

Spain Cross Laminated Timber Market Report by Application (Residential, Commercial Space, Educational Institutes, Government/ Public Buildings), Product Type (Custom CLT, Blank CLT), Element Type (Wall Panels, Flooring Panels, Roofing Slabs, and Others), Raw Material Type (Spruce, Pine, Fir, and Others), Bonding Method (Adhesive Bonded, Mechanically Fastened), Panel Layers (3-Ply, 5-Ply, 7-Ply, and Others), Adhesive Type (PUR, PRF, MUF, and Others), Press Type (Hydraulic Press, Vacuum Press, Pneumatic Press, and Others), Storey Class (Low-Rise Buildings (1-4 Storeys), Mid-Rise Buildings (5-10 Storeys), High-Rise Buildings (More than 10 Storeys)), Application Type (Structural Applications, Non-Structural Applications), and 2023-2028

<https://marketpublishers.com/r/SA96154A9364EN.html>

Date: September 2023

Pages: 115

Price: US\$ 2,699.00 (Single User License)

ID: SA96154A9364EN

Abstracts

Market Overview:

The Spain cross laminated timber market size reached 54,857 Cubic Meters in 2022. Looking forward, IMARC Group expects the market to reach 148,107 Cubic Meters by 2028, exhibiting a growth rate (CAGR) of 17.80% during 2023-2028. Significant growth in the construction industry, the implementation of favorable government policies to promote the use of sustainable construction materials, rising inclination toward

improved architectural designs and aesthetics, and rapid urbanization represent some of the key factors driving the market.

Cross-laminated timber (CLT) is an engineered wood product manufactured using layers of lumber boards stacked in alternating directions and bonded together with adhesives. It is produced through various processes, such as lumber grading and jointing, selection, planning, adhesive application, and pressing. It is commonly available in large sizes and can be customized to fit specific design requirements. CLT is flexible, lightweight, cost-effective, and eco-friendly and offers fast and easy installation due to pre-cutting and prefabrication. They exhibit exceptional strength, stability, and load-bearing capacity. As a result, CLT is widely used in residential and commercial spaces, educational institutes, government, and public buildings.

Spain Cross Laminated Timber Market Trends:

Significant growth in the construction industry is one of the key factors creating a positive outlook for the market. Cross-laminated timber (CLT) is widely used in residential, commercial, and industrial building construction due to its strength and structural capabilities. In line with this, the widespread product utilization in walls, floors, and roofs, providing a durable, energy-efficient, and sustainable alternative to traditional construction materials, is favoring the market growth. Furthermore, the rising environmental consciousness and growing concerns about climate change are promoting the use of sustainable building materials, such as CLT, that help to reduce greenhouse gas emissions. Apart from this, rapid advancements in manufacturing technologies, such as computer-controlled cutting, help to improve the quality, precision, and efficiency of CLT production, providing an impetus to market growth. Moreover, the increasing demand for cost-effective and durable construction materials is offering lucrative growth opportunities. Additionally, the rising awareness about the benefits of CLT over traditional construction materials owing to its excellent strength-to-weight ratios, high load-bearing capacity, and structural stability are contributing to the market growth. Other factors, including rising expenditure capacities of consumers, the implementation of favorable government policies to promote the use of sustainable construction materials, rising inclination toward improved architectural designs and aesthetics, rapid urbanization, and increasing green building initiatives, are presenting remunerative growth opportunities for the market.

Key Market Segmentation:

IMARC Group provides an analysis of the key trends in each segment of the Spain cross laminated timber market, along with forecasts at the country levels from 2023-2028. Our report has categorized the market based on application, product type,

element type, raw material type, bonding method, panel layers, adhesive type, press type, storey class, and application type.

Application Insights:

- Residential
- Commercial Space
- Educational Institutes
- Government/ Public Buildings

The report has provided a detailed breakup and analysis of the Spain cross laminated timber market based on the application. This includes residential, commercial space, educational institutes, and government/ public buildings. According to the report, residential represented the largest segment.

Product Type Insights:

- Custom CLT
- Blank CLT

The report has provided a detailed breakup and analysis of the Spain cross laminated timber market based on the product type. This includes custom CLT and blank CLT.

Element Type Insights:

- Wall Panels
- Flooring Panels
- Roofing Slabs
- Others

The report has provided a detailed breakup and analysis of the Spain cross laminated timber market based on the element type. This includes wall panels, flooring panels, roofing slabs, and others.

Raw Material Type Insights:

- Spruce
- Pine
- Fir

Others

The report has provided a detailed breakup and analysis of the Spain cross laminated timber market based on the raw material type. This includes spruce, pine, fir, and others.

Bonding Method Insights:

Adhesive Bonded

Mechanically Fastened

The report has provided a detailed breakup and analysis of the Spain cross laminated timber market based on the bonding method. This includes adhesive bonded and mechanically fastened. According to the report, adhesive bonded represented the largest segment.

Panel Layers Insights:

3-Ply

5-Ply

7-Ply

Others

The report has provided a detailed breakup and analysis of the Spain cross laminated timber market based on the panel layers. This includes 3-ply, 5-ply, 7-ply, and others.

Adhesive Type Insights:

PUR

PRF

MUF

Others

The report has provided a detailed breakup and analysis of the Spain cross laminated timber market based on the adhesive type. This includes PUR (polyurethane), PRF (phenol resorcinol formaldehyde), MUF (melamine-urea-formaldehyde), and others.

Press Type Insights:

Hydraulic Press
Vacuum Press
Pneumatic Press
Others

The report has provided a detailed breakup and analysis of the Spain cross laminated timber market based on the press type. This includes hydraulic press, vacuum press, pneumatic press, and others. According to the report, hydraulic press represented the largest segment.

Storey Class Insights:

Low-Rise Buildings (1-4 Storeys)
Mid-Rise Buildings (5-10 Storeys)
High-Rise Buildings (More than 10 Storeys)

The report has provided a detailed breakup and analysis of the Spain cross laminated timber market based on the storey class. This includes low-rise buildings (1-4 storeys), mid-rise buildings (5-10 storeys), and high-rise buildings (more than 10 storeys).

Application Type Insights:

Structural Applications
Non-Structural Applications

The report has provided a detailed breakup and analysis of the Spain cross laminated timber market based on the application type. This includes structural and non-structural applications. According to the report, structural applications represented the largest segment.

Competitive Landscape:

The report has also provided a comprehensive analysis of the competitive landscape in the Spain cross laminated timber market. Detailed profiles of all major companies have been provided. Some of the companies covered include Egoi Wood Group S.A., Sebastia Group, Xilonor, etc. Kindly note that this only represents a partial list of companies, and the complete list has been provided in the report.

Key Questions Answered in This Report:

How has the Spain cross laminated timber market performed so far, and how will it

perform in the coming years?

What are the drivers, restraints, and opportunities in the Spain cross laminated timber market?

What is the impact of each driver, restraint, and opportunity on the Spain cross laminated timber market?

What is the breakup of the market based on the application?

Which is the most attractive application in the Spain cross laminated timber market?

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What is the breakup of the market based on the storey class?

Which is the most attractive storey class in the Spain cross laminated timber market?

What is the breakup of the market based on the application type?

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What is the competitive structure of the Spain cross laminated timber market?

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