

South Korea Respiratory Devices Market Report by Type (Diagnostic and Monitoring Devices, Therapeutic Devices, Disposables), and Region 2026-2034

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Abstracts

South Korea respiratory devices market size reached USD 505.0 Million in 2025 . Looking forward, IMARC Group expects the market to reach USD 805.1 Million by 2034 , exhibiting a growth rate (CAGR) of 5.32% during 2026-2034 . The rising prevalence of respiratory diseases, an aging population across the country, heightened public awareness about respiratory health, and the presence of an advanced healthcare infrastructure represent some of the key factors driving the market.

Respiratory devices are critical medical equipment designed to assist or replace the natural function of the respiratory system. These devices range from simple oxygen masks to complex mechanical ventilators. They are particularly useful in treating conditions that impair breathing, such as asthma, chronic obstructive pulmonary disease (COPD), and pneumonia. Mechanical ventilators, for instance, are taking over the role of breathing for patients who are unable to do so themselves, often in intensive care settings. On the other hand, simpler devices like inhalers are aiding individuals in managing respiratory conditions on a day-to-day basis. Continuous Positive Airway Pressure (CPAP) machines provide relief to people suffering from sleep apnea by ensuring a constant flow of air to keep airways open during sleep. Nebulizers convert liquid medication into mist form for easy inhalation directly into the lungs. These devices undergo rigorous testing and approvals to ensure safety and efficacy, often by organizations such as the U.S. Food and Drug Administration (FDA) or the European Medicines Agency (EMA). They are essential in medical facilities as well as for home care, especially for older adults and those requiring long-term therapy. As a result, respiratory devices play an invaluable role in healthcare by improving the quality of life for patients worldwide.

SOUTH KOREA RESPIRATORY DEVICES MARKET TRENDS:

The South Korea respiratory devices market is currently experiencing significant growth, driven by a number of key factors. Foremost among them is the rising prevalence of respiratory diseases, such as asthma, chronic obstructive pulmonary disease (COPD), and pneumonia. Moreover, the aging population that is more susceptible to respiratory conditions is further contributing to the market growth. In addition, South Korea's advanced healthcare infrastructure and medical research capabilities are playing a critical role in fueling the demand for high-quality respiratory devices. The government's focus on healthcare expenditure and the increasing adoption of sophisticated medical technologies are also supporting market growth. For instance, there is an ongoing commitment to R&D in medical sciences, as evidenced by state-sponsored programs and initiatives that foster innovation. Furthermore, South Korea's well-established network of hospitals and clinics is another major factor catalyzing the demand for respiratory devices. In line with this, the widespread availability of health insurance in the country ensures that a broad segment of the population can access these life-saving devices, thereby propelling market growth. Besides this, there is a rising trend toward home healthcare solutions, especially in the wake of the coronavirus (COVID-19) pandemic, which has highlighted the importance of having quality respiratory devices available for home use. This, coupled with the heightened public awareness about respiratory health, has fueled the need for such devices. Apart from this, significant expansion in international trade, with South Korea both importing advanced devices and exporting domestically manufactured products, is expected to stimulate market growth in the coming years.

SOUTH KOREA RESPIRATORY DEVICES MARKET SEGMENTATION:

IMARC Group provides an analysis of the key trends in each segment of the market, along with forecasts at the country level for 2026-2034. Our report has categorized the market based on type.

Type Insights:

Diagnostic and Monitoring Devices

Spirometers

Sleep Test Devices

Others

Therapeutic Devices

Positive Airway Pressure (PAP) Devices

Humidifiers

Nebulizers

Ventilators

Inhalers

Others

Disposables

The report has provided a detailed breakup and analysis of the market based on the type. This includes diagnostic and monitoring devices (spirometers, sleep test devices, and others), therapeutic devices (positive airway pressure (PAP) devices, humidifiers, nebulizers, ventilators, inhalers, and others), and disposables.

Regional Insights:

Seoul Capital Area

Yeongnam (Southeastern Region)

Honam (Southwestern Region)

Hoseo (Central Region)

The report has also provided a comprehensive analysis of all the major regional markets, which include Seoul Capital Area, Yeongnam (Southeastern Region), Honam (Southwestern Region), Hoseo (Central Region), and others.

COMPETITIVE LANDSCAPE:

The market research report has also provided a comprehensive analysis of the competitive landscape in the market. Competitive analysis such as market structure, key player positioning, top winning strategies, competitive dashboard, and company evaluation quadrant has been covered in the report. Also, detailed profiles of all major companies have been provided.

KEY QUESTIONS ANSWERED IN THIS REPORT

How has the South Korea respiratory devices market performed so far and how will it perform in the coming years?

What has been the impact of COVID-19 on the South Korea respiratory devices market?

What is the breakup of the South Korea respiratory devices market on the basis of type?

What are the various stages in the value chain of the South Korea respiratory devices market?

What are the key driving factors and challenges in the South Korea respiratory devices?

What is the structure of the South Korea respiratory devices market and who are the key players?

What is the degree of competition in the South Korea respiratory devices market?

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