

Special Boiling Point Solvents Market Report by Solvent Base (Petroleum Ether, Rubber Solvent, VM and P Naphtha), Application (Paints and Coatings, Adhesives, Rubbers and Tires, Resins, Cleaning Agents, and Others), and Region 2025-2033

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Abstracts

The global special boiling point solvents market size reached USD 2.9 Billion in 2024. Looking forward, IMARC Group expects the market to reach USD 4.3 Billion by 2033, exhibiting a growth rate (CAGR) of 4.1% during 2025-2033.

Special boiling point (SBP) solvents refer to fast and medium evaporating fluids manufactured from paraffinic and naphthenic hydrocarbons with very low aromatic contents. Petroleum ether, varnish makers and painters' naphtha (VM & N), toluene, and rubber solvent are some of the common variants of SBP solvents. They are widely used as cleaning agents, extractants, auxiliaries, and degreasing agents. SBP solvents aid in controlling viscosity, film formation, and wetting pigments and substrates that help with dispersion and adhesion. They exhibit very low total aromatics and benzene content with virtually undetectable levels of polycyclic aromatics. As a result, SBP solvents find extensive applications across the paints and coatings, automotive, rubber, and cosmetics industries.

Special Boiling Point Solvents Market Trends:

The increasing product utilization in paint and coating formulations to assist in quick drying, control viscosity, improve quality, and dissolve compounds, such as pigments, binders, and additives, is one of the key factors driving the market growth. In addition, the widespread adoption of SBP solvent-based paints and coatings in construction and automotive industries for decoration, corrosion protection, anti-friction, hardness, and

prevention of external damages is creating a positive outlook for the market. Furthermore, the rising product utilization in the rubber industry to improve the processing of raw materials and provide adhesion to rubber layers before vulcanization in the manufacturing of various goods, such as tires and door mats, is providing a considerable boost to the market growth. Additionally, the increasing product demand for producing adhesives, printing inks, processing polishes, cleaning agents, and waterproofing compounds are facilitating the market growth. Moreover, the increasing product utilization as an extractant to manufacture aromatics, edible oils, and fats is providing an impetus to the market growth. Other factors, including extensive research and development (R&D) activities, widespread utilization of the solvent as a reaction medium in polymerization, and significant growth in the pharmaceutical industry, are supporting the market growth.

Key Market Segmentation:

IMARC Group provides an analysis of the key trends in each sub-segment of the global special boiling point solvents market report, along with forecasts at the global, regional and country level from 2025-2033. Our report has categorized the market based on solvent base and application.

Breakup by Solvent Base:

Petroleum Ether

Rubber Solvent

VM and P Naphtha

Breakup by Application:

Paints and Coatings

Adhesives

Rubbers and Tires

Resins

Cleaning Agents

Others

Breakup by Region:

North America

United States

Canada

Asia-Pacific

China

Japan

India

South Korea

Australia

Indonesia

Others

Europe

Germany

France

United Kingdom

Italy

Spain

Russia

Others

Latin America

Brazil

Mexico

Others

Middle East and Africa

Competitive Landscape:

The competitive landscape of the industry has also been examined along with the profiles of the key players being Banner Chemicals Limited (2M Holdings Group), Bharat Petroleum Corporation Limited, Compañía Española de Petróleos S.A.U., DHC Solvent Chemie GmbH, ExxonMobil Corporation, Ganga Rasayan Pvt Ltd, Gulf Chemicals and Industrial Oils Co., HCS Group GmbH, KH Chemicals BV, and Shell plc.

Key Questions Answered in This Report

- 1.What was the size of the global special boiling point solvents market in 2024?
- 2.What is the expected growth rate of the global special boiling point solvents market during 2025-2033?
- 3.What are the key factors driving the global special boiling point solvents market?
- 4.What has been the impact of COVID-19 on the global special boiling point solvents market?
- 5.What is the breakup of the global special boiling point solvents market based on the solvent base?
- 6.What is the breakup of the global special boiling point solvents market based on the application?
- 7.What are the key regions in the global special boiling point solvents market?

8. Who are the key players/companies in the global special boiling point solvents market?

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