

South Korea Self-Monitoring Blood Glucose Devices Market Report by Component (Glucometer Devices, Test Strips, Lancets), and Region 2026-2034

<https://marketpublishers.com/r/SE8F13AA3C89EN.html>

Date: July 2026

Pages: 118

Price: US\$ 2,999.00 (Single User License)

ID: SE8F13AA3C89EN

Abstracts

South Korea self-monitoring blood glucose devices market size reached USD 424.7 Million in 2025. Looking forward, IMARC Group expects the market to reach USD 1,104.2 Million by 2034, exhibiting a growth rate (CAGR) of 11.20% during 2026-2034 . The rising diabetes prevalence, growing awareness about the importance of early detection and effective management of diabetes, significant advancements in technology, the adoption of telehealth and remote monitoring, favorable government initiatives, rapidly aging population represent some of the key factors driving the market.

Self-monitoring blood glucose devices, commonly known as glucometers, are essential tools for individuals with diabetes to manage their condition effectively. These devices enable users to measure their blood glucose levels conveniently and regularly, providing crucial insights into their diabetes management. A typical self-monitoring blood glucose device consists of a small handheld meter and disposable test strips. To use it, a person with diabetes pricks their finger to obtain a tiny drop of blood, which is then placed on the test strip. The meter then analyzes the blood sample and displays the current blood glucose level within seconds. These devices have become increasingly user-friendly, with many featuring easy-to-read screens and audio prompts, making them accessible to a wide range of users.

SOUTH KOREA SELF-MONITORING BLOOD GLUCOSE DEVICES MARKET TRENDS:

South Korea has witnessed a steady increase in diabetes prevalence over the years. This rise in the number of individuals living with diabetes has created a substantial demand for self-monitoring blood glucose devices as essential tools for daily

management. Additionally, there is an increasing awareness about the importance of early detection and effective management of diabetes among South Koreans. This heightened awareness has prompted more individuals to monitor their blood glucose levels regularly, accelerating the sales of monitoring devices. Other than this, the South Korean market benefits from continuous advancements in self-monitoring blood glucose device technology. These innovations include devices that are more accurate, user-friendly, and capable of seamless data integration with smartphones and other digital health platforms. Besides this, the COVID-19 pandemic accelerated the adoption of telehealth and remote monitoring solutions in South Korea. Self-monitoring blood glucose devices play a crucial role in remote patient monitoring programs, allowing healthcare providers to track patients' glucose levels remotely and provide timely interventions. In line with this, patients in South Korea are becoming more proactive in managing their health. Self-monitoring blood glucose devices empower individuals with diabetes to take control of their condition, resulting in improved self-care and overall well-being. Furthermore, a competitive market with multiple manufacturers and suppliers of self-monitoring blood glucose devices has led to product diversity, price competitiveness, and ongoing innovation. Moreover, the aging population is more susceptible to diabetes, leading to an increased demand for self-monitoring blood glucose devices across the country. The Government of South Korea has taken proactive steps to address the rising prevalence of diabetes. Various healthcare policies and initiatives aimed at diabetes management and prevention have been implemented. These initiatives often involve subsidies or reimbursement programs that encourage individuals to invest in self-monitoring blood glucose devices, further boosting market demand.

SOUTH KOREA SELF-MONITORING BLOOD GLUCOSE DEVICES MARKET SEGMENTATION:

IMARC Group provides an analysis of the key trends in each segment of the market, along with forecasts at the country level for 2026-2034. Our report has categorized the market based on component.

Component Insights:

Glucometer Devices

Test Strips

Lancets

The report has provided a detailed breakup and analysis of the market based on the component. This includes glucometer devices, test strips, and lancets.

Regional Insights:

Seoul Capital Area

Yeongnam (Southeastern Region)

Honam (Southwestern Region)

Hoseo (Central Region)

Others

The report has also provided a comprehensive analysis of all the major regional markets, which include Seoul Capital Area, Yeongnam (Southeastern Region), Honam (Southwestern Region), Hoseo (Central Region), and others.

COMPETITIVE LANDSCAPE:

The market research report has also provided a comprehensive analysis of the competitive landscape in the market. Competitive analysis such as market structure, key player positioning, top winning strategies, competitive dashboard, and company evaluation quadrant has been covered in the report. Also, detailed profiles of all major companies have been provided. Some of the key players include:

KEY QUESTIONS ANSWERED IN THIS REPORT

How has the South Korea self-monitoring blood glucose devices market performed so far and how will it perform in the coming years?

What has been the impact of COVID-19 on the South Korea self-monitoring blood glucose devices market?

What is the breakup of the South Korea self-monitoring blood glucose devices market on the basis of component?

What are the various stages in the value chain of the South Korea self-monitoring blood glucose devices market?

What are the key driving factors and challenges in the South Korea self-monitoring blood glucose devices?

What is the structure of the South Korea self-monitoring blood glucose devices market and who are the key players?

What is the degree of competition in the South Korea self-monitoring blood glucose devices market?

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