

Sponge and Scouring Pads Market by Type (Sponges, Sponge Scrubbers, Hand Pads), Product Type (Light Duty, Medium Duty, Heavy Duty, Extra Heavy Duty), Category (Reusable, Disposable), Material Type (Steel, Polymer), Sales Channel (Wholesalers/Distributors, Modern Trade, Convenience Stores, Departmental Stores, Specialty Stores, Online Stores, and Others), End Use (Household, Commercial), and Region 2023-2028

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Abstracts

Market Overview:

The global sponge and scouring pads market size reached US\$ 5.3 Billion in 2022. Looking forward, IMARC Group expects the market to reach US\$ 6.3 Billion by 2028, exhibiting a growth rate (CAGR) of 3.0% during 2023-2028. The increasing demand for non-scratch scrubbing pads in households for cleaning and removing rust from several delicate surfaces, including glass, ceramics, and stainless steel appliances, represent some of the key factors driving the market.

Sponge and scouring pads refer to abrasive tiny rectangular-shaped cleansing products with metal and artificial polymer mesh that are utilized to clean and polish various impervious water-resistant surfaces through intensive washing and rubbing. They include hand pads and sponges as standard variants that are further available in light, medium, heavy and extra-heavy-duty forms. These product types comprise six sides, from which one side consists usable scouring surface with dimensions, and another part includes sponge-like material that is soft and helps in absorbing liquids. Sponge and

scouring pads are highly-absorbent, long-lasting, elastically grounded, easy to rinse and wash after usage, and they can resist common cleaning chemicals and hot water. Apart from this, they prevent over-cutting and scratching the surface and offer excellent efficiency and superior cleaning. Based on these properties, sponge and scouring pads are extensively used by end users for deburring, rust removal, scrubbing, and scouring surfaces.

Sponge and Scouring Pads Market Trends:

The increasing demand for non-scratch scrubbing pads in households for cleaning and removing rust from several delicate surfaces, including glass, ceramics, and stainless-steel appliances, represent one of the key factors driving the market toward growth. In line with this, considerable expansion in the food and beverage (F&B) and hospitality industries and the rising health concerns have encouraged the uptake of sponge and scouring in hotels, food chains, and restaurants, which is acting as another growth-inducing factor. Such products are widely employed to scour spillages from restrooms, kitchen surfaces, slabs, and sinks and clean or polish various utensils, such as dishes, plates, forks, and cutting boards. Additionally, the shifting consumer inclination toward sponge and scouring pads over scrapers, steel wool, and metal swabs due to their versatility, non-rustiness, and the ability to clean surfaces without harming the surfaces and with naked hands are propelling the market growth. Moreover, the implementation of multiple green initiatives by regulatory bodies has prompted manufacturers to fabricate eco-friendly and decomposable sponges and scouring pads made from recyclable raw materials, such as wood pulp and cotton fibers, which, in turn, is favoring the market growth. Furthermore, the escalating consumer awareness regarding the availability of multiple home care products and their accessibility across different online and offline distribution channels is supporting the market growth. Apart from this, extensive marketing campaigns and continuous product diversification by key players are driving the market growth.

Key Market Segmentation:

IMARC Group provides an analysis of the key trends in each segment of the global sponge and scouring pads market, along with forecasts at the global, regional, and country level from 2023-2028. Our report has categorized the market based on type, product type, category, material type, sales channel, and end use.

Type Insights:

Sponges
Sponge Scrubbers
Hand Pads

The report has also provided a detailed breakup and analysis of sponge and scouring pads market based on the type. This includes sponges, sponge scrubbers and hand pads.

Product Type Insights:

Light Duty
Medium Duty
Heavy Duty
Extra Heavy Duty

A detailed breakup and analysis of the sponge and scouring pads market based on the product type has also been provided in the report. This includes light, medium, heavy and extra heavy duty. According to the report, heavy duty accounted for the largest market share.

Category Insights:

Reusable
Disposable

The report has also provided a detailed breakup and analysis of sponge and scouring pads market based on the category. This includes reusable and disposable. According to the report, reusable represented the largest segment.

Material Type Insights:

Steel
Polymer

A detailed breakup and analysis of the sponge and scouring pads market based on the material type has also been provided in the report. This includes steel and polymer. According to the report, steel accounted for the largest market share.

Sales Channel Insights:

Wholesalers/Distributors
Modern Trade
Convenience Stores
Departmental Stores
Specialty Stores
Online Stores
Others

The report has also provided a detailed breakup and analysis of sponge and scouring pads market based on the sales channel. This includes wholesalers/distributors, modern trade, convenience, departmental, specialty, and online stores and others.

End Use Insights:

Household
Commercial

A detailed breakup and analysis of the sponge and scouring pads market based on the end use has also been provided in the report. This includes household and commercial. According to the report, commercial accounted for the largest market share.

Regional Insights:

North America
United States
Canada
Asia Pacific
China
Japan
India
South Korea
Australia
Indonesia
Others
Europe
Germany
France
United Kingdom

Italy
Spain
Russia
Others
Latin America
Brazil
Mexico
Others
Middle East and Africa

The report has also provided a comprehensive analysis of all the major regional markets that include North America (the United States and Canada); Europe (Germany, France, the United Kingdom, Italy, Spain, Russia, and others); Asia Pacific (China, Japan, India, South Korea, Australia, Indonesia, and others); Latin America (Brazil, Mexico, and others); and the Middle East and Africa. According to the report, North America was the largest market for sponge and scouring pads. Some of the factors driving the North America sponge and scouring pads market included the increasing demand for non-scratch scrubbing pads in the household sector and the easy product availability across various online and offline retail channels.

Competitive Landscape:

The report has also provided a comprehensive analysis of the competitive landscape in the global sponge and scouring pads market. Detailed profiles of all major companies have also been provided. Some of the companies covered include 3M Company, Amway Corp., Armaly Sponge Company Inc., Bio90 Manufacturing Canada Inc., Corazzi Fibre S.r.l., Impact Products LLC, Kiwi Scourers Limited, Lola Products, Rozenbal Ib?rica, The Clorox Company, The Crown Choice (The Procter & Gamble Company), Weiman Products LLC, etc. Kindly note that this only represents a partial list of companies, and the complete list has been provided in the report.

Key Questions Answered in This Report:

How has the global sponges and scouring pads market performed so far and how will it perform in the coming years?

What are the drivers, restraints, and opportunities in the global sponge and scouring pads market?

What are the key regional markets?

Which countries represent the most attractive sponge and scouring pads markets?

- What is the breakup of the market based on the type?
- What is the breakup of the market based on the product type?
- What is the breakup of the market based on the category?
- What is the breakup of the market based on the material type?
- What is the breakup of the market based on the sales channel?
- What is the breakup of the market based on the end use?
- What is the competitive structure of the global sponge and scouring pads market?
- Who are the key players/companies in the global sponge and scouring pads market?

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