

South Korea Third Party Logistics (3PL) Market Report by Service (Domestic Transportation Management, International Transportation Management, Value-added Warehousing and Distribution), End User (Manufacturing and Automotive, Oil, Gas and Chemicals, Distributive Trade (Wholesale and Retail trade including e-commerce), Pharma and Healthcare, Construction, and Others), and Region 2026-2034

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Abstracts

South Korea third party logistics (3PL) market size reached USD 24.2 Billion in 2025. Looking forward, IMARC Group expects the market to reach USD 42.1 Billion by 2034, exhibiting a growth rate (CAGR) of 6.31% during 2026-2034 . The growing demand for efficient logistics solutions, increasing traction of eco-friendly and sustainable logistics practices to reduce environmental impact, and integration of advanced technologies to enhance efficiency and visibility represent some of the key factors driving the market.

Third party logistics (3PL) refers to the outsourcing of logistics and supply chain functions to specialized service providers. It comprises a wide range of services, such as warehousing, transportation, inventory management, and distribution. It can reduce the costs associated with maintaining and managing warehouses, transportation fleets, and distribution networks in a business. It enables businesses to adapt to changing market demands and seasonal fluctuations by providing flexibility in logistics management. It allows businesses to focus on their core competencies, such as product development and marketing, while enhancing cost efficiencies. It plays a vital role in modern supply chain management, streamlining the movement of goods and optimizing logistics processes. It provides advanced risk management strategies to handle

unforeseen challenges, such as natural disasters and supply chain disruptions, which benefit businesses in reducing risks and maintaining continuity in their operations. It offers valuable insights and best practices to improve inventory management and enhance overall efficiency. It assists in enhancing the satisfaction of individuals by offering timely and accurate deliveries. As it aids in improving visibility, inventory management, and decision-making within the supply chain, the demand for 3PL is rising in South Korea.

SOUTH KOREA THIRD PARTY LOGISTICS (3PL) MARKET TRENDS:

At present, the increasing demand for 3PL services to handle the complex logistics and distribution needs of online retailers represents one of the major factors influencing the market positively in South Korea. Besides this, the growing demand for 3PL services among various businesses to reduce logistics costs is offering a positive market outlook. Moreover, the rising traction of eco-friendly and sustainable logistics practices to reduce environmental impact is offering lucrative growth opportunities to industry investors in South Korea. In line with this, the integration of advanced technologies like the Internet of Things (IoT), blockchain, and artificial intelligence (AI) into logistics processes to enhance efficiency and visibility is strengthening the market growth. Furthermore, there is a rise in the demand for efficient logistics solutions that provide fast, accurate, and transparent deliveries. This, coupled with the increasing preference for 3PL providers with expertise in compliance and risk management, is contributing to the growth of the market in the country. Apart from this, the rising utilization of data analytics in logistics for enhanced decision-making is bolstering the market growth in the country. In addition, the escalating demand for 3PL among firms to manage complex logistics networks and ensure goods reach their destinations efficiently is propelling the market growth in South Korea.

SOUTH KOREA THIRD PARTY LOGISTICS (3PL) MARKET SEGMENTATION:

IMARC Group provides an analysis of the key trends in each segment of the market, along with forecasts at the country level for 2026-2034. Our report has categorized the market based on service and end user.

Service Insights:

Domestic Transportation Management

International Transportation Management

Value-added Warehousing and Distribution

The report has provided a detailed breakup and analysis of the market based on the service. This includes domestic transportation management, international transportation management, and value-added warehousing and distribution.

End User Insights:

Manufacturing and Automotive

Oil, Gas and Chemicals

Distributive Trade (Wholesale and Retail trade including e-commerce)

Pharma and Healthcare

Construction

Others

A detailed breakup and analysis of the market based on the end user have also been provided in the report. This includes manufacturing and automotive, oil, gas and chemicals, distributive trade (wholesale and retail trade including e-commerce), pharma and healthcare, construction, and others.

Regional Insights:

Seoul Capital Area

Yeongnam (Southeastern Region)

Honam (Southwestern Region)

Hoseo (Central Region)

Others

The report has also provided a comprehensive analysis of all the major regional markets, which include Seoul Capital Area, Yeongnam (Southeastern Region), Honam (Southwestern Region), Hoseo (Central Region), and Others.

COMPETITIVE LANDSCAPE:

The market research report has also provided a comprehensive analysis of the competitive landscape in the market. Competitive analysis such as market structure, key player positioning, top winning strategies, competitive dashboard, and company evaluation quadrant has been covered in the report. Also, detailed profiles of all major companies have been provided.

KEY QUESTIONS ANSWERED IN THIS REPORT

How has the South Korea third party logistics (3PL) market performed so far and how will it perform in the coming years?

What has been the impact of COVID-19 on the South Korea third party logistics (3PL) market?

What is the breakup of the South Korea third party logistics (3PL) market on the basis of service?

What is the breakup of the South Korea third party logistics (3PL) market on the basis of end user?

What are the various stages in the value chain of the South Korea third party logistics (3PL) market?

What are the key driving factors and challenges in the South Korea third party logistics (3PL)?

What is the structure of the South Korea third party logistics (3PL) market and who are the key players?

What is the degree of competition in the South Korea third party logistics (3PL) market?

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