

South Korea Release Liners Market Report by Material Type (Silicone, Non-silicone), Substrate Type (Paper-Based, Film-Based), Labelling Technology (Pressure-Sensitive, Glue-Applied, Sleeving, Stretch Sleeve, In-Mold, and Others), Application (Labels, Pressure-Sensitive Tapes, Hygiene, Industrial, Graphic Arts, Medical, and Others), and Region 2026-2034

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Abstracts

South Korea release liners market size reached USD 2.1 Billion in 2025. Looking forward, IMARC Group expects the market to reach USD 3.4 Billion by 2034, exhibiting a growth rate (CAGR) of 5.14% during 2026-2034. The increasing production of electronic devices, including smartphones, tablets, and displays, expansion of the medical and healthcare sector, and rising collaborations between industry players, research institutions, and government bodies represent some of the key factors driving the market.

A release liner is a paper or film-based material characterized by its silicone coating, which imparts a non-stick surface, allowing for easy removal of adhesive materials without leaving residue. It is available in varying thicknesses, which include thin films and heavier paper liners, depending on the requirements of the application. It has a controlled release force, ensuring that the adhesive product separates smoothly from the liner. It can be customized into various sizes and shapes to suit specific requirements. It helps protect the adhesive surface from contamination, damage, or premature activation. It facilitates the efficient and precise application of adhesive products, reducing the risk of misalignment or waste. It ensures that adhesive materials can be cleaned and easily removed from the liner, maintaining product integrity. It contributes to consistent product performance by controlling the release force and

preventing adhesion to unintended surfaces. It is widely used in label manufacturing, allowing labels to be peeled off and applied smoothly to various surfaces. It is also utilized in the production of adhesive tapes, masking films, and protective films used in industries like construction and automotive. Moreover, it is employed in medical applications, including bandages, wound dressings, and transdermal patches. Besides this, as it enables precise positioning and easy removal of vinyl graphics and decals, the demand for release liners is increasing in South Korea.

SOUTH KOREA RELEASE LINERS MARKET TRENDS:

A continuous expansion of the electronic sector and the increasing production of electronic devices, including smartphones, tablets, and displays, are driving the need for precise manufacturing processes in South Korea. Release liners are used extensively in electronics, such as protective films for screens and adhesive components. Additionally, the expansion of the medical and healthcare sector is offering a favorable market outlook in the country. Release liners find applications in medical devices, such as wound dressings, transdermal patches, and surgical tapes. Along with this, the growing emphasis on eco-friendly and recyclable packaging solutions is influencing the market positively. Apart from this, the escalating demand for labels and packaging materials is driving the demand for release liners in South Korea. The rise of e-commerce and the continuous expansion of the food and beverage (F&B) industry is driving the need for labels and packaging solutions. Moreover, rising collaborations between industry players, research institutions, and government bodies are leading to the development of advanced release liner technologies. These partnerships foster innovation and the creation of specialized release liners tailored to specific industry needs, further propelling the market growth.

SOUTH KOREA RELEASE LINERS MARKET SEGMENTATION:

IMARC Group provides an analysis of the key trends in each segment of the market, along with forecasts at the country level for 2026-2034. Our report has categorized the market based on material type, substrate type, labelling technology, and application.

Material Type Insights:

Silicone

Non-silicone

The report has provided a detailed breakup and analysis of the market based on the material type. This includes silicone and non-silicone.

Substrate Type Insights:

Paper-Based

Glassine/Calendered Kraft Paper

Polyolefin Coated Paper

Clay Coated Paper

Others

Film-Based

Polyvinyl Chloride

Polypropylene

Polyethylene

Polyethylene Terephthalate

Polystyrene

A detailed breakup and analysis of the market based on the substrate type have also been provided in the report. This includes paper-based (glassine/calendered kraft paper, polyolefin coated paper, clay coated paper, and others) and film-based (polyvinyl chloride, polypropylene, polyethylene, polyethylene terephthalate, and polystyrene).

Labelling Technology Insights:

Pressure-Sensitive

Glue-Applied

Sleeving

Stretch Sleeve

In-Mold

The report has provided a detailed breakup and analysis of the market based on the labelling technology. This includes pressure-sensitive, glue-applied, sleeving, stretch sleeve, in-mold, and others.

Application Insights:

Labels

Pressure-Sensitive Tapes

Hygiene

Industrial

Graphic Arts

Medical

A detailed breakup and analysis of the market based on the application have also been provided in the report. This includes labels, pressure sensitive tapes , hygiene, industrial, graphic arts, medical, and others.

Regional Insights:

Seoul Capital Area

Yeongnam (Southeastern Region)

Honam (Southwestern Region)

Hoseo (Central Region)

The report has also provided a comprehensive analysis of all the major regional markets, which include Seoul Capital Area, Yeongnam (Southeastern Region), Honam (Southwestern Region), Hoseo (Central Region), and Others.

COMPETITIVE LANDSCAPE:

The market research report has also provided a comprehensive analysis of the competitive landscape. Competitive analysis such as market structure, key player positioning, top winning strategies, competitive dashboard, and company evaluation quadrant has been covered in the report. Also, detailed profiles of all major companies have been provided.

KEY QUESTIONS ANSWERED IN THIS REPORT

How has the South Korea release liners market performed so far and how will it perform in the coming years?

What has been the impact of COVID-19 on the South Korea release liners market?

What is the breakup of the South Korea release liners market on the basis of material type?

What is the breakup of the South Korea release liners market on the basis of substrate type?

What is the breakup of the South Korea release liners market on the basis of labelling technology?

What is the breakup of the South Korea release liners market on the basis of application?

What are the various stages in the value chain of the South Korea release liners market?

What are the key driving factors and challenges in the South Korea release liners?

What is the structure of the South Korea release liners market and who are the key players?

What is the degree of competition in the South Korea release liners market?

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