

Spandex Fiber Market Report by Fabric Type (Two-Way, Four-Way), Production Method (Solution Dry Spinning, Solution Wet Spinning, and Others), Application (Apparel and Clothing, Home Furnishing, and Others), and Region 2024-2032

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Abstracts

The global spandex fiber market size reached US\$ 8.2 Billion in 2023. Looking forward, IMARC Group expects the market to reach US\$ 12.5 Billion by 2032, exhibiting a growth rate (CAGR) of 4.6% during 2024-2032.

Spandex fiber, also known as elastane, is a man-made fiber that is lightweight, smooth and possesses unique elasticity. It is abrasion-resistant and demonstrates negligible damage from needle cutting when stitched as compared to other elastic materials. In addition, it offers several advantages, including durability; resistance against body oils, perspiration, lotions, and detergents; and no static and pilling problems. As a result, it is widely used in the manufacturing of athletic, aerobic, exercise apparel, swim and bathing suits, brassiere straps and bra side panels, ski pants, slacks, hosiery, socks, belts, surgical hose, bicycle pants, foundation, and shaped garments.

Spandex Fiber Market Trends:

The growing utilization of spandex fiber in swimming and cycling garments worldwide represent one of the key factors driving the market. Moreover, governments of several countries are focusing on encouraging students to participate in sports. This, along with the rising demand for rapid dry and comfortable fabrics for activewear, is propelling the growth of the market. In addition, there is a rise in the utilization of spandex fiber in the healthcare industry to manufacture pressure diapers, compression stockings, surgical hoses, and bandages across the globe. This, coupled with the increasing employment of spandex fiber in the automotive industry to make door panel fabrics, is positively



influencing the market. Besides this, the escalating demand for textiles around the world is offering lucrative growth opportunities to investors and end-users. Furthermore, key market players are focusing on the capacity and business expansions, partnerships, and mergers and acquisitions (M&A) to expand their customer base. These players are also extensively investing in research and development (R&D) activities to enhance product quality, which is projected to augment their overall sales and profitability.

Key Market Segmentation:

IMARC Group provides an analysis of the key trends in each sub-segment of the global spandex fiber market report, along with forecasts at the global, regional and country level from 2024-2032. Our report has categorized the market based on fabric type, production method and application.

Breakup by Fabric Type:

Two-Way Four-Way

Breakup by Production Method:

Solution Dry Spinning Solution Wet Spinning Others

Breakup by Application:

Apparel and Clothing
Sportswear
Casual Wear
Inner Wear
Medical and Healthcare
Others
Home Furnishing
Others

Breakup by Region:

North America



United States

Canada

Asia-Pacific

China

Japan

India

South Korea

Australia

Indonesia

Others

Europe

Germany

France

United Kingdom

Italy

Spain

Russia

Others

Latin America

Brazil

Mexico

Others

Middle East and Africa

Competitive Landscape:

The competitive landscape of the industry has also been examined along with the profiles of the key players being Asahi Kasei Corporation, BASF SE, Huafon Chemical Co. Ltd., Hyosung Corporation, Indorama Corporation, Invista (Koch Industries Inc.), Mitsubishi Chemical Corporation, Taekwang Industrial Co.Ltd, Teijin Limited, TK Chemical Corporation, Toray Industries Inc., Xiamen Lilong Spandex Co. Ltd. and Yantai Tayho Advanced Materials Co. Ltd.

Key Questions Answered in This Report

- 1. What was the size of the global spandex fiber market in 2023?
- 2. What is the expected growth rate of the global spandex fiber market during 2024-2032?
- 3. What are the key factors driving the global spandex fiber market?
- 4. What has been the impact of COVID-19 on the global spandex fiber market?



- 5. What is the breakup of the global spandex fiber market based on the production method?
- 6. What is the breakup of the global spandex fiber market based on the application?
- 7. What are the key regions in the global spandex fiber market?
- 8. Who are the key players/companies in the global spandex fiber market?



Contents

1 PREFACE

2 SCOPE AND METHODOLOGY

- 2.1 Objectives of the Study
- 2.2 Stakeholders
- 2.3 Data Sources
 - 2.3.1 Primary Sources
 - 2.3.2 Secondary Sources
- 2.4 Market Estimation
 - 2.4.1 Bottom-Up Approach
 - 2.4.2 Top-Down Approach
- 2.5 Forecasting Methodology

3 EXECUTIVE SUMMARY

4 INTRODUCTION

- 4.1 Overview
- 4.2 Key Industry Trends

5 GLOBAL SPANDEX FIBER MARKET

- 5.1 Market Overview
- 5.2 Market Performance
- 5.3 Impact of COVID-19
- 5.4 Market Forecast

6 MARKET BREAKUP BY FABRIC TYPE

- 6.1 Two-Way
 - 6.1.1 Market Trends
 - 6.1.2 Market Forecast
- 6.2 Four-Way
 - 6.2.1 Market Trends
 - 6.2.2 Market Forecast



7 MARKET BREAKUP BY PRODUCTION METHOD

- 7.1 Solution Dry Spinning
 - 7.1.1 Market Trends
 - 7.1.2 Market Forecast
- 7.2 Solution Wet Spinning
 - 7.2.1 Market Trends
 - 7.2.2 Market Forecast
- 7.3 Others
 - 7.3.1 Market Trends
 - 7.3.2 Market Forecast

8 MARKET BREAKUP BY APPLICATION

- 8.1 Apparel and Clothing
 - 8.1.1 Market Trends
 - 8.1.2 Key Segments
 - 8.1.2.1 Sportswear
 - 8.1.2.2 Casual Wear
 - 8.1.2.3 Inner Wear
 - 8.1.2.4 Medical and Healthcare
 - 8.1.2.5 Others
 - 8.1.3 Market Forecast
- 8.2 Home Furnishing
 - 8.2.1 Market Trends
 - 8.2.2 Market Forecast
- 8.3 Others
 - 8.3.1 Market Trends
 - 8.3.2 Market Forecast

9 MARKET BREAKUP BY REGION

- 9.1 North America
 - 9.1.1 United States
 - 9.1.1.1 Market Trends
 - 9.1.1.2 Market Forecast
 - 9.1.2 Canada
 - 9.1.2.1 Market Trends
 - 9.1.2.2 Market Forecast



- 9.2 Asia-Pacific
 - 9.2.1 China
 - 9.2.1.1 Market Trends
 - 9.2.1.2 Market Forecast
 - 9.2.2 Japan
 - 9.2.2.1 Market Trends
 - 9.2.2.2 Market Forecast
 - 9.2.3 India
 - 9.2.3.1 Market Trends
 - 9.2.3.2 Market Forecast
 - 9.2.4 South Korea
 - 9.2.4.1 Market Trends
 - 9.2.4.2 Market Forecast
 - 9.2.5 Australia
 - 9.2.5.1 Market Trends
 - 9.2.5.2 Market Forecast
 - 9.2.6 Indonesia
 - 9.2.6.1 Market Trends
 - 9.2.6.2 Market Forecast
 - 9.2.7 Others
 - 9.2.7.1 Market Trends
 - 9.2.7.2 Market Forecast
- 9.3 Europe
 - 9.3.1 Germany
 - 9.3.1.1 Market Trends
 - 9.3.1.2 Market Forecast
 - 9.3.2 France
 - 9.3.2.1 Market Trends
 - 9.3.2.2 Market Forecast
 - 9.3.3 United Kingdom
 - 9.3.3.1 Market Trends
 - 9.3.3.2 Market Forecast
 - 9.3.4 Italy
 - 9.3.4.1 Market Trends
 - 9.3.4.2 Market Forecast
 - 9.3.5 Spain
 - 9.3.5.1 Market Trends
 - 9.3.5.2 Market Forecast
 - 9.3.6 Russia



- 9.3.6.1 Market Trends
- 9.3.6.2 Market Forecast
- 9.3.7 Others
 - 9.3.7.1 Market Trends
 - 9.3.7.2 Market Forecast
- 9.4 Latin America
 - 9.4.1 Brazil
 - 9.4.1.1 Market Trends
 - 9.4.1.2 Market Forecast
 - 9.4.2 Mexico
 - 9.4.2.1 Market Trends
 - 9.4.2.2 Market Forecast
 - 9.4.3 Others
 - 9.4.3.1 Market Trends
 - 9.4.3.2 Market Forecast
- 9.5 Middle East and Africa
 - 9.5.1 Market Trends
 - 9.5.2 Market Breakup by Country
 - 9.5.3 Market Forecast

10 SWOT ANALYSIS

- 10.1 Overview
- 10.2 Strengths
- 10.3 Weaknesses
- 10.4 Opportunities
- 10.5 Threats

11 VALUE CHAIN ANALYSIS

12 PORTERS FIVE FORCES ANALYSIS

- 12.1 Overview
- 12.2 Bargaining Power of Buyers
- 12.3 Bargaining Power of Suppliers
- 12.4 Degree of Competition
- 12.5 Threat of New Entrants
- 12.6 Threat of Substitutes



13 PRICE ANALYSIS

14 COMPETITIVE LANDSCAPE

- 14.1 Market Structure
- 14.2 Key Players
- 14.3 Profiles of Key Players
 - 14.3.1 Asahi Kasei Corporation
 - 14.3.1.1 Company Overview
 - 14.3.1.2 Product Portfolio
 - 14.3.1.3 Financials
 - 14.3.1.4 SWOT Analysis
 - 14.3.2 BASF SE
 - 14.3.2.1 Company Overview
 - 14.3.2.2 Product Portfolio
 - 14.3.2.3 Financials
 - 14.3.2.4 SWOT Analysis
 - 14.3.3 Huafon Chemical Co. Ltd.
 - 14.3.3.1 Company Overview
 - 14.3.3.2 Product Portfolio
 - 14.3.3.3 Financials
 - 14.3.4 Hyosung Corporation
 - 14.3.4.1 Company Overview
 - 14.3.4.2 Product Portfolio
 - 14.3.4.3 Financials
 - 14.3.4.4 SWOT Analysis
 - 14.3.5 Indorama Corporation
 - 14.3.5.1 Company Overview
 - 14.3.5.2 Product Portfolio
 - 14.3.6 Invista (Koch Industries Inc.)
 - 14.3.6.1 Company Overview
 - 14.3.6.2 Product Portfolio
 - 14.3.7 Mitsubishi Chemical Corporation
 - 14.3.7.1 Company Overview
 - 14.3.7.2 Product Portfolio
 - 14.3.7.3 Financials
 - 14.3.7.4 SWOT Analysis
 - 14.3.8 Taekwang Industrial Co.Ltd
 - 14.3.8.1 Company Overview



- 14.3.8.2 Product Portfolio
- 14.3.8.3 Financials
- 14.3.9 Teijin Limited
 - 14.3.9.1 Company Overview
 - 14.3.9.2 Product Portfolio
 - 14.3.9.3 Financials
 - 14.3.9.4 SWOT Analysis
- 14.3.10 TK Chemical Corporation
 - 14.3.10.1 Company Overview
 - 14.3.10.2 Product Portfolio
 - 14.3.10.3 Financials
- 14.3.11 Toray Industries Inc.
 - 14.3.11.1 Company Overview
 - 14.3.11.2 Product Portfolio
 - 14.3.11.3 Financials
 - 14.3.11.4 SWOT Analysis
- 14.3.12 Xiamen Lilong Spandex Co. Ltd.
 - 14.3.12.1 Company Overview
 - 14.3.12.2 Product Portfolio
- 14.3.13 Yantai Tayho Advanced Materials Co. Ltd.
 - 14.3.13.1 Company Overview
 - 14.3.13.2 Product Portfolio



List Of Tables

LIST OF TABLES

Table 1: Global: Spandex Fiber Market: Key Industry Highlights, 2023 and 2032

Table 2: Global: Spandex Fiber Market Forecast: Breakup by Fabric Type (in Million

US\$), 2024-2032

Table 3: Global: Spandex Fiber Market Forecast: Breakup by Production Method (in

Million US\$), 2024-2032

Table 4: Global: Spandex Fiber Market Forecast: Breakup by Application (in Million

US\$), 2024-2032

Table 5: Global: Spandex Fiber Market Forecast: Breakup by Region (in Million US\$),

2024-2032

Table 6: Global: Spandex Fiber Market: Competitive Structure

Table 7: Global: Spandex Fiber Market: Key Players



List Of Figures

LIST OF FIGURES

Figure 1: Global: Spandex Fiber Market: Major Drivers and Challenges

Figure 2: Global: Spandex Fiber Market: Sales Value (in Billion US\$), 2018-2023

Figure 3: Global: Spandex Fiber Market Forecast: Sales Value (in Billion US\$),

2024-2032

Figure 4: Global: Spandex Fiber Market: Breakup by Fabric Type (in %), 2023

Figure 5: Global: Spandex Fiber Market: Breakup by Production Method (in %), 2023

Figure 6: Global: Spandex Fiber Market: Breakup by Application (in %), 2023

Figure 7: Global: Spandex Fiber Market: Breakup by Region (in %), 2023

Figure 8: Global: Spandex Fiber (Two-Way) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 9: Global: Spandex Fiber (Two-Way) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 10: Global: Spandex Fiber (Four-Way) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 11: Global: Spandex Fiber (Four-Way) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 12: Global: Spandex Fiber (Solution Dry Spinning) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 13: Global: Spandex Fiber (Solution Dry Spinning) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 14: Global: Spandex Fiber (Solution Wet Spinning) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 15: Global: Spandex Fiber (Solution Wet Spinning) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 16: Global: Spandex Fiber (Other Production Methods) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 17: Global: Spandex Fiber (Other Production Methods) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 18: Global: Spandex Fiber (Apparel and Clothing) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 19: Global: Spandex Fiber (Apparel and Clothing) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 20: Global: Spandex Fiber (Home Furnishing) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 21: Global: Spandex Fiber (Home Furnishing) Market Forecast: Sales Value (in



Million US\$), 2024-2032

Figure 22: Global: Spandex Fiber (Other Applications) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 23: Global: Spandex Fiber (Other Applications) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 24: North America: Spandex Fiber Market: Sales Value (in Million US\$), 2018 & 2023

Figure 25: North America: Spandex Fiber Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 26: United States: Spandex Fiber Market: Sales Value (in Million US\$), 2018 & 2023

Figure 27: United States: Spandex Fiber Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 28: Canada: Spandex Fiber Market: Sales Value (in Million US\$), 2018 & 2023

Figure 29: Canada: Spandex Fiber Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 30: Asia-Pacific: Spandex Fiber Market: Sales Value (in Million US\$), 2018 & 2023

Figure 31: Asia-Pacific: Spandex Fiber Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 32: China: Spandex Fiber Market: Sales Value (in Million US\$), 2018 & 2023

Figure 33: China: Spandex Fiber Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 34: Japan: Spandex Fiber Market: Sales Value (in Million US\$), 2018 & 2023

Figure 35: Japan: Spandex Fiber Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 36: India: Spandex Fiber Market: Sales Value (in Million US\$), 2018 & 2023

Figure 37: India: Spandex Fiber Market Forecast: Sales Value (in Million US\$),

2024-2032

Figure 38: South Korea: Spandex Fiber Market: Sales Value (in Million US\$), 2018 & 2023

Figure 39: South Korea: Spandex Fiber Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 40: Australia: Spandex Fiber Market: Sales Value (in Million US\$), 2018 & 2023

Figure 41: Australia: Spandex Fiber Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 42: Indonesia: Spandex Fiber Market: Sales Value (in Million US\$), 2018 & 2023

Figure 43: Indonesia: Spandex Fiber Market Forecast: Sales Value (in Million US\$),

2024-2032



Figure 44: Others: Spandex Fiber Market: Sales Value (in Million US\$), 2018 & 2023

Figure 45: Others: Spandex Fiber Market Forecast: Sales Value (in Million US\$),

2024-2032

Figure 46: Europe: Spandex Fiber Market: Sales Value (in Million US\$), 2018 & 2023

Figure 47: Europe: Spandex Fiber Market Forecast: Sales Value (in Million US\$),

2024-2032

Figure 48: Germany: Spandex Fiber Market: Sales Value (in Million US\$), 2018 & 2023

Figure 49: Germany: Spandex Fiber Market Forecast: Sales Value (in Million US\$),

2024-2032

Figure 50: France: Spandex Fiber Market: Sales Value (in Million US\$), 2018 & 2023

Figure 51: France: Spandex Fiber Market Forecast: Sales Value (in Million US\$),

2024-2032

Figure 52: United Kingdom: Spandex Fiber Market: Sales Value (in Million US\$), 2018 &

Figure 53: United Kingdom: Spandex Fiber Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 54: Italy: Spandex Fiber Market: Sales Value (in Million US\$), 2018 & 2023

Figure 55: Italy: Spandex Fiber Market Forecast: Sales Value (in Million US\$),

2024-2032

Figure 56: Spain: Spandex Fiber Market: Sales Value (in Million US\$), 2018 & 2023

Figure 57: Spain: Spandex Fiber Market Forecast: Sales Value (in Million US\$),

2024-2032

Figure 58: Russia: Spandex Fiber Market: Sales Value (in Million US\$), 2018 & 2023

Figure 59: Russia: Spandex Fiber Market Forecast: Sales Value (in Million US\$),

2024-2032

Figure 60: Others: Spandex Fiber Market: Sales Value (in Million US\$), 2018 & 2023

Figure 61: Others: Spandex Fiber Market Forecast: Sales Value (in Million US\$),

2024-2032

Figure 62: Latin America: Spandex Fiber Market: Sales Value (in Million US\$), 2018 & 2023

Figure 63: Latin America: Spandex Fiber Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 64: Brazil: Spandex Fiber Market: Sales Value (in Million US\$), 2018 & 2023

Figure 65: Brazil: Spandex Fiber Market Forecast: Sales Value (in Million US\$),

2024-2032

Figure 66: Mexico: Spandex Fiber Market: Sales Value (in Million US\$), 2018 & 2023

Figure 67: Mexico: Spandex Fiber Market Forecast: Sales Value (in Million US\$),

2024-2032

Figure 68: Others: Spandex Fiber Market: Sales Value (in Million US\$), 2018 & 2023



Figure 69: Others: Spandex Fiber Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 70: Middle East and Africa: Spandex Fiber Market: Sales Value (in Million US\$), 2018 & 2023

Figure 71: Middle East and Africa: Spandex Fiber Market: Breakup by Country (in %), 2023

Figure 72: Middle East and Africa: Spandex Fiber Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 73: Global: Spandex Fiber Industry: SWOT Analysis

Figure 74: Global: Spandex Fiber Industry: Value Chain Analysis

Figure 75: Global: Spandex Fiber Industry: Porter's Five Forces Analysis



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