

# **South Korea Sterilization Equipment Market Size, Share, Trends and Forecast by Product, End User, and Region, 2026-2034**

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## **Abstracts**

The South Korea sterilization equipment market size reached USD 331.7 Million in 2025. Looking forward, the market is expected to reach USD 622.9 Million by 2034, exhibiting a growth rate (CAGR) of 7.03 % during 2026-2034. The market is expanding steadily, supported by rising demands for infection control, advancements in sterilization technology, and evolving healthcare infrastructure upgrades. Key players are enhancing offerings in chemical, low-temperature, and radiation sterilization systems to meet stricter regulatory standards and safety protocols. These market drivers are shaping the competitive terrain and increasing the South Korea sterilization equipment market share.

### **SOUTH KOREA STERILIZATION EQUIPMENT MARKET TRENDS:**

#### **Rising Demand for Infection Control in Healthcare Facilities**

The major factor contributing to the increased market in South Korea is the increasing attention on the prevention and control of infection, especially within hospitals, surgical centers, and diagnostic laboratories. Determined by an increasingly aging population and more healthcare requirements, medical procedures are increasing at a higher rate, forcing sterilization procedures to be strictly operated on instruments, equipment, and environments. The COVID-19 pandemic has further intensified the emphasis on hygiene and disinfection practices, prompting both public and private healthcare institutions to invest in advanced sterilization systems. The improved regulation by government agencies provides a backup, as they ensure that high standards are being met, which serves to strengthen the demand. The patient safety drive and hospital-based accreditation have also contributed to the growing popularity of sterilization

technologies, thereby ensuring steady market development in the entire South Korean healthcare sector.

### Advancements in Sterilization Technology and Equipment

Technological innovation is driving the South Korea sterilization equipment market growth. Manufacturers are developing advanced systems that offer faster processing times, lower operating temperatures, and greater compatibility with heat- and moisture-sensitive instruments. Newer methods such as plasma, vaporized hydrogen peroxide, and radiation sterilization are gaining traction due to their effectiveness and efficiency. Integration of digital monitoring, automation, and smart diagnostics further enhances operational accuracy and traceability, which is vital in regulated healthcare environments. These innovations not only improve sterilization outcomes but also reduce labor intensity and operational costs. As South Korea increasingly embraces smart healthcare technologies, demand is shifting toward modern, intelligent sterilization equipment that aligns with the evolving requirements of hospitals, pharmaceutical labs, and medical device manufacturers.

### Expanding Pharmaceutical and Medical Device Manufacturing Sector

South Korea's robust pharmaceutical and medical device industries are key contributors to the demand for industrial-scale sterilization equipment. As the country strengthens its position as a regional hub for healthcare manufacturing and exports, the need for high-capacity, GMP-compliant sterilization systems is rising. Sterility is essential in the production of injectable drugs, surgical tools, diagnostic devices, and biopharmaceuticals. Government incentives supporting domestic production and research and development (R&D) further fuel investment in cleanrooms and sterilization infrastructure. Additionally, increased international trade requires adherence to global quality standards, pushing manufacturers to upgrade their sterilization protocols. This expanding industrial demand, alongside strict regulatory scrutiny, is accelerating the adoption of sophisticated sterilization technologies across the manufacturing supply chain in South Korea.

### SOUTH KOREA STERILIZATION EQUIPMENT MARKET SEGMENTATION:

IMARC Group provides an analysis of the key trends in each segment of the market, along with forecasts at the country and regional levels for 2026-2034. Our report has categorized the market based on product and end user.

## Product Insights:

### Heat Sterilizers

Depyrogenation Oven

Steam Autoclaves

### Low-Temperature Sterilizers

Ethylene Oxide Sterilizers

Hydrogen Peroxide Sterilizers

Others

### Sterile Membrane Filters

### Radiation Sterilization Devices

Electron Beams

Gamma Rays

Others

The report has provided a detailed breakup and analysis of the market based on product. This includes heat sterilizers (depyrogenation oven and steam autoclaves), low-temperature sterilizers (ethylene oxide sterilizers, hydrogen peroxide sterilizers, and others), sterile membrane filters, and radiation sterilization devices (electron beams, gamma rays, and others).

## End User Insights:

Hospitals and Clinics

Medical Device Companies

Pharmaceutical Companies

Food and Beverages Industry

A detailed breakup and analysis of the market based on the end user have also been provided in the report. This includes hospitals and clinics, medical device companies, pharmaceutical companies, food and beverages industry, and others.

Regional Insights:

Seoul Capital Area

Yeongnam (Southeastern Region)

Honam (Southwestern Region)

Hoseo (Central Region)

The report has also provided a comprehensive analysis of all the major regional markets, which include Seoul Capital Area, Yeongnam (Southeastern Region), Honam (Southwestern Region), Hoseo (Central Region), and others.

COMPETITIVE LANDSCAPE:

The market research report has also provided a comprehensive analysis of the competitive landscape. Competitive analysis such as market structure, key player positioning, top winning strategies, competitive dashboard, and company evaluation quadrant has been covered in the report. Also, detailed profiles of all major companies have been provided.

KEY QUESTIONS ANSWERED IN THIS REPORT

How has the South Korea sterilization equipment market performed so far and how will it perform in the coming years?

What is the breakup of the South Korea sterilization equipment market on the basis of product?

What is the breakup of the South Korea sterilization equipment market on the basis of end user?

What is the breakup of the South Korea sterilization equipment market on the basis of region?

What are the various stages in the value chain of the South Korea sterilization equipment market?

What are the key driving factors and challenges in the South Korea sterilization equipment market?

What is the structure of the South Korea sterilization equipment market and who are the key players?

What is the degree of competition in the South Korea sterilization equipment market?

## Contents

### **1 PREFACE**

### **2 SCOPE AND METHODOLOGY**

- 2.1 Objectives of the Study
- 2.2 Stakeholders
- 2.3 Data Types
  - 2.3.1 Primary Types
  - 2.3.2 Secondary Types
- 2.4 Market Estimation
  - 2.4.1 Bottom-Up Approach
  - 2.4.2 Top-Down Approach
- 2.5 Forecasting Methodology

### **3 EXECUTIVE SUMMARY**

### **4 SOUTH KOREA STERILIZATION EQUIPMENT MARKET - INTRODUCTION**

- 4.1 Overview
- 4.2 Market Dynamics
- 4.3 Industry Trends
- 4.4 Competitive Intelligence

### **5 SOUTH KOREA STERILIZATION EQUIPMENT MARKET LANDSCAPE**

- 5.1 Historical and Current Market Trends (2020-2025)
- 5.2 Market Forecast (2026-2034)

### **6 SOUTH KOREA STERILIZATION EQUIPMENT MARKET - BREAKUP BY PRODUCT**

- 6.1 Heat Sterilizers
  - 6.1.1 Overview
  - 6.1.2 Historical and Current Market Trends (2020-2025)
  - 6.1.3 Market Segmentation
    - 6.1.3.1 Depyrogenation Oven
    - 6.1.3.2 Steam Autoclaves

- 6.1.4 Market Forecast (2026-2034)
- 6.2 Low-Temperature Sterilizers
  - 6.2.1 Overview
  - 6.2.2 Historical and Current Market Trends (2020-2025)
  - 6.2.3 Market Segmentation
    - 6.2.3.1 Ethylene Oxide Sterilizers
    - 6.2.3.2 Hydrogen Peroxide Sterilizers
    - 6.2.3.3 Others
  - 6.2.4 Market Forecast (2026-2034)
- 6.3 Sterile Membrane Filters
  - 6.3.1 Overview
  - 6.3.2 Historical and Current Market Trends (2020-2025)
  - 6.3.3 Market Forecast (2026-2034)
- 6.4 Radiation Sterilization Devices
  - 6.4.1 Overview
  - 6.4.2 Historical and Current Market Trends (2020-2025)
  - 6.4.3 Market Segmentation
    - 6.4.3.1 Electron Beams
    - 6.4.3.2 Gamma Rays
    - 6.4.3.3 Others
  - 6.4.4 Market Forecast (2026-2034)

## **7 SOUTH KOREA STERILIZATION EQUIPMENT MARKET - BREAKUP BY END USER**

- 7.1 Hospitals and Clinics
  - 7.1.1 Overview
  - 7.1.2 Historical and Current Market Trends (2020-2025)
  - 7.1.3 Market Forecast (2026-2034)
- 7.2 Medical Device Companies
  - 7.2.1 Overview
  - 7.2.2 Historical and Current Market Trends (2020-2025)
  - 7.2.3 Market Forecast (2026-2034)
- 7.3 Pharmaceutical Companies
  - 7.3.1 Overview
  - 7.3.2 Historical and Current Market Trends (2020-2025)
  - 7.3.3 Market Forecast (2026-2034)
- 7.4 Food and Beverages Industry
  - 7.4.1 Overview

7.4.2 Historical and Current Market Trends (2020-2025)

7.4.3 Market Forecast (2026-2034)

7.5 Others

7.5.1 Historical and Current Market Trends (2020-2025)

7.5.2 Market Forecast (2026-2034)

## **8 SOUTH KOREA STERILIZATION EQUIPMENT MARKET – BREAKUP BY REGION**

8.1 Seoul Capital Area

8.1.1 Overview

8.1.2 Historical and Current Market Trends (2020-2025)

8.1.3 Market Breakup by Product

8.1.4 Market Breakup by End User

8.1.5 Key Players

8.1.6 Market Forecast (2026-2034)

8.2 Yeongnam (Southeastern Region)

8.2.1 Overview

8.2.2 Historical and Current Market Trends (2020-2025)

8.2.3 Market Breakup by Product

8.2.4 Market Breakup by End User

8.2.5 Key Players

8.2.6 Market Forecast (2026-2034)

8.3 Honam (Southwestern Region)

8.3.1 Overview

8.3.2 Historical and Current Market Trends (2020-2025)

8.3.3 Market Breakup by Product

8.3.4 Market Breakup by End User

8.3.5 Key Players

8.3.6 Market Forecast (2026-2034)

8.4 Hoseo (Central Region)

8.4.1 Overview

8.4.2 Historical and Current Market Trends (2020-2025)

8.4.3 Market Breakup by Product

8.4.4 Market Breakup by End User

8.4.5 Key Players

8.4.6 Market Forecast (2026-2034)

8.5 Others

8.5.1 Historical and Current Market Trends (2020-2025)

8.5.2 Market Forecast (2026-2034)

## **9 SOUTH KOREA STERILIZATION EQUIPMENT MARKET – COMPETITIVE LANDSCAPE**

- 9.1 Overview
- 9.2 Market Structure
- 9.3 Market Player Positioning
- 9.4 Top Winning Strategies
- 9.5 Competitive Dashboard
- 9.6 Company Evaluation Quadrant

## **10 PROFILES OF KEY PLAYERS**

- 10.1 Company A
  - 10.1.1 Business Overview
  - 10.1.2 Products Offered
  - 10.1.3 Business Strategies
  - 10.1.4 SWOT Analysis
  - 10.1.5 Major News and Events
- 10.2 Company B
  - 10.2.1 Business Overview
  - 10.2.2 Products Offered
  - 10.2.3 Business Strategies
  - 10.2.4 SWOT Analysis
  - 10.2.5 Major News and Events
- 10.3 Company C
  - 10.3.1 Business Overview
  - 10.3.2 Products Offered
  - 10.3.3 Business Strategies
  - 10.3.4 SWOT Analysis
  - 10.3.5 Major News and Events
- 10.4 Company D
  - 10.4.1 Business Overview
  - 10.4.2 Products Offered
  - 10.4.3 Business Strategies
  - 10.4.4 SWOT Analysis
  - 10.4.5 Major News and Events
- 10.5 Company E
  - 10.5.1 Business Overview

- 10.5.2 Products Offered
- 10.5.3 Business Strategies
- 10.5.4 SWOT Analysis
- 10.5.5 Major News and Events

## **11 SOUTH KOREA STERILIZATION EQUIPMENT MARKET - INDUSTRY ANALYSIS**

- 11.1 Drivers, Restraints, and Opportunities
  - 11.1.1 Overview
  - 11.1.2 Drivers
  - 11.1.3 Restraints
  - 11.1.4 Opportunities
- 11.2 Porters Five Forces Analysis
  - 11.2.1 Overview
  - 11.2.2 Bargaining Power of Buyers
  - 11.2.3 Bargaining Power of Suppliers
  - 11.2.4 Degree of Competition
  - 11.2.5 Threat of New Entrants
  - 11.2.6 Threat of Substitutes
- 11.3 Value Chain Analysis

## **12 APPENDIX**

## I would like to order

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