

South Korea Security as a Service Market Size, Share, Trends and Forecast by Component, Organization Size, Application, Vertical, and Region, 2026-2034

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Abstracts

The South Korea security as a service market size reached USD 403.3 Million in 2025. Looking forward, IMARC Group expects the market to reach USD 1,111.3 Million by 2034, exhibiting a growth rate (CAGR) of 11.56% during 2026-2034. Rising cyber threats, rapid Internet of Things (IoT) device adoption, and a growing support for zero-trust security models are key factors driving the security as a service market in South Korea. These trends demand scalable, flexible, and cost-effective solutions that provide continuous monitoring, real-time threat detection, and enhanced access control across diverse, complex digital environments, which is contributing to an increase in the South Korea security as a service market share.

SOUTH KOREA SECURITY AS A SERVICE MARKET TRENDS:

Rising Cybersecurity Threats and Digital Vulnerabilities

As the nation progresses in its digital economy and incorporates technologies like cloud computing, artificial intelligence (AI), and IoT, its infrastructure grows increasingly susceptible to cyber threats aimed at essential sectors such as finance, manufacturing, and government. Organizations are reacting by implementing scalable, strong security frameworks that can be rapidly deployed. Security as a service (SECaaS) offers ongoing updates, threat insights, and specialized oversight without significant initial expenses, rendering it an economical defense approach. For instance, the Korea Internet & Security Agency (KISA) indicated a 48% increase in cyber incidents in 2024, with occurrences rising from 1,277 to 1,887. This increase, along with local geopolitical conflicts, is raising awareness and prompted both public and private sectors to delegate cybersecurity tasks to specialized providers for more proactive and robust threat

management.

Increased Use of IoT Devices

The swift expansion of IoT devices in South Korea is generating intricate security issues that conventional defenses cannot completely solve. In 2025, Arm introduced its Armv9 Edge AI platform in South Korea, showcasing cutting-edge processors designed for IoT security and efficiency. With the growing adoption of connected devices by industries and individuals, ranging from industrial sensors to smart home gadgets, the quantity of susceptible endpoints significantly increases. Numerous IoT devices have insufficient built-in security, rendering them attractive targets for cyberattacks. SECaaS provides a unified, flexible method to oversee, identify irregularities, categorize network data, and apply regulations across various devices instantaneously. This is vital in areas, such as manufacturing, healthcare, and smart cities, where the adoption of IoT is rapidly growing.

Support for Zero-Trust Security Frameworks

The increasing implementation of the zero-trust security model is a major factor influencing the South Korea security as a service market growth. With the rise of cloud usage and remote work, conventional perimeter defenses become less effective, so zero-trust's principle of "never trust, always verify" becomes crucial. This model necessitates ongoing authentication, detailed access management, and immediate oversight, which are functions that contemporary SECaaS platforms deliver effectively. In 2025, Naru Security introduced ZeroTiCA, a subscription-driven Zero Trust service aimed at SMEs. This service utilizes AI-driven threat detection and immediate network surveillance to uncover internal threats such as lateral movement, facilitating preemptive defense. By enabling organizations to adopt zero-trust without costly infrastructure modifications, SECaaS solutions conform to changing regulatory requirements. With support from the government and industry for zero-trust implementation, SECaaS is becoming recognized as the effective, scalable method to update security and enhance resilience throughout South Korea.

SOUTH KOREA SECURITY AS A SERVICE MARKET SEGMENTATION:

IMARC Group provides an analysis of the key trends in each segment of the market, along with forecasts at the country and regional levels for 2026-2034. Our report has categorized the market based on component, organization size, application, and vertical.

Component Insights:

Solution

Services

The report has provided a detailed breakup and analysis of the market based on the component. This includes solution and services.

Organization Size Insights:

Small and Medium-sized Enterprises

Large Enterprises

A detailed breakup and analysis of the market based on the organization size have also been provided in the report. This includes small and medium-sized enterprises and large enterprises.

Application Insights:

Network Security

Endpoint Security

Application Security

Cloud Security

Others

The report has provided a detailed breakup and analysis of the market based on the application. This includes network security, endpoint security, application security, cloud security, and others.

Vertical Insights:

BFSI

Government and Defense

Retail and E-Commerce

Healthcare and Life Sciences

IT and Telecom

Energy and Utilities

Manufacturing

Others

A detailed breakup and analysis of the market based on the vertical have also been provided in the report. This includes BFSI, government and defense, retail and E-commerce, healthcare and life sciences, IT and telecom, energy and utilities, manufacturing, and others.

Regional Insights:

Seoul Capital Area

Yeongnam (Southeastern Region)

Honam (Southwestern Region)

Hoseo (Central Region)

Others

The report has also provided a comprehensive analysis of all the major regional markets, which include Seoul Capital Area, Yeongnam (Southeastern Region), Honam

(Southwestern Region), Hoseo (Central Region), and others.

COMPETITIVE LANDSCAPE:

The market research report has also provided a comprehensive analysis of the competitive landscape. Competitive analysis such as market structure, key player positioning, top winning strategies, competitive dashboard, and company evaluation quadrant has been covered in the report. Also, detailed profiles of all major companies have been provided.

KEY QUESTIONS ANSWERED IN THIS REPORT

How has the South Korea security as a service market performed so far and how will it perform in the coming years?

What is the breakup of the South Korea security as a service market on the basis of component?

What is the breakup of the South Korea security as a service market on the basis of organization size?

What is the breakup of the South Korea security as a service market on the basis of application?

What is the breakup of the South Korea security as a service market on the basis of vertical?

What is the breakup of the South Korea security as a service market on the basis of region?

What are the various stages in the value chain of the South Korea security as a service market?

What are the key driving factors and challenges in the South Korea security as a service market?

What is the structure of the South Korea security as a service market and who are the key players?

What is the degree of competition in the South Korea security as a service market?

Contents

1 PREFACE

2 SCOPE AND METHODOLOGY

- 2.1 Objectives of the Study
- 2.2 Stakeholders
- 2.3 Data Sources
 - 2.3.1 Primary Sources
 - 2.3.2 Secondary Sources
- 2.4 Market Estimation
 - 2.4.1 Bottom-Up Approach
 - 2.4.2 Top-Down Approach
- 2.5 Forecasting Methodology

3 EXECUTIVE SUMMARY

4 SOUTH KOREA SECURITY AS A SERVICE MARKET - INTRODUCTION

- 4.1 Overview
- 4.2 Market Dynamics
- 4.3 Industry Trends
- 4.4 Competitive Intelligence

5 SOUTH KOREA SECURITY AS A SERVICE MARKET LANDSCAPE

- 5.1 Historical and Current Market Trends (2020-2025)
- 5.2 Market Forecast (2026-2034)

6 SOUTH KOREA SECURITY AS A SERVICE MARKET - BREAKUP BY COMPONENT

- 6.1 Solution
 - 6.1.1 Overview
 - 6.1.2 Historical and Current Market Trends (2020-2025)
 - 6.1.3 Market Forecast (2026-2034)
- 6.2 Services
 - 6.2.1 Overview

6.2.2 Historical and Current Market Trends (2020-2025)

6.2.3 Market Forecast (2026-2034)

7 SOUTH KOREA SECURITY AS A SERVICE MARKET - BREAKUP BY ORGANIZATION SIZE

7.1 Small and Medium-Sized Enterprises

7.1.1 Overview

7.1.2 Historical and Current Market Trends (2020-2025)

7.1.3 Market Forecast (2026-2034)

7.2 Large Enterprises

7.2.1 Overview

7.2.2 Historical and Current Market Trends (2020-2025)

7.2.3 Market Forecast (2026-2034)

8 SOUTH KOREA SECURITY AS A SERVICE MARKET - BREAKUP BY APPLICATION

8.1 Network Security

8.1.1 Overview

8.1.2 Historical and Current Market Trends (2020-2025)

8.1.3 Market Forecast (2026-2034)

8.2 Endpoint Security

8.2.1 Overview

8.2.2 Historical and Current Market Trends (2020-2025)

8.2.3 Market Forecast (2026-2034)

8.3 Application Security

8.3.1 Overview

8.3.2 Historical and Current Market Trends (2020-2025)

8.3.3 Market Forecast (2026-2034)

8.4 Cloud Security

8.4.1 Overview

8.4.2 Historical and Current Market Trends (2020-2025)

8.4.3 Market Forecast (2026-2034)

8.5 Others

8.5.1 Historical and Current Market Trends (2020-2025)

8.5.2 Market Forecast (2026-2034)

9 SOUTH KOREA SECURITY AS A SERVICE MARKET - BREAKUP BY VERTICAL

9.1 BFSI

9.1.1 Overview

9.1.2 Historical and Current Market Trends (2020-2025)

9.1.3 Market Forecast (2026-2034)

9.2 Government and Defense

9.2.1 Overview

9.2.2 Historical and Current Market Trends (2020-2025)

9.2.3 Market Forecast (2026-2034)

9.3 Retail and E-Commerce

9.3.1 Overview

9.3.2 Historical and Current Market Trends (2020-2025)

9.3.3 Market Forecast (2026-2034)

9.4 Healthcare and Life Sciences

9.4.1 Overview

9.4.2 Historical and Current Market Trends (2020-2025)

9.4.3 Market Forecast (2026-2034)

9.5 IT and Telecom

9.5.1 Overview

9.5.2 Historical and Current Market Trends (2020-2025)

9.5.3 Market Forecast (2026-2034)

9.6 Energy and Utilities

9.6.1 Overview

9.6.2 Historical and Current Market Trends (2020-2025)

9.6.3 Market Forecast (2026-2034)

9.7 Manufacturing

9.7.1 Overview

9.7.2 Historical and Current Market Trends (2020-2025)

9.7.3 Market Forecast (2026-2034)

9.8 Others

9.8.1 Historical and Current Market Trends (2020-2025)

9.8.2 Market Forecast (2026-2034)

10 SOUTH KOREA SECURITY AS A SERVICE MARKET – BREAKUP BY REGION

10.1 Seoul Capital Area

10.1.1 Overview

10.1.2 Historical and Current Market Trends (2020-2025)

10.1.3 Market Breakup by Component

- 10.1.4 Market Breakup by Organization Size
- 10.1.5 Market Breakup by Application
- 10.1.6 Market Breakup by Vertical
- 10.1.7 Key Players
- 10.1.8 Market Forecast (2026-2034)
- 10.2 Yeongnam (Southeastern Region)
 - 10.2.1 Overview
 - 10.2.2 Historical and Current Market Trends (2020-2025)
 - 10.2.3 Market Breakup by Component
 - 10.2.4 Market Breakup by Organization Size
 - 10.2.5 Market Breakup by Application
 - 10.2.6 Market Breakup by Vertical
 - 10.2.7 Key Players
 - 10.2.8 Market Forecast (2026-2034)
- 10.3 Honam (Southwestern Region)
 - 10.3.1 Overview
 - 10.3.2 Historical and Current Market Trends (2020-2025)
 - 10.3.3 Market Breakup by Component
 - 10.3.4 Market Breakup by Organization Size
 - 10.3.5 Market Breakup by Application
 - 10.3.6 Market Breakup by Vertical
 - 10.3.7 Key Players
 - 10.3.8 Market Forecast (2026-2034)
- 10.4 Hoseo (Central Region)
 - 10.4.1 Overview
 - 10.4.2 Historical and Current Market Trends (2020-2025)
 - 10.4.3 Market Breakup by Component
 - 10.4.4 Market Breakup by Organization Size
 - 10.4.5 Market Breakup by Application
 - 10.4.6 Market Breakup by Vertical
 - 10.4.7 Key Players
 - 10.4.8 Market Forecast (2026-2034)
- 10.5 Others
 - 10.5.1 Historical and Current Market Trends (2020-2025)
 - 10.5.2 Market Forecast (2026-2034)

11 SOUTH KOREA SECURITY AS A SERVICE MARKET – COMPETITIVE LANDSCAPE

- 11.1 Overview
- 11.2 Market Structure
- 11.3 Market Player Positioning
- 11.4 Top Winning Strategies
- 11.5 Competitive Dashboard
- 11.6 Company Evaluation Quadrant

12 PROFILES OF KEY PLAYERS

- 12.1 Company A
 - 12.1.1 Business Overview
 - 12.1.2 Services Offered
 - 12.1.3 Business Strategies
 - 12.1.4 SWOT Analysis
 - 12.1.5 Major News and Events
- 12.2 Company B
 - 12.2.1 Business Overview
 - 12.2.2 Services Offered
 - 12.2.3 Business Strategies
 - 12.2.4 SWOT Analysis
 - 12.2.5 Major News and Events
- 12.3 Company C
 - 12.3.1 Business Overview
 - 12.3.2 Services Offered
 - 12.3.3 Business Strategies
 - 12.3.4 SWOT Analysis
 - 12.3.5 Major News and Events
- 12.4 Company D
 - 12.4.1 Business Overview
 - 12.4.2 Services Offered
 - 12.4.3 Business Strategies
 - 12.4.4 SWOT Analysis
 - 12.4.5 Major News and Events
- 12.5 Company E
 - 12.5.1 Business Overview
 - 12.5.2 Services Offered
 - 12.5.3 Business Strategies
 - 12.5.4 SWOT Analysis
 - 12.5.5 Major News and Events

13 SOUTH KOREA SECURITY AS A SERVICE MARKET - INDUSTRY ANALYSIS

13.1 Drivers, Restraints, and Opportunities

13.1.1 Overview

13.1.2 Drivers

13.1.3 Restraints

13.1.4 Opportunities

13.2 Porters Five Forces Analysis

13.2.1 Overview

13.2.2 Bargaining Power of Buyers

13.2.3 Bargaining Power of Suppliers

13.2.4 Degree of Competition

13.2.5 Threat of New Entrants

13.2.6 Threat of Substitutes

13.3 Value Chain Analysis

14 APPENDIX

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