

Specialty Films Market: Global Industry Trends, Share, Size, Growth, Opportunity and Forecast 2023-2028

<https://marketpublishers.com/r/SF5C4EC5A12EEN.html>

Date: March 2023

Pages: 143

Price: US\$ 2,499.00 (Single User License)

ID: SF5C4EC5A12EEN

Abstracts

The global specialty films market size reached US\$ 39.3 Billion in 2022. Looking forward, IMARC Group expects the market to reach US\$ 55.4 Billion by 2028, exhibiting a growth rate (CAGR) of 5.2% during 2023-2028.

Specialty films refer to flexible, extensible, high-performance polymers (HPP) that comprise various types of resins, including polyesters, ethylene vinyl alcohol (EVOH), polyvinylidene chloride, nylons, and fluoropolymers. They offer better flex crack resistance, heat-celling, superior adhesion, and high tensile strength at cost-effective prices, due to which they are deployed for conduction and insulation purposes and protecting the products against external contamination. At present, the specialty films are commercially available in varying types, such as stretch, shrink, conductive, and barrier.

Specialty Films Market Trends:

The widespread adoption of specialty films across various industrial verticals, such as packaging, personal care, electronics, transportation, pharmaceutical, and construction, on account of the increasing demand for heat-resistant packaging solutions, is one of the key factors primarily driving the market growth. Specialty packages are further utilized in the food and beverages (F&B) sector for storing and protecting various fast-moving consumer goods (FMCG) from moisture, contamination, heat, and ultraviolet (UV) radiations, while ensuring longer shelf life and maintaining the nutritional profile. Moreover, the extensive utilization of biaxially oriented polypropylene (BOPP) as a raw material for manufacturing flexible packaging films is also contributing to the market. Additionally, the rising environmental concerns amongst the consumers have prompted the government bodies of various countries to promote the usage of biodegradable packaging solutions. Biodegradable packages aid in minimizing greenhouse gas (GHG)

emissions, petroleum consumption, and the amount of waste being produced, which, in turn, is supporting the market growth. Apart from this, strategic collaborations amongst key players and the escalating investments in the research and development (R&D) activities to engineer technologically advanced specialty film materials are creating a positive outlook for the market.

Key Market Segmentation:

IMARC Group provides an analysis of the key trends in each sub-segment of the global specialty films market report, along with forecasts at the global, regional and country level from 2023-2028. Our report has categorized the market based on resin, function and end use industry.

Breakup by Resin:

- Polyester
- Nylon
- Polyacrylamide
- Fluoropolymer
- Polyimide
- Polyolefin
- Others

Breakup by Function:

- Barrier
- Conduction and Insulation
- Microporous
- Safety and Security
- Others

Breakup by End Use Industry:

- Packaging
- Personal Care
- Electrical and Electronics
- Transportation
- Construction
- Medical

Breakup by Region:

North America

United States

Canada

Asia-Pacific

China

Japan

India

South Korea

Australia

Indonesia

Others

Europe

Germany

France

United Kingdom

Italy

Spain

Russia

Others

Latin America

Brazil

Mexico

Others

Middle East and Africa

Competitive Landscape:

The competitive landscape of the industry has also been examined along with the profiles of the key players being 3M Company, Avery Dennison Corporation, Covestro AG, DuPont de Nemours Inc., Evonik Industries AG, Honeywell International Inc., Inteplast Group Corporation, Kaneka Corporation, Mondi plc, Saudi Basic Industries Corporation (Saudi Arabian Oil Co.), Toray Industries Inc. and Ube Industries Ltd.

Key Questions Answered in This Report

1. What was the size of the global specialty films market in 2022?
2. What is the expected growth rate of the global specialty films market during 2023-2028?

3. What has been the impact of COVID-19 on the global specialty films market?
4. What are the key factors driving the global specialty films market?
5. What is the breakup of the global specialty films market based on the resin?
6. What is the breakup of the global specialty films market based on the function?
7. What is the breakup of the global specialty films market based on end use industry?
8. What are the key regions in the global specialty films market?
9. Who are the key players/companies in the global specialty films market?

Contents

1 PREFACE

2 SCOPE AND METHODOLOGY

- 2.1 Objectives of the Study
- 2.2 Stakeholders
- 2.3 Data Sources
 - 2.3.1 Primary Sources
 - 2.3.2 Secondary Sources
- 2.4 Market Estimation
 - 2.4.1 Bottom-Up Approach
 - 2.4.2 Top-Down Approach
- 2.5 Forecasting Methodology

3 EXECUTIVE SUMMARY

4 INTRODUCTION

- 4.1 Overview
- 4.2 Key Industry Trends

5 GLOBAL SPECIALTY FILMS MARKET

- 5.1 Market Overview
- 5.2 Market Performance
- 5.3 Impact of COVID-19
- 5.4 Market Forecast

6 MARKET BREAKUP BY RESIN

- 6.1 Polyester
 - 6.1.1 Market Trends
 - 6.1.2 Market Forecast
- 6.2 Nylon
 - 6.2.1 Market Trends
 - 6.2.2 Market Forecast
- 6.3 Polyacrylamide

- 6.3.1 Market Trends
- 6.3.2 Market Forecast
- 6.4 Fluoropolymer
 - 6.4.1 Market Trends
 - 6.4.2 Market Forecast
- 6.5 Polyimide
 - 6.5.1 Market Trends
 - 6.5.2 Market Forecast
- 6.6 Polyolefin
 - 6.6.1 Market Trends
 - 6.6.2 Market Forecast
- 6.7 Others
 - 6.7.1 Market Trends
 - 6.7.2 Market Forecast

7 MARKET BREAKUP BY FUNCTION

- 7.1 Barrier
 - 7.1.1 Market Trends
 - 7.1.2 Market Forecast
- 7.2 Conduction and Insulation
 - 7.2.1 Market Trends
 - 7.2.2 Market Forecast
- 7.3 Microporous
 - 7.3.1 Market Trends
 - 7.3.2 Market Forecast
- 7.4 Safety and Security
 - 7.4.1 Market Trends
 - 7.4.2 Market Forecast
- 7.5 Others
 - 7.5.1 Market Trends
 - 7.5.2 Market Forecast

8 MARKET BREAKUP BY END USE INDUSTRY

- 8.1 Packaging
 - 8.1.1 Market Trends
 - 8.1.2 Market Forecast
- 8.2 Personal Care

- 8.2.1 Market Trends
- 8.2.2 Market Forecast
- 8.3 Electrical and Electronics
 - 8.3.1 Market Trends
 - 8.3.2 Market Forecast
- 8.4 Transportation
 - 8.4.1 Market Trends
 - 8.4.2 Market Forecast
- 8.5 Construction
 - 8.5.1 Market Trends
 - 8.5.2 Market Forecast
- 8.6 Medical
 - 8.6.1 Market Trends
 - 8.6.2 Market Forecast

9 MARKET BREAKUP BY REGION

- 9.1 North America
 - 9.1.1 United States
 - 9.1.1.1 Market Trends
 - 9.1.1.2 Market Forecast
 - 9.1.2 Canada
 - 9.1.2.1 Market Trends
 - 9.1.2.2 Market Forecast
- 9.2 Asia-Pacific
 - 9.2.1 China
 - 9.2.1.1 Market Trends
 - 9.2.1.2 Market Forecast
 - 9.2.2 Japan
 - 9.2.2.1 Market Trends
 - 9.2.2.2 Market Forecast
 - 9.2.3 India
 - 9.2.3.1 Market Trends
 - 9.2.3.2 Market Forecast
 - 9.2.4 South Korea
 - 9.2.4.1 Market Trends
 - 9.2.4.2 Market Forecast
 - 9.2.5 Australia
 - 9.2.5.1 Market Trends

- 9.2.5.2 Market Forecast
- 9.2.6 Indonesia
 - 9.2.6.1 Market Trends
 - 9.2.6.2 Market Forecast
- 9.2.7 Others
 - 9.2.7.1 Market Trends
 - 9.2.7.2 Market Forecast
- 9.3 Europe
 - 9.3.1 Germany
 - 9.3.1.1 Market Trends
 - 9.3.1.2 Market Forecast
 - 9.3.2 France
 - 9.3.2.1 Market Trends
 - 9.3.2.2 Market Forecast
 - 9.3.3 United Kingdom
 - 9.3.3.1 Market Trends
 - 9.3.3.2 Market Forecast
 - 9.3.4 Italy
 - 9.3.4.1 Market Trends
 - 9.3.4.2 Market Forecast
 - 9.3.5 Spain
 - 9.3.5.1 Market Trends
 - 9.3.5.2 Market Forecast
 - 9.3.6 Russia
 - 9.3.6.1 Market Trends
 - 9.3.6.2 Market Forecast
 - 9.3.7 Others
 - 9.3.7.1 Market Trends
 - 9.3.7.2 Market Forecast
- 9.4 Latin America
 - 9.4.1 Brazil
 - 9.4.1.1 Market Trends
 - 9.4.1.2 Market Forecast
 - 9.4.2 Mexico
 - 9.4.2.1 Market Trends
 - 9.4.2.2 Market Forecast
 - 9.4.3 Others
 - 9.4.3.1 Market Trends
 - 9.4.3.2 Market Forecast

9.5 Middle East and Africa

9.5.1 Market Trends

9.5.2 Market Breakup by Country

9.5.3 Market Forecast

10 SWOT ANALYSIS

10.1 Overview

10.2 Strengths

10.3 Weaknesses

10.4 Opportunities

10.5 Threats

11 VALUE CHAIN ANALYSIS

12 PORTERS FIVE FORCES ANALYSIS

12.1 Overview

12.2 Bargaining Power of Buyers

12.3 Bargaining Power of Suppliers

12.4 Degree of Competition

12.5 Threat of New Entrants

12.6 Threat of Substitutes

13 PRICE ANALYSIS

14 COMPETITIVE LANDSCAPE

14.1 Market Structure

14.2 Key Players

14.3 Profiles of Key Players

14.3.1 3M Company

14.3.1.1 Company Overview

14.3.1.2 Product Portfolio

14.3.1.3 Financials

14.3.1.4 SWOT Analysis

14.3.2 Avery Dennison Corporation

14.3.2.1 Company Overview

14.3.2.2 Product Portfolio

- 14.3.2.3 Financials
- 14.3.2.4 SWOT Analysis
- 14.3.3 Covestro AG
 - 14.3.3.1 Company Overview
 - 14.3.3.2 Product Portfolio
 - 14.3.3.3 Financials
 - 14.3.3.4 SWOT Analysis
- 14.3.4 DuPont de Nemours Inc.
 - 14.3.4.1 Company Overview
 - 14.3.4.2 Product Portfolio
 - 14.3.4.3 Financials
 - 14.3.4.4 SWOT Analysis
- 14.3.5 Evonik Industries AG
 - 14.3.5.1 Company Overview
 - 14.3.5.2 Product Portfolio
 - 14.3.5.3 Financials
 - 14.3.5.4 SWOT Analysis
- 14.3.6 Honeywell International Inc.
 - 14.3.6.1 Company Overview
 - 14.3.6.2 Product Portfolio
 - 14.3.6.3 Financials
 - 14.3.6.4 SWOT Analysis
- 14.3.7 Inteplast Group Corporation
 - 14.3.7.1 Company Overview
 - 14.3.7.2 Product Portfolio
- 14.3.8 Kaneka Corporation
 - 14.3.8.1 Company Overview
 - 14.3.8.2 Product Portfolio
 - 14.3.8.3 Financials
 - 14.3.8.4 SWOT Analysis
- 14.3.9 Mondi plc
 - 14.3.9.1 Company Overview
 - 14.3.9.2 Product Portfolio
 - 14.3.9.3 Financials
 - 14.3.9.4 SWOT Analysis
- 14.3.10 Saudi Basic Industries Corporation (Saudi Arabian Oil Co.)
 - 14.3.10.1 Company Overview
 - 14.3.10.2 Product Portfolio
 - 14.3.10.3 Financials

- 14.3.10.4 SWOT Analysis
- 14.3.11 Toray Industries Inc.
 - 14.3.11.1 Company Overview
 - 14.3.11.2 Product Portfolio
 - 14.3.11.3 Financials
 - 14.3.11.4 SWOT Analysis
- 14.3.12 Ube Industries Ltd.
 - 14.3.12.1 Company Overview
 - 14.3.12.2 Product Portfolio
 - 14.3.12.3 Financials
 - 14.3.12.4 SWOT Analysis

List Of Tables

LIST OF TABLES

Table 1: Global: Specialty Films Market: Key Industry Highlights, 2022 and 2028

Table 2: Global: Specialty Films Market Forecast: Breakup by Resin (in Million US\$), 2023-2028

Table 3: Global: Specialty Films Market Forecast: Breakup by Function (in Million US\$), 2023-2028

Table 4: Global: Specialty Films Market Forecast: Breakup by End Use Industry (in Million US\$), 2023-2028

Table 5: Global: Specialty Films Market Forecast: Breakup by Region (in Million US\$), 2023-2028

Table 6: Global: Specialty Films Market: Competitive Structure

Table 7: Global: Specialty Films Market: Key Players

List Of Figures

LIST OF FIGURES

Figure 1: Global: Specialty Films Market: Major Drivers and Challenges

Figure 2: Global: Specialty Films Market: Sales Value (in Billion US\$), 2017-2022

Figure 3: Global: Specialty Films Market Forecast: Sales Value (in Billion US\$), 2023-2028

Figure 4: Global: Specialty Films Market: Breakup by Resin (in %), 2022

Figure 5: Global: Specialty Films Market: Breakup by Function (in %), 2022

Figure 6: Global: Specialty Films Market: Breakup by End Use Industry (in %), 2022

Figure 7: Global: Specialty Films Market: Breakup by Region (in %), 2022

Figure 8: Global: Specialty Films (Polyester) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 9: Global: Specialty Films (Polyester) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 10: Global: Specialty Films (Nylon) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 11: Global: Specialty Films (Nylon) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 12: Global: Specialty Films (Polyacrylamide) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 13: Global: Specialty Films (Polyacrylamide) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 14: Global: Specialty Films (Fluoropolymer) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 15: Global: Specialty Films (Fluoropolymer) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 16: Global: Specialty Films (Polyimide) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 17: Global: Specialty Films (Polyimide) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 18: Global: Specialty Films (Polyolefin) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 19: Global: Specialty Films (Polyolefin) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 20: Global: Specialty Films (Other Resins) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 21: Global: Specialty Films (Other Resins) Market Forecast: Sales Value (in

Million US\$), 2023-2028

Figure 22: Global: Specialty Films (Barrier) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 23: Global: Specialty Films (Barrier) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 24: Global: Specialty Films (Conduction and Insulation) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 25: Global: Specialty Films (Conduction and Insulation) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 26: Global: Specialty Films (Microporous) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 27: Global: Specialty Films (Microporous) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 28: Global: Specialty Films (Safety and Security) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 29: Global: Specialty Films (Safety and Security) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 30: Global: Specialty Films (Other Functions) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 31: Global: Specialty Films (Other Functions) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 32: Global: Specialty Films (Packaging) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 33: Global: Specialty Films (Packaging) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 34: Global: Specialty Films (Personal Care) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 35: Global: Specialty Films (Personal Care) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 36: Global: Specialty Films (Electrical and Electronics) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 37: Global: Specialty Films (Electrical and Electronics) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 38: Global: Specialty Films (Transportation) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 39: Global: Specialty Films (Transportation) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 40: Global: Specialty Films (Construction) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 41: Global: Specialty Films (Construction) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 42: Global: Specialty Films (Medical) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 43: Global: Specialty Films (Medical) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 44: North America: Specialty Films Market: Sales Value (in Million US\$), 2017 & 2022

Figure 45: North America: Specialty Films Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 46: United States: Specialty Films Market: Sales Value (in Million US\$), 2017 & 2022

Figure 47: United States: Specialty Films Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 48: Canada: Specialty Films Market: Sales Value (in Million US\$), 2017 & 2022

Figure 49: Canada: Specialty Films Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 50: Asia-Pacific: Specialty Films Market: Sales Value (in Million US\$), 2017 & 2022

Figure 51: Asia-Pacific: Specialty Films Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 52: China: Specialty Films Market: Sales Value (in Million US\$), 2017 & 2022

Figure 53: China: Specialty Films Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 54: Japan: Specialty Films Market: Sales Value (in Million US\$), 2017 & 2022

Figure 55: Japan: Specialty Films Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 56: India: Specialty Films Market: Sales Value (in Million US\$), 2017 & 2022

Figure 57: India: Specialty Films Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 58: South Korea: Specialty Films Market: Sales Value (in Million US\$), 2017 & 2022

Figure 59: South Korea: Specialty Films Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 60: Australia: Specialty Films Market: Sales Value (in Million US\$), 2017 & 2022

Figure 61: Australia: Specialty Films Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 62: Indonesia: Specialty Films Market: Sales Value (in Million US\$), 2017 & 2022

Figure 63: Indonesia: Specialty Films Market Forecast: Sales Value (in Million US\$),

2023-2028

Figure 64: Others: Specialty Films Market: Sales Value (in Million US\$), 2017 & 2022

Figure 65: Others: Specialty Films Market Forecast: Sales Value (in Million US\$),
2023-2028

Figure 66: Europe: Specialty Films Market: Sales Value (in Million US\$), 2017 & 2022

Figure 67: Europe: Specialty Films Market Forecast: Sales Value (in Million US\$),
2023-2028

Figure 68: Germany: Specialty Films Market: Sales Value (in Million US\$), 2017 & 2022

Figure 69: Germany: Specialty Films Market Forecast: Sales Value (in Million US\$),
2023-2028

Figure 70: France: Specialty Films Market: Sales Value (in Million US\$), 2017 & 2022

Figure 71: France: Specialty Films Market Forecast: Sales Value (in Million US\$),
2023-2028

Figure 72: United Kingdom: Specialty Films Market: Sales Value (in Million US\$), 2017
& 2022

Figure 73: United Kingdom: Specialty Films Market Forecast: Sales Value (in Million
US\$), 2023-2028

Figure 74: Italy: Specialty Films Market: Sales Value (in Million US\$), 2017 & 2022

Figure 75: Italy: Specialty Films Market Forecast: Sales Value (in Million US\$),
2023-2028

Figure 76: Spain: Specialty Films Market: Sales Value (in Million US\$), 2017 & 2022

Figure 77: Spain: Specialty Films Market Forecast: Sales Value (in Million US\$),
2023-2028

Figure 78: Russia: Specialty Films Market: Sales Value (in Million US\$), 2017 & 2022

Figure 79: Russia: Specialty Films Market Forecast: Sales Value (in Million US\$),
2023-2028

Figure 80: Others: Specialty Films Market: Sales Value (in Million US\$), 2017 & 2022

Figure 81: Others: Specialty Films Market Forecast: Sales Value (in Million US\$),
2023-2028

Figure 82: Latin America: Specialty Films Market: Sales Value (in Million US\$), 2017 &
2022

Figure 83: Latin America: Specialty Films Market Forecast: Sales Value (in Million US\$),
2023-2028

Figure 84: Brazil: Specialty Films Market: Sales Value (in Million US\$), 2017 & 2022

Figure 85: Brazil: Specialty Films Market Forecast: Sales Value (in Million US\$),
2023-2028

Figure 86: Mexico: Specialty Films Market: Sales Value (in Million US\$), 2017 & 2022

Figure 87: Mexico: Specialty Films Market Forecast: Sales Value (in Million US\$),
2023-2028

Figure 88: Others: Specialty Films Market: Sales Value (in Million US\$), 2017 & 2022

Figure 89: Others: Specialty Films Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 90: Middle East and Africa: Specialty Films Market: Sales Value (in Million US\$), 2017 & 2022

Figure 91: Middle East and Africa: Specialty Films Market: Breakup by Country (in %), 2022

Figure 92: Middle East and Africa: Specialty Films Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 93: Global: Specialty Films Industry: SWOT Analysis

Figure 94: Global: Specialty Films Industry: Value Chain Analysis

Figure 95: Global: Specialty Films Industry: Porter's Five Forces Analysis

I would like to order

Product name: Specialty Films Market: Global Industry Trends, Share, Size, Growth, Opportunity and Forecast 2023-2028

Product link: <https://marketpublishers.com/r/SF5C4EC5A12EEN.html>

Price: US\$ 2,499.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/SF5C4EC5A12EEN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:
Last name:
Email:
Company:
Address:
City:
Zip code:
Country:
Tel:
Fax:
Your message:

****All fields are required**

Customer signature _____

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970

