

Spinal Stenosis Market: Epidemiology, Industry Trends, Share, Size, Growth, Opportunity, and Forecast 2024-2034

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Abstracts

The 7 major spinal stenosis markets reached a value of US\$ 6.8 Billion in 2023. Looking forward, IMARC Group expects the 7MM to reach US\$ 9.5 Billion by 2034, exhibiting a growth rate (CAGR) of 3.12% during 2024-2034.

The spinal stenosis market has been comprehensively analyzed in IMARC's new report titled "Spinal Stenosis Market: Epidemiology, Industry Trends, Share, Size, Growth, Opportunity, and Forecast 2024-2034". Spinal stenosis is a medical condition characterized by the narrowing of the spinal canal, which is the hollow space that holds the spinal cord and nerves. This constriction puts pressure on the spinal cord and nerve roots, leading to a variety of clinical features. The symptoms of the ailment can vary depending on the severity and location of the disease. Some patients may experience mild discomfort or no indications at all, while others may have more significant pain and functional limitations. This illness commonly manifests as numbness, muscle weakness, impaired bladder or bowel control, pain in the back, legs, or thighs, abnormal walking, cramping, pins and needles, reduced sensation of touch, etc. The diagnosis of spinal stenosis involves a thorough medical history, physical examination, and imaging tests. The healthcare provider may perform nerve conduction studies and electromyography to assess the functioning of the nerves and muscles. Numerous other diagnostic procedures, such as computed tomography scans, X-rays, magnetic resonance imaging, etc., can be done to identify areas of compression and confirm a diagnosis among patients.

The increasing cases of traumatic spinal injuries, such as fractures and dislocations, which result in the displacement of bone fragments or misalignment of vertebral structures, are primarily driving the spinal stenosis market. Additionally, the expanding

geriatric population, who are more prone to age-related degeneration of the spine that can reduce the space within the spinal canal, is also bolstering the market growth. Moreover, the escalating utilization of physical therapy for strengthening the core muscles as well as improving postural alignment and joint stiffness is further creating a positive outlook for the market. Besides this, the widespread adoption of epidural steroid injections, since they work by directly delivering an effective anti-inflammatory drug to the affected site, thereby providing symptom relief in patients, is acting as another significant growth-inducing factor. Furthermore, the emerging popularity of spinal fusion for treating the ailment, owing to its numerous benefits, such as preventing the stretching of nerves with minimal damage to surrounding soft tissues, is expected to drive the spinal stenosis market in the coming years.

IMARC Group's new report provides an exhaustive analysis of the spinal stenosis market in the United States, EU5 (Germany, Spain, Italy, France, and United Kingdom) and Japan. This includes treatment practices, in-market, and pipeline drugs, share of individual therapies, market performance across the seven major markets, market performance of key companies and their drugs, etc. The report also provides the current and future patient pool across the seven major markets. According to the report the United States has the largest patient pool for spinal stenosis and also represents the largest market for its treatment. Furthermore, the current treatment practice/algorithm, market drivers, challenges, opportunities, reimbursement scenario and unmet medical needs, etc. have also been provided in the report. This report is a must-read for manufacturers, investors, business strategists, researchers, consultants, and all those who have any kind of stake or are planning to foray into the spinal stenosis market in any manner.

Time Period of the Study

Base Year: 2023

Historical Period: 2018-2023

Market Forecast: 2024-2034

Countries Covered

United States

Germany

France

United Kingdom

Italy

Spain
Japan

Analysis Covered Across Each Country

Historical, current, and future epidemiology scenario
Historical, current, and future performance of the spinal stenosis market
Historical, current, and future performance of various therapeutic categories in the market

Sales of various drugs across the spinal stenosis market

Reimbursement scenario in the market

In-market and pipeline drugs

Competitive Landscape:

This report also provides a detailed analysis of the current spinal stenosis marketed drugs and late-stage pipeline drugs.

In-Market Drugs

Drug Overview

Mechanism of Action

Regulatory Status

Clinical Trial Results

Drug Uptake and Market Performance

Late-Stage Pipeline Drugs

Drug Overview

Mechanism of Action

Regulatory Status

Clinical Trial Results

Drug Uptake and Market Performance

Key Questions Answered in this Report:

Market Insights

How has the spinal stenosis market performed so far and how will it perform in the coming years?

What are the markets shares of various therapeutic segments in 2023 and how are they expected to perform till 2034?

What was the country-wise size of the spinal stenosis market across the seven major

markets in 2023 and what will it look like in 2034?

What is the growth rate of the spinal stenosis market across the seven major markets and what will be the expected growth over the next ten years?

What are the key unmet needs in the market?

Epidemiology Insights

What is the number of prevalent cases (2018-2034) of spinal stenosis across the seven major markets?

What is the number of prevalent cases (2018-2034) of spinal stenosis by age across the seven major markets?

What is the number of prevalent cases (2018-2034) of spinal stenosis by gender across the seven major markets?

How many patients are diagnosed (2018-2034) with spinal stenosis across the seven major markets?

What is the size of the spinal stenosis patient pool (2018-2023) across the seven major markets?

What would be the forecasted patient pool (2024-2034) across the seven major markets?

What are the key factors driving the epidemiological trend of spinal stenosis?

What will be the growth rate of patients across the seven major markets?

Spinal Stenosis: Current Treatment Scenario, Marketed Drugs and Emerging Therapies

What are the current marketed drugs and what are their market performance?

What are the key pipeline drugs and how are they expected to perform in the coming years?

How safe are the current marketed drugs and what are their efficacies?

How safe are the late-stage pipeline drugs and what are their efficacies?

What are the current treatment guidelines for spinal stenosis drugs across the seven major markets?

Who are the key companies in the market and what are their market shares?

What are the key mergers and acquisitions, licensing activities, collaborations, etc. related to the spinal stenosis market?

What are the key regulatory events related to the spinal stenosis market?

What is the structure of clinical trial landscape by status related to the spinal stenosis market?

What is the structure of clinical trial landscape by phase related to the spinal stenosis market?

What is the structure of clinical trial landscape by route of administration related to the spinal stenosis market?

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