

Specialty Generics Market: Global Industry Trends, Share, Size, Growth, Opportunity and Forecast 2023-2028

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Abstracts

The global specialty generics market size reached US\$ 67.4 Billion in 2022. Looking forward, IMARC Group expects the market to reach US\$ 125.4 Billion by 2028, exhibiting a growth rate (CAGR) of 10.8% during 2023-2028.

Specialty generics are generic versions of specialty drugs, once they get off-patent. These drugs are used to treat chronic or complex health conditions including cancer, autoimmune diseases, epilepsy, HIV, Hepatitis, multiple sclerosis, rheumatoid arthritis, etc. Speciality generics are cost-effective as compared to their branded versions as they don't require costly development and marketing costs.

Compared to traditional generics, the speciality generics market is more concentrated with fewer players due to their complex manufacturing requirements, higher capital costs and relatively lower volumes as a result of smaller patient population. This results in lower price reduction compared to the branded drug and consequently higher margins compared to traditional generics. Speciality generics require special handling, administration, monitoring and generally need prior authorization to order them. The global speciality generics market is currently being driven by several factors such as rising ageing population, patent expiration of a number of branded specialty drugs, increasing prevalence of various life-threatening diseases such as cancer, multiple sclerosis, HIV, etc., cost containment measures from healthcare providers, growth from emerging markets, etc.

Key Market Segmentation:

IMARC Group provides an analysis of the key trends in each sub-segment of the global

specialty generics market report, along with forecasts at the global, regional and country level from 2023-2028. Our report has categorized the market based on route of administration, indication and distribution channel.

Breakup by Region:

- North America
 - United States
 - Canada
- Europe
 - Italy
 - Germany
 - Spain
 - United Kingdom
 - France
- Asia-Pacific
 - China
 - India
 - Japan
 - South Korea
- Latin America
 - Brazil
 - Mexico
- Middle East and Africa

Breakup by Route of Administration:

- Injectables
- Oral
- Others

Breakup by Indication:

- Oncology
- Autoimmune Diseases
- Infectious Diseases
- Others

Breakup by Distribution channel:

Retail Pharmacies
Specialty Pharmacies
Hospital Pharmacies

Competitive Landscape:

The global specialty generics market consists of numerous manufacturers. Some of the leading players operating in the market are Teva Pharmaceuticals Industries, Akorn, Inc., Mylan N.V., Mallinckrodt, Sandoz International GmbH, Pfizer, Inc., Sun Pharmaceutical Industries Ltd., Valeant Pharmaceuticals, Apotex Corp., Endo International plc.

IMARC Group's latest report provides a deep insight into the global specialty generics market covering all its essential aspects. This ranges from macro overview of the market to micro details of the industry performance, recent trends, key market drivers and challenges, SWOT analysis, Porter's five forces analysis, value chain analysis, etc. This report is a must-read for entrepreneurs, investors, researchers, consultants, business strategists, and all those who have any kind of stake or are planning to foray into the specialty generics market in any manner.

Key Questions Answered in This Report

1. What is the size of the global specialty generics market?
2. What are the key factors driving the global specialty generics market?
3. What has been the impact of COVID-19 on the global specialty generics market?
4. What is the breakup of the global specialty generics market based on the route of administration?
5. What is the breakup of the global specialty generics market based on the indication?
6. What is the breakup of the global specialty generics market based on the distribution channel?
7. What are the key regions in the global specialty generics market?
8. Who are the key players/companies in the global specialty generics market?

Contents

1 PREFACE

2 SCOPE AND METHODOLOGY

- 2.1 Objectives of the Study
- 2.2 Stakeholders
- 2.3 Data Sources
 - 2.3.1 Primary Sources
 - 2.3.2 Secondary Sources
- 2.4 Market Estimation
 - 2.4.1 Bottom-Up Approach
 - 2.4.2 Top-Down Approach
- 2.5 Forecasting Methodology

3 EXECUTIVE SUMMARY

4 GLOBAL SPECIALTY GENERICS MARKET: INTRODUCTION

5 WHY ARE SPECIALTY GENERICS SO LUCRATIVE?

6 GLOBAL SPECIALTY GENERICS MARKET

- 6.1 Market Overview
- 6.2 Market Performance
- 6.3 Impact of COVID-19
- 6.4 Market Breakup by Route of Administration
- 6.5 Market Breakup by Indication
- 6.6 Market Breakup by Distribution Channel
- 6.7 Market Breakup by Region
- 6.8 Market Forecast
- 6.9 SWOT Analysis
 - 6.9.1 Overview
 - 6.9.2 Strengths
 - 6.9.3 Weaknesses
 - 6.9.4 Opportunities
 - 6.9.5 Threats
- 6.10 Value Chain Analysis

6.11 Porters Five Forces Analysis

6.11.1 Overview

6.11.2 Bargaining Power of Buyers

6.11.3 Bargaining Power of Suppliers

6.11.4 Degree of Competition

6.11.5 Threat of New Entrants

6.11.6 Threat of Substitutes

6.12 Key Market Drivers and Success Factors

7 MARKET BREAKUP BY ROUTE OF ADMINISTRATION

7.1 Injectable

7.1.1 Market Trends

7.1.2 Market Forecast

7.2 Oral

7.2.1 Market Trends

7.2.2 Market Forecast

7.3 Others

7.3.1 Market Trends

7.3.2 Market Forecast

8 MARKET BREAKUP BY INDICATION

8.1 Oncology

8.1.1 Market Trends

8.1.2 Market Forecast

8.2 Autoimmune Diseases

8.2.1 Market Trends

8.2.2 Market Forecast

8.3 Infectious Diseases

8.3.1 Market Trends

8.3.2 Market Forecast

8.4 Others

8.4.1 Market Trends

8.4.2 Market Forecast

9 MARKET BREAKUP BY DISTRIBUTION CHANNEL

9.1 Retail Pharmacies

- 9.1.1 Market Trends
- 9.1.2 Market Forecast
- 9.2 Specialty Pharmacies
 - 9.2.1 Market Trends
 - 9.2.2 Market Forecast
- 9.3 Hospital Pharmacies
 - 9.3.1 Market Trends
 - 9.3.2 Market Forecast

10 MARKET BREAKUP BY REGION

- 10.1 North America
 - 10.1.1 Market Overview
 - 10.1.2 Market Performance
 - 10.1.3 Market Breakup by Country
 - 10.1.3.1 United States
 - 10.1.3.1.1 Market Trends
 - 10.1.3.1.2 Market Forecast
 - 10.1.3.2 Canada
 - 10.1.3.2.1 Market Trends
 - 10.1.3.2.2 Market Forecast
 - 10.1.4 Market Forecast
- 10.2 Europe
 - 10.2.1 Market Overview
 - 10.2.2 Market Performance
 - 10.2.3 Market Breakup by Country
 - 10.2.3.1 Italy
 - 10.2.3.1.1 Market Trends
 - 10.2.3.1.2 Market Forecast
 - 10.2.3.2 Germany
 - 10.2.3.2.1 Market Trends
 - 10.2.3.2.2 Market Forecast
 - 10.2.3.3 France
 - 10.2.3.3.1 Market Trends
 - 10.2.3.3.2 Market Forecast
 - 10.2.3.4 United Kingdom
 - 10.2.3.4.1 Market Trends
 - 10.2.3.4.2 Market Forecast
 - 10.2.3.5 Spain

- 10.2.3.5.1 Market Trends
- 10.2.3.5.2 Market Forecast
- 10.2.4 Market Forecast
- 10.3 Asia Pacific
 - 10.3.1 Market Overview
 - 10.3.2 Market Performance
 - 10.3.3 Market Breakup by Country
 - 10.3.3.1 Japan
 - 10.3.3.1.1 Market Trends
 - 10.3.3.1.2 Market Forecast
 - 10.3.3.2 China
 - 10.3.3.2.1 Market Trends
 - 10.3.3.2.2 Market Forecast
 - 10.3.3.3 India
 - 10.3.3.3.1 Market Trends
 - 10.3.3.3.2 Market Forecast
 - 10.3.3.4 South Korea
 - 10.3.3.4.1 Market Trends
 - 10.3.3.4.2 Market Forecast
 - 10.3.4 Market Forecast
- 10.4 Latin America
 - 10.4.1 Market Overview
 - 10.4.2 Market Performance
 - 10.4.3 Market Breakup by Country
 - 10.4.3.1 Brazil
 - 10.4.3.1.1 Market Trends
 - 10.4.3.1.2 Market Forecast
 - 10.4.3.2 Mexico
 - 10.4.3.2.1 Market Trends
 - 10.4.3.2.2 Market Forecast
 - 10.4.4 Market Forecast
- 10.5 Middle East and Africa
 - 10.5.1 Market Overview
 - 10.5.2 Market Performance
 - 10.5.3 Market Forecast

11 COMPETITIVE LANDSCAPE

11.1 Market Structure

11.2 Key Players

11.3 Profiles of Key Players

11.3.1 Teva Pharmaceuticals Industries

11.3.2 Akorn, Inc.

11.3.3 Mylan N.V.

11.3.4 Mallinckrodt

11.3.5 Sandoz International GmbH

11.3.6 Pfizer, Inc.

11.3.7 Sun Pharmaceutical Industries Ltd.

11.3.8 Valeant Pharmaceuticals

11.3.9 Apotex Corp.

11.3.10 Endo International plc.

List Of Tables

LIST OF TABLES

Table 1: Global: Specialty Generics Market: Key Industry Highlights, 2022 and 2028

Table 2: Global: Specialty Generics Market Forecast: Breakup by Route of Administration (in Billion US\$), 2023-2028

Table 3: Global: Specialty Generics Market Forecast: Breakup by Indication (in Billion US\$), 2023-2028

Table 4: Global: Specialty Generics Market Forecast: Breakup by Distribution Channel (in Billion US\$), 2023-2028

Table 5: Global: Specialty Generics Market Forecast: Breakup by Region (in Billion US\$), 2023-2028

Table 6: North America: Specialty Generics Market: Key Industry Highlights, 2022 and 2028

Table 7: Europe: Specialty Generics Market: Key Industry Highlights, 2022 and 2028

Table 8: Asia Pacific: Specialty Generics Market: Key Industry Highlights, 2022 and 2028

Table 9: Latin America: Specialty Generics Market: Key Industry Highlights, 2022 and 2028

Table 10: Middle East and Africa: Specialty Generics Market: Key Industry Highlights, 2022 and 2028

Table 11: Global: Specialty Generics Market Structure

Table 12: Global: Specialty Generics Market: Key Players

List Of Figures

LIST OF FIGURES

- Figure 1: Global: Specialty Generics Market: Major Drivers and Challenges
- Figure 2: Global: Specialty Generics Market: Sales Value (in Billion US\$), 2017-2022
- Figure 3: Global: Specialty Generics Market: Breakup by Route of Administration (in %), 2022
- Figure 4: Global: Specialty Generics Market: Breakup by Indication (in %), 2022
- Figure 5: Global: Specialty Generics Market: Breakup by Distribution Channel (in %), 2022
- Figure 6: Global: Specialty Generics Market: Breakup by Region (in %), 2022
- Figure 7: Global: Specialty Generics Market Forecast: Sales Value (in Billion US\$), 2023-2028
- Figure 8: Global: Specialty Generics Industry: SWOT Analysis
- Figure 9: Global: Specialty Generics Industry: Value Chain Analysis
- Figure 10: Global: Specialty Generics Industry: Porter's Five Forces Analysis
- Figure 11: Global: Specialty Generics Market (Administration through Injectables): Sales Value (in Billion US\$), 2017 & 2022
- Figure 12: Global: Specialty Generics Market (Administration through Injectables) Forecast: Sales Value (in Billion US\$), 2023-2028
- Figure 13: Global: Specialty Generics Market (Oral Administration): Sales Value (in Billion US\$), 2017 & 2022
- Figure 14: Global: Specialty Generics Market (Oral Administration) Forecast: Sales Value (in Billion US\$), 2023-2028
- Figure 15: Global: Specialty Generics Market (Other Routes of Administration): Sales Value (in Billion US\$), 2017 & 2022
- Figure 16: Global: Specialty Generics Market (Other Routes of Administration) Forecast: Sales Value (in Billion US\$), 2023-2028
- Figure 17: Global: Specialty Generics Market (Oncology): Sales Value (in Billion US\$), 2017 & 2022
- Figure 18: Global: Specialty Generics Market (Oncology) Forecast: Sales Value (in Billion US\$), 2023-2028
- Figure 19: Global: Specialty Generics Market (Autoimmune Diseases): Sales Value (in Billion US\$), 2017 & 2022
- Figure 20: Global: Specialty Generics Market (Autoimmune Diseases) Forecast: Sales Value (in Billion US\$), 2023-2028
- Figure 21: Global: Specialty Generics Market (Infectious Diseases): Sales Value (in Billion US\$), 2017 & 2022

Figure 22: Global: Specialty Generics Market (Infectious Diseases) Forecast: Sales Value (in Billion US\$), 2023-2028

Figure 23: Global: Specialty Generics Market (Other Indications): Sales Value (in Billion US\$), 2017 & 2022

Figure 24: Global: Specialty Generics Market (Other Indications) Forecast: Sales Value (in Billion US\$), 2023-2028

Figure 25: Global: Specialty Generics Market: Sales Through Retail Pharmacies (in Billion US\$), 2017 & 2022

Figure 26: Global: Specialty Generics Market Forecast: Sales Through Retail Pharmacies (in Billion US\$), 2023-2028

Figure 27: Global: Specialty Generics Market: Sales Through Specialty Pharmacies (in Billion US\$), 2017 & 2022

Figure 28: Global: Specialty Generics Market Forecast: Sales Through Specialty Pharmacies (in Billion US\$), 2023-2028

Figure 29: Global: Specialty Generics Market: Sales Through Hospital Pharmacies (in Billion US\$), 2017 & 2022

Figure 30: Global: Specialty Generics Market Forecast: Sales Through Hospital Pharmacies (in Billion US\$), 2023-2028

Figure 31: North America: Specialty Generics Market: Sales Value (in Million US\$), 2017 & 2022

Figure 32: North America: Specialty Generics Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 33: United States: Specialty Generics Market: Sales Value (in Million US\$), 2017 & 2022

Figure 34: United States: Specialty Generics Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 35: Canada: Specialty Generics Market: Sales Value (in Million US\$), 2017 & 2022

Figure 36: Canada: Specialty Generics Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 37: Europe: Specialty Generics Market: Sales Value (in Million US\$), 2017 & 2022

Figure 38: Europe: Specialty Generics Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 39: Italy: Specialty Generics Market: Sales Value (in Million US\$), 2017 & 2022

Figure 40: Italy: Specialty Generics Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 41: Germany: Specialty Generics Market: Sales Value (in Million US\$), 2017 & 2022

Figure 42: Germany: Specialty Generics Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 43: France: Specialty Generics Market: Sales Value (in Million US\$), 2017 & 2022

Figure 44: France: Specialty Generics Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 45: United Kingdom: Specialty Generics Market: Sales Value (in Million US\$), 2017 & 2022

Figure 46: United Kingdom: Specialty Generics Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 47: Spain: Specialty Generics Market: Sales Value (in Million US\$), 2017 & 2022

Figure 48: Spain: Specialty Generics Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 49: Asia Pacific: Specialty Generics Market: Sales Value (in Million US\$), 2017 & 2022

Figure 50: Asia Pacific: Specialty Generics Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 51: Japan: Specialty Generics Market: Sales Value (in Million US\$), 2017 & 2022

Figure 52: Japan: Specialty Generics Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 53: China: Specialty Generics Market: Sales Value (in Million US\$), 2017 & 2022

Figure 54: China: Specialty Generics Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 55: India: Specialty Generics Market: Sales Value (in Million US\$), 2017 & 2022

Figure 56: India: Specialty Generics Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 57: South Korea: Specialty Generics Market: Sales Value (in Million US\$), 2017 & 2022

Figure 58: South Korea: Specialty Generics Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 59: Latin America: Specialty Generics Market: Sales Value (in Million US\$), 2017 & 2022

Figure 60: Latin America: Specialty Generics Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 61: Brazil: Specialty Generics Market: Sales Value (in Million US\$), 2017 & 2022

Figure 62: Brazil: Specialty Generics Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 63: Mexico: Specialty Generics Market: Sales Value (in Million US\$), 2017 & 2022

Figure 64: Mexico: Specialty Generics Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 65: Middle East and Africa: Specialty Generics Market: Sales Value (in Million US\$), 2017 & 2022

Figure 66: Middle East and Africa: Specialty Generics Market: Breakup by Country (in %), 2022

Figure 67: Middle East and Africa: Specialty Generics Market Forecast: Sales Value (in Million US\$), 2023-2028

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