberger AG)

- 15.3.7.1 Company Overview
- 15.3.7.2 Product Portfolio
- 15.3.8 Shawcor Ltd.
  - 15.3.8.1 Company Overview
  - 15.3.8.2 Product Portfolio
  - 15.3.8.3 Financials
  - 15.3.8.4 SWOT Analysis
- 15.3.9 Smartpipe Technologies
  - 15.3.9.1 Company Overview
  - 15.3.9.2 Product Portfolio
- 15.3.10 Strohm B.V.
  - 15.3.10.1 Company Overview
  - 15.3.10.2 Product Portfolio

## List Of Tables

### LIST OF TABLES

Table 1: Global: Spoolable Pipes Market: Key Industry Highlights, 2022 and 2028

Table 2: Global: Spoolable Pipes Market Forecast: Breakup by Matrix Type (in Million US\$), 2023-2028

Table 3: Global: Spoolable Pipes Market Forecast: Breakup by Reinforcement Type (in Million US\$), 2023-2028

Table 4: Global: Spoolable Pipes Market Forecast: Breakup by Application (in Million US\$), 2023-2028

Table 5: Global: Spoolable Pipes Market Forecast: Breakup by Sales Channel (in Million US\$), 2023-2028

Table 6: Global: Spoolable Pipes Market Forecast: Breakup by Region (in Million US\$), 2023-2028

Table 7: Global: Spoolable Pipes Market: Competitive Structure

Table 8: Global: Spoolable Pipes Market: Key Players

## List Of Figures

### LIST OF FIGURES

Figure 1: Global: Spoolable Pipes Market: Major Drivers and Challenges

Figure 2: Global: Spoolable Pipes Market: Sales Value (in Billion US\$), 2017-2022

Figure 3: Global: Spoolable Pipes Market Forecast: Sales Value (in Billion US\$), 2023-2028

Figure 4: Global: Spoolable Pipes Market: Breakup by Matrix Type (in %), 2022

Figure 5: Global: Spoolable Pipes Market: Breakup by Reinforcement Type (in %), 2022

Figure 6: Global: Spoolable Pipes Market: Breakup by Application (in %), 2022

Figure 7: Global: Spoolable Pipes Market: Breakup by Sales Channel (in %), 2022

Figure 8: Global: Spoolable Pipes Market: Breakup by Region (in %), 2022

Figure 9: Global: Spoolable Pipes (Thermoplastics) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 10: Global: Spoolable Pipes (Thermoplastics) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 11: Global: Spoolable Pipes (Thermosets) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 12: Global: Spoolable Pipes (Thermosets) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 13: Global: Spoolable Pipes (Glass Fiber-Reinforced Spoolable Pipe) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 14: Global: Spoolable Pipes (Glass Fiber-Reinforced Spoolable Pipe) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 15: Global: Spoolable Pipes (Carbon Fiber-Reinforced Spoolable Pipe) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 16: Global: Spoolable Pipes (Carbon Fiber-Reinforced Spoolable Pipe) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 17: Global: Spoolable Pipes (Steel-Reinforced Spoolable Pipe) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 18: Global: Spoolable Pipes (Steel-Reinforced Spoolable Pipe) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 19: Global: Spoolable Pipes (Other Reinforcement Types) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 20: Global: Spoolable Pipes (Other Reinforcement Types) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 21: Global: Spoolable Pipes (Onshore) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 22: Global: Spoolable Pipes (Onshore) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 23: Global: Spoolable Pipes (Offshore) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 24: Global: Spoolable Pipes (Offshore) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 25: Global: Spoolable Pipes (Downhole) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 26: Global: Spoolable Pipes (Downhole) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 27: Global: Spoolable Pipes (Others) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 28: Global: Spoolable Pipes (Others) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 29: Global: Spoolable Pipes (Direct Sales) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 30: Global: Spoolable Pipes (Direct Sales) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 31: Global: Spoolable Pipes (Distributors) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 32: Global: Spoolable Pipes (Distributors) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 33: North America: Spoolable Pipes Market: Sales Value (in Million US\$), 2017 & 2022

Figure 34: North America: Spoolable Pipes Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 35: United States: Spoolable Pipes Market: Sales Value (in Million US\$), 2017 & 2022

Figure 36: United States: Spoolable Pipes Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 37: Canada: Spoolable Pipes Market: Sales Value (in Million US\$), 2017 & 2022

Figure 38: Canada: Spoolable Pipes Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 39: Asia-Pacific: Spoolable Pipes Market: Sales Value (in Million US\$), 2017 & 2022

Figure 40: Asia-Pacific: Spoolable Pipes Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 41: China: Spoolable Pipes Market: Sales Value (in Million US\$), 2017 & 2022

Figure 42: China: Spoolable Pipes Market Forecast: Sales Value (in Million US\$),

2023-2028

Figure 43: Japan: Spoolable Pipes Market: Sales Value (in Million US\$), 2017 & 2022

Figure 44: Japan: Spoolable Pipes Market Forecast: Sales Value (in Million US\$),  
2023-2028

Figure 45: India: Spoolable Pipes Market: Sales Value (in Million US\$), 2017 & 2022

Figure 46: India: Spoolable Pipes Market Forecast: Sales Value (in Million US\$),  
2023-2028

Figure 47: South Korea: Spoolable Pipes Market: Sales Value (in Million US\$), 2017 &  
2022

Figure 48: South Korea: Spoolable Pipes Market Forecast: Sales Value (in Million US\$),  
2023-2028

Figure 49: Australia: Spoolable Pipes Market: Sales Value (in Million US\$), 2017 & 2022

Figure 50: Australia: Spoolable Pipes Market Forecast: Sales Value (in Million US\$),  
2023-2028

Figure 51: Indonesia: Spoolable Pipes Market: Sales Value (in Million US\$), 2017 &  
2022

Figure 52: Indonesia: Spoolable Pipes Market Forecast: Sales Value (in Million US\$),  
2023-2028

Figure 53: Others: Spoolable Pipes Market: Sales Value (in Million US\$), 2017 & 2022

Figure 54: Others: Spoolable Pipes Market Forecast: Sales Value (in Million US\$),  
2023-2028

Figure 55: Europe: Spoolable Pipes Market: Sales Value (in Million US\$), 2017 & 2022

Figure 56: Europe: Spoolable Pipes Market Forecast: Sales Value (in Million US\$),  
2023-2028

Figure 57: Germany: Spoolable Pipes Market: Sales Value (in Million US\$), 2017 &  
2022

Figure 58: Germany: Spoolable Pipes Market Forecast: Sales Value (in Million US\$),  
2023-2028

Figure 59: France: Spoolable Pipes Market: Sales Value (in Million US\$), 2017 & 2022

Figure 60: France: Spoolable Pipes Market Forecast: Sales Value (in Million US\$),  
2023-2028

Figure 61: United Kingdom: Spoolable Pipes Market: Sales Value (in Million US\$), 2017  
& 2022

Figure 62: United Kingdom: Spoolable Pipes Market Forecast: Sales Value (in Million  
US\$), 2023-2028

Figure 63: Italy: Spoolable Pipes Market: Sales Value (in Million US\$), 2017 & 2022

Figure 64: Italy: Spoolable Pipes Market Forecast: Sales Value (in Million US\$),  
2023-2028

Figure 65: Spain: Spoolable Pipes Market: Sales Value (in Million US\$), 2017 & 2022

Figure 66: Spain: Spoolable Pipes Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 67: Russia: Spoolable Pipes Market: Sales Value (in Million US\$), 2017 & 2022

Figure 68: Russia: Spoolable Pipes Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 69: Others: Spoolable Pipes Market: Sales Value (in Million US\$), 2017 & 2022

Figure 70: Others: Spoolable Pipes Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 71: Latin America: Spoolable Pipes Market: Sales Value (in Million US\$), 2017 & 2022

Figure 72: Latin America: Spoolable Pipes Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 73: Brazil: Spoolable Pipes Market: Sales Value (in Million US\$), 2017 & 2022

Figure 74: Brazil: Spoolable Pipes Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 75: Mexico: Spoolable Pipes Market: Sales Value (in Million US\$), 2017 & 2022

Figure 76: Mexico: Spoolable Pipes Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 77: Others: Spoolable Pipes Market: Sales Value (in Million US\$), 2017 & 2022

Figure 78: Others: Spoolable Pipes Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 79: Middle East and Africa: Spoolable Pipes Market: Sales Value (in Million US\$), 2017 & 2022

Figure 80: Middle East and Africa: Spoolable Pipes Market: Breakup by Country (in %), 2022

Figure 81: Middle East and Africa: Spoolable Pipes Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 82: Global: Spoolable Pipes Industry: SWOT Analysis

Figure 83: Global: Spoolable Pipes Industry: Value Chain Analysis

Figure 84: Global: Spoolable Pipes Industry: Porter's Five Forces Analysis

## I would like to order

Product name: Spoolable Pipes Market: Global Industry Trends, Share, Size, Growth, Opportunity and Forecast 2023-2028

Product link: <https://marketpublishers.com/r/SEB2D283EAC5EN.html>

Price: US\$ 2,499.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/SEB2D283EAC5EN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:  
Last name:  
Email:  
Company:  
Address:  
City:  
Zip code:  
Country:  
Tel:  
Fax:  
Your message:

**\*\*All fields are required**

Customer signature \_\_\_\_\_

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970



