

South Korea RegTech Market Size, Share, Trends and Forecast by Component, Deployment Mode, Enterprise Size, Application, End User, and Region, 2026-2034

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Abstracts

The South Korea RegTech market size reached USD 355.3 Million in 2025. Looking forward, the market is expected to reach USD 1,468.7 Million by 2034, exhibiting a growth rate (CAGR) of 16.57 % during 2026-2034. The market is spurred by robust government backing, fast-paced digitalization, and increasing regulatory sophistication across industries. Rising cyber-attacks and need for real-time compliance platforms are compelling banking and fintech institutions to make investments in cloud-based and AI-powered RegTech solutions. Increase in digital finance, mobile banking and robust data privacy regulations further speeds up this trend, contributing to the consistent growth of the South Korea RegTech market share.

SOUTH KOREA REGTECH MARKET TRENDS:

Development of Government-supported Regulatory Sandboxes and Institutional Cooperation

The RegTech market of South Korea is being fueled by government-driven programs like regulatory sandboxes and collaborative structures involving regulators and tech companies. The Financial Supervisory Service (FSS) has been at the forefront, launching a RegTech Development Forum and working closely with a group of startup businesses to evaluate compliance technology in test environments. These systems allow for fintech and compliance solution providers to pilot AI-based transaction monitoring, machine-readable regulation systems, and regulatory intelligence tools with reduced regulatory overhang, facilitating financial services innovation at speed.

Additionally, the FSS's proactive collaboration with private companies reflects a public-private approach for integrating new compliance paradigms into current regulatory frameworks. This hands-on assistance from regulators in Seoul demonstrates national digital policy objectives and makes South Korea a regional pioneer in RegTech regulation and innovation, building trust and reducing development barriers.

Use of AI, Machine Learning, and Cybersecurity ? oriented Tools

The rapid integration of cybersecurity, machine learning, and artificial intelligence (AI) into compliance systems is a significant regional trend in the South Korean RegTech sector. Korea plans to invest KRW 710.2 Billion (USD 527 Million) across 69 sectors this year to support artificial intelligence (AI)-driven innovation, according to a recent announcement from the Ministry of Science and ICT. This project seeks to incorporate AI into individuals' everyday activities, sectors, and governmental administrative services. A government-sponsored analysis forecasts that effectively integrating AI into different industries might produce a yearly economic effect of KRW 310 Trillion by 2026. This initiative and the research began with the AI Strategy High-Level Consultative Council, a governing body focused on steering the country's extensive AI innovation strategies. Domestic companies increasingly utilize AI-enabled algorithms for transaction anomalous behavior detection, anti-money laundering filtering, and voice-phishing prevention—each being specially designed to the sophistication of the South Korean banking and digital payment landscape. These technologies can monitor real-time large numbers of transactions and customer information, improving speed and accuracy in regulatory reporting. Concurrently, cybersecurity has become a central tenet due to the nation's data-intensive financial system; South Korea's RegTech technologies prioritize encryption, secure verification of identity, and breach protection. The fact that South Korea is one of the most technologically advanced economies in the world serves as further motivation for this priority, with government plans such as the Digital Government Master Plan making calls for strong data protection and tech-led resilience across all industries, which also contributes to the South Korea RegTech market growth.

Going Beyond Finance: Multi ? sector Integration and National Innovation Strategy

While RegTech adoption initially focused on financial institutions, South Korea is increasingly applying regulatory technology advancements across more sectors, consistent with national digital transformation efforts. Outside of banks and fintech companies, RegTech solutions are being tested in healthcare, transportation, and

environmental administration to aid regulation, reporting, and risk assessment through algorithmic systems that can interpret machine-readable regulations and translate policy to compliance processes. This diversification is part of a wider effort by Seoul to bring AI and machine automation together through measures such as the AI Framework Act and the Intelligent Informatization Act that position RegTech at the nexus of governance and innovation. The grouping of RegTech and AI startups in innovation clusters like Pangyo Techno Valley, referred to often as Korea's Silicon Valley, also facilitates cross-pollination across industries, underpinned by government infrastructure and regional pilot schemes. Consequently, South Korea's RegTech market is transforming into a multi-segment compliance smart network due to digital ecosystem synergies and public-sector innovation initiatives.

SOUTH KOREA REGTECH MARKET SEGMENTATION:

IMARC Group provides an analysis of the key trends in each segment of the market, along with forecasts at the country and regional levels for 2026-2034. Our report has categorized the market based on component, deployment mode, enterprise size, application, and end user.

Component Insights:

Solution

Services

The report has provided a detailed breakup and analysis of the market based on the component. This includes solution and services.

Deployment Mode Insights:

Cloud-Based

On-premises

The report has provided a detailed breakup and analysis of the market based on the deployment mode. This includes cloud-based and on-premises.

Enterprise Size Insights:

Large Enterprises

Small and Medium-sized Enterprises

A detailed breakup and analysis of the market based on the enterprise size has also been provided in the report. This includes large enterprises and small and medium-sized enterprises.

Application Insights:

Anti-Money Laundering (AML) and Fraud Management

Regulatory Intelligence

Risk and Compliance Management

Regulatory Reporting

Identity Management

The report has provided a detailed breakup and analysis of the market based on the application. This includes anti-money laundering (AML) and fraud management, regulatory intelligence, risk and compliance management, regulatory reporting, and identity management.

End User Insights:

Banks

Insurance Companies

FinTech Firms

IT and Telecom

Public Sector

Energy and Utilities

Others

The report has provided a detailed breakup and analysis of the market based on the end user. This includes banks, insurance companies, fintech firms, IT and telecom, public sector, energy and utilities, and others.

Regional Insights:

Seoul Capital Area

Yeongnam (Southeastern Region)

Honam (Southwestern Region)

Hoseo (Central Region)

Others

The report has also provided a comprehensive analysis of all the major regional markets, which include Seoul Capital Area, Yeongnam (Southeastern Region), Honam (Southwestern Region), Hoseo (Central Region), and others.

COMPETITIVE LANDSCAPE:

The market research report has also provided a comprehensive analysis of the competitive landscape. Competitive analysis such as market structure, key player positioning, top winning strategies, competitive dashboard, and company evaluation quadrant has been covered in the report. Also, detailed profiles of all major companies have been provided.

KEY QUESTIONS ANSWERED IN THIS REPORT

How has the South Korea RegTech market performed so far and how will it perform in the coming years?

What is the breakup of the South Korea RegTech market on the basis of component?

What is the breakup of the South Korea RegTech market on the basis of deployment mode?

What is the breakup of the South Korea RegTech market on the basis of enterprise size?

What is the breakup of the South Korea RegTech market on the basis of application?

What is the breakup of the South Korea RegTech market on the basis of end user?

What is the breakup of the South Korea RegTech market on the basis of region?

What are the various stages in the value chain of the South Korea RegTech market?

What are the key driving factors and challenges in the South Korea RegTech market?

What is the structure of the South Korea RegTech market and who are the key players?

What is the degree of competition in the South Korea RegTech market?

Contents

1 PREFACE

2 SCOPE AND METHODOLOGY

- 2.1 Objectives of the Study
- 2.2 Stakeholders
- 2.3 Data Sources
 - 2.3.1 Primary Sources
 - 2.3.2 Secondary Sources
- 2.4 Market Estimation
 - 2.4.1 Bottom-Up Approach
 - 2.4.2 Top-Down Approach
- 2.5 Forecasting Methodology

3 EXECUTIVE SUMMARY

4 SOUTH KOREA REGTECH MARKET - INTRODUCTION

- 4.1 Overview
- 4.2 Market Dynamics
- 4.3 Industry Trends
- 4.4 Competitive Intelligence

5 SOUTH KOREA REGTECH MARKET LANDSCAPE

- 5.1 Historical and Current Market Trends (2020-2025)
- 5.2 Market Forecast (2026-2034)

6 SOUTH KOREA REGTECH MARKET - BREAKUP BY COMPONENT

- 6.1 Solution
 - 6.1.1 Overview
 - 6.1.2 Historical and Current Market Trends (2020-2025)
 - 6.1.3 Market Forecast (2026-2034)
- 6.2 Services
 - 6.2.1 Overview
 - 6.2.2 Historical and Current Market Trends (2020-2025)

6.2.3 Market Forecast (2026-2034)

7 SOUTH KOREA REGTECH MARKET - BREAKUP BY DEPLOYMENT MODE

7.1 Cloud-Based

7.1.1 Overview

7.1.2 Historical and Current Market Trends (2020-2025)

7.1.3 Market Forecast (2026-2034)

7.2 On-premises

7.2.1 Overview

7.2.2 Historical and Current Market Trends (2020-2025)

7.2.3 Market Forecast (2026-2034)

8 SOUTH KOREA REGTECH MARKET - BREAKUP BY ENTERPRISE SIZE

8.1 Large Enterprises

8.1.1 Overview

8.1.2 Historical and Current Market Trends (2020-2025)

8.1.3 Market Forecast (2026-2034)

8.2 Small and Medium-sized Enterprises

8.2.1 Overview

8.2.2 Historical and Current Market Trends (2020-2025)

8.2.3 Market Forecast (2026-2034)

9 SOUTH KOREA REGTECH MARKET - BREAKUP BY APPLICATION

9.1 Anti-Money Laundering (AML) and Fraud Management

9.1.1 Overview

9.1.2 Historical and Current Market Trends (2020-2025)

9.1.3 Market Forecast (2026-2034)

9.2 Regulatory Intelligence

9.2.1 Overview

9.2.2 Historical and Current Market Trends (2020-2025)

9.2.3 Market Forecast (2026-2034)

9.3 Risk and Compliance Management

9.3.1 Overview

9.3.2 Historical and Current Market Trends (2020-2025)

9.3.3 Market Forecast (2026-2034)

9.4 Regulatory Reporting

- 9.4.1 Overview
- 9.4.2 Historical and Current Market Trends (2020-2025)
- 9.4.3 Market Forecast (2026-2034)
- 9.5 Identity Management
 - 9.5.1 Overview
 - 9.5.2 Historical and Current Market Trends (2020-2025)
 - 9.5.3 Market Forecast (2026-2034)

10 SOUTH KOREA REGTECH MARKET - BREAKUP BY END USER

- 10.1 Banks
 - 10.1.1 Overview
 - 10.1.2 Historical and Current Market Trends (2020-2025)
 - 10.1.3 Market Forecast (2026-2034)
- 10.2 Insurance Companies
 - 10.2.1 Overview
 - 10.2.2 Historical and Current Market Trends (2020-2025)
 - 10.2.3 Market Forecast (2026-2034)
- 10.3 FinTech Firms
 - 10.3.1 Overview
 - 10.3.2 Historical and Current Market Trends (2020-2025)
 - 10.3.3 Market Forecast (2026-2034)
- 10.4 IT and Telecom
 - 10.4.1 Overview
 - 10.4.2 Historical and Current Market Trends (2020-2025)
 - 10.4.3 Market Forecast (2026-2034)
- 10.5 Public Sector
 - 10.5.1 Overview
 - 10.5.2 Historical and Current Market Trends (2020-2025)
 - 10.5.3 Market Forecast (2026-2034)
- 10.6 Energy and Utilities
 - 10.6.1 Overview
 - 10.6.2 Historical and Current Market Trends (2020-2025)
 - 10.6.3 Market Forecast (2026-2034)
- 10.7 Others
 - 10.7.1 Historical and Current Market Trends (2020-2025)
 - 10.7.2 Market Forecast (2026-2034)

11 SOUTH KOREA REGTECH MARKET – BREAKUP BY REGION

11.1 Seoul Capital Area

11.1.1 Overview

11.1.2 Historical and Current Market Trends (2020-2025)

11.1.3 Market Breakup by Component

11.1.4 Market Breakup by Deployment Mode

11.1.5 Market Breakup by Enterprise Size

11.1.6 Market Breakup by Application

11.1.7 Market Breakup by End User

11.1.8 Key Players

11.1.9 Market Forecast (2026-2034)

11.2 Yeongnam (Southeastern Region)

11.2.1 Overview

11.2.2 Historical and Current Market Trends (2020-2025)

11.2.3 Market Breakup by Component

11.2.4 Market Breakup by Deployment Mode

11.2.5 Market Breakup by Enterprise Size

11.2.6 Market Breakup by Application

11.2.7 Market Breakup by End User

11.2.8 Key Players

11.2.9 Market Forecast (2026-2034)

11.3 Honam (Southwestern Region)

11.3.1 Overview

11.3.2 Historical and Current Market Trends (2020-2025)

11.3.3 Market Breakup by Component

11.3.4 Market Breakup by Deployment Mode

11.3.5 Market Breakup by Enterprise Size

11.3.6 Market Breakup by Application

11.3.7 Market Breakup by End User

11.3.8 Key Players

11.3.9 Market Forecast (2026-2034)

11.4 Hoseo (Central Region)

11.4.1 Overview

11.4.2 Historical and Current Market Trends (2020-2025)

11.4.3 Market Breakup by Component

11.4.4 Market Breakup by Deployment Mode

11.4.5 Market Breakup by Enterprise Size

11.4.6 Market Breakup by Application

11.4.7 Market Breakup by End User

- 11.4.8 Key Players
- 11.4.9 Market Forecast (2026-2034)
- 11.5 Others
 - 11.5.1 Historical and Current Market Trends (2020-2025)
 - 11.5.2 Market Forecast (2026-2034)

12 SOUTH KOREA REGTECH MARKET – COMPETITIVE LANDSCAPE

- 12.1 Overview
- 12.2 Market Structure
- 12.3 Market Player Positioning
- 12.4 Top Winning Strategies
- 12.5 Competitive Dashboard
- 12.6 Company Evaluation Quadrant

13 PROFILES OF KEY PLAYERS

- 13.1 Company A
 - 13.1.1 Business Overview
 - 13.1.2 Services Offered
 - 13.1.3 Business Strategies
 - 13.1.4 SWOT Analysis
 - 13.1.5 Major News and Events
- 13.2 Company B
 - 13.2.1 Business Overview
 - 13.2.2 Services Offered
 - 13.2.3 Business Strategies
 - 13.2.4 SWOT Analysis
 - 13.2.5 Major News and Events
- 13.3 Company C
 - 13.3.1 Business Overview
 - 13.3.2 Services Offered
 - 13.3.3 Business Strategies
 - 13.3.4 SWOT Analysis
 - 13.3.5 Major News and Events
- 13.4 Company D
 - 13.4.1 Business Overview
 - 13.4.2 Services Offered
 - 13.4.3 Business Strategies

- 13.4.4 SWOT Analysis
- 13.4.5 Major News and Events
- 13.5 Company E
 - 13.5.1 Business Overview
 - 13.5.2 Services Offered
 - 13.5.3 Business Strategies
 - 13.5.4 SWOT Analysis
 - 13.5.5 Major News and Events

14 SOUTH KOREA REGTECH MARKET - INDUSTRY ANALYSIS

- 14.1 Drivers, Restraints, and Opportunities
 - 14.1.1 Overview
 - 14.1.2 Drivers
 - 14.1.3 Restraints
 - 14.1.4 Opportunities
- 14.2 Porters Five Forces Analysis
 - 14.2.1 Overview
 - 14.2.2 Bargaining Power of Buyers
 - 14.2.3 Bargaining Power of Suppliers
 - 14.2.4 Degree of Competition
 - 14.2.5 Threat of New Entrants
 - 14.2.6 Threat of Substitutes
- 14.3 Value Chain Analysis

15 APPENDIX

I would like to order

Product name: South Korea RegTech Market Size, Share, Trends and Forecast by Component, Deployment Mode, Enterprise Size, Application, End User, and Region, 2026-2034

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